

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Ganancias por Trimestre					EPS	P/E	Fw P/E	P / VL	Beta
									Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	17,60	-2,22%	1,73%	2.800.000.000	\$ 49.280.000.000	30-jun	31-mar	\$ 2.248,4	115,4%	\$944,3	\$1.858,3	\$829,0	2,10	8,38	5,60	2,21	0,89
Siderar	ERAR	14,15	2,54%	12,96%	4.517.094.023	\$ 63.916.880.425	31-dic	31-mar	\$1.071,0	-58,1%	\$7.249,0	\$3.034,0	\$435,7	2,61	5,42	14,55	0,66	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	68,20	14,43%	10,18%	179.802.282	\$ 12.262.515.632	30-abr	30-abr	\$553,2	678,1%	\$1.351,5	-\$369,2	-\$141,5	6,18	11,04	1,98	0,88	1,15
Distribuidora Gas Cuyana	DGCU2	30,00	-0,99%	-21,57%	202.351.000	\$ 6.070.530.000	31-dic	31-mar	\$99,2	46,7%	\$175,0	\$478,8	\$358,0	5,49	5,46	15,45	1,31	1,45
INDU	INDU	15,35	-4,66%	-5,83%	414.283.000	\$ 6.359.244.050	31-dic	31-mar	\$125,6	-138,2%	\$672,8	\$552,6	\$21,7	2,71	5,67	-13,28	0,98	0,80
Metrogas	METR	21,15	2,17%	-20,19%	569.171.000	\$ 12.037.966.650	31-dic	31-mar	-\$233,8	42,0%	-\$3.440,0	-\$217,9	N/D	N/D	N/D	N/D	0,90	1,49
Petrobras Brasil (*)	APBR	334,50	1,13%	33,99%	12.856.499.000	\$ 4.300.498.915.500	31-dic	31-mar	R\$ 4.031,0	-25,4%	R\$ 2.100,0	R\$ 6.664,0	R\$ 17.033,0	2,32	N/D	25,49	12,82	0,59
Tenaris	TS	549,30	-1,57%	33,78%	1.180.536.000	\$ 648.468.424.800	31-dic	31-mar	USD 243,0	3,4%	USD 225,0	USD 247,0	USD 166,0	0,75	16,75	17,15	1,25	0,25
TGN	TGNO4	76,70	11,97%	35,63%	439.374.000	\$ 33.699.985.800	31-dic	31-mar	\$606,8	114,7%	\$2.840,2	\$509,8	\$88,4	9,21	8,33	3,69	0,13	1,26
TGS	TGSU2	139,30	12,79%	27,04%	794.495.283	\$ 110.673.192.922	31-dic	31-mar	\$779,0	3,4%	\$7.796,0	\$784,2	\$534,8	14,47	9,63	11,63	9,69	1,04
YPF	YPFD	744,00	-4,61%	48,16%	39.431.793	\$ 292.624.717.992	31-dic	31-mar	-\$8.153,0	-236,2%	\$17.912,0	\$13.207,0	\$1.508,0	62,23	11,96	-9,41	0,81	0,78
Construcción																		
Holcim Argentina	HARG	92,00	-7,07%	57,26%	352.056.899	\$ 32.389.234.708	31-dic	31-mar	\$896,0	275,4%	\$636,9	\$304,8	\$359,6	6,24	14,74	9,04	4,28	1,32
Loma Negra	LOMA	108,05	8,92%	34,22%	59.602.649	\$ 6.440.066.224	31-dic	31-mar	\$1.013,0	78,1%	\$1.193,0	\$101,3	\$136,3	41,00	2,64	1,59	0,42	-
Ferrum	FERR	3,37	-2,03%	0,60%	411.000.000	\$ 1.385.070.000	30-jun	31-mar	\$44,6	70,2%	-\$77,6	\$56,7	\$23,3	0,11	29,50	N / D	0,63	0,73
Dycsa	DYCA	40,50	-3,57%	6,58%	66.054.000	\$ 2.675.187.000	31-dic	31-mar	\$4.270,0	N / D	-\$91,6	\$10,7	\$12,2	N/D	N/D	N / D	4,36	0,78
TGLT	TGLT	4,75	2,59%	-34,75%	70.349.485	\$ 334.160.054	31-dic	31-mar	-\$504,5	N / D	-\$3.070,6	\$2.225,4	-\$605,0	N/D	N/D	-0,17	-0,26	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	45,10	0,56%	0,45%	501.560.929	\$ 22.620.397.898	30-jun	31-mar	\$10.297,0	N / D	-\$19.149,0	\$2.057,0	\$12.984,0	12,34	N/D	N / D	0,85	0,66
Ledesma	LEDE	12,40	2,48%	1,64%	440.000.000	\$ 5.456.000.000	31-may	28-feb	-\$536,1	44,3%	\$548,1	-\$1.251,0	\$726,1	-1,17	N/D	-2,54	1,08	0,58
Molinos	MOU	42,00	-4,87%	13,51%	201.415.127	\$ 8.459.435.334	31-dic	31-mar	\$656,8	N / D	-\$3.768,0	\$3.025,2	-\$966,1	-5,22	N/D	N / D	1,49	0,60
Molinos Agro	MOLA	393,00	8,56%	84,51%	49.782.024	\$ 19.564.335.432	31-mar	31-mar	\$1.557,0	721,6%	\$77,8	\$299,4	\$356,5	46,01	8,54	3,14	6,26	0,65
Quickfood	PATY	4,65	4,49%	4,73%	578.998.456	\$ 2.692.342.819	30-jun	31-mar	-\$275,0	260,3%	-\$12,3	\$122,6	-\$107,4	-0,47	N/D	N / D	0,30	0,62
Inversora Juramento	INVJ	9,80	-8,41%	12,64%	474.924.644	\$ 4.654.261.511	30-sep	31-mar	-\$133,4	-295,6%	-\$101,0	\$20,5	-\$61,7	-0,58	N/D	N / D	6,33	0,65
Jun Semino	SEMI	2,76	-10,97%	-6,76%	157.000.000	\$ 433.320.000	31-may	28-feb	-\$38,0	-527,9%	\$29,3	\$35,1	\$20,2	0,30	9,29	-2,85	1,62	0,81
San Miguel	SAMI	80,80	-0,12%	-15,39%	445.823.899	\$ 36.022.571.039	31-dic	31-mar	\$321,0	295,8%	-\$1.754,8	\$1.591,6	-\$1.019,9	-1,93	N/D	N / D	3,39	0,80
Havanna	HAVA	80,00	-1,23%	48,15%	46.976.135	\$ 3.758.090.800	31-dic	31-mar	\$58,9	-7,2%	\$56,1	\$28,9	-\$7,0	2,91	27,45	15,95	3,21	0,26
Telecomunicaciones																		
Telecom	TECO2	153,45	0,95%	28,95%	2.153.688.011	\$ 330.483.425.288	31-dic	31-mar	\$1.279,0	-63,0%	\$23.834,0	-\$13.668,0	-\$8.332,0	1,45	106,16	64,60	1,46	0,60
Grupo Clarin	GCLA	41,00	5,13%	-17,17%	106.776.004	\$ 4.377.816.164	31-dic	31-mar	-\$221,1	N / D	-\$1.456,3	\$67,2	\$524,1	-10,17	N/D	N / D	0,57	-
Cablevision Holding	CVH	244,50	-6,68%	2,54%	180.642.580	\$ 44.167.110.810	31-dic	31-mar	-\$350,0	-114,9%	\$14.408,0	-\$4.874,0	-\$10.035,0	-4,71	N/D	0,77	0,53	-
Bancos																		
Banco Macro	BMA	310,30	-7,74%	89,27%	669.663.000	\$ 207.796.428.900	31-dic	31-mar	\$7.343,6	107,3%	\$5.243,0	\$3.828,2	\$3.115,7	29,16	10,64	7,07	3,80	1,25
Banco BBVA	BBAR	173,85	0,741%	23,52%	102.660.000	\$ 106.510.941.000	31-dic	31-mar	\$6.011,0	289,0%	\$5.296,0	\$3.007,8	\$2.123,9	22,98	7,57	4,43	2,76	1,08
Banco Patagonia	BPAT	50,90	21,19%	49,05%	719.265.000	\$ 36.610.588.500	31-dic	31-mar	\$2.617,0	164,3%	\$1.863,3	\$1.349,8	\$1.181,4	9,75	5,22	3,50	2,00	1,08
Grupo Fin. Galicia	GGAL	164,65	8,61%	59,39%	1.410.265.000	\$ 232.200.132.250	31-dic	31-mar	\$9.037,0	202,7%	\$4.448,0	\$4.212,0	\$2.782,0	14,52	11,34	6,42	3,96	1,17
Banco Hipotecario	BHIP	44,45	182,51%	312,34%	1.500.000.000	\$ 72.675.000.000	31-dic	31-mar	\$36,6	-93,0%	\$508,2	\$541,7	\$481,0	1,05	46,36	496,41	7,42	1,19
Banco Rio	BRIO	28,20	22,11%	32,57%	2.157.750.000	\$ 50.059.800.000	31-dic	31-mar	\$6.346,0	274,2%	\$3.247,0	\$3.000,3	\$2.281,0	6,89	3,37	1,97	1,18	0,80
Grupo Supervielle	SUPV	67,25	0,07%	6,24%	456.722.000	\$ 30.714.554.500	31-dic	31-mar	\$589,1	-20,9%	\$701,5	\$875,0	\$270,7	5,33	12,61	13,03	1,79	1,30
Grupo Financiero Valores	VALO	8,24	0,73%	56,36%	850.798.102	\$ 7.010.576.360	31-dic	31-mar	\$348,8	163,0%	\$378,1	\$295,2	\$184,6	1,42	5,81	5,02	3,27	1,25
Utilities																		
Pampa Energía	PAMP	58,50	-1,60%	25,13%	1.836.494.690	\$ 107.434.939.365	31-dic	31-dic	\$6.375,0	111,6%	\$15.218,0	-\$7.135,0	-\$2.661,0	6,42	9,11	4,21	2,09	1,03
Edenor	EDN	42,35	8,31%	-16,88%	906.455.100	\$ 38.388.373.485	31-dic	31-dic	\$131,0	-91,0%	\$2.197,0	\$846,6	-\$197,4	3,28	12,89	73,26	1,24	0,90
Transener	TRAN	66,70	7,60%	3,66%	444.673.795	\$ 20.766.266.227	31-dic	31-dic	\$759,6	-21,6%	\$1.071,4	\$858,3	\$570,3	7,33	6,37	6,83	1,88	1,39
Central Puerto	CEPU	40,20	2,55%	20,72%	1.524.511.474	\$ 61.285.361.255	31-dic	31-dic	\$1.260,0	-83,2%	\$159,0	\$5.916,0	\$3.943,0	7,40	5,43	12,16	1,89	0,97
Central Costanera	CECO2	10,80	16,25%	31,07%	701.988.378	\$ 7.581.474.482	31-dic	31-mar	\$1.752,0	397,7%	\$2.658,7	\$197,8	-\$315,5	6,12	1,77	1,08	1,37	1,60
Papel y Celulosa																		
Celulosa	CELU	30,00	3,63%	64,84%	100.974.304	\$ 3.029.229.120	31-may	28-feb	\$745,9	245,1%	\$59,1	-\$1.165,0	-\$541,0	N/D	N/D	12,81	2,70	0,85
Inmobiliario																		
IRSA	IRSA	45,00	8,56%	-6,35%	574.451.000	\$ 25.850.295.000	30-jun	31-mar	-\$3.794,0	-2774,2%	-\$14.671,0	\$9.400,0	\$12.509,0	6,00	7,51	-0,44	0,61	0,79
Consultato	CTIO	52,30	-5,08%	40,21%	409.907.000	\$ 21.438.136.100	31-dic	31-mar	\$433,8	41,8%	-\$3.704,0	\$3.463,0	\$2.063,7	5,50	9,50	12,35	1,15	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	340,00	-0,87%	-4,36%	18.000.000	\$ 6.120.000.000	31-dic	31-mar	-\$485,0	279,4%	\$550,0	-\$797,0	-\$103,4	N/D	N/D	N / D	1,38	1,06
Agrometal	AGRO	11,20	-2,61%	-6,67%	75.000.000	\$ 840.000.000	31-dic	31-mar	-\$67,7	-150,7%	-\$35,9	\$36,8	\$5,5	N/D	N/D	N / D	1,74	1,25
Holdings																		
Boldt	BOLT	4,67	15,59%	39,82%	1.700.000.000	\$ 7.939.000.000	31-oct	30-abr	\$85,4	40,9%	\$42,8	\$155,2	\$56,4	0,20	23,37	23,25	2,21	0,90
Comercial del Plata	COME	2,92	-6,71%	-12,57%	1.583.101.000	\$ 4.622.654.920	31-dic	31-mar	\$127,4	289,6%	\$1.553,0	\$583,3	\$2.437,9	2,97	0,98	9,07	0,42	0,99
Bolsas y Mercados Argentinos	BYMA	366,50	-1,21%	-3,14%	76.250.000	\$ 27.945.625.000	31-dic	31-mar	\$148,0	68,9%	-\$1.060,4	\$1.510,3	\$925,4	19,98	18,35	N / D	3,00	1,01
Autopistas																		
Autopista del Sol	AUSO	101,75	-6,65%	-15,10%	88.384.092	\$ 8.993.081.361	31-dic	31-mar	\$824,0	511,3%	-\$8.865,6	\$16.265,3	\$215,5	95,48	1,07	2,73	1,00	0,87
Grupo Concesionario del Oeste	OEST	37,80	-3,57%	8,00%	160.000.000	\$ 6.048.000.000	31-dic	31-mar	\$414,5	105,4%	-\$2.534,0	\$8.329,2	\$268,0	40,49	0,93	3,65	1,05	1,23

AR\$ / US\$	43,950
BR\$ / US\$	3,787
AR\$ / BR\$	11,605