

03-01-2019



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
Acero & Aluminio																			
Aluar	ALUA	17,35	0,29%	0,29%	2.800.000.000	\$ 48.580.000.000	30-jun	30-sep	\$1.858,3	135,9%	\$829,0	\$1.043,8	\$980,6	1,68	10,31	6,52	5,14	0,89	
Siderar	ERAR	13,50	2,27%	2,27%	4.517.094.023	\$ 60.980.769.311	31-dic	30-sep	\$3.034,0	88,6%	\$435,7	\$2.554,3	\$849,0	1,52	8,87	4,91	1,20	0,90	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	62,00	0,16%	0,16%	179.802.282	\$ 11.147.741.484	30-abr	30-oct	-369,2	-236,5%	-\$141,5	\$270,1	\$173,7	-0,37	N/D	N / D	2,82	1,15	
Distribuidora Gas Cuyana	DGCU2	38,00	-0,65%	-0,65%	202.351.000	\$ 7.689.338.000	31-dic	30-sep	\$478,8	199,8%	\$358,0	\$186,2	\$369,0	6,88	5,52	4,04	6,88	1,45	
Indupa	INDU	16,20	-0,61%	-0,61%	414.283.000	\$ 6.711.384.600	31-dic	30-sep	\$552,6	106,7%	\$21,7	\$328,9	-\$37,3	2,09	7,75	3,06	2,73	0,80	
Metrogas	METR	25,70	-3,02%	-3,02%	569.171.000	\$ 14.627.694.700	31-dic	30-sep	-\$217,9	-169,7%	-\$1.797,3	-\$402,8	-\$258,1	N/D	N/D	N/D	2,16	1,49	
Petrobras Brasil (*)	APBR	268,90	7,71%	7,71%	12.856.499.000	\$ 3.457.112.581.100	31-dic	30-sep	R\$ 6.664,0	2405,3%	R\$ 17.033,0	R\$ 6.961,0	R\$ 5.477,0	1,96	N/D	12,08	10,31	0,59	
Tenaris	TS	407,80	-0,68%	-0,68%	1.180.536.000	\$ 481.422.580.800	31-dic	30-sep	USD 247,0	135,2%	USD 166,0	USD 235,0	USD 160,0	0,68	15,91	13,01	1,12	0,25	
TGN	TGNO4	56,30	-0,44%	-0,44%	439.374.000	\$ 24.736.756.200	31-dic	30-sep	\$509,8	69,8%	\$234,5	\$136,5	\$238,8	2,55	22,10	3,23	0,19	1,26	
TGS	TGSU2	109,00	-0,59%	-0,59%	794.495.283	\$ 86.599.985.847	31-dic	30-sep	\$784,2	56,8%	\$1.100,8	\$1.734,0	\$947,7	5,75	18,96	27,61	11,35	1,04	
YPF	YPFD	518,00	3,16%	3,16%	393.312.793	\$ 203.736.026.774	31-dic	30-sep	\$13.207,0	5268,7%	\$1.508,0	\$5.986,0	\$11.692,0	82,36	6,29	3,74	1,34	0,78	
Construcción																			
Holcim Argentina	HARG	58,00	-0,85%	-0,85%	352.056.899	\$ 20.419.300.142	31-dic	30-sep	\$304,8	-8,1%	\$359,6	\$238,7	\$338,5	3,53	16,45	16,75	19,30	1,32	
Loma Negra	LOMA	81,00	-0,85%	0,62%	59.602.649	\$ 4.827.814.569	31-dic	30-sep	\$101,3	-65,7%	\$136,3	\$568,7	\$692,0	25,14	3,22	11,91	1,00	-	
Ferrum	FERR	3,29	-1,79%	-1,79%	411.000.000	\$ 1.352.190.000	30-jun	30-sep	\$56,7	69,1%	\$23,3	\$26,2	\$37,7	0,35	9,40	5,96	1,43	0,73	
Caputo	CAPU	13,40	-1,47%	-1,47%	83.979.540	\$ 1.125.325.836	31-dic	30-sep	\$61,3	45,6%	\$69,8	\$87,2	\$68,2	3,41	3,93	4,59	1,55	0,41	
Dycasa	DYCA	38,90	2,37%	2,37%	66.054.000	\$ 2.569.500.600	31-dic	30-sep	\$10,7	189,2%	\$12,2	\$18,8	\$48,8	1,37	28,39	60,04	5,92	0,78	
TGLT	TGLT	7,39	1,51%	1,51%	70.349.485	\$ 519.882.694	31-dic	30-sep	\$2.225,4	N / D	-\$605,0	-\$65,8	-\$158,4	N/D	N/D	N/D	4,75	0,81	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	46,20	2,90%	2,90%	501.560.929	\$ 23.172.114.920	30-jun	30-sep	\$2.057,0	830,8%	\$12.984,0	\$183,0	\$4.392,0	39,11	1,18	2,82	0,47	0,66	
Ledesma	LEDE	12,50	2,46%	2,46%	440.000.000	\$ 5.500.000.000	31-may	31-ago	-\$1.251,0	584,4%	\$726,1	-\$371,6	\$179,7	N/D	N/D	N/D	4,63	0,58	
Molinos	MOLI	38,00	2,70%	2,70%	201.415.127	\$ 7.653.774.826	31-dic	30-sep	\$3.025,2	N / D	-\$966,1	\$6,9	-\$178,3	9,37	4,05	N/D	4,82	0,60	
Molinos Agro	MOLA	212,00	-0,47%	-0,47%	49.782.024	\$ 10.553.789.088	31-mar	30-sep	\$299,4	452,5%	\$356,5	\$189,5	\$62,9	18,25	11,62	8,81	4,22	0,65	
Quickfood	PATY	4,55	2,48%	2,48%	578.998.456	\$ 2.634.442.974	30-jun	30-sep	\$122,6	245,0%	-\$107,4	-\$76,3	-\$475,9	N/D	N/D	N/D	1,71	0,62	
Inversora Juramento	INVI	8,40	-3,45%	-3,45%	474.924.644	\$ 3.989.367.010	30-sep	30-sep	\$20,5	-50,8%	-\$61,7	\$68,2	\$24,4	0,11	77,61	48,65	5,43	0,65	
Juan Semino	SEMI	2,95	-0,34%	-0,34%	157.000.000	\$ 463.150.000	31-may	31-jul	\$35,1	964,5%	\$20,2	\$8,9	\$12,4	0,42	7,08	3,30	2,18	0,81	
San Miguel	SAMI	96,50	1,05%	1,05%	445.823.899	\$ 43.022.006.254	31-dic	30-sep	\$1.591,6	561,5%	-\$1.019,9	\$81,1	\$38,2	1,55	62,26	6,76	16,00	0,80	
Havanna	HAVA	56,00	3,70%	3,70%	46.976.135	\$ 2.630.663.560	31-dic	30-sep	\$28,9	210,4%	-\$7,0	\$63,5	\$42,1	2,71	20,63	22,76	8,80	0,26	
Telecomunicaciones																			
Telecom	TECO2	111,60	-6,22%	-6,22%	969.000.000	\$ 108.140.400.000	31-dic	30-sep	-\$13.668,0	-764,8%	-\$8.332,0	\$3.460,0	\$2.029,0	-17,04	N/D	N / D	0,90	0,60	
Grupo Clarin	GCLA	49,00	-1,01%	-1,01%	106.776.004	\$ 5.232.024.196	31-dic	30-sep	\$67,2	-68,7%	\$524,1	\$9,0	\$932,3	14,35	3,41	19,46	1,10	-	
Cablevisión Holding	CVH	238,50	0,02%	0,02%	180.642.580	\$ 43.083.255.330	31-dic	30-sep	-\$4.874,0	N/D	-\$10.035,0	\$2.349,0	\$1.339,0	-62,12	N/D	N / D	1,02	-	
Bancos																			
Banco Macro	BMA	165,60	1,01%	1,01%	669.663.000	\$ 110.896.192.800	31-dic	30-sep	\$3.828,2	40,0%	\$3.115,7	\$3.542,1	\$3.103,0	20,29	8,16	7,24	2,20	1,25	
Banco Francés	FRAN	141,30	0,39%	0,39%	612.660.000	\$ 86.568.858.000	31-dic	30-sep	\$3.007,8	165,1%	\$2.123,9	\$1.545,3	\$1.905,0	14,01	10,09	7,20	3,51	1,08	
Banco Patagonia	BPAT	35,45	3,81%	3,81%	719.264.737	\$ 25.497.934.927	31-dic	30-sep	\$1.315,3	47,2%	\$1.181,4	\$990,3	\$1.031,0	6,28	5,64	4,85	2,52	1,08	
GGAL Fin. Galicia	GGAL	107,80	4,36%	4,36%	1.410.265.000	\$ 152.026.567.000	31-dic	30-sep	\$4.212,0	98,3%	\$2.782,0	\$2.985,0	\$2.840,0	9,09	11,86	9,02	3,28	1,17	
Banco Hipotecario	BHP	11,70	-0,43%	-0,43%	1.500.000.000	\$ 17.550.000.000	31-dic	30-sep	\$541,7	24,2%	\$481,0	\$519,0	\$482,2	1,35	8,67	8,10	2,45	1,19	
Banco Río	BRIO	17,20	-1,71%	-1,71%	2.157.750.000	\$ 37.113.300.000	31-dic	30-sep	\$3.000,3	140,8%	\$2.281,0	\$1.695,7	\$1.657,1	4,00	4,30	3,09	1,56	0,80	
Grupo Supervielle	SUPV	63,15	-0,24%	-0,24%	456.722.000	\$ 28.841.994.300	31-dic	30-sep	\$875,0	57,3%	\$270,7	\$744,8	\$467,6	5,16	12,23	8,24	2,02	1,30	
Grupo Financiero Valores	VALO	5,13	-2,66%	-2,66%	858.453.000	\$ 4.403.863.890	31-dic	30-sep	\$295,2	30,6%	\$184,6	\$132,6	\$102,9	0,83	6,16	3,73	3,01	1,25	
Utilities																			
Pampa Energía	PAMP	50,60	8,24%	8,24%	1.836.494.690	\$ 92.926.631.314	31-dic	30-sep	-\$7.135,0	N / D	-\$2.661,0	\$3.013,0	\$288,0	-3,54	N/D	N / D	8,21	1,03	
Edenor	EDN	50,00	-1,86%	-1,86%	906.455.100	\$ 45.322.755.000	31-dic	30-sep	\$846,6	174,3%	-\$197,4	\$1.450,8	\$4,7	2,32	21,53	13,38	29,55	0,90	
Transener	TRAN	47,40	5,22%	5,22%	444.673.795	\$ 21.077.537.883	31-dic	30-sep	\$858,3	68,2%	\$731,2	\$808,0	\$896,0	7,41	6,40	6,14	4,79	1,39	
Central Puerto	CEPU	34,05	2,25%	2,25%	1.524.511.474	\$ 51.909.615.690	31-dic	30-sep	\$5.916,0	639,9%	\$3.943,0	\$7.501,0	\$1.414,0	12,31	2,76	2,19	2,92	0,97	
Central Costanera	CECO2	8,20	-0,49%	-0,49%	701.988.378	\$ 5.756.304.700	31-dic	30-sep	\$197,8	443,0%	-\$65,9	\$102,4	\$396,4	0,90	9,13	7,28	5,53	1,60	
Papel y Celulosa																			
Celulosa	CELU	18,30	0,55%	0,55%	100.974.304	\$ 1.847.829.763	31-may	30-ago	-\$1.165,0	-919,2%	-\$541,0	-\$514,1	-\$50,6	N/D	N/D	N/D	0,88	0,85	
Inmobiliario																			
IRSA	IRSA	49,00	1,98%	1,98%	574.451.000	\$ 28.148.099.000	30-jun	30-sep	\$9.400,0	1599,8%	\$12.509,0	-\$132,0	\$8.365,0	52,47	0,93	3,04	0,60	0,79	
Consultatio	CTIO	37,50	0,54%	0,54%	409.907.000	\$ 15.371.512.500	31-dic	30-sep	\$2.316,0	430,0%	\$1.636,6	\$319,4	\$2.693,0	16,99	2,21	1,66	1,25	1,11	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	345,95	-2,69%	-2,69%	18.000.000	\$ 6.227.100.000	31-dic	30-sep	-\$797,0	-356,0%	-\$103,4	\$270,4	\$251,0	-21,06	N/D	N / D	2,49	1,06	
Agrometal	AGRO	11,95	-0,42%	-0,42%	75.000.000	\$ 896.250.000	31-dic	30-sep	\$36,8	-16,1%	\$5,5	-\$27,0	\$5,1	0,27	43,85	6,09	4,68	1,25	
Holdings																			
Bolot	BOLT	4,40	8,11%	8,11%	840.000.000	\$ 3.696.000.000	31-oct	31-jul	\$56,4	-43,7%	\$144,3	\$204,1	\$69,0	0,56	7,80	6,40	2,25	0,90	
Comercial del Plata	COME	3,35	0,30%	0,30%	1.583.101.000	\$ 5.303.388.350	31-dic	30-sep	\$583,3	N/D	\$2.437,9	-\$67,2	\$8,7	1,87	1,79	2,27	1,33	0,99	
Bolsas y Mercados Argentinos	BYMA	364,50	-3,67%	-3,67%	76.250.000	\$ 27.793.125.000	31-dic	30-sep	\$1.510,3	N/D	\$925,4	\$475,6	\$417,3	43,65	8,35	4,60	4,67	1,01	
Autopistas																			
Autopista del Sol	AYSA	121,00	0,96%	0,96%	88.384.092	\$ 10.694.475.132	31-dic	30-sep	\$16.265,3	16012,2%	\$2.115	\$134,8	\$217,6	190,46	0,64	0,16	23,44	0,87	
Grupo Concesionario del Oeste	OEST	35,00	0,00%	0,00%	160.000.000	\$ 5.600.000.000	31-dic	30-sep	\$8.329,2	8347,5%	\$268,0	\$201,8	\$128,9	55,80	0,63	0,17	8,40	1,23	
(*) Ganancias en reales																			