



31-10-2017

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR\$)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	13,65	4,60%	36,77%	2.800.000.000	\$ 38.220.000.000	30-jun	30-jun	\$634,5	59,5%	\$469,1	\$391,9	\$454,0	0,70	19,61	15,06	4,28	0,82
Siderar	ERAR	14,25	10,89%	52,41%	4.517.094.023	\$ 64.368.589.828	31-dic	30-sep	\$1.608,5	23,0%	\$1.255,1	\$1.857,4	\$943,6	1,25	11,36	10,00	2,37	0,96
Petróleo, Gas y Petroquímica																		
Capex	CAPX	78,00	5,05%	179,57%	179.802.282	\$ 14.024.577.996	30-abr	31-jul	\$18,6	-126,6%	\$227,6	\$94,9	\$171,2	2,64	29,53	N/D	6,84	1,11
Distribuidora Gas Cuyana	DGCU2	32,95	17,26%	135,36%	202.351.000	\$ 6.667.465.450	31-dic	30-jun	\$82,0	142,8%	\$22,2	\$103,3	\$-4,8	0,78	42,13	20,33	10,04	0,86
Indupa	INDU	8,22	14,17%	128,33%	414.283.000	\$ 3.405.406.260	31-dic	30-jun	\$82,5	N/D	\$179,6	\$-401,3	\$-2,1	-0,34	N/D	10,32	5,70	0,38
Metrogas	METR	31,85	9,08%	155,82%	569.171.000	\$ 18.128.096.350	31-dic	30-jun	\$201,4	323,4%	\$516,9	\$282,3	\$-205,2	1,40	22,79	22,50	N/D	0,94
Petrobras Argentina (**)	PESA	23,20	4,74%	109,95%	2.019.000.000	\$ 46.840.800.000	31-dic	30-sep	\$-684,0	-262,9%	\$378,0	\$1.081,0	\$-990,0	-0,11	N/D	N/D	2,96	0,87
Petrobras Brasil (*)	APBR	93,75	7,88%	14,05%	12.856.499.000	\$ 1.205.296.781.250	31-dic	30-jun	R\$ 316,0	-14,6%	R\$ 4.449,0	R\$ 2.510,0	-R\$ 16.458,0	-0,71	N/D	176,43	0,66	1,16
Petrolera Pampa	PETR	104,00	5,74%	23,08%	119.400.000	\$ 12.417.600.000	31-dic	30-jun	\$295,1	157,5%	\$274,0	\$42,6	\$143,8	6,33	16,44	10,52	74,82	0,95
Tenaris	TS	242,10	-1,98%	-12,91%	1.180.536.000	\$ 285.807.765.600	31-dic	30-jun	USD 75,0	-676,9%	USD 205,0	USD 34,0	USD 17,0	0,28	N/D	53,85	1,39	0,30
TGN	TGNO4	57,95	1,58%	322,99%	439.374.000	\$ 25.461.723.300	31-dic	30-jun	\$100,5	-23,5%	\$202,4	\$17,7	\$-123,6	0,45	129,32	19,36	81,03	1,14
TGS	TGSU2	73,75	3,00%	149,16%	794.495.283	\$ 58.594.027.121	31-dic	30-jun	\$653,0	76,7%	\$664,8	\$462,0	\$151,2	2,43	30,34	22,43	28,38	1,02
YPF	YPFD	434,75	11,69%	67,86%	393.312.793	\$ 170.992.736.757	31-dic	30-jun	\$237,0	-131,5%	\$192,0	\$1.775,0	\$-30.256,0	-71,32	N/D	161,49	1,53	1,03
Construcción																		
Holcim Argentina	JMIN	59,20	2,51%	70,61%	352.056.899	\$ 20.841.768.421	31-dic	30-jun	\$194,5	204,1%	\$200,8	\$206,9	\$143,6	2,12	27,94	26,78	13,47	0,96
Ferrum	FERR	12,00	9,59%	40,35%	311.000.000	\$ 3.732.000.000	30-jun	30-jun	\$7,5	-48,2%	\$7,4	\$33,3	\$46,2	0,30	39,53	124,40	4,11	0,86
Caputo	CAPU	18,25	-29,26%	4,29%	83.979.540	\$ 1.532.626.605	31-dic	30-jun	\$102,4	615,9%	\$35,9	\$59,6	\$44,1	2,88	6,33	3,74	5,31	0,98
Dycasa	DYCA	44,00	15,79%	19,89%	66.054.000	\$ 2.906.376.000	31-dic	30-jun	\$16,7	33,6%	\$7,4	\$47,9	\$12,3	0,90	48,67	43,51	11,71	0,68
TGLT	TGLT	19,75	40,57%	31,67%	70.349.485	\$ 1.389.402.329	31-dic	30-jun	\$-38,3	-22,3%	\$-50,9	\$352,3	\$-36,9	3,22	6,14	N/D	24,37	0,34
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	38,35	18,36%	56,53%	501.560.929	\$ 19.234.861.627	30-jun	30-jun	\$10,0	-102,1%	\$582,0	\$1.404,0	\$-485,0	3,01	12,73	8,26	1,23	0,95
Ledesma	LEDE	15,30	-3,16%	-9,20%	440.000.000	\$ 6.732.000.000	31-may	31-ago	\$-42,1	321,0%	\$-26,1	\$-37,3	\$-43,4	-0,66	N/D	N/D	4,51	0,86
Molinos	MOU	61,20	3,73%	-22,33%	201.415.127	\$ 12.326.605.772	31-dic	30-jun	\$-40,2	n/d	\$39,5	N/D	N/D	0,00	N/D	N/D	4,55	0,64
Molinos Agro	MOA	191,00	-0,52%	-1,29%	49.082.024	\$ 9.374.666.584	31-mar	30-jun	\$137,1	N/D	\$371,8	\$0,0	\$0,0	10,37	18,42	17,09	8,87	N/D
Quickfood	PATY	14,10	9,30%	22,08%	36.470.000	\$ 514.227.000	30-jun	30-jun	\$-123,3	-30,9%	\$-58,3	\$326,8	\$-73,8	1,96	N/D	N/D	-1,78	0,39
Inversora Juramento	INVJ	11,55	2,21%	7,44%	432.610.472	\$ 4.996.650.952	30-sep	30-jun	\$6,9	-48,1%	\$38,1	\$15,8	\$7,6	0,16	73,07	181,30	7,46	0,77
Juan Semino	SEMI	4,20	9,95%	-13,76%	157.000.000	\$ 659.400.000	31-may	30-ago	\$-8,4	N/D	\$7,1	\$4,6	\$3,1	0,04	103,19	-19,63	3,73	0,76
San Miguel	SAMI	119,35	-10,36%	1,14%	445.823.899	\$ 53.209.082.346	31-dic	30-jun	\$-25,3	117,8%	\$-84,3	\$11,2	\$171,0	0,16	N/D	N/D	38,86	0,76
Havanna	HAVA	36,50	1,39%	13,00%	46.976.135	\$ 1.714.628.928	31-dic	30-jun	\$10,1	188,9%	\$38,1	\$42,3	\$10,8	2,15	16,94	11,25	6,75	0,13
Telecomunicaciones																		
Telecom	TECO2	114,25	6,78%	94,63%	969.000.000	\$ 110.708.250.000	31-mar	30-jun	\$1.673,0	108,6%	\$1.612,0	\$1.510,0	\$745,0	5,72	19,98	16,54	6,02	0,56
Grupo Clarin	GCLA	53,55	7,31%	-27,41%	287.418.584	\$ 15.391.265.173	31-mar	30-jun	\$445,6	-25,1%	\$1.048,6	\$534,5	\$767,8	9,73	5,50	8,64	1,18	0,46
Bancos																		
Banco Macro	BMA	222,00	9,23%	116,16%	658.563.000	\$ 146.200.986.000	31-dic	30-jun	\$2.015,3	11,6%	\$1.764,0	\$1.695,3	\$1.632,6	10,79	20,57	18,14	7,16	0,81
Banco Francés	FRAN	129,45	9,43%	39,19%	646.877.996	\$ 83.738.356.582	31-dic	30-jun	\$-282,9	-129,4%	\$1.605,7	\$582,4	\$933,9	4,39	29,49	N/D	5,27	0,89
Banco Patagonia	BPAT	51,20	12,53%	42,62%	719.264.737	\$ 36.826.354.534	31-dic	30-jun	\$823,4	0,1%	\$759,3	\$852,1	\$841,2	4,55	11,24	11,18	4,39	0,93
Grupo Fin. Galicia	GGAL	96,10	7,74%	125,06%	1.351.406.996	\$ 129.870.212.316	31-dic	30-jun	\$1.835,6	33,5%	\$1.600,7	\$1.771,7	\$1.523,0	4,98	19,29	17,69	6,99	1,01
Banco Hipotecario	BHIP	11,40	50,40%	84,47%	1.500.000.000	\$ 17.100.000.000	31-dic	30-jun	\$372,3	156,8%	\$252,7	\$136,4	\$103,6	0,58	19,77	11,48	2,89	0,99
Banco Rio	BRIO	43,20	13,68%	53,74%	2.157.750.000	\$ 93.214.800.000	31-dic	30-jun	\$1.249,0	-8,4%	\$1.527,0	\$1.658,0	\$1.324,7	2,67	16,19	18,66	1,08	0,77
Grupo Supervielle	SUPV	94,75	10,50%	131,10%	449.227.612	\$ 42.564.316.237	31-dic	30-jun	\$579,8	245,3%	\$381,8	\$532,3	\$436,4	4,30	22,05	18,35	2,08	0,55
Utilities																		
Pampa Energía	PAMP	48,10	6,06%	118,64%	1.836.494.690	\$ 88.335.394.589	31-dic	30-jun	\$-91,0	-87,6%	\$1.901,0	\$2.344,9	\$-931,3	1,76	16,50	N/D	5,97	1,09
Edenor	EDN	37,50	8,70%	81,16%	897.043.000	\$ 33.639.112.500	31-dic	30-jun	\$-52,7	-95,0%	\$421,4	\$658,4	\$-657,0	0,41	N/D	N/D	N / D	0,78
Transener	TRAN	40,30	-1,35%	167,77%	444.673.795	\$ 17.920.353.939	31-dic	30-jun	\$452,7	384,4%	\$423,2	\$484,5	\$-269,9	2,45	16,43	10,03	105,63	1,10
Central Puerto	CEPU	29,95	-1,96%	31,65%	1.524.511.474	\$ 45.659.118.646	31-dic	30-jun	\$752,8	113,4%	\$526,6	\$365,8	\$303,0	1,28	23,44	15,47	7,47	0,86
Central Costanera	CECO2	14,60	-0,34%	38,39%	701.988.378	\$ 10.249.030.319	31-dic	30-sep	\$36,4	24,0%	\$37,6	\$-100,6	\$116,5	0,12	123,80	70,57	19,82	1,38
Papel y Celulosa																		
Celulosa	CELU	15,70	10,18%	-12,04%	100.974.304	\$ 1.585.296.573	31-may	31-ago	\$-114,3	-18,9%	\$-831,4	\$-84,2	\$-170,4	-11,89	N/D	N/D	1,13	1,00
Inmobiliario																		
IRSA	IRSA	52,40	19,91%	77,63%	574.451.000	\$ 30.101.232.400	30-jun	30-jun	\$-769,0	33,0%	\$1.732,0	\$2.644,0	\$-577,0	5,27	9,93	N/D	2,23	0,80
Consultatio	CTIO	51,00	32,99%	30,77%	409.907.000	\$ 20.905.257.000	31-dic	30-jun	\$504,1	15,5%	\$860,5	\$1.131,4	\$168,3	6,50	7,85	10,37	2,13	0,75
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	493,00	13,54%	74,82%	18.000.000	\$ 8.874.000.000	31-dic	30-jun	\$209,6	76,1%	\$115,7	\$75,6	\$151,2	30,67	16,07	10,58	5,55	1,04
Agrometal	AGRO	27,60	15,31%	59,72%	75.000.000	\$ 2.070.000.000	31-dic	30-jun	\$24,9	111,0%	\$-8,2	\$24,4	\$21,3	0,83	33,15	N/D	16,56	1,28
Holdings																		
Boldt	BOLDT	11,20	-8,57%	268,94%	840.000.000	\$ 9.408.000.000	31-oct	31-jul	\$100,3	107,3%	\$80,8	\$238,8	\$37,3	0,54	20,58	23,46	8,44	0,60
Comercial del Plata	COME	4,84	22,22%	62,96%	1.359.919.000	\$ 6.582.007.960	31-dic	30-jun	\$-117,8	N/D	\$-17,6	\$156,3	\$-21,2	0,00	N/D	N/D	3,99	0,85
Autopistas																		
Autopista del Sol	AUSO	108,70	-6,29%	110,05%	88.384.092	\$ 9.607.350.800	31-dic	30-jun	\$74,5	29,8%	\$74,6	\$89,2	\$90,3	3,72	29,24	32,26	25,47	0,88
Grupo Concesionario del Oeste	OEST	34,00	-1,88%	88,89%	160.000.000	\$ 5.440.000.000	31-dic	30-jun	\$87,5	129,7%	\$74,8	\$33,8	\$40,4	1,48	23,00	15,54	22,69	0,90