

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
Acero & Aluminio																			
Aluar	ALUA	17,50	-2,78%	1,16%	2.800.000.000	\$ 49.000.000.000	30-jun	31-mar	\$2.248,4	115,4%	\$944,3	\$1.858,3	\$829,0	2,10	8,33	5,60	2,19	0,89	
Siderar	ERAR	13,20	-4,35%	5,37%	4.517.094.023	\$ 59.625.641.104	31-dic	31-mar	\$1.071,0	-58,1%	\$7.249,0	\$3.034,0	\$435,7	2,61	5,06	14,55	0,61	0,90	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	62,10	4,19%	0,32%	179.802.282	\$ 11.165.721.712	30-abr	31-ene	\$553,2	678,1%	\$1.351,5	-\$369,2	-\$141,5	6,18	10,05	1,98	0,80	1,15	
Distribuidora Gas Cuyana	DGCU2	28,60	-5,61%	-25,23%	202.351.000	\$ 5.787.238.600	31-dic	31-mar	\$99,2	46,7%	\$175,0	\$478,8	\$358,0	5,49	5,21	15,45	1,25	1,45	
Indupa	INDU	15,40	-4,35%	-5,52%	414.283.000	\$ 6.379.958.200	31-dic	31-mar	-\$125,6	-138,2%	\$672,8	\$552,6	\$21,7	2,71	5,69	-13,28	0,98	0,80	
Metrogas	METR	20,30	-1,93%	-23,40%	569.171.000	\$ 11.554.171.300	31-dic	31-mar	-\$233,8	42,0%	-\$3.440,0	-\$217,9	-\$1.797,3	N/D	N/D	N / D	0,87	1,49	
Petrobras Brasil (*)	APBR	344,00	4,01%	37,79%	12.856.499.000	\$ 4.422.635.656.000	31-dic	31-mar	R\$ 4.031,0	-25,4%	R\$ 2.100,0	R\$ 6.664,0	R\$ 17.033,0	2,32	N/D	25,49	13,18	0,59	
Tenaris	TS	559,90	0,33%	36,36%	1.180.536.000	\$ 660.982.106.400	31-dic	31-mar	USD 243,0	3,4%	USD 225,0	USD 247,0	USD 166,0	0,75	17,50	17,48	1,31	0,25	
TGN	TGNO4	69,00	0,73%	22,02%	439.374.000	\$ 30.316.806.000	31-dic	31-mar	\$606,8	114,7%	\$2.840,2	\$509,8	\$88,4	9,21	7,49	3,32	0,12	1,26	
TGS	TGSU2	127,90	3,56%	16,64%	794.495.283	\$ 101.615.946.696	31-dic	31-mar	\$2.379,0	3,4%	\$7.796,0	\$784,2	\$534,8	14,47	8,84	10,68	8,90	1,04	
YPF	YPFD	731,00	-6,28%	45,57%	393.312.793	\$ 287.511.651.683	31-dic	31-mar	-\$8.153,0	-236,2%	\$17.912,0	\$13.207,0	\$1.508,0	62,23	11,75	-9,41	0,80	0,78	
Construcción																			
Holcim Argentina	HARG	90,00	-9,09%	53,85%	352.056.899	\$ 31.685.120.910	31-dic	31-mar	\$896,0	275,4%	\$636,9	\$304,8	\$359,6	6,24	14,42	8,84	4,18	1,32	
Loma Negra	LOMA	102,45	3,28%	27,27%	59.602.649	\$ 6.106.291.390	31-dic	31-mar	\$1.013,0	78,1%	\$1.193,0	\$101,3	\$136,3	41,00	2,50	1,51	0,40	-	
Ferrum	FERR	3,35	-2,62%	0,00%	411.000.000	\$ 1.376.850.000	30-jun	31-mar	\$44,6	70,2%	-\$77,6	\$56,7	\$23,3	0,11	29,33	N / D	0,63	0,73	
Dycasa	DYCA	38,00	-9,52%	0,00%	66.054.000	\$ 2.510.052.000	31-dic	31-mar	\$4.270,0	N / D	-\$91,6	\$10,7	\$12,2	N/D	N/D	N / D	4,09	0,78	
TGLT	TGLT	4,60	-0,65%	-36,81%	70.349.485	\$ 323.607.631	31-dic	31-mar	-\$504,5	N / D	-\$3.070,6	\$2.225,4	-\$605,0	N/D	N/D	-0,16	-0,25	0,81	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	43,65	-2,68%	-2,78%	501.560.929	\$ 21.893.134.551	30-jun	31-mar	\$10.297,0	N / D	-\$19.149,0	\$2.057,0	\$12.984,0	12,34	N/D	N / D	0,82	0,66	
Ledesma	LEDE	12,50	3,31%	2,46%	440.000.000	\$ 5.500.000.000	31-may	28-feb	-\$536,1	44,3%	-\$548,1	-\$1.251,0	\$726,1	-1,17	N/D	-2,56	1,08	0,58	
Molinos	MOLI	40,15	-9,06%	8,51%	201.415.127	\$ 8.086.817.349	31-may	31-mar	\$656,8	N / D	-\$3.768,0	\$3.025,2	-\$966,1	-5,22	N/D	N / D	1,42	0,60	
Molinos Agro	MOLA	374,00	3,31%	75,59%	49.782.024	\$ 18.618.476.976	31-mar	31-mar	\$1.557,0	721,6%	\$77,8	\$299,4	\$356,5	46,01	8,13	2,99	5,95	0,65	
Quickfood	PATY	4,30	-3,37%	-3,15%	578.998.456	\$ 2.489.693.360	30-jun	31-mar	-\$275,0	260,3%	-\$12,3	\$122,6	-\$107,4	-0,47	N/D	N / D	0,28	0,62	
Inversora Juramento	INVJ	9,10	-14,95%	4,60%	474.924.644	\$ 4.321.814.260	30-sep	31-mar	-\$133,4	-295,6%	-\$101,0	\$20,5	-\$61,7	-0,58	N/D	N / D	5,88	0,65	
Juan Semino	SEMI	2,78	-10,32%	-6,08%	157.000.000	\$ 436.460.000	31-may	28-feb	-\$38,0	-527,9%	\$29,3	\$35,1	\$20,2	0,30	9,36	-2,87	1,63	0,81	
San Miguel	SAMI	79,00	-2,35%	-17,28%	445.823.899	\$ 35.220.088.021	31-dic	31-mar	\$321,0	295,8%	-\$1.754,8	\$1.591,6	-\$1.019,9	-1,93	N/D	N / D	3,32	0,80	
Havanna	HAVA	77,50	-4,32%	43,52%	46.976.135	\$ 3.640.650.463	31-dic	31-mar	\$58,9	-7,2%	\$56,1	\$28,9	-\$7,0	2,91	26,59	15,45	3,11	0,26	
Telecomunicaciones																			
Telecom	TECO2	69,00	-54,61%	-42,02%	2.153.688.011	\$ 148.604.472.759	31-dic	31-mar	\$1.279,0	-63,0%	\$23.834,0	-\$13.668,0	-\$8.332,0	1,45	47,74	29,05	0,66	0,60	
Grupo Clarin	GCLA	42,00	7,69%	-15,15%	106.776.004	\$ 4.484.592.168	31-dic	31-mar	-\$221,1	N / D	-\$1.456,3	\$67,2	\$524,1	-10,17	N/D	N / D	0,59	-	
Cablevision Holding	CVH	232,00	-11,45%	-2,70%	180.642.580	\$ 41.909.078.560	31-dic	31-mar	-\$350,0	-114,9%	\$14.408,0	-\$4.874,0	-\$10.035,0	-4,71	N/D	0,73	0,50	-	
Bancos																			
Banco Macro	BMA	279,85	-10,48%	70,69%	669.663.000	\$ 187.405.190.550	31-dic	31-mar	\$7.343,6	107,3%	\$5.243,0	\$3.828,2	\$3.115,7	29,16	9,60	6,38	3,43	1,25	
Banco BBVA	BBAR	158,40	-2,13%	12,54%	612.660.000	\$ 97.045.344.000	31-dic	31-mar	\$6.011,0	289,0%	\$2.936,0	\$3.007,8	\$2.123,9	22,98	6,89	4,04	2,52	1,08	
Banco Patagonia	BPAT	49,60	18,10%	45,24%	719.265.000	\$ 35.675.544.000	31-dic	31-mar	\$2.617,0	164,3%	\$1.863,3	\$1.349,8	\$1.181,4	9,75	5,09	3,41	1,95	1,08	
Grupo Fin. Galicia	GGAL	145,75	-3,86%	41,09%	1.410.265.000	\$ 205.546.123.750	31-dic	31-mar	\$9.037,0	202,7%	\$4.448,0	\$4.212,0	\$2.782,0	14,52	10,04	5,69	3,51	1,17	
Banco Hipotecario	BHIP	17,25	0,58%	46,81%	1.500.000.000	\$ 25.875.000.000	31-dic	31-mar	\$36,6	-93,0%	\$508,2	\$541,7	\$481,0	1,05	16,51	176,74	2,64	1,19	
Banco Río	BRIO	21,40	12,63%	22,29%	2.157.750.000	\$ 46.175.850.000	31-dic	31-mar	\$6.346,0	274,2%	\$3.247,0	\$3.000,3	\$2.281,0	6,89	3,10	1,82	1,08	0,80	
Grupo Supervielle	SUPV	61,55	-8,41%	-2,76%	456.722.000	\$ 28.111.239.100	31-dic	31-mar	\$589,1	-20,9%	\$701,5	\$875,0	\$270,7	5,33	11,54	11,93	1,64	1,30	
Grupo Financiero Valores	VALO	7,78	-4,89%	47,63%	850.798.102	\$ 6.619.209.234	31-dic	31-mar	\$348,8	163,0%	\$378,1	\$295,2	\$184,6	1,42	5,49	4,74	3,09	1,25	
Utilities																			
Pampa Energía	PAMP	55,50	-6,64%	18,72%	1.836.494.690	\$ 101.925.455.295	31-dic	31-dic	\$6.375,0	111,6%	\$15.218,0	-\$7.135,0	-\$2.661,0	6,42	8,64	4,00	1,98	1,03	
Edenor	EDN	40,40	3,32%	-20,71%	906.455.100	\$ 36.620.786.040	31-dic	31-dic	\$131,0	-91,0%	\$2.197,0	\$846,6	-\$197,4	3,28	12,30	69,89	1,18	0,90	
Transener	TRAN	43,00	-0,92%	-4,55%	444.673.795	\$ 19.120.973.185	31-dic	31-dic	\$759,6	-21,6%	\$1.071,4	\$858,3	\$570,3	7,33	5,87	6,29	1,73	1,39	
Central Puerto	CEPU	38,50	-1,79%	15,62%	1.524.511.474	\$ 58.693.691.749	31-dic	31-dic	\$1.260,0	-83,2%	\$159,0	\$5.916,0	\$3.943,0	7,40	5,20	11,65	1,81	0,97	
Central Costanera	CECO2	10,20	9,80%	23,79%	701.988.378	\$ 7.160.281.456	31-dic	31-mar	\$1.752,0	397,7%	\$2.658,7	\$197,8	-\$315,5	6,12	1,67	1,02	1,30	1,60	
Papel y Celulosa																			
Celulosa	CELU	28,90	-0,17%	58,79%	100.974.304	\$ 2.918.157.386	31-may	28-feb	\$745,9	245,1%	\$59,1	-\$1.165,0	-\$541,0	N/D	N/D	12,34	2,60	0,85	
Inmobiliario																			
IRSA	IRSA	43,00	3,74%	-10,51%	574.451.000	\$ 24.701.393.000	30-jun	31-mar	-\$3.794,0	-2774,2%	-\$14.671,0	\$9.400,0	\$12.509,0	6,00	7,17	-0,42	0,58	0,79	
Consultatio	CTIO	50,00	9,26%	34,05%	409.907.000	\$ 20.495.350.000	31-dic	31-mar	\$433,8	41,8%	-\$3.704,0	\$3.463,0	\$2.063,7	5,50	9,08	11,81	1,10	1,11	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	332,00	-3,21%	-6,61%	18.000.000	\$ 5.976.000.000	31-dic	31-mar	-\$485,0	279,4%	\$550,0	-\$797,0	-\$103,4	N/D	N/D	N / D	1,35	1,06	
Agrometal	AGRO	10,90	-5,22%	-9,17%	75.000.000	\$ 817.500.000	31-dic	31-mar	-\$67,7	-150,7%	-\$35,9	\$36,8	\$5,5	N/D	N/D	N / D	1,70	1,25	
Holdings																			
Boldt	BOLT	4,59	13,61%	37,43%	1.700.000.000	\$ 7.803.000.000	31-oct	30-abr	\$85,4	40,9%	\$42,8	\$155,2	\$56,4	0,20	22,97	22,85	2,17	0,90	
Comercial del Plata	COME	2,96	-5,43%	-11,38%	1.583.101.000	\$ 4.685.978.960	31-dic	31-mar	\$127,4	289,6%	\$1.553,0	\$583,3	\$2.437,9	2,97	1,00	9,20	0,42	0,99	
Bolsas y Mercados Argentinos	BYMA	334,50	-9,84%	-11,60%	76.250.000	\$ 25.505.625.000	31-dic	31-mar	\$148,0	68,9%	-\$1.060,4	\$1.510,3	\$925,4	19,98	16,74	N / D	2,74	1,01	
Autopistas																			
Autopista del Sol	AUSO	99,90	-8,35%	-16,65%	88.384.092	\$ 8.829.570.791	31-dic	31-mar	\$824,0	511,3%	-\$8.865,6	\$16.265,3	\$215,5	95,48	1,05	2,68	0,98	0,87	
Grupo Concesionario del Oeste	OEST	36,65	-6,51%	4,71%	160.000.000	\$ 5.864.000.000	31-dic	31-mar	\$414,5	105,4%	-\$2.534,0	\$8.329,2	\$268,0	40,49	0,91	3,54	1,01	1,23	
(*) Ganancias en reales																			