



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR\$)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
Acero & Aluminio																			
Aluar	ALUA	11,00	2,80%	10,22%	2.800.000.000	\$ 30.800.000.000	30-jun	31-mar	\$469,1	-12,5%	\$391,9	\$454,0	\$397,7	0,61	17,98	16,41	3,45	0,83	
Siderar	ERAR	9,98	-5,85%	6,74%	4.517.094.023	\$ 45.080.598.350	31-dic	31-mar	\$1.857,4	190,1%	\$943,6	\$1.307,5	\$812,0	1,09	9,16	6,07	1,66	0,73	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	67,00	-11,61%	140,14%	179.802.282	\$ 12.046.752.894	30-abr	30-abr	\$227,6	123,1%	\$94,9	\$171,2	\$69,9	2,36	28,40	31,75	24,31	0,53	
Indupa	INDU	3,29	8,22%	-8,61%	414.283.000	\$ 1.362.991.070	31-dic	31-mar	\$179,6	N/D	-\$401,3	-\$2,1	-\$183,0	-0,98	N/D	1,90	2,28	0,84	
Metrogas	METR	19,55	-15,00%	57,03%	569.171.000	\$ 11.127.293.050	31-dic	31-mar	\$516,9	188,1%	\$282,3	-\$205,2	-\$90,2	0,89	22,09	5,38	N/D	0,86	
Petrobras Argentina (**)	PESA	19,20	-1,54%	73,76%	2.019.000.000	\$ 38.764.800.000	31-dic	30-sep	-\$684,0	-262,9%	\$378,0	\$1.081,0	-\$990,0	-0,11	N/D	N/D	2,45	0,63	
Petrobras Brasil (*)	APBR	75,40	12,20%	-8,27%	12.856.499.000	\$ 969.380.024.600	31-dic	31-mar	R\$ 4.449,0	457,1%	R\$ 2.510,0	-R\$ 16.458,0	R\$ 370,0	-0,71	N/D	9,94	0,53	1,56	
Petrolera Pampa	PETR	73,50	-17,32%	-13,02%	119.400.000	\$ 8.775.900.000	31-dic	31-mar	\$274,0	49,6%	\$42,6	\$143,8	\$114,6	4,82	15,26	8,01	52,88	0,60	
Tenaris	TS	280,00	8,32%	0,72%	1.180.536.000	\$ 330.550.080.000	31-dic	31-mar	USD 205,0	1038,9%	USD 34,0	USD 17,0	-USD 13,0	0,21	N/D	23,22	1,64	0,79	
TGN	TGNO4	37,10	-7,48%	170,80%	439.374.000	\$ 16.300.775.400	31-dic	31-mar	\$202,4	171,2%	\$17,7	-\$123,6	\$131,2	0,52	71,60	6,36	51,87	0,84	
TGS	TGSU2	51,50	-8,69%	73,99%	794.495.283	\$ 40.916.507.075	31-dic	31-mar	\$664,8	1376,3%	\$462,0	\$151,2	\$369,5	2,07	24,83	15,39	19,82	0,90	
YPF	YPFD	356,45	-2,37%	37,63%	393.312.793	\$ 140.196.345.065	31-dic	31-mar	\$192,0	-77,5%	\$1.775,0	-\$30.256,0	-\$753,0	-73,84	N/D	186,98	1,25	1,04	
Construcción																			
Holcim Argentina	JMIN	44,10	-10,18%	27,09%	352.056.899	\$ 15.525.709.246	31-dic	31-mar	\$200,8	920,6%	\$206,9	\$143,6	\$64,0	1,75	N/D	19,33	11,78	0,71	
Ferrum	FERR	7,90	-6,51%	-7,60%	311.000.000	\$ 2.456.900.000	30-jun	31-mar	\$7,4	90,0%	\$33,3	\$46,2	\$14,5	0,33	24,23	83,23	2,71	0,46	
Caputo	CAPU	17,70	-5,85%	1,14%	83.979.540	\$ 1.486.437.858	31-dic	31-mar	\$35,9	39,5%	\$59,6	\$44,1	\$14,3	1,83	9,66	10,36	5,15	1,10	
Dycasa	DYCA	36,70	-3,42%	0,00%	66.054.000	\$ 2.424.181.800	31-dic	31-mar	\$7,4	173,1%	\$47,9	-\$12,3	\$12,5	0,84	N/D	81,90	9,77	0,50	
TGLT	TGLT	9,85	-1,50%	-34,33%	70.349.485	\$ 692.942.427	31-dic	31-mar	-\$50,9	27,7%	\$352,3	-\$36,9	-\$49,3	3,06	3,22	N/D	12,16	0,27	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	30,70	-4,66%	25,31%	501.560.929	\$ 15.397.920.520	30-jun	31-mar	\$582,0	-468,4%	\$1.404,0	-\$485,0	-\$467,0	2,06	N/D	6,61	0,99	0,70	
Ledesa	LEDE	14,50	-2,03%	-13,95%	440.000.000	\$ 6.380.000.000	31-may	28-feb	-\$26,1	-148,0%	-\$34,3	-\$46,5	-\$136,2	-0,55	N/D	N/D	4,27	0,57	
Molinos	MOU	55,75	-10,73%	-29,24%	201.415.127	\$ 11.228.893.330	31-dic	31-mar	\$39,5	68,0%	N/D	N/D	N/D	0,20	N/D	71,16	4,15	0,57	
Molinos Agro ***	MOLA	201,00	-12,61%	3,88%	49.082.024	\$ 9.865.486.824	31-mar	31-mar	\$371,8	N/D	N/D	N/D	N/D	7,58	26,53	N/D	9,34	N/D	
Quickfood	PATY	12,20	7,49%	5,63%	36.470.000	\$ 444.934.000	30-jun	31-mar	-\$58,3	-25,1%	\$326,8	-\$73,8	-\$178,4	0,45	N/D	N/D	-1,54	0,64	
Inversora Juramento	INVJ	10,50	-6,25%	-2,33%	432.610.472	\$ 4.542.409.956	30-sep	31-mar	\$38,1	515,8%	\$7,6	\$13,3	\$0,17	60,75	29,82	6,78	0,43		
Juan Semino	SEMI	3,76	-4,08%	-22,79%	157.000.000	\$ 590.320.000	31-may	28-feb	\$4,6	-67,8%	\$3,1	\$1,1	\$0,2	0,06	65,74	32,01	3,34	0,70	
San Miguel	SAMI	115,90	4,04%	-1,78%	445.823.899	\$ 51.670.989.894	31-dic	31-mar	-\$84,3	9,8%	\$11,2	\$171,0	\$142,0	0,54	215,42	N/D	37,74	0,61	
Havanna	HAVA	46,20	43,03%	43,03%	46.976.135	\$ 2.170.297.437	31-dic	31-mar	\$38,1	19,0%	\$42,3	\$10,8	-\$11,4	1,70	27,20	14,24	8,54	-	
Telecomunicaciones																			
Telecom	TECO2	95,30	11,72%	62,35%	969.000.000	\$ 92.345.700.000	31-mar	31-mar	\$1.612,0	72,4%	\$1.510,0	\$745,0	\$802,0	4,82	19,78	14,32	5,02	0,79	
Grupo Clarin	GLCA	237,00	0,34%	18,53%	287.418.584	\$ 68.118.204.408	31-mar	31-mar	\$1.048,6	65,7%	\$534,5	\$767,8	\$595,0	10,25	23,12	16,24	5,22	0,30	
Bancos																			
Banco Macro	BMA	154,50	0,98%	50,44%	658.563.000	\$ 101.747.983.500	31-dic	31-mar	\$1.764,0	25,3%	\$1.695,3	\$1.632,6	\$1.805,3	10,47	14,75	14,42	4,99	0,93	
Banco Francés	FRAN	90,75	-13,37%	-2,42%	603.666.070	\$ 54.782.695.853	31-dic	31-mar	\$1.605,7	37,8%	\$582,4	\$933,9	\$963,3	6,77	13,41	8,53	3,45	0,97	
Banco Patagonia	BPAT	39,05	-11,65%	8,77%	719.264.737	\$ 28.087.287.980	31-dic	31-mar	\$759,3	0,8%	\$852,1	\$841,2	\$822,3	4,55	8,58	9,25	3,35	1,02	
Grupo Fin. Galicia	GGAL	66,90	-5,71%	56,67%	1.241.407.000	\$ 83.050.128.300	31-dic	31-mar	\$1.600,7	18,7%	\$1.771,7	\$1.523,0	\$1.375,0	5,05	13,24	12,97	4,47	0,87	
Banco Hipotecario	BHIP	6,06	-8,87%	-1,94%	1.500.000.000	\$ 9.090.000.000	31-dic	31-mar	\$252,7	9,7%	\$136,4	\$103,6	\$145,0	0,43	14,25	8,99	1,54	0,91	
Banco Río	BRIO	26,50	-6,53%	-5,69%	2.157.750.000	\$ 57.180.375.000	31-dic	31-mar	\$1.527,0	81,8%	\$1.658,0	\$1.324,7	\$1.364,0	2,72	9,73	9,36	1,08	0,89	
Grupo Supervielle	SUPV	61,00	1,67%	48,78%	363.777.615	\$ 22.190.434.515	31-dic	31-mar	\$381,8	118,6%	\$532,3	\$436,4	\$167,9	4,17	14,61	14,53	2,08	-	
Utilities																			
Pampa Energía	PAMP	37,90	-3,81%	72,27%	1.836.494.690	\$ 69.603.148.751	31-dic	31-mar	\$1.901,0	-182,5%	\$2.344,9	-\$931,3	-\$734,6	1,40	16,50	9,52	4,71	0,89	
Edenor	EDN	26,30	-0,38%	27,05%	897.043.000	\$ 23.592.230.900	31-dic	31-mar	\$421,4	437,0%	\$658,4	-\$657,0	-\$1.060,0	-0,71	N/D	14,05	-74,38	0,85	
Transener	TRAN	24,70	-13,79%	64,12%	444.673.795	\$ 10.983.442.737	31-dic	31-mar	\$423,2	477,1%	\$484,5	-\$269,9	-\$159,2	1,08	22,95	7,53	64,74	1,08	
Central Puerto	CEPU	21,90	-7,59%	-3,74%	1.524.511.474	\$ 33.386.801.281	31-dic	31-mar	\$526,6	29,5%	\$365,8	\$303,0	\$352,8	1,02	21,56	17,15	5,46	0,46	
Central Costanera	CECO2	12,00	-17,24%	13,74%	701.988.378	\$ 8.423.860.536	31-dic	31-mar	-\$100,6	101,3%	\$116,5	\$79,4	-\$33,6	0,09	136,75	N/D	16,29	0,95	
Papel y Celulosa																			
Celulosa	CELU	11,20	-1,75%	-37,25%	100.974.304	\$ 1.130.912.205	31-may	28-feb	-\$84,2	66,9%	-\$170,4	-\$141,0	\$163,1	-2,30	N/D	N/D	0,80	0,41	
Inmobiliario																			
IRSA	IRSA	39,00	-3,47%	32,20%	574.451.000	\$ 22.403.589.000	30-jun	31-mar	\$1.732,0	640,2%	\$2.644,0	-\$577,0	-\$578,0	5,61	6,96	3,23	1,66	0,79	
Consultatio	CTIO	36,50	-1,08%	-6,41%	409.907.000	\$ 14.961.605.500	31-dic	31-mar	\$860,5	143,1%	\$1.131,4	\$168,3	\$436,3	6,33	5,76	4,35	1,53	0,48	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	333,20	-4,25%	18,16%	18.000.000	\$ 5.997.600.000	31-dic	31-mar	\$115,7	41,5%	\$75,6	\$151,2	\$119,0	25,64	13,00	12,96	3,75	0,33	
Agrometal	AGRO	32,65	-23,00%	20,93%	48.000.000	\$ 1.567.200.000	31-dic	31-mar	-\$8,2	18,2%	\$24,4	\$21,3	\$11,8	1,03	31,76	N/D	12,54	0,88	
Holdings																			
Bolitt	BOLT	9,07	-12,37%	198,78%	840.000.000	\$ 7.618.800.000	31-oct	30-abr	\$80,8	74,7%	\$238,8	\$37,3	\$48,4	0,48	18,80	7,98	6,84	0,45	
Comercial del Plata	COME	3,23	0,94%	8,75%	1.359.919.000	\$ 4.392.538.370	31-dic	31-mar	-\$17,6	-70,0%	\$156,3	-\$21,2	-\$0,3	0,09	18,75	N/D	2,66	0,74	
Autopistas																			
Autopista del Sol	AUSO	97,50	-3,47%	88,41%	98.384.092	\$ 8.617.448.970	31-dic	31-mar	\$74,6	37,0%	\$89,2	\$90,3	\$57,3	3,52	27,67	28,88	22,84	0,38	
Grupo Concesionario del Oeste	OEST	34,20	-8,80%	90,00%	160.000.000	\$ 5.472.000.000	31-dic	31-mar	\$74,8	43,6%	\$33,8	\$70,6	\$38,1	1,17	29,24	18,29	22,82	0,36	