VALUACIÓN DE ACCIONES

23-08-2018

CORSIGLIA Y CIA.

SOCIEDAD DE BOLSA

Miembro del Mercado de Valores de Bs. As.

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Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Ganancias por Trimestre Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	20,95	6,35%	38,74%	2.800.000.000	$ 58.660.000.000	30-jun	31-mar	$1.043,8	122,5%	$980,6	$787,6	$634,5	1,23	17,02	14,05	6,21	0,89
Siderar	ERAR	12,65	-14,53%	-12,15%	4.517.094.023	$ 57.141.239.391	31-dic	30-jun	$435,7	-65,3%	$2.554,3	$849,0	$1.608,5	1,21	10,49	32,79	1,12	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	53,25	-8,19%	-33,64%	179.802.282	$ 9.574.471.517	30-abr	30-abr	$270,1	18,7%	$173,7	$270,5	-$18,6	3,87	13,76	8,86	2,42	1,15
Distribuidora Gas Cuyana	DGCU2	46,50	-7,00%	11,28%	202.351.000	$ 9.409.321.500	31-dic	30-jun	$358,0	336,6%	$186,2	$369,0	$159,7	5,30	8,77	6,57	8,42	1,45
Indupa	INDU	16,45	7,17%	19,20%	414.283.000	$ 6.814.955.350	31-dic	30-jun	$21,7	-73,7%	$328,9	-$37,3	$267,4	1,40	11,74	78,51	2,77	0,80
Metrogas	METR	29,50	-20,05%	-34,44%	569.171.000	$ 16.790.544.500	31-dic	30-jun	-$1.797,3	N / D	-$402,8	-$258,1	$312,6	N/D	N/D	N/D	2,47	1,49
Petrobras Brasil (*)	APBR	158,75	-0,69%	66,14%	12.856.499.000	$ 2.040.969.216.250	31-dic	30-jun	R$ 17.033,0	N / D	R$ 6.961,0	-R$ 5.477,0	R$ 266,0	1,46	N/D	4,05	6,08	0,59
Tenaris	TS	513,60	1,72%	74,10%	1.180.536.000	$ 606.323.289.600	31-dic	30-jun	USD 166,0	121,3%	USD 235,0	USD 160,0	USD 105,0	0,56	30,23	30,32	1,76	0,25
TGN	TGNO4	50,35	-19,05%	-32,69%	439.374.000	$ 22.122.480.900	31-dic	30-jun	$234,5	133,4%	$136,5	$238,8	$300,3	2,07	24,31	5,80	0,17	1,26
TGS	TGSU2	82,70	-9,07%	-0,42%	794.495.283	$ 65.704.759.904	31-dic	30-jun	$1.100,8	68,6%	$1.734,0	$947,7	$500,2	5,39	15,34	14,92	8,61	1,04
YPF	YPFD	487,70	8,11%	15,64%	393.312.793	$ 191.818.649.146	31-dic	30-jun	$1.508,0	536,3%	$5.986,0	$11.692,0	$246,0	49,41	9,87	29,41	1,26	0,78
Construcción																		
Holcim Argentina	HARG	44,50	-21,93%	-42,06%	352.056.899	$ 15.666.532.006	31-dic	30-jun	$359,6	84,8%	$238,7	$338,5	$331,6	3,60	12,35	10,89	14,80	1,32
Loma Negra	LOMA	51,70	-9,30%	-39,46%	59.602.649	$ 3.081.456.953	31-dic	30-jun	$136,3	-53,4%	$568,7	$692,0	$316,0	28,74	1,80	5,65	0,64	-
Ferrum	FERR	4,50	-12,62%	-61,86%	411.000.000	$ 1.849.500.000	30-jun	31-mar	$26,2	255,0%	$37,7	$33,5	$7,5	0,26	17,63	17,65	1,95	0,73
Caputo	CAPU	23,45	14,39%	23,75%	83.979.540	$ 1.969.320.213	31-dic	30-jun	$69,8	-31,9%	$87,2	$68,2	$42,1	3,18	7,37	7,05	2,72	0,41
Dycasa	DYCA	23,90	-15,85%	-48,04%	66.054.000	$ 1.578.690.600	31-dic	30-jun	$12,2	-26,9%	$18,8	$48,8	$3,7	1,26	18,91	32,35	3,64	0,78
TGLT	TGLT	8,40	-16,83%	-51,72%	70.349.485	$ 590.935.674	31-dic	30-jun	-$605,0	N / D	-$65,8	-$158,4	-$104,4	N/D	N/D	N/D	5,40	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	43,60	-6,14%	7,13%	501.560.929	$ 21.868.056.504	30-jun	31-mar	$183,0	59,1%	$4.392,0	$221,0	$477,0	10,51	4,15	29,87	0,45	0,66
Ledesma	LEDE	11,60	-6,45%	-32,95%	440.000.000	$ 5.104.000.000	31-may	31-may	$726,1	N / D	-$371,6	$179,7	-$182,8	N/D	N/D	N/D	4,30	0,58
Molinos	MOLI	39,00	-14,10%	-35,54%	201.415.127	$ 7.855.189.953	31-dic	30-jun	-$966,1	N / D	$6,9	-$178,3	-$8,3	N/D	N/D	N/D	4,95	0,60
Molinos Agro	MOLA	243,00	-2,02%	35,00%	49.782.024	$ 12.097.031.832	31-mar	30-jun	$356,5	160,0%	$189,5	$62,9	$54,2	13,32	18,24	8,48	4,84	0,65
Quickfood	PATY	8,70	-21,97%	-35,07%	145.829.000	$ 1.268.712.300	30-jun	30-jun	-$107,4	-12,9%	-$76,3	-$475,9	-$84,6	N/D	N/D	N/D	3,07	0,62
Inversora Juramento	INVJ	9,85	-3,90%	-17,92%	474.924.644	$ 4.678.007.743	30-sep	30-jun	-$28,4	N / D	$68,2	$24,4	$41,7	0,22	44,19	N / D	6,36	0,65
Juan Semino	SEMI	3,05	-1,61%	-23,37%	157.000.000	$ 478.850.000	31-may	31-may	$20,2	185,2%	$8,9	$1,2	$3,3	0,21	14,25	5,92	2,26	0,81
San Miguel	SAMI	105,35	-5,09%	-11,32%	445.823.899	$ 46.967.547.760	31-dic	30-jun	-$1.019,9	N / D	$81,1	$38,2	$240,6	-1,48	N/D	N / D	17,46	0,80
Havanna	HAVA	47,00	-2,08%	25,67%	46.976.135	$ 2.207.878.345	31-dic	30-jun	-$7,0	-169,4%	$63,5	$42,1	$9,3	2,30	20,46	N / D	7,39	0,26
Telecomunicaciones																		
Telecom	TECO2	110,00	-0,63%	-19,56%	969.000.000	$ 106.590.000.000	31-dic	30-jun	-$8.332,0	N / D	$3.460,0	$2.029,0	$2.056,0	-0,81	N/D	N / D	0,89	0,60
Grupo Clarin	GCLA	54,00	5,88%	-2,70%	106.776.004	$ 5.765.904.216	31-dic	30-jun	$524,1	17,6%	$9,0	$932,3	$214,5	15,73	3,43	2,75	1,22	-
Cablevisión Holding	CVH	286,65	-16,91%	-39,14%	180.642.580	$ 51.781.195.557	31-dic	30-jun	-$10.035,0	N/D	$2.349,0	$1.339,0	$1.348,0	32,08	8,94	N / D	1,23	-
Bancos																		
Banco Macro	BMA	145,20	-22,46%	-33,09%	669.663.000	$ 97.235.067.600	31-dic	30-jun	$3.115,7	40,1%	$3.542,2	$3.101,3	$2.735,3	18,66	7,78	6,86	1,93	1,25
Banco Francés	FRAN	101,00	-20,47%	-34,42%	612.660.000	$ 61.878.660.000	31-dic	31-mar	$1.545,3	178,3%	$1.905,0	$1.134,6	$767,6	8,74	11,56	10,01	2,51	1,08
Banco Patagonia	BPAT	38,00	-9,52%	-35,59%	719.264.737	$ 27.332.060.006	31-dic	31-mar	$990,3	22,8%	$1.031,0	$893,4	$823,4	5,20	7,31	6,90	2,70	1,08
Grupo Fin. Galicia	GGAL	88,95	-8,68%	-28,09%	1.410.265.000	$ 125.443.071.750	31-dic	30-jun	$2.782,0	24,8%	$2.985,0	$2.840,0	$1.993,0	7,52	11,83	11,27	2,71	1,17
Banco Hipotecario	BHIP	12,35	-10,83%	-9,19%	1.500.000.000	$ 18.525.000.000	31-dic	31-mar	$519,0	105,4%	$482,2	$486,2	$372,3	1,24	9,96	8,92	2,58	1,19
Banco Rio	BRIO	18,30	-16,82%	-61,88%	2.157.750.000	$ 39.486.825.000	31-dic	31-mar	$1.695,7	10,8%	$1.579,1	$1.245,9	$1.245,3	2,67	6,85	5,82	1,66	0,80
Grupo Supervielle	SUPV	57,20	-23,22%	-49,20%	456.722.000	$ 26.124.498.400	31-dic	31-mar	$722,6	147,6%	$467,6	$555,2	$505,2	4,93	11,61	9,04	1,83	1,30
Grupo Financiero Valores	VALO	5,43	-5,57%	-28,08%	858.453.000	$ 4.661.399.790	31-dic	31-mar	$132,6	42,6%	$102,9	$226,0	$117,6	0,67	8,05	8,79	3,19	1,25
Utilities																		
Pampa Energía	PAMP	38,80	-16,47%	-22,24%	1.836.494.690	$ 71.255.993.972	31-dic	30-jun	-$2.661,0	N / D	$3.013,0	$288,0	$1.284,0	1,05	37,04	N / D	6,29	1,03
Edenor	EDN	42,75	-10,09%	-6,56%	906.455.100	$ 38.750.955.525	31-dic	30-jun	-$197,4	274,6%	$1.450,8	$4,7	$308,6	1,73	24,73	N / D	25,27	0,90
Transener	TRAN	45,65	-12,88%	-6,74%	444.673.795	$ 20.299.358.742	31-dic	30-jun	$731,2	61,5%	$808,0	$896,0	$510,1	6,62	6,89	6,94	4,62	1,39
Central Puerto	CEPU	30,50	-3,33%	-4,09%	1.524.511.474	$ 46.497.599.957	31-dic	30-jun	$4.127,0	N / D	$7.523,0	$1.414,0	$799,6	9,09	3,35	2,82	2,62	0,97
Central Costanera	CECO2	8,64	-13,60%	-45,83%	701.988.378	$ 6.065.179.586	31-dic	30-jun	-$65,9	-275,5%	$102,4	$396,4	$36,4	0,67	12,92	N / D	5,82	1,60
Papel y Celulosa																		
Celulosa	CELU	9,89	-3,98%	-45,21%	100.974.304	$ 998.635.867	31-may	31-may	-$541,0	-34,9%	-$514,1	-$50,6	-$114,3	N/D	N/D	N/D	0,47	0,85
Inmobiliario																		
IRSA	IRSA	48,00	-6,61%	-11,85%	574.451.000	$ 27.573.648.000	30-jun	31-mar	-$132,0	285,9%	$8.365,0	$553,0	$892,0	16,85	2,85	N / D	0,59	0,79
Consultatio	CTIO	39,50	-8,14%	-30,94%	409.907.000	$ 16.191.326.500	31-dic	30-jun	$1.636,6	211,1%	$319,4	$2.693,0	$437,0	12,41	3,18	2,47	1,32	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	358,80	-9,37%	-30,04%	18.000.000	$ 6.458.400.000	31-dic	30-jun	-$103,4	-149,3%	$270,4	$251,0	$311,3	40,52	8,86	N / D	2,58	1,06
Agrometal	AGRO	13,10	-10,27%	-44,26%	75.000.000	$ 982.500.000	31-dic	30-jun	$5,5	-78,0%	-$27,0	$5,1	$43,9	0,37	35,70	N/D	5,13	1,25
Holdings																		
Boldt	BOLT	5,09	-11,17%	-32,22%	840.000.000	$ 4.275.600.000	31-oct	30-abr	$144,3	78,6%	$204,1	$69,0	$100,3	0,62	8,26	7,41	2,61	0,90
Comercial del Plata	COME	4,10	0,99%	-13,14%	1.583.101.000	$ 6.490.714.100	31-dic	30-jun	$2.437,9	N/D	-$67,2	$8,7	-$44,6	N/D	N/D	N/D	1,63	0,99
Bolsas y Mercados Argentinos	BYMA	368,95	-4,34%	9,04%	76.250.000	$ 28.132.437.500	31-dic	30-jun	$925,4	N/D	$475,6	$417,3	$302,3	27,81	13,27	7,60	4,73	1,01
Autopistas																		
Autopista del Sol	AUSO	90,00	-12,54%	-15,53%	88.384.092	$ 7.954.568.280	31-dic	30-jun	$215,5	189,5%	$134,8	$217,6	$101,0	7,57	11,89	9,23	17,43	0,87
Grupo Concesionario del Oeste	OEST	33,20	-6,48%	-4,87%	160.000.000	$ 5.312.000.000	31-dic	30-jun	$268,0	206,3%	$201,8	$128,9	$98,6	4,36	7,62	4,96	7,97	1,23

(*) Ganancias en reales

AR$ / U$S	30,120
BR$ / U$S	4,068
AR$ / BR$	7,404