

11-09-2018



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	20,40	-11,30%	35,10%	2.800.000.000	\$ 57.120.000.000	30-jun	30-jun	\$829,0	30,7%	\$1.043,8	\$980,6	\$787,6	1,30	15,69	17,23	6,04	0,89
Siderar	ERAR	13,75	-0,36%	-4,51%	4.517.094.023	\$ 62.110.042.816	31-dic		\$435,7	-65,3%	\$2.554,3	\$849,0	\$1.608,5	1,21	11,40	35,64	1,22	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	59,00	18,00%	-26,48%	1.792.802.282	\$ 10.608.334.638	30-abr	31-jul	-\$141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	18,52	9,82	2,69	1,15
Distribuidora Gas Cuyana	DGCU2	53,40	14,10%	27,79%	202.351.000	\$ 10.805.543.400	31-dic	30-jun	\$358,0	336,6%	\$186,2	\$369,0	\$159,7	5,30	10,07	7,55	9,67	1,45
Indupa	INDU	19,25	-1,28%	39,49%	414.283.000	\$ 7.974.947.750	31-dic	30-jun	\$21,7	-73,7%	\$328,9	-\$37,3	\$267,4	1,40	13,73	91,88	3,25	0,80
Metrogas	METR	31,50	5,00%	-30,00%	569.171.000	\$ 17.928.886.500	31-dic	30-jun	-\$1.797,3	N / D	-\$402,8	-\$258,1	\$312,6	N/D	N/D	N/D	2,64	1,49
Petrobras Brasil (*)	APBR	204,80	0,22%	114,34%	12.856.499.000	\$ 2.633.010.995.200	31-dic	30-jun	R\$ 17.033,0	N / D	R\$ 6.961,0	-R\$ 5.477,0	R\$ 266,0	1,46	N/D	4,25	7,85	0,59
Tenaris	TS	577,95	-7,48%	95,92%	1.180.536.000	\$ 682.290.781.200	31-dic	30-jun	USD 166,0	121,3%	USD 235,0	USD 160,0	USD 105,0	0,56	27,10	27,18	1,58	0,25
TGN	TGNO4	53,00	8,05%	-29,14%	439.374.000	\$ 23.286.822.000	31-dic	30-jun	\$234,5	133,4%	\$136,5	\$238,8	\$300,3	2,07	25,59	5,97	0,18	1,26
TGS	TGSU2	109,80	11,59%	32,21%	794.495.283	\$ 87.335.582.073	31-dic	30-jun	\$1.100,8	68,6%	\$1.734,0	\$947,7	\$500,2	5,39	20,37	19,81	11,43	1,04
YPF	YPFD	558,55	-1,44%	32,44%	393.312.793	\$ 219.684.860.530	31-dic	30-jun	\$1.508,0	536,3%	\$5.986,0	\$11.692,0	\$246,0	49,41	11,31	36,95	1,44	0,78
Construcción																		
Holcim Argentina	HARG	45,70	-3,79%	-40,49%	352.056.899	\$ 16.089.000.284	31-dic	30-jun	\$359,6	84,8%	\$238,7	\$338,5	\$331,6	3,60	12,68	11,19	15,20	1,32
Loma Negra	LOMA	57,85	21,79%	-32,26%	59.602.649	\$ 3.448.013.245	31-dic	30-jun	\$136,3	-53,4%	\$568,7	\$692,0	\$316,0	28,74	2,01	6,32	0,72	-
Ferrum	FERR	5,00	12,36%	-57,63%	411.000.000	\$ 2.055.000.000	30-jun	30-jun	\$23,3	210,0%	\$26,2	\$37,7	\$33,5	0,29	17,03	22,10	2,17	0,73
Caputo	CAPU	27,80	-2,11%	46,70%	83.979.540	\$ 2.334.631.212	31-dic	30-jun	\$69,8	-31,9%	\$87,2	\$68,2	\$42,1	3,18	8,73	8,36	3,23	0,41
Dycasa	DYCA	24,50	2,08%	-46,74%	66.054.000	\$ 1.618.323.000	31-dic	30-jun	\$12,2	-26,9%	\$18,8	\$48,8	\$3,7	1,26	19,38	33,16	3,73	0,78
TGLT	TGLT	8,75	3,55%	-49,71%	70.349.485	\$ 615.557.994	31-dic	30-jun	-\$605,0	N / D	-\$65,8	-\$158,4	-\$104,4	N/D	N/D	N/D	5,62	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	52,90	-3,73%	29,98%	501.560.929	\$ 26.532.573.144	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,49	0,51	0,54	0,66
LED	LEDE	14,60	10,61%	-15,61%	440.000.000	\$ 6.424.000.000	31-may	31-may	\$726,1	N / D	-\$371,6	\$179,7	-\$182,8	N/D	N/D	N/D	5,41	0,58
Molinos	MOLI	43,00	-0,58%	-28,93%	201.415.127	\$ 8.660.850.461	31-dic	30-jun	-\$966,1	N / D	-\$178,3	-\$8,3	N/D	N/D	N/D	N/D	5,46	0,60
Molinos Agro	MOLA	273,90	-3,89%	52,17%	49.782.024	\$ 13.635.296.374	31-mar	30-jun	\$356,5	160,0%	\$189,5	\$62,9	\$54,2	13,32	20,56	9,56	5,45	0,65
Quickfood	PATY	9,45	11,18%	-29,48%	145.829.000	\$ 1.378.084.050	30-jun	30-jun	-\$107,4	-12,9%	-\$76,3	-\$475,9	-\$84,6	N/D	N/D	N/D	3,34	0,62
Inversora Juramento	INVI	9,90	-5,71%	-17,50%	474.924.644	\$ 4.701.753.976	30-sep	30-jun	-\$28,4	N / D	\$68,2	\$24,4	\$41,7	0,22	44,41	N / D	6,40	0,65
Juan Semino	SEMI	3,03	-5,02%	-23,87%	157.000.000	\$ 475.710.000	31-may	31-may	\$20,2	185,2%	\$8,9	\$1,2	\$3,3	0,21	14,16	5,88	2,24	0,81
San Miguel	SAMI	103,90	-4,15%	-12,54%	445.823.899	\$ 46.321.103.106	31-dic	30-jun	-\$1.019,9	N / D	\$81,1	\$38,2	\$240,6	-1,48	N/D	N / D	17,22	0,80
Huavina	HAVA	59,00	13,46%	57,75%	46.976.135	\$ 2.771.591.965	31-dic	30-jun	-\$7,0	-169,4%	\$63,5	\$42,1	\$9,3	2,30	25,68	N / D	9,27	0,26
Telecomunicaciones																		
Telecom	TECO2	126,65	1,40%	-7,39%	969.000.000	\$ 122.723.850.000	31-dic	30-jun	-\$8.332,0	N / D	\$3.460,0	\$2.029,0	\$2.056,0	-0,81	N/D	N / D	1,02	0,60
Grupo Clarín	GCLA	54,50	6,86%	-1,80%	106.776.004	\$ 5.819.292.218	31-dic	30-jun	\$524,1	17,6%	\$9,0	\$932,3	\$214,5	15,73	3,46	2,78	1,23	-
Cablevisión Holding	CVH	299,85	3,56%	-36,34%	180.642.580	\$ 54.165.677.613	31-dic	30-jun	-\$10.035,0	N/D	\$2.349,0	\$1.339,0	\$1.348,0	32,08	9,35	N / D	1,28	-
Bancos																		
Banco Macro	BMA	157,95	-3,31%	-27,21%	669.663.000	\$ 105.773.270.850	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	8,47	8,49	2,10	1,25
Banco Francés	FRAN	110,50	0,45%	-28,25%	612.660.000	\$ 67.698.930.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	10,09	7,97	2,75	1,08
Banco Patagonia	BPAT	36,70	7,62%	-37,80%	719.264.737	\$ 26.397.015.848	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	6,44	5,59	2,61	1,08
Grupo Fin. Galicia	GGAL	86,00	-0,12%	-30,48%	1.410.265.000	\$ 121.282.790.000	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	11,44	10,90	2,62	1,17
Banco Hipotecario	BHP	10,60	0,00%	-22,06%	1.500.000.000	\$ 15.900.000.000	31-dic	30-jun	\$481,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	8,08	7,66	2,22	1,19
Banco Río	BRIO	20,75	4,27%	-56,77%	2.157.750.000	\$ 44.773.312.500	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	6,51	6,60	1,88	0,80
Grupo Supervielle	SUPV	56,85	10,50%	-49,51%	456.722.000	\$ 25.964.645.700	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	12,73	23,98	1,82	1,30
Grupo Financiero Valores	VALO	5,67	6,58%	-24,90%	858.453.000	\$ 4.867.428.510	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	7,53	6,59	3,33	1,25
Utilities																		
Pampa Energía	PAMP	45,75	-1,29%	-8,32%	1.836.494.690	\$ 84.019.632.068	31-dic	30-jun	-\$2.661,0	N / D	\$3.013,0	\$288,0	\$1.284,0	1,05	43,67	N / D	7,42	1,03
Edenor	EDN	43,30	-4,63%	-5,36%	906.455.100	\$ 39.249.505.830	31-dic	30-jun	-\$197,4	274,6%	\$1.450,8	\$4,7	\$308,6	1,73	25,05	N / D	25,59	0,90
Transener	TRAN	47,55	7,58%	-2,86%	444.673.795	\$ 21.144.238.952	31-dic	30-jun	\$731,2	61,5%	\$808,0	\$896,0	\$510,1	6,62	7,18	7,23	4,81	1,39
Central Puerto	CEPU	36,45	1,53%	14,62%	1.524.511.474	\$ 55.568.443.227	31-dic	30-jun	\$3.943,0	N / D	\$7.501,0	\$1.414,0	\$799,6	8,96	4,07	3,52	3,13	0,97
Central Costanera	CECO2	8,00	0,00%	-49,84%	701.988.378	\$ 5.615.907.024	31-dic	30-jun	-\$65,9	-275,5%	\$102,4	\$396,4	\$36,4	0,67	11,96	N / D	5,39	1,60
Papel y Celulosa																		
Celulosa	CELU	13,50	29,81%	-25,21%	100.974.304	\$ 1.363.153.104	31-may	31-may	-\$541,0	-34,9%	-\$514,1	-\$50,6	-\$114,3	N/D	N/D	N/D	0,65	0,85
Inmobiliario																		
IRSA	IRSA	56,45	-2,34%	3,67%	574.451.000	\$ 32.427.758.950	30-jun	30-jun	\$12.509,0	1302,4%	-\$132,0	\$8.365,0	\$553,0	37,07	1,52	0,65	0,69	0,79
Consultatio	CTIO	40,65	-2,40%	-28,93%	409.907.000	\$ 16.662.719.550	31-dic	30-jun	\$1.636,6	211,1%	\$319,4	\$2.693,0	\$437,0	12,41	3,28	2,55	1,35	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	350,35	1,01%	-31,69%	18.000.000	\$ 6.306.300.000	31-dic	30-jun	-\$103,4	-149,3%	\$270,4	\$251,0	\$311,3	40,52	8,65	N / D	2,52	1,06
Agrometal	AGRO	13,90	0,00%	-40,85%	75.000.000	\$ 1.042.500.000	31-dic	30-jun	\$5,5	-78,0%	-\$27,0	\$5,1	\$43,9	0,37	37,88	N/D	5,44	1,25
Holdings																		
Bolt	BOLT	5,19	13,57%	-30,89%	840.000.000	\$ 4.359.600.000	31-oct	30-abr	\$144,3	78,6%	\$204,1	\$69,0	\$100,3	0,62	8,42	7,55	2,66	0,90
Comercial del Plata	COME	4,17	-1,18%	-11,65%	1.583.101.000	\$ 6.601.531.170	31-dic	30-jun	\$2.437,9	N/D	-\$67,2	\$8,7	-\$44,6	N/D	N/D	N/D	1,66	0,99
Bolsas y Mercados Argentinos	BYMA	335,55	-9,38%	-0,83%	76.250.000	\$ 25.585.687.500	31-dic	30-jun	\$925,4	N/D	\$475,6	\$417,3	\$302,3	27,81	12,07	6,91	4,30	1,01
Autopistas																		
Autopista del Sol	AUSO	92,55	3,99%	-13,14%	88.384.092	\$ 18.799.947.715	31-dic	30-jun	\$215,5	189,5%	\$134,8	\$217,6	\$101,0	7,57	12,23	9,49	17,93	0,87
Grupo Concesionario del Oeste	OEST	36,75	5,60%	5,30%	160.000.000	\$ 5.880.000.000	31-dic	30-jun	\$268,0	206,3%	\$201,8	\$128,9	\$98,6	4,36	8,43	5,49	8,82	1,23