



10-07-2018

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
Acero & Aluminio																			
Aluar	ALUA	21,65	5,10%	43,38%	2.800.000.000	\$ 60.620.000.000	30-jun	31-mar	\$1.043,8	122,5%	\$980,6	\$787,6	\$634,5	1,23	17,59	14,52	6,41	0,82	
Siderar	ERAR	14,75	11,32%	2,43%	4.517.094.023	\$ 66.627.136.839	31-dic	31-mar	\$2.554,3	37,5%	\$849,0	\$1.608,5	\$1.255,1	1,39	10,63	6,52	1,95	0,96	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	54,75	11,73%	-31,78%	179.802.282	\$ 9.844.174.940	30-abr	30-abr	\$270,1	18,7%	\$173,7	\$270,5	-\$18,6	3,87	14,15	9,11	2,49	1,11	
Distribuidora Gas Cuyana	DGCU2	40,85	-1,57%	-2,24%	202.351.000	\$ 8.266.038.350	31-dic	31-mar	\$186,2	938,0%	\$369,0	\$159,7	\$82,0	3,94	10,37	11,10	10,03	0,86	
Indupa	INDU	13,75	4,17%	-0,36%	414.283.000	\$ 5.696.391.250	31-dic	31-mar	\$328,9	83,1%	-\$37,3	\$267,4	\$82,5	1,55	8,88	4,33	3,03	0,38	
Metrogas	METR	34,40	15,24%	-23,56%	569.171.000	\$ 19.579.482.400	31-dic	31-mar	-\$402,8	-177,9%	-\$258,1	\$312,6	\$201,4	N/D	N/D	N/D	N/D	0,94	
Petrobras Brasil (*)	APBR	145,70	1,01%	52,49%	12.856.499.000	\$ 1.873.191.904.300	31-dic	31-mar	R\$ 9.961,0	56,5%	-R\$ 5.477,0	R\$ 266,0	R\$ 316,0	0,16	N/D	N/D	9,29	0,77	1,16
Petrolera Pampa (**)	PETR	89,90	0,00%	-15,71%	119.400.000	\$ 10.734.060.000	31-dic	30-sep	\$296,6	106,3%	\$295,1	\$274,0	\$42,6	7,61	11,82	9,05	64,68	0,95	
Tenaris	TS	528,20	1,20%	79,05%	1.180.536.000	\$ 623.559.115.200	31-dic	31-mar	USD 235,0	14,6%	USD 160,0	USD 105,0	USD 75,0	0,49	39,15	23,95	1,94	0,30	
TGN	TGND4	47,00	6,94%	-37,17%	439.374.000	\$ 20.650.578.000	31-dic	31-mar	\$136,5	-32,5%	\$238,8	\$300,3	\$100,5	1,77	26,61	9,88	3,64	1,14	
TGS	TGSU2	77,95	12,73%	-6,14%	794.495.283	\$ 61.930.907.310	31-dic	31-mar	\$1.734,0	160,8%	\$947,7	\$500,2	\$653,0	4,83	16,15	8,93	14,25	1,02	
YPF	YPFD	407,35	4,45%	-3,41%	393.312.793	\$ 160.215.966.229	31-dic	31-mar	\$5.986,0	3017,7%	\$11.692,0	\$246,0	\$237,0	46,17	8,82	6,41	1,35	1,03	
Construcción																			
Holcim Argentina	JMIN	49,45	-10,17%	-35,61%	352.056.899	\$ 17.409.213.656	31-dic	31-mar	\$238,7	18,9%	\$338,5	\$331,6	\$194,5	3,13	15,78	18,23	9,26	0,96	
Loma Negra	LOMA	62,95	14,35%	-26,29%	59.602.649	\$ 3.751.986.755	31-dic	31-mar	\$568,7	42,4%	\$692,0	\$316,0	\$292,6	31,36	2,01	1,65	0,85		
Ferrum	FERR	5,25	0,96%	-55,51%	411.000.000	\$ 2.157.750.000	30-jun	31-mar	\$26,2	255,0%	\$37,7	\$33,5	\$7,5	0,26	20,57	20,59	2,28	0,86	
Caputo	CAPU	19,00	1,60%	0,26%	83.979.540	\$ 1.595.611.260	31-dic	31-mar	\$87,2	143,2%	\$68,2	\$42,1	\$102,4	3,57	5,32	4,57	3,20	0,98	
Dyveasa	DYCA	26,70	-10,31%	-37,61%	66.054.000	\$ 1.895.749.800	31-dic	31-mar	\$18,8	154,1%	\$48,8	\$3,7	\$16,7	1,33	21,54	25,21	5,69	0,68	
TGLT	TGLT	9,60	-1,03%	-44,83%	70.349.485	\$ 675.355.056	31-dic	31-mar	-\$65,8	-29,3%	-\$158,4	-\$104,4	-\$38,3	N/D	N/D	N/D	0,59	0,34	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	43,80	3,67%	7,62%	501.560.929	\$ 21.968.368.690	30-jun	31-mar	\$183,0	59,1%	\$4.392,0	\$221,0	\$477,0	10,51	4,17	30,01	0,45	0,95	
Ledesma	LEDE	11,90	-0,83%	-31,21%	440.000.000	\$ 5.236.000.000	31-may	28-feb	-\$371,6	1321,4%	\$179,7	-\$182,8	-\$42,1	N/D	N/D	N/D	4,41	0,86	
Molinos	MOLI	46,00	6,98%	-23,97%	201.415.127	\$ 9.265.095.842	31-dic	31-mar	\$6,9	-82,6%	-\$178,3	-\$8,3	-\$40,2	N/D	N/D	N/D	3,65	0,64	
Molinos Agro	MOLA	219,00	1,86%	21,67%	49.782.024	\$ 10.902.263.256	31-mar	31-mar	\$189,5	-49,0%	\$62,9	\$54,2	\$137,1	8,91	24,57	14,38	10,52	N/D	
Quickfood	PATY	11,60	7,41%	-13,43%	145.829.000	\$ 1.691.616.400	30-jun	31-mar	-\$76,3	-30,9%	-\$475,9	-\$84,6	-\$123,3	N/D	N/D	N/D	12,33	0,39	
Investora Juramento	INVJ	10,00	4,17%	-16,67%	474.924.644	\$ 4.749.246.440	30-sep	31-mar	\$68,2	79,1%	\$24,4	\$41,7	\$6,9	0,30	33,65	17,41	6,46	0,77	
Juan Semino	SEMI	3,00	-5,66%	-24,62%	157.000.000	\$ 471.000.000	31-may	28-feb	\$8,9	92,6%	\$1,2	\$3,3	\$7,1	0,13	23,01	13,26	2,57	0,76	
San Miguel	SAMI	112,90	9,08%	-4,97%	445.823.899	\$ 50.333.518.197	31-dic	31-mar	\$81,1	196,2%	\$38,2	\$240,6	-\$25,3	0,75	150,42	155,16	36,76	0,76	
Havana	HAVA	50,00	11,11%	33,69%	46.976.135	\$ 2.348.806.750	31-dic	31-mar	\$63,5	66,7%	\$42,1	\$9,3	\$10,1	2,66	18,79	9,25	7,12	1,13	
Telecomunicaciones																			
Telecom	TECO2	101,20	-1,32%	-26,00%	969.000.000	\$ 98.062.800.000	31-mar	31-mar	\$3.460,0	114,6%	\$2.029,0	\$2.056,0	\$1.673,0	9,51	10,64	7,09	3,81	0,56	
Grupo Clarin	GLCA	50,10	-5,47%	-9,73%	106.776.004	\$ 5.349.477.800	31-mar	31-mar	\$9,0	-99,1%	\$932,3	\$214,5	\$445,6	15,00	3,34	148,60	1,26	0,46	
Cablevisión Holding	CVH	289,15	-4,16%	-38,61%	180.642.580	\$ 52.232.802.007	31-mar	31-mar	\$2.349,0	N/D	\$1.339,0	\$1.348,0	\$758,6	32,08	9,01	5,56	4,33	1,46	
Bancos																			
Banco Macro	BMA	185,85	11,25%	-14,35%	669.663.000	\$ 124.456.868.550	31-dic	31-mar	\$3.542,2	76,7%	\$3.011,7	\$2.597,0	\$1.774,1	16,31	11,39	8,78	3,10	0,81	
Banco Francés	FRAN	120,95	1,30%	-21,46%	612.660.000	\$ 74.101.227.000	31-dic	31-mar	\$1.545,3	178,3%	\$1.905,0	\$1.134,6	\$767,6	8,74	13,84	11,99	3,01	0,89	
Banco Patagonia	BPAT	42,00	-2,33%	-28,81%	719.264.737	\$ 30.209.118.954	31-dic	31-mar	\$999,3	22,8%	\$1.031,0	\$893,4	\$823,4	5,20	8,08	7,63	2,98	0,93	
Grupo Fin. Galicia	GGAL	101,30	6,58%	-18,11%	1.410.265.000	\$ 142.859.844.500	31-dic	31-mar	\$2.985,0	108,0%	\$2.840,0	\$2.216,7	\$2.005,3	7,12	14,22	11,96	4,06	1,01	
Banco Hipotecario	BHP	12,35	-11,15%	-9,19%	1.500.000.000	\$ 18.525.000.000	31-dic	31-mar	\$519,0	105,4%	\$482,2	\$486,2	\$372,3	1,24	9,96	8,92	2,58	0,99	
Banco Rio	BRIO	41,30	-0,48%	-13,96%	2.157.750.000	\$ 89.115.075.000	31-dic	31-mar	\$1.695,7	10,8%	\$1.579,1	\$1.245,9	\$1.245,3	2,67	15,46	13,14	1,08	0,77	
Grupo Supervielle	SUPV	71,65	16,31%	-36,37%	456.722.000	\$ 32.724.131.300	31-dic	31-mar	\$722,6	147,6%	\$467,6	\$555,2	\$505,2	4,93	14,54	11,32	2,08	0,55	
Grupo Financiero Valores	VALO	5,63	-1,92%	-25,43%	858.453.000	\$ 4.833.090.390	31-dic	31-mar	\$132,6	42,6%	\$102,9	\$226,0	\$117,6	0,67	8,35	9,11	2,08	0,55	
Utilidades																			
Pampa Energía	PAMP	41,85	2,07%	-16,13%	1.836.494.690	\$ 76.857.302.777	31-dic	31-mar	\$3.221,0	69,4%	\$288,0	\$1.284,0	-\$91,0	2,56	16,35	5,97	4,20	1,09	
Edenor	EDN	44,55	-5,71%	-2,62%	906.455.100	\$ 40.382.574.705	31-dic	31-mar	\$1.450,8	244,3%	\$4,7	\$308,6	-\$52,7	1,89	23,60	6,96	38,56	0,78	
Transener	TRAN	46,90	14,67%	-4,19%	444.673.795	\$ 20.855.200.986	31-dic	31-mar	\$808,0	90,9%	\$896,0	\$510,1	\$652,7	6,00	7,82	6,45	9,98	1,10	
Central Puerto	CEPU	29,85	5,85%	-6,13%	1.524.511.474	\$ 45.506.667.499	31-dic	31-mar	\$7.523,0	133,8%	\$1.414,0	\$799,6	\$752,8	6,88	4,34	1,51	7,68	0,86	
Central Costanera	CECO2	8,90	4,71%	-44,20%	701.988.378	\$ 6.247.696.564	31-dic	31-mar	\$102,4	-201,7%	\$396,4	\$36,4	\$37,6	0,82	10,91	15,25	10,26	1,38	
Papel y Celulosa																			
Celulosa	CELU	9,35	-3,61%	-48,20%	100.974.304	\$ 944.109.742	31-may	28-feb	-\$514,1	-510,6%	-\$50,6	-\$114,3	-\$831,4	N/D	N/D	N/D	0,68	1,00	
Inmobiliario																			
IRSA	IRSA	51,30	3,43%	-5,79%	574.451.000	\$ 29.469.336.300	30-jun	31-mar	-\$132,0	285,9%	\$8.365,0	\$553,0	\$892,0	16,85	3,04	-55,81	0,63	0,80	
Consultatio	CTIO	39,70	6,15%	-30,59%	409.907.000	\$ 15.273.307.900	31-dic	31-mar	\$319,4	-88,9%	\$2.693,0	\$437,0	\$526,0	9,70	4,09	12,74	1,88	0,75	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	360,80	5,50%	-29,65%	18.000.000	\$ 6.494.400.000	31-dic	31-mar	\$270,4	133,7%	\$251,0	\$311,3	\$209,6	57,91	6,23	6,00	2,85	1,04	
Agrometal	AGRO	14,80	4,96%	-37,02%	75.000.000	\$ 1.110.000.000	31-dic	31-mar	-\$27,0	-229,3%	\$5,1	\$43,9	\$24,9	0,88	16,88	N/D	5,29	1,28	
Holdings																			
Boldt	BOLD	5,38	1,51%	-28,36%	840.000.000	\$ 4.519.200.000	31-oct	30-abr	\$144,3	78,6%	\$204,1	\$69,0	\$100,3	0,62	8,73	7,83	2,75	0,60	
Comercial del Plata	COME	3,74	16,88%	-20,76%	1.583.101.000	\$ 5.920.797.740	31-dic	31-mar	-\$67,2	N/D	\$8,7	-\$44,6	-\$117,9	N/D	N/D	N/D	3,63	0,85	
Bolsas y Mercados Argentinos	BYMA	389,45	12,95%	15,10%	76.250.000	\$ 29.695.562.500	31-dic	31-mar	\$475,6	N/D	\$417,3	\$302,3	\$262,2	19,11	20,38	15,61	6,34	-	
Autopistas																			
Autopista del Sol	AUSO	111,55	14,00%	4,69%	88.384.092	\$ 9.859.245.463	31-dic	31-mar	\$134,8	80,7%	\$217,6	\$101,0	\$74,5	5,97	18,68	18,28	27,69	0,88	
Grupo Concesionario del Oeste	OEST	31,00	13,97%	-11,17%	160.000.000	\$ 4.960.000.000	31-dic	31-mar	\$201,8	169,8%	\$128,9	\$98,6	\$87,5	3,23	9,				