



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	14,60	7,35%	-3,31%	2.800.000.000	\$ 40.880.000.000	30-jun	31-dic	\$980,6	150,2%	\$787,6	\$634,5	\$469,1	1,03	14,23	10,42	4,33	0,82
Siderar	ERAR	14,10	1,81%	-2,08%	4.517.094.023	\$ 63.691.025.724	31-dic	31-dic	\$849,0	23,0%	\$1.608,5	\$1.255,1	\$1.857,4	1,25	11,24	9,90	1,86	0,96
Petróleo, Gas y Petroquímica																		
Capex	CAPX	88,75	4,41%	10,59%	179.802.282	\$ 15.957.452.528	30-abr	31-ene	\$173,7	83,1%	\$270,5	-\$18,6	\$227,6	3,63	24,43	22,97	4,04	1,11
Distribuidora Gas Cuyana	DGCU2	61,80	13,95%	47,90%	202.351.000	\$ 12.505.291.800	31-dic	31-dic	\$369,0	257,1%	\$159,7	\$82,0	-\$22,2	2,91	21,25	8,47	15,18	0,86
Indupa	INDU	15,25	-0,97%	10,51%	414.283.000	\$ 6.317.815.750	31-dic	31-dic	-\$37,3	N/D	\$267,4	\$82,5	\$179,6	1,19	12,84	N/D	3,36	0,38
Metrogas	METR	57,00	-5,47%	26,67%	569.171.000	\$ 32.442.747.000	31-dic	31-dic	-\$258,1	-191,4%	\$312,6	\$201,4	\$516,9	1,36	41,98	N/D	N / D	0,94
Petrobras Brasil (*)	APBR	139,70	1,23%	46,21%	12.856.499.000	\$ 1.796.052.910.300	31-dic	31-dic	RS 5.477,0	-101,6%	RS 266,0	RS 316,0	RS 4.449,0	0,59	N/D	N/D	0,91	1,16
Petrolera Pampa (**)	PETR	102,00	-1,45%	-4,36%	119.400.000	\$ 12.178.800.000	31-dic	30-sep	\$296,6	106,3%	\$295,1	\$274,0	\$42,6	7,61	13,41	10,27	73,38	0,95
Tenaris	TS	366,05	8,33%	24,08%	1.180.536.000	\$ 432.135.202.800	31-dic	31-dic	USD 160,0	370,6%	USD 105,0	USD 75,0	USD 205,0	0,46	N/D	33,48	1,85	0,30
TGN	TGND4	67,95	3,74%	-9,16%	439.374.000	\$ 29.855.463.300	31-dic	31-dic	\$238,8	1250,4%	\$300,3	\$100,5	\$202,4	1,92	35,46	9,13	5,26	1,14
TGS	TGSU2	83,45	2,08%	0,48%	794.495.283	\$ 66.300.631.366	31-dic	31-dic	\$947,7	105,1%	\$500,2	\$653,0	\$664,8	3,48	23,97	17,49	15,26	1,02
YPF	YPFD	445,45	3,11%	5,62%	393.312.793	\$ 175.201.183.642	31-dic	31-dic	\$11.692,0	558,7%	\$246,0	\$237,0	\$192,0	31,44	14,17	3,63	1,48	1,03
Construcción																		
Holcim Argentina	JMIN	97,90	6,64%	27,47%	352.056.899	\$ 34.466.370.412	31-dic	31-dic	\$338,5	63,6%	\$331,6	\$194,5	\$200,8	3,03	32,35	25,46	18,34	0,96
Loma Negra	LOMA	89,00	-3,05%	4,22%	59.602.649	\$ 5.304.635.761	31-dic	31-dic	\$692,0	207,6%	\$316,0	\$292,6	\$399,4	28,52	3,12	1,92	1,20	1,20
Ferrum	FERR	7,95	1,92%	-32,63%	411.000.000	\$ 3.267.450.000	30-jun	31-dic	\$37,7	13,2%	\$33,5	\$7,5	\$7,4	0,21	37,96	21,68	3,45	0,86
Caputo	CAPU	14,40	0,00%	-24,01%	83.979.540	\$ 1.209.305.376	31-dic	31-dic	\$68,2	14,4%	\$102,4	\$35,9	\$59,6	2,96	4,86	7,18	2,43	0,98
Dycasa	DYCA	50,80	1,40%	10,43%	66.054.000	\$ 3.355.543.200	31-dic	31-dic	\$48,8	1,8%	\$16,7	\$7,4	\$47,9	1,16	43,81	N/D	10,08	0,68
TGLT	TGLT	15,65	-1,57%	-10,06%	70.349.485	\$ 1.100.969.440	31-dic	31-dic	-\$158,4	-145,0%	-\$38,3	-\$50,9	\$352,3	-5,00	N/D	N/D	0,95	0,34
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	43,20	6,40%	6,14%	501.560.929	\$ 21.667.432.133	30-jun	31-dic	\$4.399,0	213,3%	\$214,0	\$477,0	\$115,0	10,38	4,16	1,23	0,44	0,95
Ledesma	LEDE	14,00	0,00%	-19,08%	440.000.000	\$ 6.160.000.000	31-may	30-nov	\$179,7	581,2%	-\$182,8	-\$42,1	-\$26,1	-0,16	N/D	N/D	5,19	0,86
Molinos	MOLI	49,90	-1,96%	-17,52%	201.415.127	\$ 10.050.614.837	31-dic	31-dic	-\$178,3	n/d	-\$8,3	-\$40,2	\$39,5	-0,93	N/D	N/D	3,75	0,64
Molinos Agro	MOLA	160,00	1,27%	-11,11%	49.782.024	\$ 7.965.123.840	31-mar	31-dic	\$62,9	N/D	\$54,2	\$137,1	\$371,8	12,57	12,72	31,67	7,68	N/D
Quickfood	PATY	12,80	-4,12%	-4,48%	145.829.000	\$ 1.866.611.200	30-jun	31-dic	-\$475,9	-245,6%	-\$84,6	-\$123,3	-\$58,3	-5,09	N/D	N/D	13,61	0,39
Investora Juramento	INVJ	10,40	-2,80%	-13,33%	474.924.644	\$ 4.939.216.298	30-sep	31-dic	\$24,4	54,1%	\$41,7	\$6,9	\$38,1	0,23	44,49	50,61	6,72	0,77
Juan Semino	SEMI	3,40	2,41%	-14,57%	157.000.000	\$ 333.800.000	31-may	28-feb	\$8,9	82,6%	\$1,2	\$3,3	\$7,1	0,10	32,95	N/D	2,92	0,76
San Miguel	SAMI	98,45	0,46%	-17,13%	445.823.899	\$ 43.891.362.857	31-dic	31-dic	\$38,2	242,8%	\$240,6	-\$25,3	-\$84,3	0,38	N/D	N/D	32,06	0,76
Havanna	HAVA	51,00	-15,07%	36,36%	46.976.135	\$ 2.395.782.885	31-dic	31-dic	\$42,1	-0,4%	\$9,3	\$10,1	\$38,1	2,12	24,05	14,23	7,26	0,13
Telecomunicaciones																		
Telecom	TECO2	126,55	1,36%	-7,46%	969.000.000	\$ 122.626.950.000	31-mar	31-dic	\$2.029,0	34,4%	\$2.056,0	\$1.673,0	\$1.612,0	7,61	16,64	14,91	4,76	0,56
Grupo Clarín	GCLA	57,00	-4,20%	2,70%	106.776.004	\$ 6.086.232.228	31-mar	31-dic	\$932,3	74,4%	\$214,5	\$445,6	\$104,6	24,73	2,30	7,09	1,43	0,46
Cablevisión Holding	CVH	460,00	-2,11%	-2,34%	180.642.580	\$ 83.095.586.800	31-mar	31-dic	\$1.339,0	N/D	\$1.348,0	\$758,6	\$0,8	19,07	24,12	15,51	6,89	1,46
Bancos																		
Banco Macro	BMA	220,30	2,35%	1,52%	669.663.000	\$ 147.526.758.900	31-dic	31-dic	\$3.011,7	77,6%	\$2.597,0	\$2.015,3	\$1.764,0	14,02	15,71	12,25	3,68	0,81
Banco Francés	FRAN	156,25	3,41%	1,46%	612.660.000	\$ 95.728.125.000	31-dic	31-dic	\$1.420,9	144,0%	\$1.134,6	-\$282,9	\$1.605,7	6,33	24,68	16,84	3,89	0,89
Banco Patagonia	BPAT	54,10	0,65%	-8,31%	719.264.737	\$ 38.912.222.272	31-dic	31-dic	\$1.031,0	21,0%	\$940,3	\$823,4	\$759,3	4,94	10,95	9,44	3,84	0,93
Grupo Fin. Galicia	GGAL	135,50	3,20%	9,54%	1.410.265.000	\$ 191.090.907.500	31-dic	31-dic	\$2.676,4	51,1%	\$2.216,7	\$1.835,6	\$1.600,7	5,91	22,94	17,85	5,43	1,01
Banco Hipotecario	BHP	18,00	1,98%	32,35%	1.500.000.000	\$ 27.000.000.000	31-dic	31-dic	\$482,2	253,5%	\$485,2	\$372,3	\$252,7	1,06	16,94	14,00	3,77	0,99
Banco Rio	BRIO	50,25	-3,37%	4,69%	2.157.750.000	\$ 108.426.937.500	31-dic	31-dic	\$1.579,1	-4,8%	\$1.245,9	\$1.249,0	\$1.527,0	2,60	19,36	21,76	1,08	0,77
Grupo Supervielle	SUPV	124,40	1,84%	10,48%	456.722.000	\$ 56.816.216.800	31-dic	31-dic	\$851,4	59,9%	\$624,0	\$579,8	\$381,8	5,34	23,31	16,68	2,08	0,55
Grupo Financiero Valores	VALO	9,06	5,47%	20,00%	858.453.000	\$ 7.777.584.180	31-dic	31-dic	\$102,9	-37,6%	\$226,0	\$117,6	\$93,0	0,63	14,42	18,90	2,08	0,55
Utilidades																		
Pampa Energía	PAMP	47,40	-1,76%	-5,01%	1.836.494.690	\$ 87.049.848.306	31-dic	31-dic	\$288,0	-87,7%	\$1.284,0	-\$91,0	\$1.901,0	1,84	25,74	16,95	4,76	1,09
Edenor	EDN	56,70	-0,18%	23,93%	906.455.100	\$ 51.396.004.170	31-dic	31-dic	\$4,7	-99,3%	\$308,6	-\$52,7	\$421,4	0,75	75,36	41,64	49,08	0,78
Transener	TRAN	61,90	9,17%	26,46%	444.673.795	\$ 27.525.307.911	31-dic	31-dic	\$896,0	84,9%	\$510,1	\$452,7	\$423,2	5,13	12,06	13,49	13,17	1,10
Central Puerto	CEPU	34,50	-1,15%	8,49%	1.524.511.474	\$ 52.595.645.353	31-dic	31-dic	\$1.414,0	286,6%	\$799,6	\$752,8	\$526,6	2,29	15,06	16,44	8,87	0,86
Central Costanera	CECO2	16,00	0,31%	0,31%	701.988.378	\$ 11.231.814.048	31-dic	31-dic	\$396,4	240,3%	\$36,4	\$37,6	-\$100,6	0,53	30,37	7,08	18,44	1,38
Papel y Celulosa																		
Celulosa	CELU	13,85	1,47%	-23,27%	100.974.304	\$ 1.398.494.110	31-may	30-nov	-\$50,6	70,3%	-\$114,3	-\$831,4	-\$84,2	-10,70	N/D	N/D	1,01	1,00
Inmobiliario																		
IRSA	IRSA	51,80	10,92%	-4,87%	574.451.000	\$ 29.756.561.800	30-jun	31-dic	\$8.365,0	216,4%	\$553,0	\$892,0	\$71,0	17,20	3,01	0,89	0,63	0,80
Consultatio	CTIO	47,25	-2,28%	-17,40%	409.907.000	\$ 19.368.105.750	31-dic	31-dic	\$2.693,0	138,0%	\$437,0	\$526,0	\$2.877,0	15,94	2,96	11,08	2,24	0,75
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	602,50	3,35%	17,48%	18.000.000	\$ 10.845.000.000	31-dic	31-dic	\$251,0	232,2%	\$311,3	\$209,6	\$115,7	49,31	12,22	10,80	4,75	1,04
Agrometal	AGRO	17,50	9,03%	-25,53%	75.000.000	\$ 1.312.500.000	31-dic	31-dic	\$5,1	-79,0%	\$43,9	\$24,9	-\$8,2	0,88	19,97	63,84	6,25	1,28
Holdings																		
Boltd	BOLT	7,94	2,72%	-20,52%	840.000.000	\$ 6.669.600.000	31-oct	31-ene	\$204,1	-14,5%	\$69,0	\$100,3	\$80,8	0,54	14,69	8,17	4,06	0,60
Comercial del Plata	COME	4,23	3,70%	-10,38%	1.583.104.000	\$ 6.696.517.230	31-dic	31-dic	\$8,7	N/D	\$44,6	\$117,8	-\$17,6	-0,11	N/D	N/D	4,11	0,85
Bolsas y Mercados Argentinos	BYMA	434,50	9,72%	28,41%	76.250.000	\$ 33.130.625.000	31-dic	31-dic	\$47,3	N/D	\$302,3	\$262,2	\$136,0	9,19	47,30	19,85	7,07	-
Autopistas																		
Autopista del Sol	AUSO	120,00	6,52%	12,62%	88.384.092	\$ 10.606.091.040	31-dic	31-dic	\$217,6	144,0%	\$101,0	\$74,5	\$76,0	5,29	22,68	12,18	29,79	0,88
Grupo Concesionario del Oeste	OEST	33,70	3,53%	-3,44%	160.000.000	\$ 5.392.000.000	31-dic	31-dic	\$128,9	280,9%	\$98,6	\$8						