

15-01-2019



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	18,15	4,91%	4,91%	2.800.000.000	\$ 50.820.000.000	30-jun	30-sep	\$1.858,3	135,9%	\$829,0	\$1.043,8	\$980,6	1,68	10,79	6,52	5,38	0,89
Siderar	ERAR	15,35	16,29%	16,29%	4.517.094.023	\$ 69.337.393.253	31-dic	30-sep	\$3.034,0	88,6%	\$435,7	\$2.554,3	\$849,0	1,52	10,09	4,91	1,36	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	65,00	5,01%	5,01%	179.802.282	\$ 11.687.148.330	30-abr	30-oct	-\$369,2	-236,5%	-\$141,5	\$270,1	\$173,7	-0,37	N/D	N / D	2,96	1,15
Distribuidora Gas Cuyana	DGCU2	46,60	21,83%	21,83%	202.351.000	\$ 9.429.556.600	31-dic	30-sep	\$478,8	199,8%	\$358,0	\$186,2	\$369,0	6,88	6,77	4,04	8,44	1,45
Indupa	INDU	17,85	9,51%	9,51%	414.283.000	\$ 7.394.951.550	31-dic	30-sep	\$552,6	106,7%	\$21,7	\$328,9	-\$37,3	2,09	8,54	3,06	3,01	0,80
Metrogas	METR	29,25	10,38%	10,38%	569.171.000	\$ 16.648.251.750	31-dic	30-sep	-\$217,9	-169,7%	-\$1.797,3	-\$402,8	-\$258,1	N/D	N/D	N/D	2,45	1,49
Petrobras Brasil (*)	APBR	283,30	13,48%	13,48%	12.856.499.000	\$ 3.642.246.166.700	31-dic	30-sep	R\$ 6.664,0	2405,3%	R\$ 17.033,0	R\$ 6.961,0	R\$ 5.477,0	1,96	N/D	12,08	10,86	0,59
Tenaris	TS	433,00	5,46%	5,46%	1.180.536.000	\$ 511.172.088.000	31-dic	30-sep	USD 247,0	135,2%	USD 166,0	USD 235,0	USD 160,0	0,68	17,04	13,94	1,20	0,25
TGN	TGNO4	65,00	14,94%	14,94%	439.374.000	\$ 28.559.310.000	31-dic	30-sep	\$509,8	69,8%	\$234,5	\$136,5	\$238,8	2,55	25,51	3,76	0,22	1,26
TGS	TGSU2	121,25	10,58%	10,58%	794.495.283	\$ 96.332.553.064	31-dic	30-sep	\$784,2	56,8%	\$1.100,8	\$1.734,0	\$947,7	5,75	21,09	30,71	12,62	1,04
YPF	YPFD	542,95	8,13%	8,13%	393.312.793	\$ 213.549.180.959	31-dic	30-sep	\$13.270,2	5268,7%	\$1.508,0	\$5.986,0	\$11.692,0	82,36	6,59	3,74	1,40	0,78
Construcción																		
Holcim Argentina	HARG	61,40	4,96%	4,96%	352.056.899	\$ 21.616.293.599	31-dic	30-sep	\$304,8	-8,1%	\$359,6	\$238,7	\$338,5	3,53	17,41	17,73	20,43	1,32
Loma Negra	LOMA	93,05	4,96%	15,59%	59.602.649	\$ 5.546.026.489	31-dic	30-sep	\$101,3	-65,7%	\$136,3	\$568,7	\$692,0	25,14	3,70	13,69	1,15	-
Ferrum	FERR	3,70	10,45%	10,45%	411.000.000	\$ 1.520.700.000	30-jun	30-sep	\$56,7	69,1%	\$23,3	\$26,2	\$37,7	0,35	10,57	6,71	1,60	0,73
Caputo	CAPU	13,80	1,47%	1,47%	83.979.540	\$ 1.158.917.652	31-dic	30-sep	\$61,3	45,6%	\$69,8	\$87,2	\$68,2	3,41	4,05	4,73	1,60	0,41
Dycasa	DYCA	42,50	11,84%	11,84%	66.054.000	\$ 2.807.295.000	31-dic	30-sep	\$10,7	189,2%	\$12,2	\$18,8	\$48,8	1,37	31,02	65,59	6,47	0,78
TGLT	TGLT	7,80	7,14%	7,14%	70.349.485	\$ 548.725.983	31-dic	30-sep	\$2.225,4	N / D	-\$605,0	-\$65,8	-\$158,4	N/D	N/D	N/D	5,01	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	48,55	8,13%	8,13%	501.560.929	\$ 24.350.783.103	30-jun	30-sep	\$2.057,0	830,8%	\$12.984,0	\$183,0	\$4.392,0	39,11	1,24	2,96	0,50	0,66
Ledesma	LEDE	12,90	5,74%	5,74%	440.000.000	\$ 5.676.000.000	31-may	30-nov	\$548,1	205,1%	-\$1.251,0	\$726,1	-\$371,5	N/D	N/D	N/D	4,78	0,58
Molinos	MOLI	39,00	5,41%	5,41%	201.415.127	\$ 7.855.189.953	31-dic	30-sep	\$3.025,2	N / D	-\$966,1	\$6,9	-\$178,3	9,37	4,16	N/D	4,95	0,60
Molinos Agro	MOLA	225,00	5,63%	5,63%	49.782.024	\$ 11.200.955.400	31-mar	30-sep	\$299,4	452,5%	\$356,5	\$189,5	\$62,9	18,25	12,33	9,35	4,48	0,65
Quickfood	PATY	4,60	3,60%	3,60%	578.998.456	\$ 2.663.392.896	30-jun	30-sep	\$122,6	245,0%	-\$107,4	-\$76,3	-\$475,9	N/D	N/D	N/D	1,73	0,62
Inversora Juramento	INVI	8,53	-1,95%	-1,95%	474.924.644	\$ 4.051.107.213	30-sep	30-sep	\$20,5	-50,8%	-\$61,7	\$68,2	\$24,4	0,11	78,82	49,40	5,51	0,65
Juan Semino	SEMI	3,19	7,77%	7,77%	157.000.000	\$ 500.830.000	31-may	30-nov	\$29,3	2339,2%	\$35,1	\$20,2	\$8,9	0,42	7,65	3,56	2,36	0,81
San Miguel	SAMI	93,60	-1,99%	-1,99%	445.823.899	\$ 41.729.116.946	31-dic	30-sep	\$1.591,6	561,5%	-\$1.019,9	\$81,1	\$38,2	1,55	60,39	6,55	15,52	0,80
Huavina	HAVA	58,90	9,07%	9,07%	46.976.135	\$ 2.766.894.352	31-dic	30-sep	\$28,9	210,4%	-\$7,0	\$63,5	\$42,1	2,71	21,70	23,94	9,26	0,26
Telecomunicaciones																		
Telecom	TECO2	119,00	0,00%	0,00%	969.000.000	\$ 115.311.000.000	31-dic	30-sep	-\$13.668,0	-764,8%	-\$8.332,0	\$3.460,0	\$2.029,0	-17,04	N/D	N / D	0,96	0,60
Grupo Clarín	GCLA	49,00	-1,01%	-1,01%	106.776.004	\$ 5.232.024.196	31-dic	30-sep	\$67,2	-68,7%	\$524,1	\$9,0	\$932,3	14,35	3,41	19,46	1,10	-
Cablevisión Holding	CVH	258,50	8,41%	8,41%	180.642.580	\$ 46.696.106.930	31-dic	30-sep	-\$4.874,0	N/D	-\$10.035,0	\$2.349,0	\$1.339,0	-62,12	N/D	N / D	1,11	-
Bancos																		
Banco Macro	BMA	197,00	20,16%	20,16%	669.663.000	\$ 131.923.611.000	31-dic	30-sep	\$3.828,2	40,0%	\$3.115,7	\$3.542,1	\$3.103,0	20,29	9,71	8,62	2,62	1,25
Banco Francés	FRAN	157,50	11,90%	11,90%	612.660.000	\$ 96.493.950.000	31-dic	30-sep	\$3.007,8	165,1%	\$2.123,9	\$1.545,3	\$1.905,0	14,01	11,24	8,02	3,92	1,08
Banco Patagonia	BPAT	36,20	6,00%	6,00%	719.264.737	\$ 26.037.383.479	31-dic	30-sep	\$1.315,3	47,2%	\$1.181,4	\$990,3	\$1.031,0	6,28	5,76	4,95	2,57	1,08
Grupo Fin. Galicia	GGAL	117,90	14,13%	14,13%	1.410.265.000	\$ 166.270.243.500	31-dic	30-sep	\$4.212,0	98,3%	\$2.782,0	\$2.985,0	\$2.840,0	9,09	12,97	9,87	3,59	1,17
Banco Río	BHP	12,40	5,53%	5,53%	1.500.000.000	\$ 18.600.000.000	31-dic	30-sep	\$541,7	24,2%	\$481,0	\$519,0	\$482,2	1,35	9,19	8,58	2,60	1,19
Grupo Supervielle	SUPV	70,20	10,90%	10,90%	456.722.000	\$ 32.061.884.400	31-dic	30-sep	\$3.000,3	140,8%	\$2.281,0	\$1.695,7	\$1.657,1	4,00	4,62	3,33	1,68	0,80
Grupo Financiero Valores	VALO	5,65	7,21%	7,21%	858.453.000	\$ 4.850.259.450	31-dic	30-sep	\$295,2	30,6%	\$184,6	\$132,6	\$102,9	0,83	6,78	4,11	3,32	1,25
Utilities																		
Pampa Energía	PAMP	53,00	13,37%	13,37%	1.836.494.690	\$ 97.334.218.570	31-dic	30-sep	-\$7.135,0	N / D	-\$2.661,0	\$3.013,0	\$288,0	-3,54	N/D	N / D	8,60	1,03
Edenor	EDN	50,40	-1,08%	-1,08%	906.455.100	\$ 45.685.337.040	31-dic	30-sep	\$846,6	174,3%	-\$197,4	\$1.450,8	\$4,7	2,32	21,71	13,49	29,79	0,90
Transener	TRAN	54,00	19,87%	19,87%	444.673.795	\$ 24.012.384.930	31-dic	30-sep	\$858,3	68,2%	\$731,2	\$808,0	\$896,0	7,41	7,29	6,99	5,46	1,39
Central Puerto	CEPU	37,60	12,91%	12,91%	1.524.511.474	\$ 57.321.631.422	31-dic	30-sep	\$5.916,0	639,9%	\$3.943,0	\$7.501,0	\$1.414,0	12,31	3,05	2,42	3,23	0,97
Central Costanera	CECO2	8,80	6,80%	6,80%	701.988.378	\$ 6.177.497.726	31-dic	30-sep	\$197,8	443,0%	-\$65,9	\$102,4	\$396,4	0,90	9,79	7,81	5,93	1,60
Papel y Celulosa																		
Celulosa	CELU	19,05	4,67%	4,67%	100.974.304	\$ 1.923.560.491	31-may	30-nov	\$59,1	216,8%	-\$1.165,0	-\$541,0	-\$514,1	-22,49	N/D	8,14	0,91	0,85
Inmobiliario																		
IRSA	IRSA	50,30	4,68%	4,68%	574.451.000	\$ 28.894.885.300	30-jun	30-sep	\$9.400,0	1599,8%	\$12.509,0	-\$132,0	\$8.365,0	52,47	0,96	3,12	0,62	0,79
Consultatio	CTIO	37,75	1,21%	1,21%	409.907.000	\$ 15.473.989.250	31-dic	30-sep	\$2.316,0	430,0%	\$1.636,6	\$319,4	\$2.693,0	16,99	2,22	1,67	1,26	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	366,50	3,09%	3,09%	18.000.000	\$ 6.597.000.000	31-dic	30-sep	-\$797,0	-356,0%	-\$103,4	\$270,4	\$251,0	-21,06	N/D	N / D	2,64	1,06
Agrometal	AGRO	12,85	7,08%	7,08%	75.000.000	\$ 963.750.000	31-dic	30-sep	\$36,8	-16,1%	\$5,5	-\$27,0	\$5,1	0,27	47,15	6,54	5,03	1,25
Holdings																		
Bolot	BOLT	4,10	0,74%	0,74%	840.000.000	\$ 3.444.000.000	31-oct	31-oct	\$155,2	125,1%	\$56,4	\$144,3	\$204,1	0,67	6,15	5,55	2,10	0,90
Comercial del Plata	COME	3,40	1,80%	1,80%	1.583.101.000	\$ 5.382.545.400	31-dic	30-sep	\$583,3	N/D	\$2.437,9	-\$67,2	\$8,7	1,87	1,82	2,31	1,35	0,99
Bolsa y Mercados Argentinos	BYMA	375,50	-0,77%	-0,77%	76.250.000	\$ 1.184.000.000	31-dic	30-sep	\$1.510,3	N/D	\$925,4	\$475,6	\$217,3	43,65	8,60	4,74	4,81	1,01
Autopistas																		
Autopista del Sol	AUSO	122,75	2,42%	2,42%	88.384.092	\$ 10.849.147.293	31-dic	30-sep	\$16.265,3	16012,2%	\$215,5	\$134,8	\$217,6	190,46	0,64	0,17	23,77	0,87
Grupo Concesionario del Oeste (*) Ganancias en reales	OEST	38,65	10,43%	10,43%	160.000.000	\$ 6.184.000.000	31-dic	30-sep	\$8.329,2	8347,5%	\$268,0	\$201,8	\$128,9	55,80	0,69	0,19	9,28	1,23