

13-11-2018



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALLIA	18,10	-1,90%	19,87%	2.800.000.000	\$ 50.680.000.000	30-jun	30-sep	\$1.858,3	135,9%	\$829,0	\$1.043,8	\$980,6	1,68	10,76	6,82	5,36	0,89
Siderar	ERAR	14,75	-5,45%	2,43%	4.517.094.023	\$ 66.627.136.839	31-dic	30-sep	\$3.034,0	88,6%	\$435,7	\$2.554,3	\$849,0	1,52	9,69	5,49	1,31	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	67,50	-0,74%	-15,89%	179.802.282	\$ 12.136.654.035	30-abr	31-jul	-\$141,5	660,8%	\$270,1	\$173,7	\$270,5	3,19	21,19	11,23	3,07	1,15
Distribuidora Gas Cuyana	DGCU2	40,60	-5,58%	-2,84%	202.351.000	\$ 8.215.450.600	31-dic	30-sep	\$478,8	199,8%	\$358,0	\$186,2	\$369,0	6,88	5,90	4,29	7,35	1,45
Indupa	INDU	16,10	6,98%	16,67%	414.283.000	\$ 6.669.956.300	31-dic	30-sep	\$552,6	106,7%	\$21,7	\$328,9	-\$37,3	2,09	7,70	3,02	2,71	0,80
Metrogas	METR	29,10	-3,32%	-35,33%	569.171.000	\$ 16.562.876.100	31-dic	30-sep	-\$217,9	-169,7%	-\$1.797,3	-\$402,8	-\$258,1	N/D	N/D	N/D	2,44	1,49
Petrobras Brasil (*)	APBR	261,80	-10,00%	173,99%	12.856.499.000	\$ 3.365.831.438.200	31-dic	30-sep	R\$ 6.664,0	2405,3%	R\$ 17.033,0	R\$ 6.961,0	R\$ 5.477,0	1,96	N/D	13,42	10,03	0,59
Tenaris	TS	511,70	-3,00%	73,46%	1.180.536.000	\$ 604.080.271.200	31-dic	30-sep	USD 247,0	135,2%	USD 166,0	USD 235,0	USD 160,0	0,68	20,98	17,16	1,48	0,25
TGN	TGNO4	49,30	-1,99%	-34,09%	439.374.000	\$ 21.661.138.200	31-dic	30-sep	\$509,8	69,8%	\$234,5	\$136,5	\$238,8	2,55	19,35	2,80	0,17	1,26
TGS	TGSU2	108,90	4,76%	31,13%	794.495.283	\$ 86.520.536.319	31-dic	30-sep	\$784,2	56,8%	\$1.100,8	\$1.734,0	\$947,7	5,75	18,95	27,58	11,33	1,04
YPF	YPFD	562,75	3,86%	33,43%	393.312.793	\$ 221.336.774.261	31-dic	30-sep	\$13.207,0	5268,7%	\$1.508,0	\$5.986,0	\$11.692,0	82,36	6,83	4,03	1,45	0,78
Construcción																		
Holcim Argentina	HARG	50,80	14,93%	-33,85%	352.056.899	\$ 17.884.490.469	31-dic	30-sep	\$304,8	-8,1%	\$359,6	\$238,7	\$338,5	3,53	14,40	14,67	16,90	1,32
Loma Negra	LOMA	71,10	60,86%	-16,74%	59.602.649	\$ 4.237.748.344	31-dic	30-sep	\$101,3	-65,7%	\$136,3	\$568,7	\$692,0	25,14	2,83	10,46	0,88	-
Ferrum	FERR	4,60	2,22%	-61,02%	411.000.000	\$ 1.890.600.000	30-jun	30-sep	\$56,7	69,1%	\$23,3	\$26,2	\$37,7	0,35	13,15	8,34	1,99	0,73
Caputo	CAPU	16,50	13,79%	-12,93%	83.979.540	\$ 1.385.662.410	31-dic	30-sep	\$61,3	45,6%	\$69,8	\$87,2	\$68,2	3,41	4,84	5,65	1,91	0,41
Dycasa	DYCA	39,00	2,63%	-15,22%	66.054.000	\$ 2.576.106.000	31-dic	30-sep	\$10,7	189,2%	\$12,2	\$18,8	\$48,8	1,37	28,47	60,19	5,93	0,78
TGLT	TGLT	8,50	-1,16%	-51,15%	70.349.485	\$ 997.970.623	31-dic	30-sep	\$2.225,4	N/D	-\$605,0	-\$65,8	-\$158,4	N/D	N/D	N/D	5,46	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	40,95	-2,50%	0,61%	501.560.929	\$ 20.538.920.043	30-jun	30-jun	\$12.984,0	2622,0%	\$183,0	\$4.392,0	\$221,0	35,45	1,16	0,40	0,42	0,66
Ledesma	LEDE	12,50	-0,79%	-27,75%	440.000.000	\$ 5.500.000.000	31-may	31-ago	-\$1.251,0	584,4%	\$726,1	-\$371,6	\$179,7	N/D	N/D	N/D	4,63	0,58
Molinos	MOLI	41,00	-4,65%	-32,23%	201.415.127	\$ 8.258.020.207	31-dic	30-sep	\$3.025,2	N/D	-\$966,1	\$6,9	-\$178,3	N/D	N/D	N/D	5,20	0,60
Molinos Agro	MOLA	240,00	2,13%	33,33%	49.782.024	\$ 11.947.685.760	31-mar	30-sep	\$299,4	452,5%	\$356,5	\$189,5	\$62,9	18,25	13,15	9,98	4,78	0,65
Quickfood	PATY	4,20	-1,18%	-68,66%	145.829.000	\$ 612.481.800	30-jun	30-sep	\$122,6	245,0%	-\$107,4	-\$76,3	-\$475,9	N/D	N/D	N/D	1,48	0,62
Inversora Jaramento	INVI	8,50	-2,86%	-29,17%	474.924.644	\$ 4.036.859.474	30-sep	30-jun	-\$28,4	N/D	\$68,2	\$24,4	\$41,7	0,22	38,13	N/D	5,49	0,65
Juan Semino	SEMI	3,24	-7,43%	-18,59%	157.000.000	\$ 508.680.000	31-may	31-jul	\$35,1	964,5%	\$20,2	\$8,9	\$12,0	0,42	7,77	3,62	2,40	0,81
San Miguel	SAMI	98,50	-6,19%	-17,09%	445.823.899	\$ 43.913.654.052	31-dic	30-sep	\$1.591,6	561,5%	-\$1.019,9	\$81,1	\$38,2	1,55	63,55	6,90	16,33	0,80
Havanna	HAVA	52,10	8,54%	39,30%	46.976.135	\$ 2.447.456.634	31-dic	30-sep	\$28,9	210,4%	-\$7,0	\$63,5	\$42,1	2,71	19,20	21,17	8,19	0,26
Telecomunicaciones																		
Telecom	TECO2	121,50	-6,47%	-11,15%	969.000.000	\$ 117.733.500.000	31-dic	30-sep	-\$13.668,0	-764,8%	-\$8.332,0	\$3.460,0	\$2.029,0	-17,04	N/D	N/D	0,98	0,60
Grupo Clarín	GCLA	57,00	-1,72%	2,70%	106.776.004	\$ 6.086.232.228	31-dic	30-sep	\$67,2	-68,7%	\$524,1	\$9,0	\$932,3	14,35	3,97	22,64	1,28	-
Cablevisión Holding	CVH	270,50	-6,29%	-42,57%	180.642.580	\$ 48.863.817.890	31-dic	30-sep	-\$4.874,0	N/D	-\$10.035,0	\$2.349,0	\$1.339,0	-62,12	-4,35	N/D	1,16	-
Bancos																		
Banco Macro	BMA	152,05	-4,58%	-29,93%	669.663.000	\$ 101.822.259.150	31-dic	30-jun	\$3.115,7	40,1%	\$3.542,2	\$3.101,3	\$2.735,3	18,66	8,15	8,17	2,02	1,25
Banco Francés	FRAN	139,00	5,30%	-9,74%	612.660.000	\$ 85.159.740.000	31-dic	30-jun	\$2.123,9	112,9%	\$1.545,3	\$1.905,0	\$1.134,6	10,95	12,69	10,02	3,46	1,08
Banco Patagonia	BPAT	33,50	0,00%	-43,22%	719.264.737	\$ 24.095.368.690	31-dic	30-jun	\$1.181,4	43,5%	\$990,3	\$1.031,0	\$893,4	5,69	5,88	5,10	2,38	1,08
Grupo Fin. Galicia	GGAL	87,90	5,59%	-28,94%	1.410.265.000	\$ 123.962.293.500	31-dic	30-jun	\$2.782,0	24,8%	\$2.985,0	\$2.840,0	\$1.993,0	7,52	11,69	11,14	2,68	1,17
Banco Hipotecario	BHP	10,75	-2,27%	-20,96%	1.500.000.000	\$ 16.125.000.000	31-dic	30-jun	\$481,0	43,5%	\$519,0	\$482,2	\$486,2	1,31	8,19	7,77	2,25	1,19
Banco Río	BRIO	19,80	-0,75%	-58,75%	2.157.750.000	\$ 42.723.450.000	31-dic	30-jun	\$2.281,0	95,5%	\$1.695,7	\$1.657,1	\$1.245,9	3,19	6,21	6,30	1,79	0,80
Grupo Supervielle	SUPV	58,15	-1,27%	-48,36%	456.722.000	\$ 26.558.384.300	31-dic	30-jun	\$270,7	-46,3%	\$744,8	\$467,6	\$556,2	4,47	13,02	24,53	1,86	1,30
Grupo Financiero Valores	VALO	5,11	0,99%	-32,32%	858.453.000	\$ 4.386.694.830	31-dic	30-jun	\$184,6	57,0%	\$132,6	\$102,9	\$226,0	0,75	6,79	5,94	3,00	1,25
Utilities																		
Pampa Energía	PAMP	47,65	-0,10%	-4,51%	1.836.494.690	\$ 87.508.971.979	31-dic	30-sep	-\$7.135,0	N/D	-\$2.661,0	\$3.013,0	\$288,0	1,05	45,48	N/D	7,73	1,03
Edenor	EDN	41,50	2,47%	-9,29%	906.455.100	\$ 37.617.886.650	31-dic	30-sep	\$846,6	174,3%	-\$197,4	\$1.450,8	\$4,7	2,32	17,87	11,11	24,53	0,90
Transener	TRAN	41,50	2,60%	-15,22%	444.673.795	\$ 18.453.962.493	31-dic	30-sep	\$858,3	68,2%	\$731,2	\$808,0	\$896,0	7,41	5,60	5,38	4,20	1,39
Central Puerto	CEPU	35,80	5,14%	12,58%	1.524.511.474	\$ 94.577.510.769	31-dic	30-sep	\$5.916,0	639,9%	\$3.943,0	\$7.501,0	\$1.414,0	12,31	2,91	2,31	3,07	0,97
Central Costanera	CECO2	9,10	-5,21%	-42,95%	701.988.378	\$ 6.388.094.240	31-dic	30-sep	\$197,8	443,0%	-\$65,9	\$102,4	\$396,4	0,90	10,13	8,07	6,13	1,60
Papel y Celulosa																		
Celulosa	CELU	14,30	-3,05%	-20,78%	100.974.304	\$ 1.443.932.547	31-may	30-ago	-\$1.165,0	-919,2%	-\$541,0	-\$514,1	-\$50,6	N/D	N/D	N/D	0,68	0,85
Inmobiliario																		
IRSA	IRSA	47,00	-2,19%	-13,68%	574.451.000	\$ 26.999.197.000	30-jun	30-jun	\$12.509,0	1302,4%	-\$132,0	\$8.365,0	\$553,0	37,07	1,27	0,54	0,58	0,79
Consultatio	CTIO	37,50	0,00%	-34,44%	409.907.000	\$ 15.371.512.500	31-dic	30-sep	\$2.316,0	430,0%	\$1.636,6	\$319,4	\$2.693,0	16,99	2,21	1,66	1,25	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	307,00	-2,85%	-40,14%	18.000.000	\$ 5.526.000.000	31-dic	30-sep	-\$797,0	-356,0%	-\$103,4	\$270,4	\$251,0	-21,06	-14,58	N/D	2,21	1,06
Agrometal	AGRO	13,45	1,51%	-42,77%	75.000.000	\$ 1.008.750.000	31-dic	30-sep	\$36,8	-16,1%	\$5,5	-\$27,0	\$5,1	0,27	49,35	N/D	5,27	1,25
Holdings																		
Bolt	BOLT	4,70	-2,89%	-37,42%	840.000.000	\$ 3.948.000.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	8,33	6,84	2,41	0,90
Comercial del Plata	COME	3,44	-3,37%	-27,12%	1.583.101.000	\$ 5.445.867.440	31-dic	30-sep	\$583,3	N/D	\$2.437,9	-\$67,2	\$8,7	N/D	N/D	N/D	1,37	0,99
Bolsas y Mercados Argentinos	BYMA	357,95	6,44%	5,79%	76.250.000	\$ 27.293.687.500	31-dic	30-sep	\$1.510,3	N/D	\$925,4	\$475,6	\$417,3	43,65	8,20	4,52	4,59	1,01
Autopistas																		
Autopista del Sol	AUSO	125,80	22,97%	18,07%	88.384.092	\$ 11.118.718.774	31-dic	30-sep	\$16.265,3	16012,2%	\$215,5	\$134,8	\$217,6	190,46	0,66	0,17	24,37	0,87
Grupo Consorcio del Oeste	OEST	38,29	19,11%	23,21%	160.000.000	\$ 6.880.000.000	31-dic	30-sep	\$8.329,2	5340,5%	\$268,0	\$201,8	\$128,9	88,07	0,77	0,21	10,32	1,31