

08-05-2019

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	15,05	-2,27%	-13,01%	2.800.000.000	\$ 42.140.000.000	30-jun	31-dic	\$944,3	-3,7%	\$1.858,3	\$829,0	\$1.043,8	1,67	9,01	11,42	1,89	0,89
Siderar	ERAR	13,70	18,10%	9,36%	4.517.094.023	\$ 61.884.188.115	31-dic	31-mar	\$1.071,0	-58,1%	\$7.249,0	\$3.034,0	\$435,7	2,61	5,25	12,23	0,64	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	50,00	16,28%	-19,22%	179.802.282	\$ 8.990.114.100	30-abr	31-ene	\$1.351,5	678,1%	-\$369,2	-\$141,5	\$270,1	6,18	8,09	1,43	0,74	1,15
Distribuidora Gas Cuyana	DGCU2	24,40	6,32%	-36,21%	202.351.000	\$ 4.937.364.400	31-dic	31-dic	\$175,0	-52,6%	\$478,8	\$358,0	\$186,2	5,92	4,12	6,63	1,07	1,45
Indupa	INDU	20,70	-3,72%	26,99%	414.283.000	\$ 8.575.658.100	31-dic	31-dic	\$672,8	-1903,8%	\$552,6	\$21,7	\$328,9	3,80	5,44	3,31	1,32	0,80
Metrogas	MFTR	18,40	12,20%	-30,57%	569.171.000	\$ 10.472.746.400	31-dic	31-mar	-\$233,8	42,0%	-\$3.440,0	-\$217,9	-\$1.797,3	N/D	N/D	N / D	0,79	1,49
Petrobras Brasil (*)	APBR	345,00	2,07%	38,19%	12.856.499.000	\$ 4.435.492.155.000	31-dic	31-mar	R\$ 4.031,0	-25,4%	R\$ 2.100,0	R\$ 6.664,0	R\$ 17.033,0	2,32	N/D	26,05	13,22	0,59
Tenaris	TS	606,00	-1,46%	47,59%	1.180.536.000	\$ 715.404.816.000	31-dic	31-mar	USD 243,0	3,4%	USD 225,0	USD 247,0	USD 166,0	0,75	18,06	18,92	1,35	0,25
TGN	TGNO4	63,00	18,20%	11,41%	439.374.000	\$ 27.680.562.000	31-dic	31-mar	\$1.205,1	782,9%	\$2.840,2	\$509,8	\$234,5	10,90	5,78	1,53	0,11	1,26
TGS	TGSU2	105,70	16,41%	-3,60%	794.495.283	\$ 83.978.151.413	31-dic	31-dic	\$7.796,0	722,6%	\$784,2	\$1.100,8	\$1.734,0	14,37	7,36	2,69	7,36	1,04
YPF	YFPD	679,00	13,17%	35,22%	393.312.793	\$ 267.059.386.447	31-dic	31-dic	\$17.912,0	53,2%	\$13.207,0	\$1.508,0	\$5.986,0	98,17	6,92	3,29	0,74	0,78
Construcción																		
Holcim Argentina	HARG	83,00	-14,43%	41,88%	352.056.899	\$ 29.220.722.617	31-dic	31-dic	\$636,9	88,2%	\$304,8	\$359,6	\$238,7	4,37	18,97	11,47	3,86	1,32
Loma Negra	LOMA	92,50	5,11%	14,91%	59.602.649	\$ 5.513.245.033	31-dic	31-dic	\$1.193,0	-28,6%	\$101,3	\$136,3	\$568,7	33,54	2,76	1,16	0,36	-
Ferrum	FERR	3,20	4,92%	-4,48%	411.000.000	\$ 1.315.200.000	30-jun	31-dic	-\$77,6	-306,0%	\$56,7	\$23,3	\$26,2	0,07	46,07	N / D	0,60	0,73
Caputo	CAPU	6,80	1,49%	-50,00%	83.979.540	\$ 571.060.872	31-dic	30-sep	\$0,0	45,6%	\$87,2	\$68,2	\$68,2	3,41	1,99	2,33	0,73	0,41
Dycasa	DYCA	34,50	-0,58%	-9,21%	66.054.000	\$ 2.278.863.000	31-dic	31-dic	-\$91,6	-287,7%	\$10,7	\$12,2	\$18,8	N/D	N/D	N / D	3,71	0,78
TGLT	TGLT	3,92	0,51%	-46,15%	70.349.485	\$ 275.769.981	31-dic	31-dic	-\$3.070,6	1838,9%	\$2.225,4	-\$605,8	N/D	N/D	N/D	-0,02	-0,21	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	46,80	4,82%	4,23%	501.560.929	\$ 23.473.051.477	30-jun	31-dic	-\$19.149,0	-536,0%	\$2.057,0	\$12.984,0	\$183,0	-7,83	N/D	N / D	0,88	0,66
Ledesma	LEDE	11,70	0,43%	-4,10%	440.000.000	\$ 5.148.000.000	31-may	28-feb	-\$536,1	44,3%	\$548,1	-\$1.251,0	\$726,1	-1,17	N/D	-2,40	1,02	0,58
Molinos	MOLI	36,50	0,41%	-1,35%	201.415.127	\$ 7.351.652.136	31-dic	31-dic	-\$3.768,0	2012,8%	\$3.025,2	-\$966,1	\$6,9	-8,45	N/D	N / D	1,29	0,60
Molinos Agro	MOLA	210,00	7,69%	-1,41%	49.782.024	\$ 10.454.225.040	31-mar	31-dic	\$77,8	23,7%	\$299,4	\$356,5	\$189,5	18,55	11,32	33,59	3,34	0,65
Quickfood	PATY	4,75	1,71%	6,98%	578.998.456	\$ 2.750.242.665	30-jun	31-dic	-\$12,3	245,0%	\$122,6	-\$107,4	-\$76,3	-0,93	N/D	5,61	0,31	0,62
Inversora Juramento	INJU	8,65	1,76%	-0,57%	474.924.644	\$ 4.108.098.171	30-sep	31-dic	-\$101,0	-514,1%	\$20,5	-\$61,7	\$68,2	-0,16	N/D	N / D	5,59	0,65
Juan Semino	SEMI	2,26	1,80%	-23,65%	157.000.000	\$ 354.820.000	31-may	28-feb	-\$38,0	-527,9%	\$29,3	\$35,1	\$20,2	0,30	7,61	-2,33	1,32	0,81
San Miguel	SAMI	74,00	1,37%	-22,51%	445.823.899	\$ 32.990.968.526	31-dic	31-dic	-\$1.754,8	-4691,3%	\$1.591,6	-\$1.019,9	\$81,1	-2,47	N/D	N / D	3,11	0,80
Havanna	HAVA	84,00	0,60%	55,56%	46.976.135	\$ 3.945.995.340	31-dic	31-dic	\$56,1	33,3%	\$28,9	-\$7,0	\$63,5	3,01	27,89	17,58	3,37	0,26
Telecomunicaciones																		
Telecom	TECO2	141,50	19,31%	18,91%	2.153.688.011	\$ 304.746.853.557	31-dic	31-dic	\$23.834,0	1074,7%	-\$13.668,0	-\$8.332,0	\$3.460,0	2,46	57,56	3,20	1,35	0,60
Grupo Clarin	GCLA	34,00	4,62%	-31,31%	106.776.004	\$ 3.630.384.136	31-dic	31-dic	-\$1.456,3	-256,2%	\$67,2	\$524,1	\$9,0	-8,02	N/D	N / D	0,47	-
Cablevisión Holding	CVH	217,00	16,35%	-9,00%	180.642.580	\$ 39.199.439.860	31-dic	31-dic	\$14.408,0	976,0%	-\$4.874,0	-\$10.035,0	\$2.349,0	10,23	21,21	0,68	0,47	-
Bancos																		
Banco Macro	BMA	216,00	19,67%	31,75%	669.663.000	\$ 144.647.208.000	31-dic	31-dic	\$5.243,0	69,0%	\$3.828,2	\$3.115,7	\$3.542,1	23,49	9,20	6,90	2,65	1,25
Banco Francés	FRAN	133,40	11,17%	-5,22%	612.660.000	\$ 81.728.844.000	31-dic	31-dic	\$2.936,0	54,1%	\$3.007,8	\$2.123,9	\$1.545,3	15,69	8,50	6,96	2,12	1,08
Banco Patagonia	BPAT	36,40	10,64%	6,59%	719.265.000	\$ 26.181.246.000	31-dic	31-dic	\$1.863,3	241,1%	\$1.349,8	\$1.181,4	\$990,3	7,49	4,86	3,51	1,43	1,08
Grupo Fin. Galicia	GGAL	111,45	14,90%	7,89%	1.410.265.000	\$ 157.174.034.250	31-dic	31-dic	\$4.448,0	56,0%	\$4.212,0	\$2.782,0	\$2.985,0	10,23	10,89	8,83	2,68	1,17
Banco Hipotecario	BHIP	13,00	8,33%	10,64%	1.500.000.000	\$ 19.500.000.000	31-dic	31-mar	\$508,2	-93,0%	\$541,7	\$481,0	\$519,4	1,05	12,44	133,20	1,99	1,19
Banco Rio	BRIO	15,35	12,45%	-12,29%	2.157.750.000	\$ 33.121.462.500	31-dic	31-dic	\$3.247,0	95,9%	\$3.000,3	\$2.281,0	\$1.695,7	4,74	3,24	2,55	0,78	0,80
Grupo Supervielle	SUPV	50,00	11,61%	-21,01%	456.722.000	\$ 22.836.100.000	31-dic	31-dic	\$701,5	50,0%	\$875,0	\$270,7	\$744,8	5,68	8,81	8,14	1,33	1,30
Grupo Financiero Valores	VALO	6,00	6,57%	13,85%	850.798.102	\$ 5.104.788.612	31-dic	31-dic	\$378,1	267,4%	\$295,2	\$184,6	\$132,6	1,16	5,15	3,38	2,38	1,25
Utilities																		
Pampa Energía	PAMP	43,00	14,67%	-8,02%	1.836.494.690	\$ 78.969.271.670	31-dic	31-dic	\$15.218,0	5184,0%	-\$7.135,0	-\$2.661,0	\$3.013,0	4,59	9,36	1,30	1,53	1,03
Edenor	EDN	42,50	9,11%	-16,58%	906.455.100	\$ 38.524.341.750	31-dic	31-dic	\$2.197,0	N / D	\$846,6	-\$197,4	\$1.450,8	4,74	8,97	4,38	1,24	0,90
Transener	TRAN	46,50	18,02%	3,22%	444.673.795	\$ 20.677.331.468	31-dic	31-dic	\$759,6	-21,6%	\$1.071,4	\$858,3	\$570,3	7,33	6,34	6,81	1,87	1,39
Central Puerto	CEPU	40,10	12,64%	20,42%	1.524.511.474	\$ 61.132.910.107	31-dic	31-dic	\$159,0	639,9%	\$5.916,0	\$3.943,0	\$7.501,0	11,49	3,49	96,12	1,88	0,97
Central Costanera	CECO2	8,35	-14,97%	1,33%	170.988.378	\$ 5.861.602.956	31-dic	31-mar	\$1.752,0	397,7%	\$2.658,7	\$197,8	-\$315,5	6,12	1,37	0,84	1,06	1,60
Papel y Celulosa																		
Celulosa	CELU	22,85	8,81%	25,55%	100.974.304	\$ 2.307.262.846	31-may	28-feb	\$745,9	245,1%	\$59,1	-\$1.165,0	-\$541,0	N/D	N/D	9,76	2,05	0,85
Inmobiliario																		
IRSA	IRSA	41,90	2,20%	-12,80%	574.451.000	\$ 24.069.496.900	30-jun	31-dic	-\$14.671,0	-275,4%	\$9.400,0	\$12.509,0	-\$132,0	12,37	3,39	-0,41	0,57	0,79
Consultatio	CTIO	43,60	3,07%	16,89%	409.907.000	\$ 17.871.945.200	31-dic	31-dic	-\$3.704,0	-237,5%	\$3.463,0	\$2.063,7	\$745,3	6,26	6,96	-1,21	0,96	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	328,50	8,77%	-7,59%	18.000.000	\$ 5.913.000.000	31-dic	31-dic	\$550,0	-119,1%	-\$797,0	-\$103,4	\$270,4	N/D	N/D	N / D	1,34	1,06
Agrometal	AGRO	9,50	-4,04%	-20,83%	75.000.000	\$ 712.500.000	31-dic	31-dic	-\$35,9	799,2%	\$36,8	\$5,5	-\$27,0	N/D	N/D	N / D	1,48	1,25
Holdings																		
Bolt	BOLT	2,65	1,92%	-20,66%	1.700.000.000	\$ 4.505.000.000	31-oct	31-ene	\$42,8	-79,0%	\$155,2	\$56,4	\$144,3	0,23	11,30	26,31	1,25	0,90
Comercial del Plata	COME	3,01	6,74%	-9,88%	1.583.101.000	\$ 4.765.134.010	31-dic	31-dic	\$1.553,0	N / D	\$583,3	\$2.437,9	-\$67,2	2,85	1,06	0,77	0,43	0,99
Bolsas y Mercados Argentinos	BYMA	306,50	5,69%	-19,00%	76.250.000	\$ 23.370.625.000	31-dic	31-dic	-\$1.060,4	-354,1%	\$1.510,3	\$925,4	\$475,6	24,27	12,63	N / D	2,51	1,01
Autopistas																		
Autopista del Sol	AUSO	100,00	-5,21%	-16,56%	88.384.092	\$ 8.838.409.200	31-dic	31-dic	-\$8.865,6	4173,5%	\$16.265,3	\$215,5	\$134,8	87,69	1,14	N / D	0,98	0,87
Grupo Concesionario del Oeste	OEST	37,20	-3,63%	6,29%	160.000.000	\$ 5.952.000.000	31-dic	31-dic	-\$2.534,0	2065,9%	\$8.329,2	\$268,0	\$201,8	39,16	0,95	N / D	1,03	1,23

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