

VALUACIÓN DE ACCIONES

30-10-2018

CORSIGLIA Y CIA.

SOCIEDAD DE BOLSA
Miembro del Mercado de Valores de B. A.

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Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	17,00	-24,78%	12,58%	2.800.000.000	\$ 47.600.000.000	30-jun	30-jun	\$829,0	30,7%	\$1.043,8	\$980,6	\$787,6	1,30	13,07	14,35	5,04	0,89
Siderar	ERAR	14,20	-15,73%	-1,39%	4.517.094.023	\$ 64.142.735.127	31-dic	30-sep	\$3.034,0	88,6%	\$435,7	\$2.554,3	\$849,0	1,52	9,33	5,29	1,26	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	69,00	-7,51%	-14,02%	179.802.282	\$ 12.406.357.458	30-abr	31-jul	-\$141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	21,66	11,48	3,14	1,15
Distribuidora Gas Cuyana	DGCU2	41,30	-18,70%	-1,16%	202.351.000	\$ 8.357.096.300	31-dic	30-jun	\$358,0	336,6%	\$186,2	\$369,0	\$159,7	5,30	7,79	5,84	7,48	1,45
Indupa	INDU	14,80	-33,93%	7,25%	414.283.000	\$ 6.131.388.400	31-dic	30-jun	\$21,7	-73,7%	\$328,9	-\$37,3	\$267,4	1,40	10,56	70,64	2,50	0,80
Metrogas	METR	28,80	-23,51%	-36,00%	569.171.000	\$ 16.392.124.800	31-dic	30-jun	-\$1.797,3	N / D	-\$402,8	-\$258,1	\$312,6	N/D	N/D	N/D	2,42	1,49
Petrobras Brasil (*)	APBR	296,75	19,15%	210,57%	12.856.499.000	\$ 3.815.166.078.250	31-dic	30-jun	R\$ 17.033,0	N / D	R\$ 6.961,0	R\$ 5.477,0	R\$ 266,0	1,46	N/D	5,67	11,37	0,59
Tenaris	TS	532,00	-23,52%	80,34%	1.180.536.000	\$ 628.045.152.000	31-dic	30-jun	USD 166,0	121,3%	USD 235,0	USD 160,0	USD 105,0	0,56	25,68	25,76	1,50	0,25
TGN	TGNO4	49,00	-24,85%	-34,49%	439.374.000	\$ 21.529.326.000	31-dic	30-jun	\$234,5	133,4%	\$136,5	\$238,8	\$300,3	2,07	23,66	6,17	0,17	1,26
TGS	TGSU2	100,85	-15,99%	21,43%	794.495.283	\$ 80.124.849.291	31-dic	30-jun	\$1.100,8	68,6%	\$1.734,0	\$947,7	\$500,2	5,39	18,71	18,20	10,50	1,04
YPF	YPFD	548,45	-14,84%	30,04%	393.312.793	\$ 215.712.401.321	31-dic	30-jun	\$1.508,0	536,3%	\$5.986,0	\$11.692,0	\$246,0	49,41	11,10	41,99	1,41	0,78
Construcción																		
Holcim Argentina	HARG	43,60	-21,09%	-43,23%	352.056.899	\$ 15.349.680.796	31-dic	30-jun	\$359,6	84,8%	\$238,7	\$338,5	\$331,6	3,60	12,10	10,67	14,50	1,32
Loma Negra	LOMA	60,20	8,96%	-29,51%	59.602.649	\$ 3.588.079.470	31-dic	30-jun	\$136,3	-53,4%	\$568,7	\$692,0	\$316,0	28,74	2,09	6,58	0,75	-
Ferrum	FERR	4,55	-18,02%	-61,44%	411.000.000	\$ 1.870.050.000	30-jun	30-jun	\$23,3	210,0%	\$26,2	\$37,7	\$33,5	0,29	15,50	20,11	1,97	0,73
Caputo	CAPU	14,25	-34,93%	-24,80%	83.979.540	\$ 1.196.708.445	31-dic	30-jun	\$69,8	-31,9%	\$87,2	\$68,2	\$42,1	3,18	4,48	4,29	1,65	0,41
Dycasa	DYCA	38,80	0,78%	-15,65%	66.054.000	\$ 2.562.895.200	31-dic	30-jun	\$12,2	-26,9%	\$18,8	\$48,8	\$3,7	1,26	30,69	52,52	5,90	0,78
TGLT	TGLT	8,60	-27,43%	-50,57%	70.349.485	\$ 605.005.571	31-dic	30-jun	-\$605,0	N / D	-\$65,8	-\$158,4	-\$104,4	N/D	N/D	N/D	5,53	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	40,70	-29,40%	0,00%	501.560.929	\$ 20.413.529.810	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,15	0,39	0,42	0,66
Ledesma	LEDE	12,05	-19,93%	-30,35%	440.000.000	\$ 5.302.000.000	31-may	31-ago	-\$1.251,0	584,4%	\$726,1	-\$371,6	\$179,7	N/D	N/D	N/D	4,47	0,58
Molinos	MOLI	43,05	-15,42%	-28,84%	201.415.127	\$ 8.670.921.217	31-dic	30-jun	-\$966,1	N / D	\$6,9	-\$17,3	-\$8,3	N/D	N/D	N/D	5,46	0,60
Molinos Agro	MOLA	250,00	-15,82%	38,89%	49.782.024	\$ 12.445.506.000	31-mar	30-jun	\$356,5	160,0%	\$189,5	\$62,9	\$54,2	13,32	18,77	8,73	4,97	0,65
Quickfood	PATY	4,40	-56,86%	-67,16%	145.829.000	\$ 641.647.600	30-jun	30-jun	-\$107,4	-12,9%	-\$76,3	-\$475,9	-\$84,6	N/D	N/D	N/D	1,55	0,62
Inversora Juramento	INVI	8,80	-11,56%	-26,67%	474.924.644	\$ 4.179.336.867	30-sep	30-jun	-\$28,4	N / D	\$68,2	\$24,4	\$41,7	0,22	39,48	N / D	5,69	0,65
Juan Semino	SEMI	3,45	-7,75%	-13,32%	157.000.000	\$ 541.650.000	31-may	31-jul	\$35,1	964,5%	\$20,2	\$8,9	\$12,0	0,42	8,28	3,85	2,55	0,81
San Miguel	SAMI	99,80	-19,90%	-15,99%	445.823.899	\$ 44.493.225.120	31-dic	30-jun	-\$1.019,9	N / D	\$81,1	\$38,2	\$240,6	-1,48	N/D	N / D	16,54	0,80
Huavina	HAVA	47,00	-25,40%	25,67%	46.976.135	\$ 2.207.878.345	31-dic	30-jun	-\$7,0	-169,4%	\$63,5	\$42,1	\$9,3	2,30	20,46	N / D	7,39	0,26
Telecomunicaciones																		
Telecom	TECO2	130,50	-9,31%	-4,57%	969.000.000	\$ 126.454.500.000	31-dic	30-jun	-\$8.332,0	N / D	\$3.460,0	\$2.029,0	\$2.056,0	-0,81	N/D	N / D	1,05	0,60
Grupo Clarín	GCLA	56,70	-17,11%	2,16%	106.776.004	\$ 6.054.199.427	31-dic	30-jun	\$524,1	17,6%	\$9,0	\$932,3	\$214,5	15,73	3,60	2,89	1,28	-
Cablevisión Holding	CVH	279,00	-17,39%	-40,76%	180.642.580	\$ 50.399.279.820	31-dic	30-jun	-\$10.035,0	N/D	\$2.349,0	\$1.339,0	\$1.348,0	32,08	8,70	N / D	1,19	-
Bancos																		
Banco Macro	BMA	158,50	-7,88%	-26,96%	669.663.000	\$ 106.141.585.500	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	8,50	8,52	2,11	1,25
Banco Francés	FRAN	134,45	-15,97%	-12,69%	612.660.000	\$ 82.372.137.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	12,28	9,70	3,34	1,08
Banco Patagonia	BPAT	34,00	-16,05%	-42,37%	719.264.737	\$ 24.455.001.058	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	5,97	5,18	2,42	1,08
GGAL	GGAL	83,20	-21,25%	-32,74%	1.410.265.000	\$ 117.334.048.000	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	11,07	10,54	2,53	1,17
Banco Hipotecario	BHP	11,00	-12,00%	-19,12%	1.500.000.000	\$ 16.500.000.000	31-dic	30-jun	\$481,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	8,38	7,95	2,30	1,19
Banco Río	BRIO	20,00	-50,62%	-58,33%	2.157.750.000	\$ 43.155.000.000	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	6,27	6,36	1,81	0,80
Grupo Supervielle	SUPV	60,30	-5,63%	-46,45%	456.722.000	\$ 27.540.336.600	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	13,50	25,43	1,93	1,30
Grupo Financiero Valores	VALO	5,05	-16,11%	-33,11%	858.453.000	\$ 4.335.187.650	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	6,71	5,87	2,97	1,25
Utilities																		
Pampa Energía	PAMP	46,10	-9,52%	-7,62%	1.836.494.690	\$ 84.662.405.209	31-dic	30-jun	-\$2.661,0	N / D	\$3.013,0	\$288,0	\$1.284,0	1,05	44,00	N / D	7,48	1,03
Edenor	EDN	39,45	-23,10%	-13,77%	906.455.100	\$ 35.759.653.695	31-dic	30-jun	-\$197,4	274,6%	\$1.450,8	\$4,7	\$308,6	1,73	22,82	N / D	23,32	0,90
Transener	TRAN	39,90	-17,56%	-18,49%	444.673.795	\$ 17.742.484.421	31-dic	30-jun	\$731,2	61,5%	\$808,0	\$896,0	\$510,1	6,62	6,02	6,07	4,03	1,39
Central Puerto	CEPU	32,75	-20,41%	2,99%	1.524.511.474	\$ 49.927.750.774	31-dic	30-jun	\$3.943,0	N / D	\$7.501,0	\$1.414,0	\$799,6	8,96	3,66	3,17	2,81	0,97
Central Costanera	CECO2	9,10	-8,54%	-42,95%	701.988.378	\$ 6.388.094.240	31-dic	30-jun	\$197,8	443,0%	-\$65,9	\$102,4	\$396,4	0,90	10,13	8,07	6,13	1,60
Papel y Celulosa																		
Celulosa	CELU	14,30	-20,33%	-20,78%	100.974.304	\$ 1.443.932.547	31-may	31-may	-\$1.165,0	-919,2%	-\$541,0	-\$514,1	-\$50,6	N/D	N/D	N/D	0,68	0,85
Inmobiliario																		
IRSA	IRSA	48,00	-28,89%	-11,85%	574.451.000	\$ 27.573.648.000	30-jun	30-jun	\$12.509,0	1302,4%	-\$132,0	\$8.365,0	\$553,0	37,07	1,29	0,55	0,59	0,79
Consultatio	CTIO	36,50	-20,65%	-36,19%	409.907.000	\$ 14.961.605.500	31-dic	30-jun	\$1.636,6	211,1%	\$319,4	\$2.693,0	\$437,0	12,41	2,94	2,29	1,22	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	317,50	-14,33%	-38,09%	18.000.000	\$ 5.715.000.000	31-dic	30-jun	-\$103,4	-149,3%	\$270,4	\$251,0	\$311,3	40,52	7,84	N / D	2,29	1,06
Agrometal	AGRO	13,35	-19,09%	-43,19%	75.000.000	\$ 1.001.250.000	31-dic	30-jun	\$5,5	-78,0%	-\$27,0	\$5,1	\$43,9	0,37	36,38	N/D	5,23	1,25
Holdings																		
Bolot	BOLT	4,60	-17,12%	-38,75%	840.000.000	\$ 3.864.000.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	8,16	6,69	2,35	0,90
Comercial del Plata	COME	3,48	-22,49%	-26,27%	1.583.101.000	\$ 5.509.191.480	31-dic	30-jun	\$2.437,9	N/D	-\$67,2	\$8,7	-\$44,6	N/D	N/D	N/D	1,38	0,99
Bolsa y Mercados Argentinos	BYMA	339,50	-5,66%	0,33%	76.250.000	\$ 25.886.875.000	31-dic	30-jun	\$925,4	N/D	\$475,6	\$417,3	\$302,3	27,81	12,21	6,99	4,35	1,01
Autopistas																		
Autopista del Sol	AUSO	97,00	-10,35%	-8,96%	88.384.092	\$ 8.573.256.924	30-jun	30-jun	\$25,5	189,5%	\$134,8	\$217,6	\$101,0	7,57	12,82	9,95	18,79	0,87
Grupo Concesionario del Oeste (*) Ganancias en reales	OEST	34,90	-13,29%	0,00%	160.000.000	\$ 5.584.000.000	31-dic	30-jun	\$268,0	206,3%	\$201,8	\$128,9	\$98,6	4,36	8,01	5,21	8,38	1,23