

23-10-2018



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	18,70	-17,26%	23,84%	2.800.000.000	\$ 52.360.000.000	30-jun	30-jun	\$829,0	30,7%	\$1.043,8	\$980,6	\$787,6	1,30	14,38	15,79	5,54	0,89
Siderar	ERAR	14,40	-14,54%	0,00%	4.517.094.023	\$ 65.046.153.931	31-dic	30-jun	\$435,7	-65,3%	\$2.554,3	\$849,0	\$1.608,5	1,21	11,94	37,32	1,28	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	72,00	-3,49%	-10,28%	179.802.282	\$ 12.945.764.304	30-abr	31-jul	-141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	22,60	11,98	3,28	1,15
Distribuidora Gas Cuyana	DGCU2	38,50	-24,21%	-7,86%	202.351.000	\$ 7.790.513.500	31-dic	30-jun	\$358,0	336,6%	\$186,2	\$369,0	\$159,7	5,30	7,26	5,44	6,97	1,45
Indupa	INDU	16,40	-26,79%	18,84%	414.283.000	\$ 6.794.241.200	31-dic	30-jun	\$21,7	-73,7%	\$328,9	-337,3	\$267,4	1,40	11,70	78,27	2,77	0,80
Metrogas	METR	28,65	-23,90%	-36,33%	569.171.000	\$ 16.306.749.150	31-dic	30-jun	-1.797,3	N / D	-402,8	-5258,1	\$312,6	N/D	N/D	N/D	2,40	1,49
Petrobras Brasil (*)	APBR	287,90	15,60%	201,31%	12.856.499.000	\$ 3.701.386.062.100	31-dic	30-jun	R\$ 17.033,0	N / D	R\$ 6.961,0	-R\$ 5.477,0	R\$ 266,0	1,46	N/D	5,51	11,03	0,59
Tenaris	TS	555,30	-20,17%	88,24%	1.180.536.000	\$ 655.551.640.800	31-dic	30-jun	USD 166,0	121,3%	USD 235,0	USD 160,0	USD 105,0	0,56	27,03	27,11	1,57	0,25
TGN	TGNO4	51,00	-21,78%	31,82%	439.374.000	\$ 22.408.074.000	31-dic	30-jun	\$234,5	133,4%	\$136,5	\$238,8	\$300,3	2,07	24,62	6,47	0,17	1,26
TGS	TGSU2	100,00	-16,70%	20,41%	794.495.283	\$ 79.449.528.300	31-dic	30-jun	\$1.100,8	68,6%	\$1.734,0	\$947,7	\$500,2	5,39	18,55	18,04	10,41	1,04
YPF	YPFD	516,00	-19,88%	22,35%	393.312.793	\$ 202.949.401.188	31-dic	30-jun	\$1.508,0	536,3%	\$5.986,0	\$11.692,0	\$246,0	49,41	10,44	41,99	1,33	0,78
Construcción																		
Holcim Argentina	HARG	47,35	-14,30%	-38,35%	352.056.899	\$ 16.669.894.168	31-dic	30-jun	\$359,6	84,8%	\$238,7	\$338,5	\$331,6	3,60	13,14	11,59	15,75	1,32
Loma Negra	LOMA	60,80	10,05%	-28,81%	59.602.649	\$ 3.623.841.059	31-dic	30-jun	\$136,3	-53,4%	\$568,7	\$692,0	\$316,0	28,74	2,12	6,65	0,75	-
Ferrum	FERR	4,82	-13,15%	-59,15%	411.000.000	\$ 1.981.020.000	30-jun	30-jun	\$23,3	210,0%	\$26,2	\$37,7	\$33,5	0,29	16,42	21,30	2,09	0,73
Caputo	CAPU	15,50	-29,22%	-18,21%	83.979.540	\$ 1.301.682.870	31-dic	30-jun	\$69,8	-31,9%	\$87,2	\$68,2	\$42,1	3,18	4,87	4,66	1,80	0,41
Dycasa	DYCA	35,10	-8,83%	-23,70%	66.054.000	\$ 2.318.495.400	31-dic	30-jun	\$12,2	-26,9%	\$18,8	\$48,8	\$3,7	1,26	27,77	47,51	5,34	0,78
TGLT	TGLT	9,07	-23,46%	-47,87%	70.349.485	\$ 638.069.829	31-dic	30-jun	-5605,0	N / D	-565,8	-1558,4	-5104,4	N/D	N/D	N/D	5,83	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	43,50	-24,54%	6,88%	501.560.929	\$ 21.817.900.412	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,23	0,42	0,44	0,66
LEDESMA	LEDE	12,60	-16,28%	-27,17%	440.000.000	\$ 5.544.000.000	31-may	31-ago	-1.251,0	-584,4%	\$726,1	-3371,6	\$179,7	N/D	N/D	N/D	4,67	0,58
Molinos	MOLI	44,05	-13,46%	-27,19%	201.415.127	\$ 8.872.336.344	31-dic	30-jun	-966,1	N / D	\$6,9	-178,3	-8,3	N/D	N/D	N/D	5,59	0,60
Molinos Agro	MOLA	279,50	-5,89%	55,28%	49.782.024	\$ 13.914.075.708	31-mar	30-jun	\$356,5	160,0%	\$189,5	\$62,9	\$54,2	13,32	20,98	9,76	5,56	0,65
Quickfood	PATY	3,65	43,14%	8,96%	583.314.212	\$ 2.129.096.874	30-jun	30-jun	-107,4	-12,9%	-576,3	-5475,9	-584,6	N/D	N/D	N/D	5,16	0,62
Inversora Juramento	INVJ	6,00	-39,70%	-50,00%	474.924.644	\$ 2.849.547.864	30-sep	30-jun	-528,4	N / D	\$68,2	\$24,4	\$41,7	0,22	26,92	N / D	3,88	0,65
Juan Semino	SEMI	3,70	-1,07%	-7,04%	157.000.000	\$ 580.900.000	31-may	31-jul	\$35,1	964,5%	\$20,2	\$8,9	\$1,2	0,42	8,88	4,13	2,74	0,81
San Miguel	SAMI	100,50	-19,34%	-15,40%	445.823.899	\$ 44.805.301.850	31-dic	30-jun	-1019,9	N / D	\$81,1	\$38,2	\$240,6	-1,48	N/D	N / D	16,66	0,80
Havanna	HAVA	47,00	-25,40%	25,67%	46.976.135	\$ 2.207.878.345	31-dic	30-jun	-57,0	-169,4%	\$63,5	\$42,1	\$9,3	2,30	20,46	N / D	7,39	0,26
Telecomunicaciones																		
Telecom	TECO2	123,60	-14,11%	-9,62%	969.000.000	\$ 119.768.400.000	31-dic	30-jun	-8.332,0	N / D	\$3.460,0	\$2.029,0	\$2.056,0	-0,81	N/D	N / D	1,00	0,60
Grupo Clarín	GCLA	56,50	-17,40%	1,80%	106.776.004	\$ 6.032.844.226	31-dic	30-jun	\$524,1	17,6%	\$9,0	\$932,3	\$214,5	15,73	3,59	2,88	1,27	-
Cablevisión Holding	CVH	270,00	-20,06%	-42,68%	180.642.580	\$ 48.773.496.600	31-dic	30-jun	-10.035,0	N/D	\$2.349,0	\$1.339,0	\$1.348,0	32,08	8,42	N / D	1,16	-
Bancos																		
Banco Macro	BMA	139,85	-18,72%	-35,55%	669.663.000	\$ 93.652.370.550	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	7,50	7,51	1,86	1,25
Banco Francés	FRAN	123,00	-23,13%	-20,13%	612.660.000	\$ 75.357.180.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	11,23	8,87	3,06	1,08
Banco Patagonia	BPAT	33,65	-16,91%	-42,97%	719.264.737	\$ 24.203.258.400	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	5,91	5,12	2,39	1,08
Grupo Fin. Galicia	GGAL	83,05	-21,39%	-32,86%	1.410.265.000	\$ 117.122.508.250	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	11,05	10,53	2,53	1,17
Banco Hipotecario	BHP	10,60	-15,20%	-22,06%	1.500.000.000	\$ 15.900.000.000	31-dic	30-jun	\$481,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	8,08	7,66	2,22	1,19
Banco Río	BRIO	19,75	-51,23%	-58,85%	2.157.750.000	\$ 42.615.562.500	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	6,19	6,28	1,79	0,80
Grupo Supervielle	SUPV	52,00	-18,62%	-53,82%	456.722.000	\$ 23.749.544.000	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	11,65	21,93	1,66	1,30
Grupo Financiero Valores	VALO	5,11	-15,12%	-32,32%	858.453.000	\$ 4.386.694.830	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	6,79	5,94	3,00	1,25
Utilities																		
Pampa Energía	PAMP	43,00	-15,60%	-13,83%	1.836.494.690	\$ 78.969.271.670	31-dic	30-jun	-2.661,0	N / D	\$3.013,0	\$288,0	\$1.284,0	1,05	41,04	N / D	6,98	1,03
Edenor	EDN	40,10	-21,83%	-12,35%	906.455.100	\$ 36.348.849.510	31-dic	30-jun	-197,4	274,6%	\$1.450,8	\$4,7	\$308,6	1,73	23,20	N / D	23,70	0,90
Transener	TRAN	39,50	-18,39%	-19,31%	444.673.795	\$ 17.564.614.903	31-dic	30-jun	\$731,2	61,5%	\$808,0	\$896,0	\$510,1	6,62	5,96	6,01	3,99	1,39
Central Puerto	CEPU	32,65	-20,66%	2,67%	1.524.511.474	\$ 49.775.299.626	31-dic	30-jun	\$3.943,0	N / D	\$7.501,0	\$1.414,0	\$799,6	8,96	3,64	3,16	2,80	0,97
Central Costanera	CECO2	8,34	-16,18%	-47,71%	701.988.378	\$ 5.854.583.073	31-dic	30-jun	-565,9	-275,5%	\$102,4	\$396,4	\$36,4	0,67	12,47	N / D	5,62	1,60
Papel y Celulosa																		
Celulosa	CELU	14,85	-17,27%	-17,73%	100.974.304	\$ 1.499.468.414	31-may	31-ago	-11.165,0	919,2%	-5541,0	-5514,1	-550,6	N/D	N/D	N/D	0,71	0,85
Inmobiliario																		
IRSA	IRSA	50,50	-25,19%	-7,25%	574.451.000	\$ 29.009.775.500	30-jun	30-jun	\$12.509,0	1302,4%	-132,0	\$8.365,0	\$553,0	37,07	1,36	0,58	0,62	0,79
Consultatio	CTIO	37,90	-17,61%	-33,74%	409.907.000	\$ 15.535.475.300	31-dic	30-jun	\$1.636,6	211,1%	\$319,4	\$2.693,0	\$437,0	12,41	3,05	2,37	1,26	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	297,95	-19,60%	-41,90%	18.000.000	\$ 5.363.100.000	31-dic	30-jun	-103,4	-149,3%	\$270,4	\$251,0	\$311,3	40,52	7,35	N / D	2,15	1,06
Agrometal	AGRO	13,35	-19,09%	-43,19%	75.000.000	\$ 1.001.250.000	31-dic	30-jun	\$5,5	-78,0%	-527,0	\$5,1	\$43,9	0,37	36,38	N/D	5,23	1,25
Holdings																		
Bolot	BOLT	5,02	-9,55%	-33,16%	840.000.000	\$ 4.216.800.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	8,90	7,30	2,57	0,90
Comercial del Plata	COME	3,47	-22,72%	-26,48%	1.583.101.000	\$ 5.493.360.470	31-dic	30-jun	\$2.437,9	N / D	-567,2	\$8,7	-544,6	N/D	N/D	N / D	1,38	0,99
Bolsas y Mercados Argentinos	BYMA	341,00	-5,24%	0,78%	76.250.000	\$ 26.001.250.000	31-dic	30-jun	\$925,4	N/D	\$475,6	\$417,3	\$302,3	27,81	12,26	7,02	4,37	1,01
Autopistas																		
Autopista del Sol	AUSO	93,00	-14,05%	-12,72%	88.384.092	\$ 8.219.720.556	31-dic	30-jun	\$215,5	189,5%	\$134,8	\$217,6	\$101,0	7,57	12,29	9,54	18,01	0,87
Grupo Concesionario del Oeste	OEST	34,00	-15,53%	-2,58%	160.000.000	\$ 5.440.000.000	31-dic	30-jun	\$268,0	206,3%	\$201,8	\$128,9	\$98,6	4,36	7,80	5,07	8,16	1,23