

29-01-2019



Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	18,70	8,09%	8,09%	2.800.000.000	\$ 52.360.000.000	30-jun	30-sep	\$1.858,3	135,9%	\$829,0	\$1.043,8	\$980,6	1,68	11,11	6,52	5,54	0,89
Siderar	ERAR	15,20	15,15%	15,15%	4.517.094.023	\$ 68.659.829.150	31-dic	30-sep	\$3.034,0	88,6%	\$435,7	\$2.554,3	\$849,0	1,52	9,99	4,91	1,35	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	69,50	12,28%	12,28%	179.802.282	\$ 12.496.258.599	30-abr	30-oct	-\$369,2	-236,5%	-\$141,5	\$270,1	\$173,7	-0,37	N/D	N / D	3,16	1,15
Distribuidora Gas Cuyana	DGCU2	42,30	10,59%	10,59%	202.351.000	\$ 8.559.447.300	31-dic	30-sep	\$478,8	199,8%	\$358,0	\$186,2	\$369,0	6,88	6,15	4,04	7,66	1,45
Indupa	INDU	18,00	10,43%	10,43%	414.283.000	\$ 7.457.094.000	31-dic	30-sep	\$552,6	106,7%	\$21,7	\$328,9	-\$37,3	2,09	8,61	3,06	3,04	0,80
Metrogas	METR	29,10	9,81%	9,81%	569.171.000	\$ 16.562.876.100	31-dic	30-sep	-\$217,9	-169,7%	-\$1.797,3	-\$402,8	-\$258,1	N/D	N/D	N/D	2,44	1,49
Petrobras Brasil (*)	APBR	293,20	17,44%	17,44%	12.856.499.000	\$ 3.769.525.506.800	31-dic	30-sep	R\$ 6.664,0	2405,3%	R\$ 17.033,0	R\$ 6.961,0	R\$ 5.477,0	1,96	N/D	12,07	11,24	0,59
Tenaris	TS	460,00	12,03%	12,03%	1.180.536.000	\$ 543.046.560.000	31-dic	30-sep	USD 247,0	135,2%	USD 166,0	USD 235,0	USD 160,0	0,68	17,87	14,61	1,26	0,25
TGN	TGNO4	64,80	14,59%	14,59%	439.374.000	\$ 28.471.435.200	31-dic	30-sep	\$509,8	69,8%	\$234,5	\$136,5	\$238,8	2,55	25,43	3,70	0,22	1,26
TGS	TGSU2	124,30	13,36%	13,36%	794.495.283	\$ 98.755.763.677	31-dic	30-sep	\$784,2	56,8%	\$1.100,8	\$1.734,0	\$947,7	5,75	21,63	31,48	12,94	1,04
YPF	YPFD	589,00	17,30%	17,30%	393.312.793	\$ 231.661.235.077	31-dic	30-sep	\$13.207,0	5268,7%	\$1.508,0	\$5.986,0	\$11.692,0	82,36	7,15	3,74	1,52	0,78
Construcción																		
Holcim Argentina	HARG	70,00	19,66%	19,66%	352.056.899	\$ 24.643.982.930	31-dic	30-sep	\$304,8	-8,1%	\$359,6	\$238,7	\$338,5	3,53	19,85	20,21	23,29	1,32
Loma Negra	LOMA	92,00	19,66%	14,29%	59.602.649	\$ 5.483.443.708	31-dic	30-sep	\$101,3	-65,7%	\$136,3	\$568,7	\$692,0	25,14	3,66	13,53	1,14	-
Ferrum	FERR	3,65	8,96%	8,96%	411.000.000	\$ 1.500.150.000	30-jun	30-sep	\$56,7	69,1%	\$23,3	\$26,2	\$37,7	0,35	10,43	6,61	1,58	0,73
Caputo	CAPU	12,50	-8,09%	-8,09%	83.979.540	\$ 1.049.744.250	31-dic	30-sep	\$61,3	45,6%	\$69,8	\$87,2	\$68,2	3,41	3,66	4,28	1,45	0,41
Dycasa	DYCA	45,00	18,42%	18,42%	66.054.000	\$ 2.972.430.000	31-dic	30-sep	\$10,7	189,2%	\$12,2	\$18,8	\$48,8	1,37	32,84	69,45	6,85	0,78
TGLT	TGLT	7,00	-3,85%	-3,85%	70.349.485	\$ 492.446.395	31-dic	30-sep	\$2.225,4	N / D	-\$605,0	-\$65,8	-\$158,4	N/D	N/D	N/D	4,50	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	50,40	12,25%	12,25%	501.560.929	\$ 25.278.670.822	30-jun	30-sep	\$2.057,0	830,8%	\$12.984,0	\$183,0	\$4.392,0	39,11	1,29	3,07	0,52	0,66
Ledesma	LEDE	12,70	4,10%	4,10%	440.000.000	\$ 5.588.000.000	31-may	30-nov	\$548,1	205,1%	-\$1.251,0	\$726,1	-\$371,5	N/D	N/D	N/D	4,71	0,58
Molinos	MOLI	44,00	18,92%	18,92%	201.415.127	\$ 8.862.265.588	31-dic	30-sep	\$3.025,2	N / D	-\$966,1	\$6,9	-\$178,3	9,37	4,69	N/D	5,58	0,60
Molinos Agro	MOLA	240,00	12,68%	12,68%	49.782.024	\$ 11.947.685.760	31-mar	30-sep	\$299,4	452,5%	\$356,5	\$189,5	\$62,9	18,25	13,15	9,98	4,78	0,65
Quickfood	PATY	4,55	2,48%	2,48%	578.998.456	\$ 2.634.442.974	30-jun	30-sep	\$122,6	245,0%	-\$107,4	-\$76,3	-\$475,9	N/D	N/D	N/D	1,71	0,62
Inversora Juramento	INVJ	9,35	7,47%	7,47%	474.924.644	\$ 4.440.545.421	30-sep	30-sep	\$20,5	-50,8%	-\$61,7	\$68,2	\$24,4	0,11	86,39	54,15	6,04	0,65
Juan Semino	SEMI	3,01	1,69%	1,69%	157.000.000	\$ 4.272.570.000	31-may	30-nov	\$29,3	2339,2%	\$35,1	\$20,2	\$8,9	0,42	7,22	3,36	2,23	0,81
San Miguel	SAMI	96,00	0,52%	0,52%	445.823.899	\$ 42.799.094.304	31-dic	30-sep	\$1.591,6	561,5%	-\$1.019,9	\$81,1	\$38,2	1,55	61,94	6,72	15,91	0,80
Havanna	HAVA	64,00	18,52%	18,52%	46.976.135	\$ 3.006.472.640	31-dic	30-sep	\$28,9	210,4%	-\$7,0	\$63,5	\$42,1	2,71	23,58	26,01	10,06	0,26
Telecomunicaciones																		
Telecom	TECO2	120,20	1,01%	1,01%	969.000.000	\$ 116.473.800.000	31-dic	30-sep	-\$13.668,0	-764,8%	-\$8.332,0	\$3.460,0	\$2.029,0	-17,04	N/D	N / D	0,97	0,60
Grupo Clarín	GCLA	48,40	-2,22%	-2,22%	106.776.004	\$ 5.167.958.594	31-dic	30-sep	\$67,2	-68,7%	\$524,1	\$9,0	\$932,3	14,35	3,37	19,23	1,09	-
Cablevisión Holding	CVH	264,50	10,92%	10,92%	180.642.580	\$ 47.779.962.410	31-dic	30-sep	-\$4.874,0	N/D	-\$10.035,0	\$2.349,0	\$1.339,0	-62,12	N/D	N / D	1,13	-
Bancos																		
Banco Macro	BMA	217,00	32,36%	32,36%	669.663.000	\$ 145.316.871.000	31-dic	30-sep	\$3.828,2	40,0%	\$3.115,7	\$3.542,1	\$3.103,0	20,29	10,69	9,49	2,88	1,25
Banco Francés	FRAN	165,50	17,58%	17,58%	612.660.000	\$ 101.395.230.000	31-dic	30-sep	\$3.007,8	165,1%	\$2.123,9	\$1.545,3	\$1.905,0	14,01	11,81	8,43	4,12	1,08
Banco Patagonia	BPAT	39,90	16,84%	16,84%	719.264.737	\$ 28.698.663.006	31-dic	30-sep	\$1.315,3	47,2%	\$1.181,4	\$990,3	\$1.031,0	6,28	6,35	5,45	2,83	1,08
Grupo Fin. Galicia	GGAL	130,90	26,72%	26,72%	1.410.265.000	\$ 184.603.688.500	31-dic	30-sep	\$4.212,0	98,3%	\$2.782,0	\$2.985,0	\$2.840,0	9,09	14,40	10,96	3,98	1,17
Banco Hipotecario	BHP	12,55	6,81%	6,81%	1.500.000.000	\$ 18.825.000.000	31-dic	30-sep	\$541,7	24,2%	\$481,0	\$519,0	\$482,2	1,35	9,30	8,69	2,63	1,19
Banco Río	BRIO	20,00	14,29%	14,29%	2.157.750.000	\$ 43.155.000.000	31-dic	30-sep	\$3.000,3	140,8%	\$2.281,0	\$1.695,7	\$1.657,1	4,00	5,00	3,60	1,81	0,80
Grupo Supervielle	SUPV	74,40	17,54%	17,54%	456.722.000	\$ 33.980.116.800	31-dic	30-sep	\$875,0	57,3%	\$270,7	\$744,8	\$467,6	5,16	14,41	9,71	2,38	1,30
Grupo Financiero Valores	VALO	6,14	16,51%	16,51%	858.453.000	\$ 5.270.901.420	31-dic	30-sep	\$295,2	30,6%	\$184,6	\$132,6	\$102,9	0,83	7,37	4,46	3,61	1,25
Utilities																		
Pampa Energía	PAMP	52,55	12,41%	12,41%	1.836.494.690	\$ 96.507.795.960	31-dic	30-sep	-\$7.135,0	N / D	-\$2.661,0	\$3.013,0	\$288,0	-3,54	N/D	N / D	8,53	1,03
Edenor	EDN	52,70	3,43%	3,43%	906.455.100	\$ 47.770.183.770	31-dic	30-sep	\$846,6	174,3%	-\$197,4	\$1.450,8	\$4,7	2,32	22,70	14,11	31,15	0,90
Transener	TRAN	56,60	25,64%	25,64%	444.673.795	\$ 25.168.536.797	31-dic	30-sep	\$858,3	68,2%	\$731,2	\$808,0	\$896,0	7,41	7,64	7,33	5,72	1,39
Central Puerto	CEPU	38,10	14,41%	14,41%	1.524.511.474	\$ 58.083.887.159	31-dic	30-sep	\$5.916,0	639,9%	\$3.943,0	\$7.501,0	\$1.414,0	12,31	3,09	2,45	3,27	0,97
Central Costanera	CECO2	8,72	5,83%	5,83%	701.988.378	\$ 6.121.338.656	31-dic	30-sep	\$197,8	443,0%	-\$65,9	\$102,4	\$396,4	0,90	9,71	7,74	5,88	1,60
Papel y Celulosa																		
Celulosa	CELU	18,00	-1,10%	-1,10%	100.974.304	\$ 1.817.537.472	31-may	30-nov	\$59,1	216,8%	-\$1.165,0	-\$541,0	-\$514,1	-22,49	N/D	7,69	0,86	0,85
Inmobiliario																		
IRSA	IRSA	51,00	6,14%	6,14%	574.451.000	\$ 29.297.001.000	30-jun	30-sep	\$9.400,0	1599,8%	\$12.509,0	-\$132,0	\$8.365,0	\$2,47	0,97	3,16	0,62	0,79
Consultatio	CTIO	41,60	11,53%	11,53%	409.907.000	\$ 17.052.131.200	31-dic	30-sep	\$2.316,0	430,0%	\$1.636,6	\$319,4	\$2.693,0	16,99	2,45	1,84	1,39	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	384,00	8,02%	8,02%	18.000.000	\$ 6.912.000.000	31-dic	30-sep	-\$797,0	-356,0%	-\$103,4	\$270,4	\$251,0	-21,06	N/D	N / D	2,77	1,06
Agrometal	AGRO	12,25	2,08%	2,08%	75.000.000	\$ 918.750.000	31-dic	30-sep	\$36,8	-16,1%	\$5,5	-\$27,0	\$5,1	0,27	44,95	6,24	4,80	1,25
Holdings																		
Bolot	BOLT	4,26	4,67%	4,67%	840.000.000	\$ 3.578.400.000	31-oct	31-oct	\$155,2	125,1%	\$56,4	\$144,3	\$204,1	0,67	6,39	5,76	2,18	0,90
Comercial del Plata	COME	3,39	1,50%	1,50%	1.583.101.000	\$ 5.366.172.390	31-dic	30-sep	\$583,3	N/D	\$2.437,9	-\$67,2	\$8,7	1,87	1,81	2,30	1,35	0,99
Bolsas y Mercados Argentinos	BYMA	372,50	-1,56%	-1,56%	76.250.000	\$ 28.403.125.000	31-dic	30-sep	\$1.510,3	N/D	\$925,4	\$475,6	\$217,3	43,65	8,53	4,70	4,78	1,01
Autopistas																		
Autopista del Sol	AUSO	126,00	5,13%	5,13%	88.384.092	\$ 11.136.395.592	31-dic	30-sep	\$16.265,3	16012,2%	\$215,5	\$134,8	\$121,6	190,46	0,66	#REF!	24,40	0,87
Grupo Concesionario del Oeste	OEST	37,80	8,00%	8,00%	160.008.000	\$ 6.048.000.000	31-dic	30-sep	\$8.329,2	8347,5%	\$268,0	\$201,8	\$128,9	53,80	0,68	0,61	9,08	1,13