



18-09-2018

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	20,60	-10,43%	36,42%	2.800.000.000	\$ 57.680.000.000	30-jun	30-jun	\$829,0	30,7%	\$1.043,8	\$980,6	\$787,6	1,30	15,84	17,39	6,10	0,89
Siderar	ERAR	15,40	11,59%	6,94%	4.517.094.023	\$ 69.563.247.954	31-dic	30-jun	\$435,7	-65,3%	\$2.554,3	\$849,0	\$1.608,5	1,21	12,77	39,91	1,37	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	66,50	33,00%	-17,13%	179.802.282	\$ 11.956.851.753	30-abr	31-jul	-5141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	20,87	11,07	3,03	1,15
Distribuidora Gas Cuyana	DGCU2	59,00	26,07%	41,20%	202.351.000	\$ 11.938.709.000	31-dic	30-jun	\$358,0	336,6%	\$186,2	\$369,0	\$159,7	5,30	11,13	8,34	10,69	1,45
Indupa	INDU	19,40	-0,51%	40,58%	414.283.000	\$ 8.037.090.200	31-dic	30-jun	\$21,7	-73,7%	\$328,9	-537,3	\$267,4	1,40	13,84	92,59	3,27	0,80
Metrogas	METR	32,55	8,50%	-27,67%	569.171.000	\$ 18.526.516.050	31-dic	30-jun	-11.797,3	N / D	-5402,8	-5258,1	\$312,6	N/D	N/D	N/D	2,73	1,49
Petrobras Brasil (*)	APBR	224,10	9,66%	134,54%	12.856.499.000	\$ 2.881.141.425.900	31-dic	30-jun	R\$ 17.033,0	N / D	R\$ 6.961,0	R\$ 5.477,0	R\$ 266,0	1,46	N/D	4,44	8,59	0,59
Tenaris	TS	658,95	5,49%	123,37%	1.180.536.000	\$ 777.914.197.200	31-dic	30-jun	USD 166,0	121,3%	USD 235,0	USD 160,0	USD 105,0	0,56	29,48	29,57	1,72	0,25
TGN	TGN04	58,20	18,65%	-22,19%	459.374.000	\$ 25.571.506.800	31-dic	30-jun	\$234,5	133,4%	\$136,5	\$238,8	\$300,3	2,07	28,10	6,55	0,20	1,26
TGS	TGSU2	127,00	29,07%	52,92%	794.495.283	\$ 100.900.900.941	31-dic	30-jun	\$1.100,8	68,6%	\$1.734,0	\$947,7	\$500,2	5,39	23,56	22,92	13,22	1,04
YPF	YPFD	638,00	12,58%	51,27%	393.312.793	\$ 250.933.561.934	31-dic	30-jun	\$1.508,0	536,3%	\$5.986,0	\$11.692,0	\$246,0	49,41	12,91	36,95	1,65	0,78
Construcción																		
Holcim Argentina	HARG	46,75	-1,58%	-39,13%	352.056.899	\$ 16.458.660.028	31-dic	30-jun	\$359,6	84,8%	\$238,7	\$338,5	\$331,6	3,60	12,98	11,44	15,55	1,32
Loma Negra	LOMA	61,35	29,16%	-28,16%	59.602.649	\$ 3.656.622.516	31-dic	30-jun	\$136,3	-53,4%	\$568,7	\$692,0	\$316,0	28,74	2,13	6,71	0,76	-
Ferrum	FERR	5,04	13,26%	-57,29%	411.000.000	\$ 2.071.440.000	30-jun	30-jun	\$23,3	210,0%	\$26,2	\$37,7	\$33,5	0,29	17,17	22,27	2,18	0,73
Caputo	CAPU	25,55	-10,04%	34,83%	83.979.540	\$ 2.145.677.247	31-dic	30-jun	\$69,8	-31,9%	\$87,2	\$68,2	\$42,1	3,18	8,03	7,69	2,96	0,41
Dycasa	DYCA	25,00	4,17%	-45,65%	66.054.000	\$ 1.651.350.000	31-dic	30-jun	\$12,2	-26,9%	\$18,8	\$48,8	\$3,7	1,26	19,78	33,84	3,80	0,78
TGLT	TGLT	9,30	10,06%	-46,55%	70.349.485	\$ 654.250.211	31-dic	30-jun	-5605,0	N / D	-565,8	-158,4	-5104,4	N/D	N/D	N/D	5,98	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	55,00	0,09%	35,14%	501.560.929	\$ 27.585.851.095	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,55	0,53	0,56	0,66
Ledesma	LEDE	13,60	3,03%	-21,39%	440.000.000	\$ 5.984.000.000	31-may	31-may	\$726,1	N / D	-5371,6	\$179,7	-5182,8	N/D	N/D	N/D	5,04	0,58
Molinos	MOLI	4,50	2,89%	-26,45%	201.415.127	\$ 8.962.973.152	31-dic	30-jun	-9966,1	N / D	\$6,9	-5178,3	-58,3	N/D	N/D	N/D	5,65	0,60
Molinos Agro	MOLA	280,00	-1,75%	55,56%	49.782.024	\$ 13.938.966.720	31-mar	30-jun	\$356,5	160,0%	\$189,5	\$62,9	\$54,2	13,32	21,02	9,77	5,57	0,65
Quickfood	PATY	9,28	9,18%	-30,75%	145.829.000	\$ 1.353.293.120	30-jun	30-jun	-5107,4	-12,9%	-576,3	-5475,9	-584,6	N/D	N/D	N/D	3,28	0,62
Inversora Juramento	INVJ	9,75	-7,14%	-18,75%	474.924.644	\$ 4.630.515.279	30-sep	30-jun	-528,4	N / D	\$68,2	\$24,4	\$41,7	0,22	43,74	N / D	6,30	0,65
Juan Semino	SEMI	3,09	-3,13%	-22,36%	157.000.000	\$ 485.130.000	31-may	31-may	\$20,2	185,2%	\$8,9	\$1,2	\$3,3	0,21	14,44	6,00	2,29	0,81
San Miguel	SAMI	104,50	-3,60%	-12,04%	445.823.899	\$ 46.588.597.446	31-dic	30-jun	-10.019,9	N / D	\$81,1	\$38,2	\$240,6	-1,48	N/D	N / D	17,32	0,80
Huavama	HAVA	59,00	13,46%	57,75%	46.976.135	\$ 2.771.591.965	31-dic	30-jun	-57,0	-169,4%	\$63,5	\$42,1	\$9,3	2,30	25,68	N / D	9,27	0,26
Telecomunicaciones																		
Telecom	TECO2	140,50	12,49%	2,74%	969.000.000	\$ 136.144.500.000	31-dic	30-jun	-8.332,0	N / D	\$3.460,0	\$2.029,0	\$2.056,0	-0,81	N/D	N / D	1,14	0,60
Grupo Clarín	GCLA	54,50	6,86%	-1,80%	106.776.004	\$ 5.819.292.218	31-dic	30-jun	\$524,1	17,6%	\$9,0	\$932,3	\$2.145,0	15,73	3,46	2,78	1,23	-
Cablevisión Holding	CVH	320,00	10,52%	-32,06%	180.642.580	\$ 57.805.625.600	31-dic	30-jun	-510.035,0	N/D	\$2.349,0	\$1.339,0	\$1.348,0	32,08	9,98	N / D	1,37	-
Bancos																		
Banco Macro	BMA	159,10	-2,60%	-26,68%	669.663.000	\$ 106.543.383.300	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	8,53	8,55	2,11	1,25
Banco Francés	FRAN	128,90	17,18%	-16,30%	612.660.000	\$ 78.971.874.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	11,77	9,30	3,21	1,08
Banco Patagonia	BPAT	37,80	10,85%	-35,93%	719.264.737	\$ 27.188.207.059	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	6,64	5,75	2,69	1,08
Grupo Fin. Galicia	GGAL	96,10	11,61%	-22,31%	1.410.265.000	\$ 135.526.466.500	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	12,79	12,18	2,92	1,17
Banco Hipotecario	BHP	11,10	4,72%	-18,38%	1.500.000.000	\$ 16.050.000.000	31-dic	30-jun	\$483,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	8,46	8,02	2,32	1,19
Banco Río	BRIO	19,55	-1,76%	-59,27%	2.157.750.000	\$ 42.184.012.500	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	6,13	6,22	1,77	0,80
Grupo Supervielle	SUPV	59,95	16,52%	-46,76%	456.722.000	\$ 27.380.483.900	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	13,43	25,29	1,91	1,30
Grupo Financiero Valores	VALO	5,86	10,15%	-22,38%	858.453.000	\$ 5.030.534.580	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	7,79	6,81	3,44	1,25
Utilidades																		
Pampa Energía	PAMP	49,40	6,58%	-1,00%	1.836.494.690	\$ 90.722.837.686	31-dic	30-jun	-52.661,0	N / D	\$3.013,0	\$288,0	\$1.284,0	1,05	47,15	N / D	8,01	1,03
Edenor	EDN	43,15	-4,96%	-5,68%	906.455.100	\$ 39.113.537.565	31-dic	30-jun	-5197,4	274,6%	\$1.450,8	\$4,7	\$308,6	1,73	24,97	N / D	25,50	0,90
Transener	TRAN	51,45	16,40%	5,11%	444.673.795	\$ 22.878.466.753	31-dic	30-jun	\$731,2	61,5%	\$808,0	\$896,0	\$510,1	6,62	7,77	7,82	5,20	1,39
Central Puerto	CEPU	42,80	19,22%	34,59%	1.524.511.474	\$ 65.249.091.087	31-dic	30-jun	\$3.943,0	N / D	\$7.501,0	\$1.414,0	\$799,6	8,96	4,78	4,14	3,68	0,97
Central Costanera	CECO2	10,40	30,00%	-34,80%	701.988.378	\$ 7.300.679.131	31-dic	30-jun	-565,9	-275,5%	\$102,4	\$396,4	\$36,4	0,67	15,55	N / D	7,01	1,60
Papel y Celulosa																		
Celulosa	CELU	14,25	37,02%	-21,05%	100.974.304	\$ 1.438.883.832	31-may	31-may	-5541,0	-34,9%	-5514,1	-550,6	-5114,3	N/D	N/D	N/D	0,68	0,85
Inmobiliario																		
IRSA	IRSA	63,10	9,17%	15,89%	574.451.000	\$ 36.247.858.100	30-jun	30-jun	\$12.509,0	1302,4%	-5132,0	\$8.365,0	\$553,0	37,07	1,70	0,72	0,77	0,79
Consultatio	CTIO	39,90	-4,20%	-30,24%	409.907.000	\$ 16.355.289.300	31-dic	30-jun	\$1.636,6	211,1%	\$319,4	\$2.693,0	\$437,0	12,41	3,22	2,50	1,33	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	391,90	12,99%	-23,58%	18.000.000	\$ 7.054.200.000	31-dic	30-jun	-5103,4	-149,3%	\$270,4	\$251,0	\$311,3	40,52	9,67	N / D	2,82	1,06
Agrometal	AGRO	14,10	1,44%	-40,00%	75.000.000	\$ 1.057.500.000	31-dic	30-jun	\$5,5	-78,0%	-527,0	\$5,1	\$43,9	0,37	38,43	N/D	5,52	1,25
Holdings																		
Boltd	BOLT	5,38	17,72%	-28,36%	840.000.000	\$ 4.519.200.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	9,54	7,83	2,75	0,90
Comercial del Plata	COME	4,19	-0,71%	-1,23%	1.583.101.000	\$ 6.633.193.190	31-dic	30-jun	\$2.437,9	N/D	-567,2	\$6,7	-544,6	N/D	N/D	1,67	0,99	
Bolsas y Mercados Argentinos	BMVA	344,00	-7,10%	1,66%	76.250.000	\$ 26.230.000.000	31-dic	30-jun	\$925,4	N/D	\$475,6	\$417,3	\$302,3	27,81	12,37	7,09	4,41	1,01
Autopistas																		
Autopista del Sol	AUSO	102,30	14,94%	-3,99%	88.384.092	\$ 9.041.692.612	31-dic	30-jun	\$215,5	189,5%	\$134,8	\$217,6	\$101,0	7,57	13,52	10,49	19,81	0,87
Grupo Concesionario del Oeste	OEST	36,75	5,60%	5,30%	160.000.000	\$ 5.880.000.000	31-dic	30-jun	\$268,0	206,3%	\$201,8	\$128,9	\$98,6	4				