

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta	
									Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	15,10	-1,95%	-12,72%	2.800.000.000	\$ 42.280.000.000	30-jun	31-mar	\$2.248,4	115,4%	\$944,3	\$1.858,3	\$829,0	2,10	7,19	4,79	1,89	0,89
Siderar	ERAR	12,80	10,34%	2,18%	4.517.094.023	\$ 57.818.803.494	31-dic	31-mar	\$1.071,0	-58,1%	\$7.249,0	\$3.034,0	\$435,7	2,61	4,90	12,23	0,59	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	51,90	20,70%	-16,16%	179.802.282	\$ 9.331.738.436	30-abr	31-ene	\$1.351,5	678,1%	\$1.351,5	-\$369,2	-\$141,5	6,18	8,40	1,43	0,77	1,15
Distribuidora Gas Cuyana	DGCU2	26,80	16,78%	-29,93%	202.351.000	\$ 5.423.006.800	31-dic	31-mar	\$99,2	46,7%	\$175,0	\$478,8	\$358,0	5,49	4,88	11,70	1,17	1,45
Indupa	INDU	17,70	-17,67%	8,59%	414.283.000	\$ 7.332.809.100	31-dic	31-mar	-\$125,6	-138,2%	\$672,8	\$552,6	\$21,7	2,71	6,54	-17,73	1,13	0,80
Metrogas	METR	17,75	8,23%	-33,02%	569.171.000	\$ 10.102.785.250	31-dic	31-mar	-\$233,8	42,0%	-\$3.440,0	-\$217,9	-\$1.797,3	N/D	N/D	N / D	0,76	1,49
Petrobras Brasil (*)	APBR	322,50	-4,59%	29,18%	12.856.499.000	\$ 4.146.220.927.500	31-dic	31-mar	R\$ 4.031,0	-25,4%	R\$ 2.100,0	R\$ 6.664,0	R\$ 17.033,0	2,32	N/D	26,05	12,36	0,59
Tenaris	TS	554,00	-9,92%	34,92%	1.180.536.000	\$ 654.016.944.000	31-dic	31-mar	USD 243,0	3,4%	USD 225,0	USD 247,0	USD 166,0	0,75	16,63	17,30	1,24	0,25
TGN	TGNO4	69,30	30,02%	22,55%	439.374.000	\$ 30.448.618.200	31-dic	31-mar	\$606,8	114,7%	\$2.840,2	\$509,8	\$88,4	9,21	7,53	3,34	0,12	1,26
TGS	TGSU2	114,90	26,54%	4,79%	794.495.283	\$ 91.287.508.017	31-dic	31-mar	\$2.379,0	3,4%	\$7.796,0	\$784,2	\$534,8	14,47	7,94	9,59	8,00	1,04
YPF	YPFD	700,00	16,67%	39,40%	393.312.793	\$ 275.318.955.100	31-dic	31-mar	-\$8.153,0	-236,2%	\$17.912,0	\$13.207,0	\$1.508,0	62,23	11,25	-7,24	0,77	0,78
Construcción																		
Holcim Argentina	HARG	86,00	-11,34%	47,01%	352.056.899	\$ 30.276.893.314	31-dic	31-mar	\$896,0	275,4%	\$636,9	\$304,8	\$359,6	6,24	13,78	8,45	4,00	1,32
Loma Negra	LOMA	82,60	-6,14%	2,61%	59.602.649	\$ 4.923.178.807	31-dic	31-mar	\$1.013,0	78,1%	\$1.193,0	\$101,3	\$136,3	41,00	2,01	1,21	0,32	-
Ferrum	FERR	3,50	14,75%	4,48%	411.000.000	\$ 1.438.500.000	30-jun	31-mar	\$44,6	70,2%	-\$77,6	\$56,7	\$23,3	0,11	30,64	N/D	0,66	0,73
Caputo	CAPU	7,85	17,16%	-42,28%	83.979.540	\$ 659.239.389	31-dic	30-sep	\$0,0	45,6%	\$69,8	\$87,2	\$68,2	3,41	2,30	2,69	0,84	0,41
Dycasa	DYCA	38,00	9,51%	0,00%	66.054.000	\$ 2.510.052.000	31-dic	31-mar	\$4.270,0	N / D	-\$91,6	\$10,7	\$12,2	N/D	N/D	N / D	4,09	0,78
TGLT	TGLT	4,88	25,13%	-32,97%	70.349.485	\$ 343.305.487	31-dic	31-mar	-\$504,5	N / D	-\$3.070,6	\$2.225,4	-\$605,0	N/D	N/D	-0,17	-0,26	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	46,00	3,02%	2,45%	501.560.929	\$ 23.071.802.734	30-jun	31-mar	\$10.297,0	N / D	-\$19.149,0	\$2.057,0	\$12.984,0	12,34	N/D	N / D	0,87	0,66
Ledesma	LEDE	11,35	-2,58%	-6,97%	440.000.000	\$ 4.994.000.000	31-may	28-feb	-\$536,1	44,3%	-\$548,1	-\$1.251,0	\$726,1	-1,17	N/D	-2,33	0,99	0,58
Molinos	MOLI	45,50	25,17%	22,97%	201.415.127	\$ 9.164.388.279	31-dic	31-mar	\$656,8	N / D	-\$3.768,0	\$3.025,2	-\$966,1	-5,22	N/D	N / D	1,61	0,60
Molinos Agro	MOLA	264,00	35,38%	23,94%	49.782.024	\$ 13.142.454.336	31-mar	31-mar	\$1.557,0	721,6%	\$77,8	\$299,4	\$356,5	46,01	5,74	2,11	4,20	0,65
Quickfood	PATY	4,37	-6,42%	-1,58%	578.998.456	\$ 2.530.223.252	30-jun	31-mar	-\$275,0	260,3%	-\$12,3	\$122,6	-\$107,4	-0,47	N/D	N / D	0,28	0,62
Inversora Juramento	INVI	8,60	1,18%	-1,15%	474.924.644	\$ 4.084.351.938	30-sep	31-mar	-\$133,4	-295,6%	-\$101,0	\$20,5	-\$61,7	-0,58	N/D	N / D	5,56	0,65
Juan Semino	SEMI	3,14	41,44%	6,08%	157.000.000	\$ 492.980.000	31-may	28-feb	-\$38,0	-527,9%	\$29,3	\$35,1	\$20,2	0,30	10,57	-3,24	1,84	0,81
San Miguel	SAMI	75,00	2,74%	-21,47%	445.823.899	\$ 33.436.792.425	31-dic	31-mar	\$321,0	295,8%	-\$1.754,8	\$1.591,6	-\$1.019,9	-1,93	N/D	N / D	3,15	0,80
Havanna	HAVA	78,00	-6,59%	44,44%	46.976.135	\$ 3.664.138.530	31-dic	31-mar	\$58,9	-7,2%	\$56,1	\$28,9	-\$7,0	2,91	26,77	15,55	3,13	0,26
Telecomunicaciones																		
Telecom	TECO2	141,00	18,89%	18,49%	2.153.688.011	\$ 303.670.009.551	31-dic	31-mar	\$1.279,0	-63,0%	\$23.834,0	-\$13.668,0	-\$8.332,0	1,45	97,55	59,36	1,35	0,60
Grupo Clarin	GCLA	37,50	15,38%	-24,24%	106.776.004	\$ 4.004.100.150	31-dic	31-mar	-\$221,1	N / D	-\$1.456,3	\$67,2	\$524,1	-10,17	N/D	N / D	0,52	-
Cablevisión Holding	CVH	223,00	19,57%	-6,48%	180.642.580	\$ 40.283.295.340	31-dic	31-mar	-\$350,0	-114,9%	\$14.408,0	-\$4.874,0	-\$10.035,0	-4,71	N/D	0,70	0,48	-
Bancos																		
Banco Macro	BMA	219,00	21,33%	33,58%	669.663.000	\$ 146.656.197.000	31-dic	31-mar	\$7.343,6	107,3%	\$5.243,0	\$3.828,2	\$3.115,7	29,16	7,51	4,99	2,68	1,25
Banco Francés	FRAN	136,00	13,33%	-3,37%	612.660.000	\$ 83.321.760.000	31-dic	31-mar	\$6.011,0	289,0%	\$2.936,0	\$3.007,8	\$2.123,9	22,98	5,92	3,47	2,16	1,08
Banco Patagonia	BPAT	37,90	15,20%	10,98%	719.265.000	\$ 27.260.143.500	31-dic	31-mar	\$2.617,0	164,3%	\$1.863,3	\$1.349,8	\$1.181,4	9,75	3,89	2,60	1,49	1,08
Grupo Fin. Galicia	GGAL	115,00	18,56%	11,33%	1.410.265.000	\$ 162.180.475.000	31-dic	31-mar	\$9.037,0	202,7%	\$4.448,0	\$4.212,0	\$2.782,0	14,52	7,92	4,49	2,77	1,17
Banco Hipotecario	BHIP	14,00	16,67%	19,15%	1.500.000.000	\$ 21.000.000.000	31-dic	31-mar	\$36,6	-93,0%	\$508,2	\$541,7	\$481,0	1,05	13,40	143,44	2,14	1,19
Banco Rio	BRIO	15,00	9,89%	-14,29%	2.157.750.000	\$ 32.366.250.000	31-dic	31-mar	\$6.346,0	274,2%	\$3.247,0	\$3.000,3	\$2.281,0	6,89	2,18	1,28	0,76	0,80
Grupo Supervielle	SUPV	53,35	19,08%	-15,72%	456.722.000	\$ 24.366.118.700	31-dic	31-mar	\$589,1	-20,9%	\$701,5	\$875,0	\$270,7	5,33	10,00	10,34	1,42	1,30
Grupo Financiero Valores	VALO	5,95	5,68%	12,90%	850.798.102	\$ 5.062.248.707	31-dic	31-mar	\$348,8	163,0%	\$378,1	\$295,2	\$184,6	1,42	4,20	3,63	2,36	1,25
Utilities																		
Pampa Energía	PAMP	46,55	24,13%	-0,43%	1.836.494.690	\$ 85.488.827.820	31-dic	31-dic	\$6.375,0	111,6%	\$15.218,0	-\$7.135,0	-\$2.661,0	6,42	7,25	3,35	1,66	1,03
Edenor	EDN	41,85	7,45%	-17,86%	906.455.100	\$ 37.935.145.935	31-dic	31-dic	\$131,0	-91,0%	\$2.197,0	\$846,6	-\$197,4	3,28	12,74	72,40	1,22	0,90
Transener	TRAN	40,00	1,52%	-11,21%	444.673.795	\$ 17.786.951.800	31-dic	31-dic	\$759,6	-21,6%	\$1.071,4	\$858,3	\$570,3	7,33	5,46	5,85	1,61	1,39
Central Puerto	CEPU	34,30	-3,65%	3,00%	1.524.511.474	\$ 52.290.743.558	31-dic	31-dic	\$1.260,0	-83,2%	\$159,0	\$5.916,0	\$3.943,0	7,40	4,64	10,38	1,61	0,97
Central Costanera	CECO2	8,95	-8,86%	8,62%	701.988.378	\$ 6.282.795.983	31-dic	31-mar	\$1.752,0	397,7%	\$2.658,7	\$197,8	-\$315,5	6,12	1,46	0,90	1,14	1,60
Papel y Celulosa																		
Celulosa	CELU	24,85	18,33%	36,54%	100.974.304	\$ 2.509.211.454	31-may	28-feb	\$745,9	245,1%	\$59,1	-\$1.165,0	-\$541,0	N/D	N/D	10,61	2,23	0,85
Inmobiliario																		
IRSA	IRSA	43,00	4,88%	-10,51%	574.451.000	\$ 24.701.393.000	30-jun	31-mar	-\$3.794,0	-2774,2%	-\$14.671,0	\$9.400,0	\$12.509,0	6,00	7,17	-0,42	0,58	0,79
Consultatio	CTIO	47,00	11,11%	26,01%	409.907.000	\$ 19.265.629.000	31-dic	31-mar	\$433,8	41,8%	-\$3.704,0	\$3.463,0	\$2.063,7	5,50	8,54	11,10	1,03	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	315,00	4,30%	-11,39%	18.000.000	\$ 5.670.000.000	31-dic	31-mar	-\$485,0	279,4%	\$550,0	-\$797,0	-\$103,4	N/D	N/D	N / D	1,28	1,06
Agrometal	AGRO	10,05	1,52%	-16,25%	75.000.000	\$ 753.750.000	31-dic	31-mar	-\$67,7	-150,7%	-\$35,9	\$36,8	\$5,5	N/D	N/D	N / D	1,56	1,25
Holdings																		
Boldt	BOLT	2,88	10,77%	-13,77%	1.700.000.000	\$ 4.896.000.000	31-oct	31-ene	\$42,8	79,0%	\$42,8	\$155,2	\$56,4	0,23	12,28	#DIV/0!	1,36	0,90
Comercial del Plata	COME	3,04	7,80%	-8,98%	1.583.101.000	\$ 4.812.627.040	31-dic	31-mar	\$127,4	289,6%	\$1.553,0	\$583,3	\$2.437,9	2,97	1,02	9,44	0,43	0,99
Bolsas y Mercados Argentinos	BYMA	277,00	-4,48%	-26,80%	76.250.000	\$ 21.121.250.000	31-dic	31-mar	\$148,0	68,9%	-\$1.060,4	\$1.510,3	\$925,4	19,98	13,87	N / D	2,27	1,01
Autopistas																		
Autopista del Sol	AUSO	98,80	-6,35%	-17,56%	88.384.092	\$ 8.732.348.290	31-dic	31-mar	\$824,0	511,3%	-\$8.865,6	\$16.265,3	\$215,5	95,48	1,03	2,65	0,97	0,87
Grupo Concesionario del Oeste	OEST	36,60	-5,18%	4,57%	160.000.000	\$ 5.856.000.000	31-dic	31-mar	\$414,5	105,4%	-\$2.534,0	\$8.329,2	\$268,0	40,49	0,90	3,53	1,01	1,23
(*) Ganancias en reales																		