



24-10-2017

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR\$)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
Acero & Aluminio																			
Aluar	ALUA	13,00	-0,38%	30,26%	2.800.000.000	\$ 36.400.000.000	30-jun	30-jun	\$634,5	59,5%	\$469,1	\$391,9	\$454,0	0,70	18,67	14,34	4,07	0,82	
Siderar	ERAR	13,70	6,61%	46,52%	4.517.094.023	\$ 61.884.188.115	31-dic	30-jun	\$1.255,1	54,6%	\$1.857,4	\$943,6	\$1.307,5	1,19	11,54	12,33	2,28	0,96	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	79,40	6,94%	184,59%	179.802.282	\$ 14.276.301.191	30-abr	31-jul	-\$18,6	-126,6%	\$227,6	\$94,9	\$171,2	2,64	30,06	N/D	6,96	1,11	
Distribuidora Gas Cuyana	DGCU2	33,60	19,57%	140,00%	202.351.000	\$ 6.798.993.600	31-dic	30-jun	\$82,0	142,8%	-\$22,2	\$103,3	-\$4,8	0,78	42,96	20,73	10,24	0,86	
Indupa	INDU	7,85	9,03%	118,06%	414.283.000	\$ 3.252.121.550	31-dic	30-jun	\$82,5	N/D	\$179,6	-\$401,3	-\$2,1	-0,34	N/D	9,85	5,44	0,38	
Mietrogas	METR	33,40	14,38%	168,27%	569.171.000	\$ 19.010.311.400	31-dic	30-jun	\$201,4	323,4%	\$516,9	\$282,3	-\$205,2	1,40	23,90	23,59	N / D	0,94	
Petrobras Argentina (**)	PESA	24,05	8,58%	117,65%	2.019.000.000	\$ 48.556.950.000	31-dic	30-ago	-\$684,0	-262,9%	\$378,0	\$1.081,0	-\$990,0	-0,11	N/D	N/D	3,06	0,87	
Petrobras Brasil (*)	APBR	89,20	2,65%	8,52%	12.856.499.000	\$ 1.146.799.710.800	31-dic	30-jun	R\$ 316,0	-14,6%	R\$ 4.449,0	R\$ 2.510,0	-R\$ 16.458,0	-0,71	N/D	N/D	169,15	0,64	1,16
Petrolera Pampa	PETR	106,00	7,78%	25,44%	119.400.000	\$ 12.656.400.000	31-dic	30-jun	\$295,1	157,5%	\$274,0	\$42,6	\$143,8	6,33	16,75	10,72	76,26	0,95	
Tenaris	TS	233,40	-5,51%	-16,04%	1.180.536.000	\$ 275.537.102.400	31-dic	30-jun	USD 75,0	-676,9%	USD 205,0	USD 34,0	USD 17,0	0,28	N/D	52,57	1,36	0,30	
TGN	TGNO4	61,30	7,45%	347,45%	439.374.000	\$ 26.933.626.200	31-dic	30-jun	\$100,5	-23,5%	\$202,4	\$17,7	-\$123,6	0,45	136,80	20,58	85,71	1,14	
TGS	TGSUZ	75,80	5,87%	156,08%	794.495.283	\$ 60.222.742.451	31-dic	30-jun	\$653,0	76,7%	\$664,8	\$462,0	\$151,2	2,43	31,19	23,06	29,17	1,02	
YPF	YPFD	421,00	8,16%	62,55%	393.312.793	\$ 165.584.685.853	31-dic	30-jun	\$237,0	-131,5%	\$192,0	\$1.775,0	-\$30.256,0	-71,32	N/D	161,49	1,48	1,03	
Construcción																			
Holcim Argentina	JMIN	60,60	4,94%	74,64%	352.056.899	\$ 21.334.648.079	31-dic	30-jun	\$194,5	204,1%	\$200,8	\$206,9	\$143,6	2,12	28,60	27,42	13,79	0,96	
Ferrum	FERR	11,85	8,22%	38,60%	311.000.000	\$ 3.685.350.000	30-jun	30-jun	\$7,4	-48,2%	\$7,4	\$33,3	\$46,2	0,30	39,04	122,85	4,06	0,86	
Caputo	CAPU	19,90	-22,87%	13,71%	83.979.540	\$ 1.671.192.846	31-dic	30-jun	\$102,4	615,9%	\$35,9	\$59,6	\$44,1	2,88	6,91	4,08	5,79	0,98	
Dycasa	DYCA	45,55	19,87%	24,11%	66.054.000	\$ 3.008.759.700	31-dic	30-jun	\$16,7	33,6%	\$47,9	\$47,9	-\$12,3	0,90	50,38	45,04	12,12	0,68	
TGLT	TGLT	18,25	29,89%	21,67%	70.349.485	\$ 1.283.878.101	31-dic	30-jun	-\$38,3	-22,3%	-\$50,9	\$352,3	-\$36,9	3,22	5,68	N/D	22,52	0,34	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	36,80	13,58%	50,20%	501.560.929	\$ 18.457.442.187	30-jun	30-jun	\$10,0	-102,1%	\$582,0	\$1.404,0	-\$485,0	3,01	12,22	7,93	1,18	0,95	
Ledesa	LEDE	15,50	-1,90%	-8,01%	440.000.000	\$ 6.820.000.000	31-may	31-ago	-\$42,1	321,0%	-\$26,1	-\$37,3	-\$43,4	-0,66	N/D	N/D	4,57	0,86	
Molinos	MOLI	64,00	8,47%	-18,77%	201.415.127	\$ 12.890.568.128	31-dic	30-jun	\$39,5	n/d	\$39,5	N/D	N/D	0,00	N/D	N/D	4,76	0,64	
Molinos Agro	MOLA	194,00	1,04%	0,26%	49.082.024	\$ 9.521.912.656	31-mar	30-jun	\$137,1	N/D	\$371,8	\$0,0	\$0,0	10,37	18,71	17,36	9,01	N/D	
Quickfood	PATY	13,40	3,88%	16,02%	36.470.000	\$ 488.698.000	30-jun	30-jun	-\$123,3	-30,9%	-\$58,3	\$326,8	-\$73,8	1,96	N/D	N/D	-1,69	0,39	
Inversora Juramento	INVJ	11,60	2,65%	7,91%	432.610.472	\$ 5.018.281.475	30-sep	30-jun	\$6,9	-48,1%	\$38,1	\$15,8	\$7,6	0,16	73,39	182,09	7,50	0,77	
Juan Semino	SEMI	3,97	3,93%	-18,48%	157.000.000	\$ 623.290.000	31-may	30-ago	-\$8,4	N/D	\$7,1	\$4,6	\$3,1	0,04	97,54	-18,55	3,53	0,76	
San Miguel	SAMI	131,25	-1,43%	11,23%	445.823.899	\$ 58.514.386.744	31-dic	30-jun	-\$25,3	117,8%	-\$84,3	\$11,2	\$171,0	0,16	N/D	N/D	42,74	0,76	
Havanna	HAVA	35,50	-1,39%	9,91%	46.976.135	\$ 1.667.652.793	31-dic	30-jun	\$10,1	188,9%	\$38,1	\$42,3	\$10,8	2,15	16,48	10,94	6,57	0,13	
Telecomunicaciones																			
Telecom	TECO2	117,05	9,39%	99,40%	969.000.000	\$ 113.421.450.000	31-mar	30-jun	\$1.673,0	108,6%	\$1.612,0	\$1.510,0	\$745,0	5,72	20,47	16,95	6,17	0,56	
Grupo Clarin	GCLA	54,00	8,22%	-26,80%	287.418.584	\$ 15.520.603.536	31-mar	30-jun	\$445,6	-25,1%	\$1.048,6	\$534,5	\$767,8	9,73	5,55	8,71	1,19	0,46	
Bancos																			
Banco Macro	BMA	236,15	16,19%	129,94%	658.563.000	\$ 155.519.652.450	31-dic	30-jun	\$2.015,3	11,6%	\$1.764,0	\$1.695,3	\$1.632,6	10,79	21,88	19,29	7,62	0,81	
Banco Francés	FRAN	129,95	9,85%	39,73%	646.877.996	\$ 94.061.795.580	31-dic	30-jun	-\$282,9	-129,4%	\$1.605,7	\$582,4	\$933,9	4,39	29,61	N/D	5,29	0,89	
Banco Patagonia	BPAT	50,90	11,87%	41,78%	719.264.737	\$ 36.610.575.113	31-dic	30-jun	\$823,4	0,1%	\$759,3	\$852,1	\$841,2	4,55	11,18	11,12	4,37	0,93	
Grupo Fin. Galicia	GGAL	100,85	13,06%	136,18%	1.351.406.996	\$ 136.289.395.547	31-dic	30-jun	\$1.835,6	33,5%	\$1.600,7	\$1.771,7	\$1.523,0	4,98	20,25	18,56	7,33	1,01	
Banco Hipotecario	BHP	9,92	30,87%	60,52%	1.500.000.000	\$ 14.880.000.000	31-dic	30-jun	\$372,3	156,8%	\$252,7	\$136,4	\$103,6	0,58	17,20	9,99	2,51	0,99	
Banco Rio	BRIO	44,20	16,32%	57,30%	2.157.750.000	\$ 95.372.550.000	31-dic	30-jun	\$1.249,0	-8,4%	\$1.527,0	\$1.658,0	\$1.324,7	2,67	16,56	19,09	1,08	0,77	
Grupo Supervielle	SUPV	94,00	9,62%	129,27%	449.227.612	\$ 42.227.395.528	31-dic	30-jun	\$579,8	245,3%	\$381,8	\$532,3	\$436,4	4,30	21,88	18,21	2,08	0,55	
Utilities																			
Pampa Energía	PAMP	49,40	8,93%	124,55%	1.836.494.690	\$ 90.722.837.686	31-dic	30-jun	-\$91,0	-87,6%	\$1.901,0	\$2.344,9	-\$931,3	1,76	16,50	N/D	6,13	1,09	
Edenor	EDN	38,00	10,14%	83,57%	897.043.000	\$ 34.087.634.000	31-dic	30-jun	-\$52,7	-95,0%	\$421,4	\$658,4	-\$657,0	0,41	N/D	N/D	N / D	0,78	
Transener	TRAN	41,70	2,08%	177,08%	444.673.795	\$ 18.542.897.252	31-dic	30-jun	\$452,7	384,4%	\$423,2	\$484,5	-\$269,9	2,45	17,00	10,03	109,30	1,10	
Central Puerto	CEPU	30,95	1,31%	36,04%	1.524.511.474	\$ 47.183.630.120	31-dic	30-jun	\$752,8	113,4%	\$526,6	\$365,8	\$303,0	1,28	24,22	15,47	7,71	0,86	
Central Costanera	CECO2	14,80	1,02%	40,28%	701.988.378	\$ 10.389.427.994	31-dic	30-jun	\$37,6	129,5%	-\$100,6	\$116,5	\$29,4	0,12	125,49	68,47	20,09	1,38	
Papel y Celulosa																			
Celulosa	CELU	16,45	15,44%	-7,84%	100.974.304	\$ 1.661.027.301	31-may	31-ago	-\$114,3	-18,9%	-\$831,4	-\$84,2	-\$170,4	-11,89	N/D	N/D	1,18	1,00	
Inmobiliario																			
IRSA	IRSA	50,60	15,79%	71,53%	574.451.000	\$ 29.067.220.600	30-jun	30-jun	-\$769,0	33,0%	\$1.732,0	\$2.644,0	-\$577,0	5,27	9,59	N/D	2,16	0,80	
Consultatio	CTIO	47,15	22,95%	20,90%	409.907.000	\$ 19.327.115.050	31-dic	30-jun	\$504,1	15,5%	\$860,5	\$1.131,4	\$168,3	6,50	7,25	9,58	1,97	0,75	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	491,00	13,08%	74,11%	18.000.000	\$ 8.838.000.000	31-dic	30-jun	\$209,6	76,1%	\$115,7	\$75,6	\$151,2	30,67	16,01	10,54	5,53	1,04	
Agrometal	AGRO	29,50	23,25%	70,72%	75.000.000	\$ 2.212.500.000	31-dic	30-jun	\$24,9	111,0%	-\$8,2	\$24,4	\$21,3	0,83	35,43	N/D	17,70	1,28	
Holdings																			
Boltit	BOLT	11,20	-8,57%	268,94%	840.000.000	\$ 9.408.000.000	31-oct	31-jul	\$100,3	107,3%	\$80,8	\$238,8	\$37,3	0,54	20,58	23,46	8,44	0,60	
Comercial del Plata	COME	4,87	22,98%	63,97%	1.359.919.000	\$ 6.622.805.530	31-dic	30-jun	-\$117,8	N/D	-\$17,6	\$156,3	-\$21,2	0,00	N/D	N/D	4,01	0,85	
Autopistas																			
Autopista del Sol	AUSO	112,90	-2,67%	118,16%	88.384.092	\$ 9.978.563.987	31-dic	30-jun	\$74,5	29,8%	\$74,6	\$89,2	\$90,3	3,72	30,37	33,51	26,45	0,88	
Grupo Concesionario del Oeste	OEST	34,50	-0,43%	91,67%	160.000.000	\$ 5.520.000.000	31-dic	30-jun	\$87,5	129,7%	\$74,8	\$33,8	\$40,4	1,48	23,34	15,77	23,02	0,90	

(*) Ganancias en reales

(**) No presentará resultados del 4T a partir de consolidación con Pampa Energía

ARS / US\$	17,470
BRS / US\$	3,257
ARS / BR\$	5,364