

19-03-2019

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
<b>Acero &amp; Aluminio</b>																		
Aluar	ALUA	17,80	-4,81%	2,89%	2.800.000.000	\$ 49.840.000.000	30-jun	31-dic	\$944,3	-3,7%	\$1.858,3	\$829,0	\$1.043,8	1,67	10,66	13,86	2,23	0,89
Siderar	ERAR	15,25	4,45%	15,53%	4.517.094.023	\$ 68.885.683.851	31-dic	31-dic	\$7.249,0	753,8%	\$3.034,0	\$435,7	\$2.554,3	2,94	5,19	2,27	0,71	0,90
<b>Petróleo, Gas y Petroquímica</b>																		
Capex	CAPX	57,20	-9,35%	-7,59%	179.802.282	\$ 10.284.690.530	30-abr	31-ene	\$1.351,5	678,1%	<b>-\$369,2</b>	<b>-\$141,5</b>	\$270,1	6,18	9,26	2,10	0,85	1,15
Distribuidora Gas Cuyana	DGCU2	39,40	-1,01%	3,01%	202.351.000	\$ 7.972.629.400	31-dic	31-dic	\$175,0	-52,6%	\$478,8	\$358,0	\$186,2	5,92	6,65	11,51	1,72	1,45
Indupa	INDU	18,40	3,66%	12,88%	414.283.000	\$ 7.622.807.200	31-dic	31-dic	\$672,8	-1903,8%	\$552,6	\$21,7	\$328,9	3,80	4,84	2,73	1,17	0,80
Metrobras	METR	24,70	-8,18%	-6,79%	569.171.000	\$ 14.058.523.700	31-dic	31-dic	<b>-\$3.440,0</b>	1232,8%	<b>-\$217,9</b>	<b>-\$1.797,3</b>	<b>-\$402,8</b>	N/D	N/D	N/D	1,06	1,49
Petrobras Brasil (*)	APBR	353,10	14,12%	41,44%	12.856.499.000	\$ 4.539.629.796.900	31-dic	31-dic	R\$ 2.100,0	-138,3%	R\$ 6.664,0	R\$ 17.033,0	R\$ 6.961,0	2,55	N/D	45,77	13,53	0,59
Tenaris	TS	574,00	10,13%	39,80%	1.180.536.000	\$ 677.627.664.000	31-dic	31-dic	USD 226,0	41,3%	USD 247,0	USD 166,0	0,74	19,14	19,27	1,42	0,25	
TGN	TGNO4	68,50	-3,25%	21,13%	439.374.000	\$ 30.097.119.000	31-dic	31-dic	\$2.840,2	1089,6%	\$509,8	\$234,5	\$136,5	8,47	8,09	0,70	0,12	1,26
TGS	TGSU2	119,90	4,72%	9,35%	794.495.283	\$ 95.259.984.432	31-dic	31-dic	\$7.796,0	722,6%	\$784,2	\$1.100,8	\$1.734,0	14,37	8,35	3,05	8,34	1,04
YPF	YFPD	585,00	5,56%	16,50%	393.312.793	\$ 230.087.983.905	31-dic	31-dic	\$17.912,0	53,2%	\$13.207,0	\$1.508,0	\$5.986,0	98,17	5,96	3,04	0,64	0,78
<b>Construcción</b>																		
Holcim Argentina	HARG	70,10	-2,64%	19,83%	352.056.899	\$ 24.679.188.620	31-dic	31-dic	\$636,9	88,2%	\$304,8	\$359,6	\$238,7	4,37	16,03	9,69	3,26	1,32
Loma Negra	LOMA	103,00	17,58%	27,95%	59.602.649	\$ 6.139.072.847	31-dic	31-dic	\$1.193,0	-28,6%	\$101,3	\$136,3	\$568,7	33,54	3,07	1,29	0,40	-
Ferrum	FERR	3,30	-12,70%	-1,49%	411.000.000	\$ 1.356.300.000	30-jun	31-dic	<b>-\$77,6</b>	-306,0%	\$56,7	\$23,3	\$26,2	0,07	47,51	N/D	0,62	0,73
Caputo	CAPU	9,50	-9,09%	-30,15%	83.979.540	\$ 797.805.630	31-dic	30-sep	\$0,0	45,6%	\$87,2	\$68,2	\$68,2	3,41	2,78	3,25	1,02	0,41
Dycasa	DYCA	37,10	-13,72%	-2,37%	66.054.000	\$ 2.450.603.400	31-dic	31-dic	<b>-\$91,6</b>	-287,7%	\$10,7	\$12,2	\$18,8	N/D	N/D	N/D	3,99	0,78
TGLT	TGLT	4,60	-20,00%	-36,81%	70.349.485	\$ 323.607.631	31-dic	31-dic	<b>-\$3.076,0</b>	1838,9%	\$2.225,4	<b>-\$605,0</b>	N/D	N/D	N/D	-0,03	-0,25	0,81
<b>Alimentos, Bebidas y Agricultura</b>																		
Cresud	CRES	50,40	9,57%	12,25%	501.560.929	\$ 25.278.670.822	30-jun	31-dic	<b>-\$19.149,0</b>	-536,0%	\$2.057,0	\$12.984,0	\$183,0	-7,83	N/D	N/D	0,95	0,66
Ledesma	LEDE	12,40	-4,25%	1,64%	440.000.000	\$ 5.456.000.000	31-may	30-nov	\$548,1	205,1%	<b>-\$1.251,0</b>	<b>\$726,1</b>	<b>-\$371,5</b>	-0,79	N/D	2,49	4,89	0,58
Molinos	MOLI	40,00	0,25%	8,11%	201.415.127	\$ 8.056.605.080	31-dic	31-dic	<b>-\$3.768,0</b>	2012,8%	\$3.025,2	<b>-\$966,1</b>	\$6,9	-8,45	N/D	N/D	1,42	0,60
Molinos Agro	MOLA	225,00	-2,17%	5,63%	49.782.024	\$ 11.200.955.400	31-mar	31-dic	\$77,8	23,7%	\$299,4	\$356,5	\$189,5	18,55	12,13	35,99	3,58	0,65
Quickfood	PATY	4,21	5,25%	-5,18%	578.998.456	\$ 2.437.583.499	30-jun	30-sep	\$0,0	245,0%	<b>-\$107,4</b>	<b>-\$76,3</b>	<b>-\$475,9</b>	-0,93	N/D	4,97	0,27	0,62
Inversora Juramento	INVJ	8,90	0,00%	2,30%	474.924.644	\$ 4.226.829.332	30-sep	31-dic	<b>-\$101,0</b>	-514,1%	\$20,5	<b>-\$61,7</b>	\$68,2	-0,16	N/D	N/D	5,75	0,65
Juan Semino	SEMI	2,85	-3,39%	-3,72%	157.000.000	\$ 447.450.000	31-may	30-nov	\$29,3	2339,2%	\$35,1	\$20,2	\$8,9	0,60	4,79	3,82	1,67	0,81
San Miguel	SAMI	90,50	-4,74%	-5,24%	445.823.899	\$ 40.347.062.860	31-dic	31-dic	<b>-\$1.754,8</b>	-4691,3%	\$1.591,6	<b>-\$1.019,9</b>	\$81,1	-2,47	N/D	N/D	3,80	0,80
Havanna	HAVA	98,00	32,43%	81,48%	46.976.135	\$ 5.403.661.230	31-dic	31-dic	\$56,1	33,3%	\$28,9	<b>-\$7,0</b>	\$63,5	3,01	32,53	20,52	3,94	0,26
<b>Telecomunicaciones</b>																		
Telecom	TECO2	126,25	7,95%	6,09%	969.000.000	\$ 122.336.250.000	31-dic	31-dic	\$23.834,0	1074,7%	<b>-\$13.668,0</b>	<b>-\$8.332,0</b>	\$3.460,0	5,46	23,11	1,28	0,54	0,60
Grupo Clarin	GCLA	45,10	-3,01%	-8,89%	106.776.004	\$ 4.815.597.780	31-dic	31-dic	<b>-\$1.456,3</b>	-256,2%	\$67,2	\$524,1	\$9,0	-8,02	N/D	N/D	0,63	-
Cablevisión Holding	CVH	241,50	-6,58%	1,28%	180.642.580	\$ 43.625.183.070	31-dic	31-dic	\$14.408,0	976,0%	<b>-\$4.874,0</b>	<b>-\$10.035,0</b>	\$2.349,0	10,23	23,61	0,76	0,52	-
<b>Bancos</b>																		
Banco Macro	BMA	212,00	7,78%	29,31%	669.663.000	\$ 141.968.556.000	31-dic	31-dic	\$5.243,0	69,0%	\$3.828,2	\$3.115,7	\$3.542,1	23,49	9,03	6,77	2,60	1,25
Banco Francés	FRAN	150,45	5,21%	6,89%	612.660.000	\$ 92.174.697.000	31-dic	31-dic	\$2.936,0	54,1%	\$3.007,8	\$2.123,9	\$1.545,3	15,69	9,59	7,85	2,39	1,08
Banco Patagonia	BPAT	42,80	2,88%	25,33%	719.265.000	\$ 30.784.542.000	31-dic	31-dic	\$1.863,3	241,1%	\$1.349,8	\$1.181,4	\$990,3	7,49	5,72	4,13	1,68	1,08
Grupo Fin. Galicia	GGAL	120,00	-0,66%	16,17%	1.410.265.000	\$ 169.231.800.000	31-dic	31-dic	\$4.448,0	56,0%	\$4.212,0	\$2.782,0	\$2.985,0	10,23	11,73	9,51	2,89	1,17
Banco Hipotecario	BHIP	12,85	-7,22%	9,36%	1.500.000.000	\$ 19.275.000.000	31-dic	31-dic	\$508,2	689,1%	\$541,7	\$481,0	\$519,0	1,37	9,40	9,48	1,97	1,19
Banco Rio	BRIO	18,15	-7,16%	3,71%	2.157.750.000	\$ 39.163.162.500	31-dic	31-dic	\$3.247,0	95,9%	\$3.000,3	\$2.281,0	\$1.695,7	4,74	3,83	3,02	0,92	0,80
Grupo Supervielle	SUPV	64,00	-7,25%	1,11%	456.722.000	\$ 29.230.208.000	31-dic	31-dic	\$701,5	50,0%	\$875,0	\$270,7	\$744,8	5,68	11,28	10,42	1,70	1,30
Grupo Financiero Valores	VALO	6,82	-1,30%	29,41%	858.453.000	\$ 5.854.649.460	31-dic	31-dic	\$378,1	267,4%	\$295,2	\$184,6	\$132,6	1,15	5,91	3,87	2,73	1,25
<b>Utilities</b>																		
Pampa Energía	PAMP	51,80	2,07%	10,80%	1.836.494.690	\$ 95.130.424.942	31-dic	31-dic	\$15.218,0	5184,0%	<b>-\$7.135,0</b>	<b>-\$2.661,0</b>	\$3.013,0	4,59	11,28	1,56	1,85	1,03
Edenor	EDN	50,55	0,60%	-0,79%	906.455.100	\$ 45.821.305.305	31-dic	31-dic	\$2.197,0	N/D	\$846,6	<b>-\$197,4</b>	\$1.450,8	4,74	10,66	5,21	1,48	0,90
Transener	TRAN	52,60	-4,36%	16,76%	444.673.795	\$ 23.389.841.617	31-dic	31-dic	\$1.071,4	19,6%	\$858,3	\$731,2	\$808,0	7,80	6,74	5,46	2,11	1,39
Central Puerto	CEPU	41,80	5,03%	25,53%	1.524.511.474	\$ 63.724.579.613	31-dic	31-dic	\$159,0	639,9%	\$5.916,0	\$3.943,0	\$7.501,0	11,49	3,64	100,20	1,96	0,97
Central Costanera	CECO2	8,80	-7,37%	6,80%	701.988.378	\$ 6.177.497.726	31-dic	31-dic	\$2.658,7	443,0%	\$197,8	<b>-\$65,9</b>	\$102,4	4,12	2,14	0,58	1,12	1,60
<b>Papel y Celulosa</b>																		
Celulosa	CELU	18,45	-2,64%	1,37%	100.974.304	\$ 1.862.975.909	31-may	30-nov	\$59,1	216,8%	<b>-\$1.165,0</b>	<b>-\$541,0</b>	<b>-\$514,1</b>	N/D	N/D	7,88	1,66	0,85
<b>Inmobiliario</b>																		
IRSA	IRSA	51,05	-3,04%	6,24%	574.451.000	\$ 29.325.723.550	30-jun	31-dic	<b>-\$14.671,0</b>	-275,4%	\$9.400,0	\$12.509,0	<b>-\$132,0</b>	12,37	4,13	-0,50	0,69	0,79
Consultatio	CTIO	52,00	13,04%	39,41%	409.907.000	\$ 21.315.164.000	31-dic	31-dic	<b>-\$3.704,0</b>	-237,5%	\$3.463,0	\$2.063,7	\$745,3	6,26	8,30	-1,44	1,14	1,11
<b>Autopartes - Maquinaria Agrícola</b>																		
Mirgor	MIRG	315,00	-15,21%	-11,39%	18.000.000	\$ 5.670.000.000	31-dic	31-dic	\$550,0	-119,1%	<b>-\$797,0</b>	<b>-\$103,4</b>	\$270,4	N/D	N/D	N/D	1,28	1,06
Agrometal	AGRO	12,30	-5,02%	2,50%	75.000.000	\$ 922.500.000	31-dic	31-dic	<b>-\$35,9</b>	799,2%	\$36,8	\$5,5	<b>-\$27,0</b>	N/D	N/D	N/D	1,91	1,25
<b>Holdings</b>																		
Bolt	BOLT	4,03	-9,64%	-0,98%	840.000.000	\$ 3.385.200.000	31-oct	31-ene	\$42,8	-79,0%	\$155,2	\$56,4	\$144,3	0,47	8,49	19,77	0,94	0,90
Comercial del Plata	COME	3,52	6,99%	5,39%	1.583.101.000	\$ 5.572.515.520	31-dic	31-dic	\$1.553,0	N/D	\$583,3	\$2.437,9	<b>-\$67,2</b>	2,85	1,24	0,90	0,50	0,99
Bolsas y Mercados Argentinos	BYMA	331,00	-7,02%	-12,53%	76.250.000	\$ 25.238.750.000	31-dic	31-dic	<b>-\$1.060,4</b>	-354,1%	\$1.510,3	\$925,4	\$475,6	24,27	13,64	N/D	2,71	1,01
<b>Autopistas</b>																		
Autopista del Sol	AUSO	118,00	-1,67%	-1,54%	88.384.092	\$ 10.429.322.856	31-dic	31-dic	<b>-\$8.865,6</b>	4173,5%	\$16.265,3	\$215,5	\$134,8	87,69	1,35	N/D	1,15	0,87
Grupo Concesionario del Oeste	OEST	39,80	1,27%	13,71%	160.000.000	\$ 6.368.000.000	31-dic	31-dic	<b>-\$2.534</b>									