



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	21,00	-7,08%	39,07%	2.800.000.000	\$ 58.800.000.000	30-jun	30-jun	\$829,0	30,7%	\$1.043,8	\$980,6	\$787,6	1,30	16,15	17,73	6,22	0,89
Siderar	ERAR	16,05	-4,75%	11,46%	4.517.094.023	\$ 72.499.359.069	31-dic	30-jun	\$435,7	-65,3%	\$2.554,3	\$849,0	\$1.608,5	1,21	13,31	41,60	1,42	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	72,00	-3,49%	-10,28%	179.802.282	\$ 12.945.764.304	30-abr	31-jul	-5141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	22,60	11,98	3,28	1,15
Distribuidora Gas Cuyana	DGCU2	49,10	-3,35%	17,50%	202.351.000	\$ 9.935.434.100	31-dic	30-jun	\$358,0	336,6%	\$186,2	\$369,0	\$159,7	5,30	9,26	6,94	8,89	1,45
Indupa	INDU	22,55	0,67%	63,41%	414.283.000	\$ 9.342.081.650	31-dic	30-jun	\$21,7	-73,7%	\$328,9	-537,3	\$267,4	1,40	16,09	107,63	3,80	0,80
Metrogas	METR	35,50	-5,71%	-21,11%	569.171.000	\$ 20.205.570.500	31-dic	30-jun	-11.797,3	N / D	-5402,8	-5258,1	\$312,6	N/D	N/D	N/D	2,98	1,49
Petrobras Brasil (*)	APBR	250,00	0,38%	161,64%	12.856.499.000	\$ 3.214.124.750.000	31-dic	30-jun	R\$ 17.033,0	N / D	R\$ 6.961,0	R\$ 5.477,0	R\$ 266,0	1,46	N/D	4,87	9,58	0,59
Tenaris	TS	654,90	-5,85%	122,00%	1.180.536.000	\$ 773.133.026.400	31-dic	30-jun	USD 166,0	121,3%	USD 235,0	USD 160,0	USD 105,0	0,56	30,49	30,58	1,78	0,25
TGN	TGN04	64,30	-1,38%	-14,04%	459.374.000	\$ 28.251.748.200	31-dic	30-jun	\$234,5	133,4%	\$136,5	\$238,8	\$300,3	2,07	31,04	7,66	0,22	1,26
TGS	TGSU2	111,50	-7,12%	34,26%	794.495.283	\$ 88.586.224.055	31-dic	30-jun	\$1.100,8	68,6%	\$1.734,0	\$947,7	\$500,2	5,39	20,68	20,12	11,61	1,04
YPF	YPFD	598,50	-7,07%	41,91%	393.312.793	\$ 235.397.706.611	31-dic	30-jun	\$1.508,0	536,3%	\$5.986,0	\$11.692,0	\$246,0	49,41	12,11	41,99	1,54	0,78
Construcción																		
Holcim Argentina	HARG	58,80	6,43%	-23,44%	352.056.899	\$ 20.700.945.661	31-dic	30-jun	\$359,6	84,8%	\$238,7	\$338,5	\$331,6	3,60	16,32	14,39	19,56	1,32
Loma Negra	LOMA	69,80	26,33%	-18,27%	59.602.649	\$ 4.160.264.900	31-dic	30-jun	\$136,3	-53,4%	\$568,7	\$692,0	\$316,0	28,74	2,43	7,63	0,87	-
Ferrum	FERR	5,55	0,00%	-52,97%	411.000.000	\$ 2.281.050.000	30-jun	30-jun	\$23,3	210,0%	\$26,2	\$37,7	\$33,5	0,29	18,91	24,53	2,41	0,73
Caputo	CAPU	21,50	-1,83%	13,46%	83.979.540	\$ 1.805.560.110	31-dic	30-jun	\$69,8	-31,9%	\$87,2	\$68,2	\$42,1	3,18	6,75	6,47	2,49	0,41
Dycasa	DYCA	37,90	-1,56%	-17,61%	66.054.000	\$ 2.503.446.600	31-dic	30-jun	\$12,2	-26,9%	\$18,8	\$48,8	\$3,7	1,26	29,98	51,30	5,77	0,78
TLT	TLT	11,75	-0,84%	-32,47%	70.349.485	\$ 826.606.449	31-dic	30-jun	-5605,0	N / D	-565,8	-1558,4	-5104,4	N/D	N/D	N/D	7,55	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	53,25	-7,63%	30,84%	501.560.929	\$ 26.708.119.469	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,50	0,51	0,54	0,66
Ledesma	LEDE	15,00	-0,33%	-13,29%	440.000.000	\$ 6.600.000.000	31-may	31-may	\$726,1	N / D	-5371,6	\$179,7	-5182,8	N/D	N/D	N/D	5,56	0,58
Molinos	MOLI	50,96	0,00%	-15,87%	201.415.127	\$ 10.252.029.964	31-dic	30-jun	-9966,1	N / D	\$6,9	-5178,3	-58,3	N/D	N/D	N/D	6,46	0,60
Molinos Agro	MOLA	297,00	0,00%	65,00%	49.782.024	\$ 14.785.261.128	31-mar	30-jun	\$356,5	160,0%	\$189,5	\$62,9	\$54,2	13,32	22,30	10,37	5,91	0,65
Quickfood	PATY	10,20	0,00%	-23,88%	145.829.000	\$ 1.487.455.800	30-jun	30-jun	-5107,4	-12,9%	-576,3	-5475,9	-584,6	N/D	N/D	N/D	3,60	0,62
Inversora Juramento	INVJ	9,90	-0,50%	-17,50%	474.924.644	\$ 4.701.753.976	30-sep	30-jun	-528,4	N / D	\$68,2	\$24,4	\$41,7	0,22	44,41	N / D	6,40	0,65
Juan Semino	SEMI	3,62	-3,21%	-9,05%	157.000.000	\$ 568.340.000	31-may	31-may	\$20,2	185,2%	\$8,9	\$1,2	\$3,3	0,21	16,91	7,03	2,68	0,81
San Miguel	SAMI	125,00	0,32%	5,22%	445.823.899	\$ 55.727.987.375	31-dic	30-jun	-10109,9	N / D	\$81,1	\$38,2	\$240,6	-1,48	N/D	N / D	20,72	0,80
Huavama	HAVA	63,00	0,00%	68,45%	46.976.135	\$ 2.959.496.505	31-dic	30-jun	-57,0	-169,4%	\$63,5	\$42,1	\$9,3	2,30	27,43	N / D	9,90	0,26
Telecomunicaciones																		
Telecom	TECO2	139,00	-3,41%	1,65%	969.000.000	\$ 134.691.000.000	31-dic	30-jun	-58.332,0	N / D	\$3.460,0	\$2.029,0	\$2.056,0	-0,81	N/D	N / D	1,12	0,60
Grupo Clarín	GCLA	64,00	-6,43%	15,32%	106.776.004	\$ 6.833.664.256	31-dic	30-jun	\$524,1	17,6%	\$9,0	\$932,3	\$214,5	15,73	4,07	3,26	1,44	-
Cablevisión Holding	CVH	315,00	-6,74%	-33,12%	180.642.580	\$ 56.902.412.700	31-dic	30-jun	-510035,0	N/D	\$2.349,0	\$1.339,0	\$1.348,0	32,08	9,82	N / D	1,35	-
Bancos																		
Banco Macro	BMA	169,70	-1,37%	-21,80%	669.663.000	\$ 113.641.811.100	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	9,10	9,12	2,26	1,25
Banco Francés	FRAN	159,90	-0,06%	3,83%	612.660.000	\$ 97.964.334.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	14,60	11,53	3,98	1,08
Banco Patagonia	BPAT	39,95	-1,36%	-32,29%	719.264.737	\$ 28.734.626.243	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	7,02	6,08	2,84	1,08
Grupo Fin. Galicia	GGAL	105,90	0,24%	-14,39%	1.410.265.000	\$ 149.347.063.500	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	14,09	13,42	3,22	1,17
Banco Hipotecario	BHP	12,65	1,20%	-6,99%	1.500.000.000	\$ 18.975.000.000	31-dic	30-jun	\$481,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	9,64	9,14	2,65	1,19
Banco Río	BRIO	24,50	-39,51%	-48,96%	2.157.750.000	\$ 52.864.875.000	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	7,68	7,79	2,22	0,80
Grupo Supervielle	SUPV	64,10	0,31%	-43,07%	456.722.000	\$ 29.275.880.200	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	14,36	27,04	2,05	1,30
Grupo Financiero Valores	VALO	6,01	-0,17%	-20,40%	858.453.000	\$ 5.159.302.530	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	7,99	6,99	3,53	1,25
Utilities																		
Pampa Energía	PAMP	48,70	-4,42%	-2,40%	1.836.494.690	\$ 89.437.291.403	31-dic	30-jun	-52.661,0	N / D	\$3.013,0	\$288,0	\$1.284,0	1,05	46,49	N / D	7,90	1,03
Edenor	EDN	49,00	-4,48%	7,10%	906.455.100	\$ 44.416.299.900	31-dic	30-jun	-5197,4	274,6%	\$1.450,8	\$4,7	\$308,6	1,73	28,35	N / D	28,96	0,90
Transener	TRAN	48,90	1,03%	-0,10%	444.673.795	\$ 21.744.548.576	31-dic	30-jun	\$731,2	61,5%	\$808,0	\$896,0	\$510,1	6,62	7,38	7,43	4,94	1,39
Central Puerto	CEPU	40,80	-0,85%	28,30%	1.524.511.474	\$ 62.200.068.139	31-dic	30-jun	\$3.943,0	N / D	\$7.501,0	\$1.414,0	\$799,6	8,96	4,55	3,94	3,50	0,97
Central Costanera	CECO2	9,90	-0,50%	-37,93%	701.988.378	\$ 6.949.684.342	31-dic	30-jun	-565,9	-275,5%	\$102,4	\$396,4	\$36,4	0,67	14,81	N / D	6,67	1,60
Papel y Celulosa																		
Celulosa	CELU	18,00	0,28%	-0,28%	100.974.304	\$ 1.817.537.472	31-may	31-may	-5541,0	-34,9%	-5514,1	-550,6	-5114,3	N/D	N/D	N/D	0,86	0,85
Inmobiliario																		
IRSA	IRSA	65,50	-2,96%	20,29%	574.451.000	\$ 37.626.540.500	30-jun	30-jun	\$12.509,0	1302,4%	-5132,0	\$8.365,0	\$553,0	37,07	1,77	0,75	0,80	0,79
Consultatio	CTIO	45,50	-1,09%	-20,45%	409.907.000	\$ 18.650.768.500	31-dic	30-jun	\$1.636,6	211,1%	\$319,4	\$2.693,0	\$437,0	12,41	3,67	2,85	1,52	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	383,00	3,35%	-25,32%	18.000.000	\$ 6.894.000.000	31-dic	30-jun	-5103,4	-149,3%	\$270,4	\$251,0	\$311,3	40,52	9,45	N / D	2,76	1,06
Agrometal	AGRO	16,20	-1,82%	-31,06%	75.000.000	\$ 1.215.000.000	31-dic	30-jun	\$5,5	-78,0%	-527,0	\$5,1	\$43,9	0,37	44,15	N/D	6,34	1,25
Holdings																		
Boltd	BOLT	5,50	-0,90%	-26,76%	840.000.000	\$ 4.620.000.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	9,75	8,00	2,82	0,90
Comercial del Plata	COME	4,36	-0,90%	-7,63%	1.583.101.000	\$ 6.502.320.360	31-dic	30-jun	\$2.437,9	N/D	-567,2	\$6,7	-544,6	N/D	N/D	N/D	1,73	0,99
Bolsas y Mercados Argentinos	BMYA	360,00	2,04%	6,39%	76.250.000	\$ 27.450.000.000	31-dic	30-jun	\$925,4	N/D	\$475,6	\$417,3	\$302,3	27,81	12,94	7,42	4,62	1,01
Autopistas																		
Autopista del Sol	AUSO	104,00	-3,88%	-2,39%	88.384.092	\$ 9.191.945.568	31-dic	30-jun	\$215,5	189,5%	\$134,8	\$217,6	\$101,0	7,57	13,74	10,66	20,14	0,87
Grupo Concesionario del Oeste	OEST	39,15	-2,73%	12,18%	160.000.000	\$ 6.264.000.000	31-dic	30-jun	\$268,0	206,3%	\$201,8	\$128,9	\$98,6	4,36	8,98	5,84	9,40	1,23