

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	18,70	3,89%	8,09%	2.800.000.000	\$ 52.360.000.000	30-jun	31-mar	\$2.248,4	115,4%	\$944,3	\$1.858,3	\$829,0	2,10	8,90	5,60	2,35	0,89
Siderar	ERAR	13,80	0,00%	10,16%	4.517.094.023	\$ 62.335.897.517	31-dic	31-mar	\$1.071,0	-58,1%	\$7.249,0	\$3.034,0	\$435,7	2,61	5,29	14,55	0,64	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	61,90	3,86%	0,00%	179.802.282	\$ 11.129.761.256	30-abr	31-ene	\$1.351,5	678,1%	\$1.351,5	-\$369,2	-\$141,5	6,18	10,02	1,98	0,92	1,15
Distribuidora Gas Cuyana	DGCU2	30,70	1,32%	-19,74%	202.351.000	\$ 6.212.175.700	31-dic	31-mar	\$99,2	46,7%	\$175,0	\$478,8	\$358,0	5,49	5,59	15,45	1,34	1,45
Indupa	INDU	16,20	0,62%	-0,61%	414.283.000	\$ 6.711.384.600	31-dic	31-mar	-\$125,6	-138,2%	\$672,8	\$552,6	\$21,7	2,71	5,98	-13,28	1,03	0,80
Metrogas	METR	20,50	-0,97%	-22,64%	569.171.000	\$ 11.668.005.500	31-dic	31-mar	-\$233,8	42,0%	-\$3.440,0	-\$217,9	-\$1.797,3	N/D	N/D	N/D	0,88	1,49
Petrobras Brasil (*)	APBR	320,20	-3,19%	28,26%	12.856.499.000	\$ 4.116.650.979.800	31-dic	31-mar	R\$ 4.031,0	-25,4%	R\$ 2.100,0	R\$ 6.664,0	R\$ 17.033,0	2,32	N/D	25,49	12,27	0,59
Tenaris	TS	545,00	-2,34%	32,73%	1.180.536.000	\$ 643.392.120.000	31-dic	31-mar	USD 243,0	3,4%	USD 225,0	USD 247,0	USD 166,0	0,75	17,16	17,02	1,28	0,25
TGN	TGNO4	68,20	-0,44%	20,60%	439.374.000	\$ 29.965.306.800	31-dic	31-mar	\$606,8	114,7%	\$2.840,2	\$509,8	\$88,4	9,21	7,41	3,28	0,12	1,26
TGS	TGSU2	124,65	0,93%	13,68%	794.495.283	\$ 99.033.837.026	31-dic	31-mar	\$2.379,0	3,4%	\$7.796,0	\$784,2	\$534,8	14,47	8,62	10,41	8,68	1,04
YPF	YPFD	770,50	-1,21%	53,44%	393.312.793	\$ 303.047.507.007	31-dic	31-mar	-\$8.153,0	-236,2%	\$17.912,0	\$13.207,0	\$1.508,0	62,23	12,38	-9,41	0,84	0,78
Construcción																		
Holcim Argentina	HARG	95,30	-3,74%	62,91%	352.056.899	\$ 33.551.022.475	31-dic	31-mar	\$896,0	275,4%	\$636,9	\$304,8	\$359,6	6,24	15,27	9,36	4,43	1,32
Loma Negra	LOMA	100,50	1,31%	24,84%	59.602.649	\$ 5.990.066.225	31-dic	31-mar	\$1.013,0	78,1%	\$1.193,0	\$101,3	\$136,3	41,00	2,45	1,48	0,39	-
Ferrum	FERR	3,55	3,20%	5,97%	411.000.000	\$ 1.459.050.000	30-jun	31-mar	\$44,6	70,2%	-\$77,6	\$56,7	\$23,3	0,11	31,08	N/D	0,66	0,73
Dycasa	DYCA	41,00	-2,38%	7,89%	66.054.000	\$ 2.708.214.000	31-dic	31-mar	\$4.270,0	N/D	-\$91,6	\$10,7	\$12,2	N/D	N/D	N/D	4,41	0,78
TGLT	TGLT	4,75	2,59%	-34,75%	70.349.485	\$ 334.160.054	31-dic	31-mar	-\$504,5	N/D	-\$3.070,6	\$2.225,4	-\$605,0	N/D	N/D	-0,17	-0,26	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	48,40	7,92%	7,80%	501.560.929	\$ 24.275.548.964	30-jun	31-mar	\$10.297,0	N/D	-\$19.149,0	\$2.057,0	\$12.984,0	12,34	N/D	N/D	0,91	0,66
Ledesma	LEDE	13,60	12,40%	11,48%	440.000.000	\$ 5.984.000.000	31-may	28-feb	-\$536,1	44,3%	-\$1.251,0	\$726,1	-\$1,7	-1,17	N/D	N/D	1,18	0,58
Molinos	MOLI	46,50	5,32%	25,68%	201.415.127	\$ 9.365.803.406	31-dic	31-mar	\$656,8	N/D	-\$3.768,0	\$3.025,2	-\$966,1	-5,22	N/D	N/D	1,65	0,60
Molinos Agro	MOLA	381,00	5,25%	78,87%	49.782.024	\$ 18.966.951.144	31-mar	31-mar	\$1.557,0	721,6%	\$77,8	\$299,4	\$356,5	46,01	8,28	3,05	6,07	0,65
Quickfood	PATY	4,50	1,12%	1,35%	578.998.456	\$ 2.605.493.051	30-jun	31-mar	-\$275,0	260,3%	-\$12,3	\$122,6	-\$107,4	-0,47	N/D	N/D	0,29	0,62
Inversora Juramento	INVJ	10,50	-1,87%	20,69%	474.924.644	\$ 4.986.708.762	30-sep	31-mar	-\$133,4	-295,6%	-\$101,0	\$20,5	-\$61,7	-0,58	N/D	N/D	0,28	0,65
Juan Semino	SEMI	3,11	0,32%	5,07%	157.000.000	\$ 488.270.000	31-may	28-feb	-\$38,0	-527,9%	\$29,3	\$35,1	\$20,2	0,30	10,47	-3,21	1,82	0,81
San Miguel	SAMI	80,50	-0,49%	-15,71%	445.823.899	\$ 35.888.823.870	31-dic	31-mar	\$321,0	295,8%	-\$1.754,8	\$1.591,6	-\$1.019,9	-1,93	N/D	N/D	3,38	0,80
Havanna	HAVA	80,20	-0,99%	48,52%	46.976.135	\$ 3.767.486.027	31-dic	31-mar	\$58,9	-7,2%	\$56,1	\$28,9	-\$7,0	2,91	27,52	15,99	3,22	0,26
Telecomunicaciones																		
Telecom	TECO2	149,70	-1,51%	25,80%	2.153.688.011	\$ 322.407.095.247	31-dic	31-mar	\$1.279,0	-63,0%	\$23.834,0	-\$13.668,0	-\$8.332,0	1,45	103,57	63,02	1,43	0,60
Grupo Clarín	GCLA	40,00	2,56%	-19,19%	106.776.004	\$ 4.271.040.160	31-dic	31-mar	-\$221,1	N/D	-\$1.456,3	\$67,2	\$524,1	-10,17	N/D	N/D	0,56	-
Cablevisión Holding	CVH	259,50	-0,95%	8,83%	180.642.580	\$ 46.876.749.510	31-dic	31-mar	-\$350,0	-114,9%	\$14.408,0	-\$4.874,0	-\$10.035,0	-4,71	N/D	0,81	0,56	-
Bancos																		
Banco Macro	BMA	310,50	-0,67%	89,39%	669.663.000	\$ 207.930.361.500	31-dic	31-mar	\$7.343,6	107,3%	\$5.243,0	\$3.828,2	\$3.115,7	29,16	10,65	7,08	3,81	1,25
Banco BBVA	BBAR	162,80	0,59%	15,67%	612.660.000	\$ 99.741.048.000	31-dic	31-mar	\$6.011,0	289,0%	\$2.936,0	\$3.007,8	\$2.123,9	22,98	7,08	4,15	2,59	1,08
Banco Patagonia	BPAT	42,45	1,07%	24,30%	719.265.000	\$ 30.532.799.250	31-dic	31-mar	\$2.617,0	164,3%	\$1.863,3	\$1.349,8	\$1.181,4	9,75	4,35	2,92	1,67	1,08
Grupo Fin. Galicia	GGAL	154,30	1,78%	49,37%	1.410.265.000	\$ 217.603.889.500	31-dic	31-mar	\$9.037,0	202,7%	\$4.448,0	\$4.212,0	\$2.782,0	14,52	10,63	6,02	3,71	1,17
Banco Hipotecario	BHIP	17,35	1,17%	47,66%	1.500.000.000	\$ 26.025.000.000	31-dic	31-mar	\$36,6	-93,0%	\$508,2	\$541,7	\$481,0	1,05	16,60	177,77	2,66	1,19
Banco Río	BRIO	19,75	3,95%	12,86%	2.157.750.000	\$ 42.615.562.500	31-dic	31-mar	\$6.346,0	274,2%	\$3.247,0	\$3.000,3	\$2.281,0	6,89	2,87	1,68	1,00	0,80
Grupo Supervielle	SUPV	68,60	2,08%	8,37%	456.722.000	\$ 31.331.129.200	31-dic	31-mar	\$589,1	-20,9%	\$701,5	\$875,0	\$270,7	5,33	12,86	13,30	1,83	1,30
Grupo Financiero Valores	VALO	8,58	4,89%	62,81%	850.798.102	\$ 7.299.847.715	31-dic	31-mar	\$348,8	163,0%	\$378,1	\$295,2	\$184,6	1,42	6,05	5,23	3,40	1,25
Utilities																		
Pampa Energía	PAMP	58,85	-1,01%	25,88%	1.836.494.690	\$ 108.077.712.507	31-dic	31-dic	\$6.375,0	111,6%	\$15.218,0	-\$7.135,0	-\$2.661,0	6,42	9,16	4,24	2,10	1,03
Edenor	EDN	40,65	3,96%	-20,22%	906.455.100	\$ 36.847.399.815	31-dic	31-dic	\$131,0	-91,0%	\$2.197,0	\$846,6	-\$197,4	3,28	12,38	70,32	1,19	0,90
Transener	TRAN	42,35	-2,42%	-5,99%	444.673.795	\$ 18.831.935.218	31-dic	31-dic	\$759,6	-21,6%	\$1.071,4	\$858,3	\$570,3	7,33	5,78	6,20	1,70	1,39
Central Puerto	CEPU	38,00	-3,06%	14,11%	1.524.511.474	\$ 57.931.436.012	31-dic	31-dic	\$1.260,0	-83,2%	\$159,0	\$5.916,0	\$3.943,0	7,40	5,14	11,49	1,78	0,97
Central Costanera	CECO2	9,30	0,11%	12,86%	701.988.378	\$ 6.528.491.915	31-dic	31-mar	\$1.752,0	397,7%	\$2.658,7	\$197,8	-\$315,5	6,12	1,52	0,93	1,18	1,60
Papel y Celulosa																		
Celulosa	CELU	28,05	-3,11%	54,12%	100.974.304	\$ 2.832.329.227	31-may	28-feb	\$745,9	245,1%	\$59,1	-\$1.165,0	-\$541,0	N/D	N/D	11,98	2,52	0,85
Inmobiliario																		
IRSA	IRSA	42,00	1,33%	-12,59%	574.451.000	\$ 24.126.942.000	30-jun	31-mar	-\$3.794,0	-2774,2%	-\$14.671,0	\$9.400,0	\$12.509,0	6,00	7,01	-0,41	0,57	0,79
Consultatio	CTIO	55,80	1,27%	49,60%	409.907.000	\$ 22.872.810.600	31-dic	31-mar	\$433,8	41,8%	-\$3.704,0	\$3.463,0	\$2.063,7	5,50	10,14	13,18	1,23	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	339,00	-1,17%	-4,64%	18.000.000	\$ 6.102.000.000	31-dic	31-mar	-\$485,0	279,4%	\$550,0	-\$797,0	-\$103,4	N/D	N/D	N/D	1,38	1,06
Agrometal	AGRO	12,30	6,96%	2,50%	75.000.000	\$ 922.500.000	31-dic	31-mar	-\$67,7	-150,7%	-\$35,9	\$36,8	\$5,5	N/D	N/D	N/D	1,91	1,25
Holdings																		
Boldt	BOLT	4,18	3,47%	25,15%	1.700.000.000	\$ 7.106.000.000	31-oct	30-abr	\$85,4	40,9%	\$42,8	\$155,2	\$56,4	0,20	20,91	20,81	1,97	0,90
Comercial del Plata	COME	3,15	0,64%	-5,69%	1.583.101.000	\$ 4.986.768.150	31-dic	31-mar	\$127,4	289,6%	\$1.553,0	\$583,3	\$2.437,9	2,97	1,06	9,79	0,45	0,99
Bolsas y Mercados Argentinos	BYMA	370,00	-0,27%	-2,22%	76.250.000	\$ 28.212.500.000	31-dic	31-mar	\$148,0	68,9%	-\$1.060,4	\$1.510,3	\$925,4	19,98	18,52	N/D	3,03	1,01
Autopistas																		
Autopista del Sol	AUSO	113,00	3,67%	-5,72%	88.384.092	\$ 9.987.402.396	31-dic	31-mar	\$824,0	511,3%	-\$8.865,6	\$16.265,3	\$215,5	95,48	1,18	3,03	1,11	0,87
Grupo Concesionario del Oeste	OEST	39,00	-0,51%	11,43%	160.000.000	\$ 6.240.000.000	31-dic	31-mar	\$414,5	105,4%	-\$2.534,0	\$8.329,2	\$268,0	40,49	0,96	3,76	1,08	1,23

(*) Ganancias en reales

AR\$ / US\$	42,570
BR\$ / US\$	3,843
AR\$ / BR\$	11,077