VALUACIÓN DE ACCIONES

15-08-2019

CORSIGLIA Y CIA.

SOCIEDAD DE BOLSA

Miembro del Mercado de Valores de Bs. As.

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Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR$)	Cierre Balance	Último Balance	Ganancias por Trimestre: Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	19,25	8,76%	11,27%	2.800.000.000	$ 53.900.000.000	30-jun	31-mar	$2.248,4	115,4%	$944,3	$1.858,3	$829,0	2,10	9,17	5,51	2,41	0,89
Siderar	ERAR	12,20	-12,54%	-2,61%	4.517.094.023	$ 55.108.547.081	31-dic	30-jun	$3.131,0	618,6%	$1.071,0	$7.249,0	$3.034,0	3,21	3,80	5,03	0,57	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	52,00	-22,73%	-15,99%	179.802.282	$ 9.349.718.664	30-abr	30-abr	$553,2	678,1%	$1.351,5	-$369,2	-$141,5	6,18	8,42	2,24	0,67	1,15
Distribuidora Gas Cuyana	DGCU2	16,00	-45,39%	-58,17%	202.351.000	$ 3.237.616.000	31-dic	30-jun	$283,7	20,8%	$99,2	$175,0	$478,8	5,12	3,12	5,22	0,54	1,45
Indupa	INDU	14,00	-6,67%	-14,11%	414.283.000	$ 5.799.962.000	31-dic	30-jun	-$841,7	3978,8%	-$125,6	$672,8	$552,6	0,62	22,47	N / D	1,13	0,80
Metrogas	METR	12,30	-42,39%	-53,58%	569.171.000	$ 7.000.803.300	31-dic	30-jun	$1.115,1	162,0%	-$233,8	-$3.440,0	-$217,9	N/D	N/D	N / D	0,53	1,49
Petrobras Brasil (*)	APBR	387,00	17,13%	55,02%	12.856.499.000	$ 4.975.465.113.000	31-dic	30-jun	R$ 5.157,0	-69,7%	R$ 4.031,0	R$ 2.100,0	R$ 6.664,0	1,40	N/D	19,90	14,83	0,59
Tenaris	TS	608,00	11,01%	48,08%	1.180.536.000	$ 717.765.888.000	31-dic	30-jun	USD 240,0	44,6%	USD 243,0	USD 225,0	USD 247,0	0,81	13,16	19,22	1,05	0,25
TGN	TGNO4	76,40	-39,14%	35,10%	439.374.000	$ 33.568.173.600	31-dic	30-jun	$616,9	597,9%	$606,8	$2.840,2	$509,8	10,41	7,34	3,62	0,11	1,26
TGS	TGSU2	137,20	-16,91%	25,13%	794.495.283	$ 109.004.752.828	31-dic	30-jun	$4.299,7	704,0%	$2.379,0	$7.796,0	$784,2	19,21	7,14	6,34	3,00	1,04
YPF	YPFD	731,45	-14,74%	45,66%	393.312.793	$ 287.688.642.440	31-dic	30-jun	-$2.716,0	-280,1%	-$8.153,0	$17.912,0	$13.207,0	51,49	14,21	N / D	0,72	0,78
Construcción																		
Holcim Argentina	HARG	75,60	-18,71%	29,23%	352.056.899	$ 26.615.501.564	31-dic	30-jun	$331,7	-7,8%	$896,0	$636,9	$304,8	6,16	12,27	20,06	3,52	1,32
Loma Negra	LOMA	70,00	-34,91%	-13,04%	59.602.649	$ 4.172.185.430	31-dic	30-jun	$1.162,0	752,5%	$1.013,0	$1.193,0	$101,3	58,21	1,20	0,90	0,19	-
Ferrum	FERR	2,90	-14,45%	-13,43%	411.000.000	$ 1.191.900.000	30-jun	31-mar	-$33,0	-226,0%	-$77,6	$56,7	$23,3	-0,07	N/D	N / D	0,54	0,73
Dycasa	DYCA	38,00	-5,00%	0,00%	66.054.000	$ 2.510.052.000	31-dic	30-jun	$15,6	28,0%	$4,6	-$91,6	$10,7	N/D	N/D	N / D	3,25	0,78
TGLT	TGLT	3,80	-18,80%	-47,80%	70.349.485	$ 267.328.043	31-dic	30-jun	$683,1	212,9%	-$504,5	-$3.070,6	$2.225,4	N/D	N/D	0,10	-0,19	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	45,10	-16,30%	0,45%	501.560.929	$ 22.620.397.898	30-jun	31-mar	$10.297,0	N / D	-$19.149,0	$2.057,0	$12.984,0	12,34	N/D	N / D	0,85	0,66
Ledesma	LEDE	11,00	-13,39%	-9,84%	440.000.000	$ 4.840.000.000	31-may	31-may	$2.239,0	208,4%	-$536,1	$548,1	-$1.251,0	2,27	N/D	0,54	0,95	0,58
Molinos	MOLI	43,00	-0,92%	16,22%	201.415.127	$ 8.660.850.461	31-dic	30-jun	$347,2	135,9%	$656,8	-$3.768,0	$3.025,2	1,30	N/D	N / D	1,10	0,60
Molinos Agro	MOLA	316,00	-21,78%	48,36%	49.782.024	$ 15.731.119.584	31-mar	30-jun	$589,3	65,3%	$1.557,0	$77,8	$299,4	50,69	6,23	6,67	3,48	0,65
Quickfood	PATY	3,90	-17,02%	-12,16%	578.998.456	$ 2.258.093.977	30-jun	30-jun	-$6,4	94,1%	-$275,0	-$12,3	$122,6	-0,30	N/D	N / D	0,76	0,62
Inversora Juramento	INVJ	8,60	-16,91%	-1,15%	474.924.644	$ 4.084.351.938	30-sep	30-jun	-$148,9	-141,3%	-$133,4	-$101,0	$20,5	-0,76	N/D	N / D	5,56	0,65
Juan Semino	SEMI	2,50	-13,49%	-15,54%	157.000.000	$ 392.500.000	31-may	31-may	$40,6	-100,8%	-$38,0	$29,3	$35,1	0,43	5,86	2,42	1,46	0,81
San Miguel	SAMI	79,00	-1,86%	-17,28%	445.823.899	$ 35.220.088.021	31-dic	30-jun	$194,2	119,0%	$321,0	-$1.754,8	$1.591,6	0,79	N/D	N / D	3,03	0,80
Havanna	HAVA	67,10	-16,13%	24,26%	46.976.135	$ 3.152.098.659	31-dic	30-jun	$19,1	372,9%	$58,9	$56,1	$28,9	3,47	19,34	41,26	2,57	0,26
Telecomunicaciones																		
Telecom	TECO2	151,15	-10,92%	27,02%	2.153.688.011	$ 325.529.942.863	31-dic	30-jun	$5.321,0	163,9%	$1.279,0	$23.834,0	-$13.668,0	7,78	19,42	15,29	1,44	0,60
Grupo Clarin	GCLA	40,95	-19,41%	-17,27%	106.776.004	$ 4.372.477.364	31-dic	30-jun	$47,1	-91,0%	-$221,1	-$1.456,3	$67,2	-14,64	N/D	N / D	0,48	-
Cablevisión Holding	CVH	242,50	-29,90%	1,70%	180.642.580	$ 43.805.825.650	31-dic	30-jun	$2.523,0	125,1%	-$350,0	$14.408,0	-$4.874,0	64,81	3,74	4,34	0,42	-
Bancos																		
Banco Macro	BMA	228,00	-25,38%	39,07%	669.663.000	$ 152.683.164.000	31-dic	30-jun	$7.032,5	125,7%	$7.343,6	$5.243,0	$3.828,2	35,01	6,51	5,43	2,43	1,25
Banco BBVA	BBAR	118,75	-30,15%	-15,63%	612.660.000	$ 72.753.375.000	31-dic	30-jun	$6.776,7	219,1%	$6.011,0	$2.936,0	$3.007,8	30,57	3,88	2,68	1,49	1,08
Banco Patagonia	BPAT	45,20	-9,24%	32,36%	719.265.000	$ 32.510.778.000	31-dic	30-jun	$4.418,5	274,0%	$2.617,0	$1.863,3	$1.349,8	14,25	3,17	1,84	1,44	1,08
Grupo Fin. Galicia	GGAL	102,40	-36,81%	-0,87%	1.410.265.000	$ 144.411.136.000	31-dic	30-jun	$11.579,7	316,2%	$9.037,0	$4.448,0	$4.212,0	20,76	4,93	3,12	1,91	1,17
Banco Hipotecario	BHIP	15,60	-16,58%	32,77%	1.500.000.000	$ 23.400.000.000	31-dic	30-jun	$615,8	26,7%	$36,6	$508,2	$541,7	1,13	13,75	9,50	2,28	1,19
Banco Rio	BRIO	15,50	-32,31%	-11,43%	2.157.750.000	$ 33.445.125.000	31-dic	30-jun	$5.489,0	140,6%	$6.346,0	$3.247,0	$3.000,3	8,38	1,85	1,52	0,61	0,80
Grupo Supervielle	SUPV	45,80	-32,60%	-27,65%	456.722.000	$ 20.917.867.600	31-dic	30-jun	$1.410,9	421,2%	$589,1	$701,5	$875,0	7,83	5,85	3,71	1,34	1,30
Grupo Financiero Valores	VALO	6,25	-22,36%	18,60%	850.798.102	$ 5.317.488.138	31-dic	30-jun	$481,4	160,8%	$348,8	$378,1	$295,2	1,77	3,54	2,76	2,20	1,25
Utilities																		
Pampa Energía	PAMP	40,65	-29,85%	-13,05%	1.836.494.690	$ 74.653.509.149	31-dic	30-jun	$17.329,0	751,2%	$6.375,0	$15.218,0	-$7.135,0	17,31	2,35	1,08	0,90	1,03
Edenor	EDN	21,35	-48,55%	-58,10%	906.455.100	$ 19.352.816.385	31-dic	30-jun	$10.697,0	5518,9%	$131,0	$2.197,0	$846,6	15,30	1,40	0,45	0,40	0,90
Transener	TRAN	22,25	-52,20%	-50,61%	444.673.795	$ 9.893.991.939	31-dic	30-jun	$917,4	14,3%	$759,6	$1.071,4	$858,3	8,11	2,74	2,70	0,89	1,39
Central Puerto	CEPU	23,25	-42,52%	-30,18%	1.524.511.474	$ 35.444.891.771	31-dic	30-jun	$1.278,3	-67,6%	$1.260,0	$159,0	$5.916,0	5,65	4,12	6,93	0,84	0,97
Central Costanera	CECO2	7,70	-27,01%	-6,55%	701.988.378	$ 5.405.310.511	31-dic	30-jun	$181,3	-157,5%	$1.752,0	$2.658,7	$197,8	6,82	1,13	7,45	0,98	1,60
Papel y Celulosa																		
Celulosa	CELU	25,35	-14,93%	39,29%	100.974.304	$ 2.559.698.606	31-may	31-may	-$769,0	-42,2%	$745,9	$59,1	-$1.165,0	N/D	N/D	-0,83	0,58	0,85
Inmobiliario																		
IRSA	IRSA	42,30	-6,93%	-11,97%	574.451.000	$ 24.299.277.300	30-jun	31-mar	-$3.794,0	-2774,2%	-$14.671,0	$9.400,0	$12.509,0	6,00	7,06	-0,41	0,57	0,79
Consultatio	CTIO	46,15	-9,86%	23,73%	409.907.000	$ 18.917.208.050	31-dic	30-jun	-$1.157,9	156,1%	$433,8	-$3.704,0	$3.463,0	5,50	8,38	-4,08	0,89	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	359,00	4,66%	0,98%	18.000.000	$ 6.462.000.000	31-dic	30-jun	$1.067,5	1132,4%	-$485,0	$550,0	-$797,0	N/D	N/D	1,51	1,12	1,06
Agrometal	AGRO	7,96	-29,56%	-33,67%	75.000.000	$ 597.000.000	31-dic	30-jun	-$32,7	-696,7%	-$67,7	-$35,9	$36,8	N/D	N/D	N / D	1,26	1,25
Holdings																		
Boldt	BOLT	3,09	-33,97%	-7,49%	1.700.000.000	$ 5.253.000.000	31-oct	30-abr	$85,4	40,9%	$42,8	$155,2	$56,4	0,20	15,46	15,38	1,46	0,90
Comercial del Plata	COME	1,32	-56,44%	-60,48%	1.583.101.000	$ 2.089.693.320	31-dic	30-jun	$735,9	-69,8%	$127,4	$1.553,0	$583,3	1,89	0,70	0,71	0,15	0,99
Bolsas y Mercados Argentinos	BYMA	238,00	-35,85%	-37,10%	76.250.000	$ 18.147.500.000	31-dic	30-jun	$42,7	-95,4%	$148,0	-$1.060,4	$1.510,3	8,40	28,33	N / D	1,66	1,01
Autopistas																		
Autopista del Sol	AUSO	84,00	-18,25%	-29,91%	88.384.092	$ 7.424.263.728	31-dic	30-jun	-$1.598,2	-841,6%	$824,0	-$8.865,6	$16.265,3	74,96	1,12	-1,16	0,78	0,87
Grupo Concesionario del Oeste	OEST	32,00	-15,23%	-8,57%	160.000.000	$ 5.120.000.000	31-dic	30-jun	-$805,3	-400,5%	$414,5	-$2.534,0	$8.329,2	33,78	0,95	-1,59	0,87	1,23

(*) Ganancias en reales

AR$ / U$S	57,090
BR$ / U$S	3,992
AR$ / BR$	14,302