

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	18,55	0,54%	22,85%	2.800.000.000	\$ 51.940.000.000	30-jun	30-jun	\$829,0	30,7%	\$1.043,8	\$980,6	\$787,6	1,30	14,27	15,66	5,50	0,89
Siderar	ERAR	15,95	2,24%	10,76%	4.517.094.023	\$ 72.047.649.667	31-dic	30-sep	\$3.034,0	88,6%	\$435,7	\$2.554,3	\$849,0	1,52	10,48	5,94	1,41	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	70,50	3,68%	-12,15%	179.802.282	\$ 12.676.060.881	30-abr	31-jul	-\$141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	22,13	11,73	3,21	1,15
Distribuidora Gas Cuyana	DGCU2	42,00	-2,33%	0,51%	202.351.000	\$ 8.498.742.000	31-dic	30-jun	\$358,0	336,6%	\$186,2	\$369,0	\$159,7	5,30	7,92	5,93	7,61	1,45
Indupa	INDU	15,80	4,98%	14,49%	414.283.000	\$ 6.545.671.400	31-dic	30-jun	\$21,7	-73,7%	\$328,9	-\$37,3	\$267,4	1,40	11,27	75,41	2,66	0,80
Metrogas	METR	31,10	3,32%	-30,89%	569.171.000	\$ 17.701.218.100	31-dic	30-jun	-\$1.797,3	N / D	-\$402,8	-\$258,1	\$312,6	N/D	N/D	N/D	2,61	1,49
Petrobras Brasil (*)	APBR	290,75	-0,05%	204,29%	12.856.499.000	\$ 3.738.027.084.250	31-dic	30-sep	R\$ 6.664,0	2405,3%	R\$ 17.033,0	R\$ 6.961,0	R\$ 5.477,0	1,96	N/D	N/D	11,14	0,59
Tenaris	TS	548,65	4,01%	85,98%	1.180.536.000	\$ 647.701.076.400	31-dic	30-sep	USD 247,0	135,2%	USD 166,0	USD 235,0	USD 160,0	0,68	22,50	18,40	1,59	0,25
TGN	TGNO4	52,55	4,47%	-29,75%	439.374.000	\$ 23.089.103.700	31-dic	30-jun	\$234,5	133,4%	\$136,5	\$238,8	\$300,3	2,07	25,37	6,55	0,18	1,26
TGS	TGSU2	110,80	6,59%	33,41%	794.495.283	\$ 88.030.077.356	31-dic	30-jun	\$1.100,8	68,6%	\$1.734,0	\$947,7	\$500,2	5,39	20,55	19,99	11,53	1,04
YPF	YPFD	577,95	6,66%	37,04%	393.312.793	\$ 227.315.128.714	31-dic	30-jun	\$1.508,0	536,3%	\$5.986,0	\$11.692,0	\$246,0	49,41	11,70	35,33	1,49	0,78
Construcción																		
Holcim Argentina	HARG	52,90	19,68%	-31,12%	352.056.899	\$ 18.623.809.957	31-dic	30-jun	\$359,6	84,8%	\$238,7	\$338,5	\$331,6	3,60	14,68	12,95	17,60	1,32
Loma Negra	LOMA	77,50	75,34%	-9,25%	59.602.649	\$ 4.619.205.298	31-dic	30-jun	\$136,3	-53,4%	\$568,7	\$692,0	\$316,0	28,74	2,70	8,47	0,96	-
Ferrum	FERR	4,65	3,33%	-60,59%	411.000.000	\$ 1.911.150.000	30-jun	30-jun	\$23,3	210,0%	\$26,2	\$37,7	\$33,5	0,29	15,84	20,55	2,02	0,73
Caputo	CAPU	16,40	13,10%	-13,46%	83.979.540	\$ 1.377.264.456	31-dic	30-jun	\$69,8	-31,9%	\$87,2	\$68,2	\$42,1	3,18	5,15	4,93	1,90	0,41
Dycasa	DYCA	38,00	0,00%	-17,39%	66.054.000	\$ 2.510.052.000	31-dic	30-jun	\$12,2	-26,9%	\$18,8	\$48,8	\$3,7	1,26	30,06	51,44	5,78	0,78
TGLT	TGLT	8,90	3,49%	-48,85%	70.349.485	\$ 626.110.417	31-dic	30-jun	-\$605,0	N / D	-\$65,8	-\$158,4	-\$104,4	N/D	N/D	N/D	5,72	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	46,20	10,00%	13,51%	501.560.929	\$ 23.172.114.920	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,30	0,45	0,47	0,66
Ledesma	LEDE	12,80	1,59%	-26,01%	440.000.000	\$ 5.632.000.000	31-may	31-ago	-\$1.251,0	584,4%	\$726,1	-\$371,6	\$179,7	N/D	N/D	N/D	4,74	0,58
Molinos	MOLI	42,95	-0,12%	-29,01%	201.415.127	\$ 8.650.779.705	31-dic	30-jun	-\$966,1	N / D	\$6,9	-\$178,3	-\$8,3	N/D	N/D	N/D	5,45	0,60
Molinos Agro	MOLA	230,00	-2,13%	27,78%	49.782.024	\$ 11.449.865.520	31-mar	30-jun	\$356,5	160,0%	\$189,5	\$62,9	\$54,2	13,32	17,27	8,03	4,58	0,65
Quickfood	PATY	4,40	3,53%	-67,16%	145.829.000	\$ 641.647.600	30-jun	30-jun	-\$107,4	-12,9%	-\$76,3	-\$475,9	-\$84,6	N/D	N/D	N/D	1,55	0,62
Inversora Juramento	INVJ	8,90	1,71%	-25,83%	474.924.644	\$ 4.226.829.332	30-sep	30-jun	-\$28,4	N / D	\$68,2	\$24,4	\$41,7	0,22	39,93	N / D	5,75	0,65
Juan Semino	SEMI	3,46	-1,14%	-13,07%	157.000.000	\$ 543.220.000	31-may	31-jul	\$35,1	964,5%	\$20,2	\$8,9	\$1,2	0,42	8,30	3,87	2,56	0,81
San Miguel	SAMI	105,50	0,48%	-11,20%	445.823.899	\$ 47.034.421.345	31-dic	30-jun	-\$1.019,9	N / D	\$81,1	\$38,2	\$240,6	-1,48	N/D	N / D	17,49	0,80
Havanna	HAVA	54,00	12,50%	44,39%	46.976.135	\$ 2.536.711.290	31-dic	30-jun	-\$7,0	-169,4%	\$63,5	\$42,1	\$9,3	2,30	23,51	N / D	8,49	0,26
Telecomunicaciones																		
Telecom	TECO2	132,50	2,00%	-3,11%	969.000.000	\$ 128.392.500.000	31-dic	30-jun	-\$8.332,0	N / D	\$3.460,0	\$2.029,0	\$2.056,0	-0,81	N/D	N / D	1,07	0,60
Grupo Clarín	GCLA	60,00	3,45%	8,11%	106.776.004	\$ 6.406.560.240	31-dic	30-jun	\$524,1	17,6%	\$9,0	\$932,3	\$214,5	15,73	3,81	3,06	1,35	-
Cablevisión Holding	CVH	298,00	3,24%	-36,73%	180.642.580	\$ 53.831.488.840	31-dic	30-jun	-\$10.035,0	N/D	\$2.349,0	\$1.339,0	\$1.348,0	32,08	9,29	N / D	1,28	-
Bancos																		
Banco Macro	BMA	169,50	6,37%	-21,89%	669.663.000	\$ 113.507.878.500	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	9,08	9,11	2,25	1,25
Banco Francés	FRAN	145,60	10,30%	-5,45%	612.660.000	\$ 89.203.296.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	13,30	10,50	3,62	1,08
Banco Patagonia	BPAT	35,00	4,48%	-40,68%	719.264.737	\$ 25.174.265.795	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	6,15	5,33	2,49	1,08
Grupo Fin. Galicia	GGAL	96,10	15,44%	-22,31%	1.410.265.000	\$ 135.526.466.500	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	12,79	12,18	2,92	1,17
Banco Hipotecario	BHP	11,75	6,82%	-13,60%	1.500.000.000	\$ 17.625.000.000	31-dic	30-jun	\$481,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	8,95	8,49	2,46	1,19
Banco Río	BRIO	20,60	3,26%	-57,08%	2.157.750.000	\$ 44.449.650.000	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	6,46	6,55	1,87	0,80
Grupo Supervielle	SUPV	62,95	6,88%	-44,09%	456.722.000	\$ 28.750.649.900	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	14,10	26,55	2,01	1,30
Grupo Financiero Valores	VALO	5,22	3,16%	-30,86%	858.453.000	\$ 4.481.124.660	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	6,94	6,07	3,07	1,25
Utilities																		
Pampa Energía	PAMP	51,25	7,44%	2,71%	1.836.494.690	\$ 94.120.352.863	31-dic	30-jun	-\$2.661,0	N / D	\$3.013,0	\$288,0	\$1.284,0	1,05	48,92	N / D	8,31	1,03
Edenor	EDN	44,55	10,00%	-2,62%	906.455.100	\$ 40.382.574.705	31-dic	30-jun	-\$197,4	274,6%	\$1.450,8	\$4,7	\$308,6	1,73	25,78	N / D	26,33	0,90
Transener	TRAN	42,80	5,81%	-12,56%	444.673.795	\$ 19.032.038.426	31-dic	30-jun	\$731,2	61,5%	\$808,0	\$896,0	\$510,1	6,62	6,46	6,51	4,33	1,39
Central Puerto	CEPU	36,20	6,31%	13,84%	1.524.511.474	\$ 55.187.315.359	31-dic	30-jun	\$3.943,0	N / D	\$7.501,0	\$1.414,0	\$799,6	8,96	4,04	3,50	3,11	0,97
Central Costanera	CECO2	9,45	-1,56%	-40,75%	701.988.378	\$ 6.633.790.172	31-dic	30-jun	\$197,8	443,0%	-\$65,9	\$102,4	\$396,4	0,90	10,52	8,38	6,37	1,60
Papel y Celulosa																		
Celulosa	CELU	14,70	-0,34%	-18,56%	100.974.304	\$ 1.484.322.269	31-may	31-may	-\$1.165,0	-919,2%	-\$541,0	-\$514,1	-\$50,6	N/D	N/D	N/D	0,70	0,85
Inmobiliario																		
IRSA	IRSA	49,85	3,75%	-8,45%	574.451.000	\$ 28.636.382.350	30-jun	30-jun	\$12.509,0	1302,4%	-\$132,0	\$8.365,0	\$553,0	37,07	1,34	0,57	0,61	0,79
Consultatio	CTIO	38,60	2,93%	-32,52%	409.907.000	\$ 15.822.410.200	31-dic	30-jun	\$1.636,6	211,1%	\$319,4	\$2.693,0	\$437,0	12,41	3,11	2,42	1,29	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	342,15	8,28%	-33,28%	18.000.000	\$ 6.158.700.000	31-dic	30-jun	-\$103,4	-149,3%	\$270,4	\$251,0	\$311,3	40,52	8,44	N / D	2,46	1,06
Agrometal	AGRO	13,25	0,00%	-43,62%	75.000.000	\$ 993.750.000	31-dic	30-jun	\$5,5	-78,0%	-\$27,0	\$5,1	\$43,9	0,37	36,11	N/D	5,19	1,25
Holdings																		
Bolot	BOLT	4,94	2,07%	-34,22%	840.000.000	\$ 4.149.600.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	8,76	7,19	2,53	0,90
Comercial del Plata	COME	3,50	-1,69%	-25,85%	1.583.101.000	\$ 5.540.853.500	31-dic	30-jun	\$2.437,9	N/D	-\$67,2	\$8,7	-\$44,6	N/D	N/D	N/D	1,39	0,99
Bolsas y Mercados Argentinos	BYMA	373,10	10,94%	10,26%	76.250.000	\$ 28.448.875.000	31-dic	30-jun	\$925,4	N/D	\$475,6	\$417,3	\$302,3	27,81	13,42	7,69	4,78	1,01
Autopistas																		
Autopista del Sol	ASOL	115,85	13,25%	8,73%	88.384.092	\$ 10.239.297.058	31-dic	30-jun	\$215,5	189,5%	\$134,8	\$217,6	\$101,7	7,57	15,31	11,88	22,44	0,87
Grupo Concesionario del Oeste	OEST	39,20	8,59%	12,32%	160.000.000	\$ 6.272.000.000	31-dic	30-jun	\$268,0	206,3%	\$201,8	\$128,9	\$98,6	4,36	8,99	5,85	9,41	1,23