

16-04-2019

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	14,80	-14,20%	-14,45%	2.800.000.000	\$ 41.440.000.000	30-jun	31-dic	\$944,3	-3,7%	\$1.858,3	\$829,0	\$1.043,8	1,67	8,86	12,79	1,86	0,89
Siderar	ERAR	13,00	-13,17%	3,78%	4.517.094.023	\$ 58.722.222.299	31-dic	31-dic	\$7.249,0	753,8%	\$3.034,0	\$435,7	\$2.554,3	2,94	4,42	2,33	0,60	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	43,80	-18,28%	-29,24%	179.802.282	\$ 7.875.339.952	30-abr	31-ene	\$1.351,5	678,1%	-\$369,2	-\$141,5	\$270,1	6,18	7,09	1,78	0,65	1,15
Distribuidora Gas Cuyana	DGCU2	28,00	-18,60%	-26,80%	202.351.000	\$ 5.665.828.000	31-dic	31-dic	\$175,0	-52,6%	\$478,8	\$358,0	\$186,2	5,92	4,73	9,94	1,22	1,45
Indupa	INDU	18,00	-2,70%	10,43%	414.283.000	\$ 7.457.094.000	31-dic	31-dic	\$672,8	-1903,8%	\$552,6	\$21,7	\$328,9	3,80	4,73	2,85	1,15	0,80
Metrogas	METR	18,15	-20,39%	-31,51%	569.171.000	\$ 10.330.453.650	31-dic	31-dic	-\$3.440,0	1232,8%	-\$217,9	-\$1.797,3	-\$402,8	N/D	N/D	N / D	0,78	1,49
Petrobras Brasil (*)	APBR	330,30	-4,65%	32,31%	12.856.499.000	\$ 4.246.501.619.700	31-dic	31-dic	R\$ 2.100,0	-138,3%	R\$ 6.664,0	R\$ 17.033,0	R\$ 6.961,0	2,55	N/D	51,25	12,66	0,59
Tenaris	TS	630,00	2,44%	53,43%	1.180.536.000	\$ 743.737.680.000	31-dic	31-dic	USD 226,0	41,3%	USD 247,0	USD 166,0	USD 235,0	0,74	20,10	21,15	1,49	0,25
TGN	TGNO4	50,70	-21,76%	-10,34%	439.374.000	\$ 22.276.261.800	31-dic	31-dic	\$2.840,2	1089,6%	\$509,8	\$234,5	\$136,5	8,47	5,99	0,52	0,09	1,26
TGS	TGSU2	106,65	-6,53%	-2,74%	794.495.283	\$ 84.732.921.932	31-dic	31-dic	\$7.796,0	722,6%	\$784,2	\$1.100,8	\$1.734,0	14,37	7,42	2,72	7,42	1,04
YPF	YPFD	632,60	3,70%	25,98%	393.312.793	\$ 248.809.672.852	31-dic	31-dic	\$17.912,0	53,2%	\$13.207,0	\$1.508,0	\$5.986,0	98,17	6,44	3,35	0,69	0,78
Construcción																		
Holcim Argentina	HARG	73,20	83,00%	25,13%	352.056.899	\$ 25.770.565.007	31-dic	31-dic	\$636,9	88,2%	\$304,8	\$359,6	\$238,7	4,37	16,73	10,12	3,40	1,32
Loma Negra	LOMA	101,00	4,12%	25,47%	59.602.649	\$ 6.019.867.549	31-dic	31-dic	\$1.193,0	-28,6%	\$101,3	\$136,3	\$568,7	33,54	3,01	1,26	0,40	-
Ferrum	FERR	3,05	-6,15%	-8,96%	411.000.000	\$ 1.253.550.000	30-jun	31-dic	-\$77,6	-306,0%	\$56,7	\$23,3	\$26,2	0,07	43,91	N / D	0,57	0,73
Caputo	CAPU	7,01	-12,81%	-48,46%	83.979.540	\$ 588.696.575	31-dic	30-sep	\$0,0	45,6%	\$69,8	\$87,2	\$68,2	3,41	2,05	2,40	0,75	0,41
Dycasa	DYCA	35,00	-5,15%	-7,89%	66.054.000	\$ 2.311.890.000	31-dic	31-dic	-\$91,6	-287,7%	\$10,7	\$12,2	\$18,8	N/D	N/D	N / D	3,76	0,78
TGLT	TGLT	4,01	-11,87%	-44,92%	70.349.485	\$ 282.101.435	31-dic	31-dic	-\$3.070,6	1838,9%	\$2.225,4	-\$605,0	-\$65,8	N/D	N/D	-0,02	-0,22	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	45,85	-10,01%	2,12%	501.560.929	\$ 22.996.568.595	30-jun	31-dic	-\$19.149,0	-536,0%	\$2.057,0	\$12.984,0	\$183,0	-7,83	N/D	N / D	0,86	0,66
Ledesma	LEDE	11,50	-5,74%	-5,74%	440.000.000	\$ 5.060.000.000	31-may	30-nov	\$548,1	205,1%	-\$1.251,0	\$726,1	-\$371,5	-0,79	N/D	2,31	4,53	0,58
Molinos	MOLI	36,80	-5,64%	-0,54%	201.415.127	\$ 7.412.076.674	31-dic	31-dic	-\$3.768,0	2012,8%	\$3.025,2	-\$966,1	\$6,9	-8,45	N/D	N / D	1,30	0,60
Molinos Agro	MOLA	215,00	-3,48%	0,94%	49.782.024	\$ 10.703.135.160	31-mar	31-dic	\$77,8	23,7%	\$299,4	\$356,5	\$189,5	18,55	11,59	34,39	3,42	0,65
Quickfood	PATY	4,55	3,41%	2,48%	578.998.456	\$ 2.634.442.974	30-jun	31-dic	-\$12,3	245,0%	\$122,6	-\$107,4	-\$76,3	-0,93	N/D	5,37	0,29	0,62
Inversora Juramento	INVJ	8,45	0,60%	-2,87%	474.924.644	\$ 4.013.113.242	30-sep	31-dic	-\$101,0	-514,1%	\$20,5	-\$61,7	\$68,2	-0,16	N/D	N / D	5,46	0,65
Juan Semino	SEMI	2,33	-10,04%	-21,28%	157.000.000	\$ 365.810.000	31-may	30-nov	\$29,3	2339,2%	\$35,1	\$20,2	\$8,9	0,60	3,91	3,12	1,36	0,81
San Miguel	SAMI	76,90	-9,53%	-19,48%	445.823.899	\$ 34.283.857.833	31-dic	31-dic	-\$1.754,8	-4691,3%	\$1.591,6	-\$1.019,9	\$81,1	-2,47	N/D	N / D	3,23	0,80
Havanna	HAVA	98,80	4,00%	82,96%	46.976.135	\$ 3.641.242.138	31-dic	31-dic	\$56,1	33,3%	\$28,9	-\$7,0	\$63,5	3,01	32,80	20,68	3,97	0,26
Telecomunicaciones																		
Telecom	TECO2	124,00	-2,21%	4,20%	969.000.000	\$ 120.156.000.000	31-dic	31-dic	\$23.834,0	1074,7%	-\$13.668,0	-\$8.332,0	\$3.460,0	5,46	22,70	1,26	0,53	0,60
Grupo Clarin	GCLA	38,00	-3,55%	-23,23%	106.776.004	\$ 4.057.488.152	31-dic	31-dic	-\$1.456,3	-256,2%	\$67,2	\$524,1	\$9,0	-8,02	N/D	N / D	0,53	-
Cablevisión Holding	CVH	213,00	-4,80%	-10,67%	180.642.580	\$ 38.476.869.540	31-dic	31-dic	\$14.408,0	976,0%	-\$4.874,0	-\$10.035,0	\$2.349,0	10,23	20,82	0,67	0,46	-
Bancos																		
Banco Macro	BMA	209,00	5,16%	27,48%	669.663.000	\$ 139.959.567.000	31-dic	31-dic	\$5.243,0	69,0%	\$3.828,2	\$3.115,7	\$3.542,1	23,49	8,90	6,67	2,56	1,25
Banco Francés	FRAN	134,00	-2,86%	-4,80%	612.660.000	\$ 82.096.440.000	31-dic	31-dic	\$2.936,0	54,1%	\$3.007,8	\$2.123,9	\$1.545,3	15,69	8,54	6,99	2,13	1,08
Banco Patagonia	BPAT	39,00	-0,38%	14,20%	719.265.000	\$ 28.051.335.000	31-dic	31-dic	\$1.863,3	241,1%	\$1.349,8	\$1.181,4	\$990,3	7,49	5,21	3,76	1,53	1,08
Grupo Fin. Galicia	GGAL	111,00	0,27%	7,45%	1.410.265.000	\$ 156.539.415.000	31-dic	31-dic	\$4.448,0	56,0%	\$4.212,0	\$2.782,0	\$2.985,0	10,23	10,85	8,80	2,67	1,17
Banco Hipotecario	BHIP	11,40	-11,28%	-2,98%	1.500.000.000	\$ 17.100.000.000	31-dic	31-dic	\$508,2	689,1%	\$541,7	\$481,0	\$519,0	1,37	8,34	8,41	1,75	1,19
Banco Rio	BRIO	15,80	-13,19%	-9,71%	2.157.750.000	\$ 34.092.450.000	31-dic	31-dic	\$3.247,0	95,9%	\$3.000,3	\$2.281,0	\$1.695,7	4,74	3,33	2,62	0,80	0,80
Grupo Supervielle	SUPV	52,25	-1,42%	-17,46%	456.722.000	\$ 23.863.724.500	31-dic	31-dic	\$701,5	50,0%	\$875,0	\$270,7	\$744,8	5,68	9,21	8,50	1,39	1,30
Grupo Financiero Valores	VALO	6,20	-0,16%	17,65%	858.453.000	\$ 5.322.408.600	31-dic	31-dic	\$378,1	267,4%	\$295,2	\$184,6	\$132,6	1,15	5,37	3,52	2,48	1,25
Utilities																		
Pampa Energía	PAMP	42,00	-12,68%	-10,16%	1.836.494.690	\$ 77.132.776.980	31-dic	31-dic	\$15.218,0	5184,0%	-\$7.135,0	-\$2.661,0	\$3.013,0	4,59	9,14	1,27	1,50	1,03
Edenor	EDN	37,20	-13,69%	-26,99%	906.455.100	\$ 33.720.129.720	31-dic	31-dic	\$2.197,0	N / D	\$846,6	-\$197,4	\$1.450,8	4,74	7,85	3,84	1,09	0,90
Transener	TRAN	39,80	-13,76%	-11,65%	444.673.795	\$ 17.698.017.041	31-dic	31-dic	\$1.071,4	19,6%	\$858,3	\$731,2	\$808,0	7,80	5,10	4,13	1,60	1,39
Central Puerto	CEPU	36,50	-8,41%	9,61%	1.524.511.474	\$ 55.644.668.801	31-dic	31-dic	\$159,0	639,9%	\$5.916,0	\$3.943,0	\$7.501,0	11,49	3,18	87,49	1,71	0,97
Central Costanera	CECO2	6,60	-14,62%	-19,90%	701.988.378	\$ 4.633.123.295	31-dic	31-dic	\$2.658,7	443,0%	\$197,8	-\$65,9	\$102,4	4,12	1,60	0,44	0,84	1,60
Papel y Celulosa																		
Celulosa	CELU	19,10	1,60%	4,95%	100.974.304	\$ 1.928.609.206	31-may	30-nov	\$59,1	216,8%	-\$1.165,0	-\$541,0	-\$514,1	N/D	N/D	8,16	1,72	0,85
Inmobiliario																		
IRSA	IRSA	43,00	-12,24%	-10,51%	574.451.000	\$ 24.701.393.000	30-jun	31-dic	-\$14.671,0	-275,4%	\$9.400,0	\$12.509,0	-\$132,0	12,37	3,48	-0,42	0,58	0,79
Consultatio	CTIO	44,40	-5,53%	19,03%	409.907.000	\$ 18.199.870.800	31-dic	31-dic	-\$3.704,0	-237,5%	\$3.463,0	\$2.063,7	\$745,3	6,26	7,09	-1,23	0,97	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	275,50	-11,41%	-22,50%	18.000.000	\$ 4.959.000.000	31-dic	31-dic	\$550,0	-119,1%	-\$797,0	-\$103,4	\$270,4	N/D	N/D	N / D	1,12	1,06
Agrometal	AGRO	11,40	-6,94%	-5,00%	75.000.000	\$ 855.000.000	31-dic	31-dic	-\$35,9	799,2%	\$36,8	\$5,5	-\$27,0	N/D	N/D	N / D	1,77	1,25
Holdings																		
Bolitt	BOLT	2,94	-11,45%	-11,98%	1.700.000.000	\$ 4.998.000.000	31-oct	31-ene	\$42,8	-79,0%	\$155,2	\$56,4	\$144,3	0,23	12,54	29,19	1,39	0,90
Comercial del Plata	COME	2,99	-10,48%	-10,48%	1.583.101.000	\$ 4.733.471.990	31-dic	31-dic	\$1.553,0	N / D	\$583,3	\$2.437,9	-\$67,2	2,85	1,05	0,76	0,43	0,99
Bolsas y Mercados Argentinos	BYMA	294,00	-8,70%	-22,30%	76.250.000	\$ 22.417.500.000	31-dic	31-dic	-\$1.060,4	-354,1%	\$1.510,3	\$925,4	\$475,6	24,27	12,11	N / D	2,41	1,01
Autopistas																		
Autopista del Sol	AUSO	107,00	-4,89%	-10,72%	88.384.092	\$ 9.457.097.844	31-dic	31-dic	-\$8.865,6	4173,5%	\$16.265,3	\$215,5	\$134,8	87,69	1,22	N / D	1,05	0,87
Grupo Concesionario del Oeste	OEST	36,00	-8,63%	2,86%	160.000.000	\$ 5.760.000.000	31-dic	31-dic	-\$2.534,0	2065,9%	\$8.329,2	\$268,0	\$201,8	39,16	0,92	N / D	1,00	1,23