VALUACIÓN DE ACCIONES

21-08-2019

CORSIGLIA Y CIA.

SOCIEDAD DE BOLSA

Miembro del Mercado de Valores de Bs. As.

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Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR$)	Cierre Balance	Último Balance	Ganancias por Trimestre: Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	19,85	12,15%	20,01%	2.800.000.000	$ 55.580.000.000	30-jun	31-mar	$2.248,4	115,4%	$944,3	$1.858,3	$829,0	2,10	9,45	5,51	2,49	0,89
Siderar	ERAR	12,30	-11,83%	-1,81%	4.517.094.023	$ 55.560.256.483	31-dic	30-jun	$3.131,0	618,6%	$1.071,0	$7.249,0	$3.034,0	3,21	3,84	5,03	0,57	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	51,00	-24,22%	-17,61%	179.802.282	$ 9.169.916.382	30-abr	30-abr	$553,2	678,1%	$1.351,5	-$369,2	-$141,5	6,18	8,25	2,24	0,66	1,15
Distribuidora Gas Cuyana	DGCU2	15,80	-46,08%	-58,69%	202.351.000	$ 3.197.145.800	31-dic	30-jun	$283,7	20,8%	$99,2	$175,0	$478,8	5,12	3,08	5,22	0,53	1,45
Indupa	INDU	15,75	5,00%	-3,37%	414.283.000	$ 6.524.957.250	31-dic	30-jun	-$841,7	3978,8%	-$125,6	$672,8	$552,6	0,62	25,28	N / D	1,27	0,80
Metrogas	METR	12,50	-41,45%	-52,83%	569.171.000	$ 7.114.637.500	31-dic	30-jun	$1.115,1	162,0%	-$233,8	-$3.440,0	-$217,9	N/D	N/D	N / D	0,53	1,49
Petrobras Brasil (*)	APBR	368,40	11,50%	47,57%	12.856.499.000	$ 4.736.334.231.600	31-dic	30-jun	R$ 5.157,0	-69,7%	R$ 4.031,0	R$ 2.100,0	R$ 6.664,0	1,40	N/D	19,90	14,12	0,59
Tenaris	TS	598,00	9,18%	45,64%	1.180.536.000	$ 705.960.528.000	31-dic	30-jun	USD 240,0	44,6%	USD 243,0	USD 225,0	USD 247,0	0,81	13,44	18,90	1,07	0,25
TGN	TGNO4	76,40	-45,29%	35,10%	439.374.000	$ 33.568.173.600	31-dic	30-jun	$616,9	597,9%	$606,8	$2.840,2	$509,8	10,41	7,34	3,62	0,11	1,26
TGS	TGSU2	137,20	-27,99%	25,13%	794.495.283	$ 109.004.752.828	31-dic	30-jun	$4.299,7	704,0%	$2.379,0	$7.796,0	$784,2	19,21	7,14	6,34	3,00	1,04
YPF	YPFD	731,45	-24,67%	45,66%	393.312.793	$ 287.688.642.440	31-dic	30-jun	-$2.716,0	-280,1%	-$8.153,0	$17.912,0	$13.207,0	51,49	14,21	N / D	0,72	0,78
Construcción																		
Holcim Argentina	HARG	65,00	-30,11%	11,11%	352.056.899	$ 22.883.698.435	31-dic	30-jun	$331,7	-7,8%	$896,0	$636,9	$304,8	6,16	10,55	17,25	3,02	1,32
Loma Negra	LOMA	61,75	-42,58%	-23,29%	59.602.649	$ 3.680.463.576	31-dic	30-jun	$1.162,0	752,5%	$1.013,0	$1.193,0	$101,3	58,21	1,06	0,79	0,17	-
Ferrum	FERR	2,95	-12,98%	-11,94%	411.000.000	$ 1.212.450.000	30-jun	31-mar	-$33,0	-226,0%	-$77,6	$56,7	$23,3	-0,07	N/D	N / D	0,55	0,73
Dycasa	DYCA	40,00	0,00%	5,26%	66.054.000	$ 2.642.160.000	31-dic	30-jun	$15,6	28,0%	$4,6	-$91,6	$10,7	N/D	N/D	N / D	3,42	0,78
TGLT	TGLT	3,90	-16,67%	-46,43%	70.349.485	$ 274.362.992	31-dic	30-jun	$683,1	212,9%	-$504,5	-$3.070,6	$2.225,4	N/D	N/D	0,10	-0,19	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	45,10	-25,39%	0,45%	501.560.929	$ 22.620.397.898	30-jun	31-mar	$10.297,0	N / D	-$19.149,0	$2.057,0	$12.984,0	12,34	N/D	N / D	0,85	0,66
Ledesma	LEDE	10,60	-16,54%	-13,11%	440.000.000	$ 4.664.000.000	31-may	31-may	$2.239,0	208,4%	-$536,1	$548,1	-$1.251,0	2,27	N/D	0,52	0,92	0,58
Molinos	MOLI	40,30	-7,14%	8,92%	201.415.127	$ 8.117.029.618	31-dic	30-jun	$347,2	135,9%	$656,8	-$3.768,0	$3.025,2	1,30	N/D	N / D	1,03	0,60
Molinos Agro	MOLA	292,00	-27,72%	75,76%	49.782.024	$ 14.536.351.008	31-mar	30-jun	$589,3	65,3%	$1.557,0	$77,8	$299,4	50,69	5,76	6,17	3,22	0,65
Quickfood	PATY	3,85	-18,09%	-13,29%	578.998.456	$ 2.229.144.055	30-jun	30-jun	-$6,4	94,1%	-$275,0	-$12,3	$122,6	-0,30	N/D	N / D	0,75	0,62
Inversora Juramento	INVJ	8,00	-22,71%	-8,05%	474.924.644	$ 3.799.397.152	30-sep	30-jun	-$148,9	-141,3%	-$133,4	-$101,0	$20,5	-0,76	N/D	N / D	5,17	0,65
Juan Semino	SEMI	2,50	-13,49%	-15,54%	157.000.000	$ 392.500.000	31-may	31-may	$40,6	-100,8%	-$38,0	$29,3	$35,1	0,43	5,86	2,42	1,46	0,81
San Miguel	SAMI	78,00	-3,11%	-18,32%	445.823.899	$ 34.774.264.122	31-dic	30-jun	$194,2	119,0%	$321,0	-$1.754,8	$1.591,6	0,79	N/D	N / D	2,99	0,80
Havanna	HAVA	71,00	-11,25%	31,48%	46.976.135	$ 3.335.305.585	31-dic	30-jun	$19,1	372,9%	$58,9	$56,1	$28,9	3,47	20,46	43,66	2,72	0,26
Telecomunicaciones																		
Telecom	TECO2	147,88	-18,72%	27,78%	2.153.688.011	$ 318.487.383.067	31-dic	30-jun	$5.321,0	163,9%	$1.279,0	$23.834,0	-$13.668,0	7,78	19,00	14,96	1,41	0,60
Grupo Clarin	GCLA	40,95	-29,18%	-17,27%	106.776.004	$ 4.372.477.364	31-dic	30-jun	$47,1	-91,0%	-$221,1	-$1.456,3	$67,2	-14,64	N/D	N / D	0,48	-
Cablevisión Holding	CVH	242,50	-31,96%	1,70%	180.642.580	$ 43.805.825.650	31-dic	30-jun	$2.523,0	125,1%	-$350,0	$14.408,0	-$4.874,0	64,81	3,74	4,34	0,42	-
Bancos																		
Banco Macro	BMA	184,50	-39,62%	19,84%	669.663.000	$ 123.552.823.500	31-dic	30-jun	$7.032,5	125,7%	$7.343,6	$5.243,0	$3.828,2	35,01	5,27	4,39	1,97	1,25
Banco BBVA	BBAR	97,15	-42,85%	-30,78%	612.660.000	$ 59.519.919.000	31-dic	30-jun	$6.776,7	219,1%	$6.011,0	$2.936,0	$3.007,8	30,57	3,18	2,20	1,22	1,08
Banco Patagonia	BPAT	39,00	-21,69%	16,31%	719.265.000	$ 28.051.335.000	31-dic	30-jun	$4.418,5	274,0%	$2.617,0	$1.863,3	$1.349,8	14,25	2,74	1,59	1,24	1,08
Grupo Fin. Galicia	GGAL	85,00	-47,55%	-16,58%	1.410.265.000	$ 119.872.525.000	31-dic	30-jun	$11.579,7	316,2%	$9.037,0	$4.448,0	$4.212,0	20,76	4,09	2,59	1,59	1,17
Banco Hipotecario	BHIP	14,75	-21,12%	27,34%	1.500.000.000	$ 22.125.000.000	31-dic	30-jun	$615,8	26,7%	$36,6	$508,2	$541,7	1,13	13,00	8,98	2,15	1,19
Banco Rio	BRIO	14,30	-37,55%	-16,97%	2.157.750.000	$ 30.855.825.000	31-dic	30-jun	$5.489,0	140,6%	$6.346,0	$3.247,0	$3.000,3	8,38	1,71	1,41	0,56	0,80
Grupo Supervielle	SUPV	38,80	-42,90%	-38,06%	456.722.000	$ 17.720.813.600	31-dic	30-jun	$1.410,9	421,2%	$589,1	$701,5	$875,0	7,83	4,95	3,14	1,13	1,30
Grupo Financiero Valores	VALO	5,90	-26,71%	26,34%	850.798.102	$ 5.019.708.802	31-dic	30-jun	$481,4	160,8%	$348,8	$378,1	$295,2	1,77	3,34	2,61	2,08	1,25
Utilities																		
Pampa Energía	PAMP	36,60	-36,84%	-21,71%	1.836.494.690	$ 67.215.705.654	31-dic	30-jun	$17.329,0	751,2%	$6.375,0	$15.218,0	-$7.135,0	17,31	2,11	0,97	0,81	1,03
Edenor	EDN	18,60	-55,18%	-63,49%	906.455.100	$ 16.860.064.860	31-dic	30-jun	$10.697,0	5518,9%	$131,0	$2.197,0	$846,6	15,30	1,22	0,39	0,35	0,90
Transener	TRAN	22,15	-52,42%	-41,14%	444.673.795	$ 9.849.524.559	31-dic	30-jun	$917,4	14,3%	$759,6	$1.071,4	$858,3	8,11	2,73	2,68	0,89	1,39
Central Puerto	CEPU	20,80	-48,58%	-37,54%	1.524.511.474	$ 31.709.838.659	31-dic	30-jun	$1.278,3	-67,6%	$1.260,0	$159,0	$5.916,0	5,65	3,68	6,20	0,75	0,97
Central Costanera	CECO2	7,95	-24,64%	-3,52%	701.988.378	$ 5.580.807.605	31-dic	30-jun	$181,3	-157,5%	$1.752,0	$2.658,7	$197,8	6,82	1,17	7,70	1,01	1,60
Papel y Celulosa																		
Celulosa	CELU	25,00	-16,11%	37,36%	100.974.304	$ 2.524.357.600	31-may	31-may	-$769,0	-42,2%	$745,9	$59,1	-$1.165,0	N/D	N/D	-0,82	0,57	0,85
Inmobiliario																		
IRSA	IRSA	37,60	-17,27%	-21,75%	574.451.000	$ 21.599.357.600	30-jun	31-mar	-$3.794,0	-2774,2%	-$14.671,0	$9.400,0	$12.509,0	6,00	6,27	-0,37	0,51	0,79
Consultatio	CTIO	44,00	-14,06%	17,96%	409.907.000	$ 18.035.908.000	31-dic	30-jun	-$1.157,9	156,1%	$433,8	-$3.704,0	$3.463,0	5,50	7,99	-3,89	0,85	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	380,00	10,79%	6,89%	18.000.000	$ 6.840.000.000	31-dic	30-jun	$1.067,5	1132,4%	-$485,0	$550,0	-$797,0	N/D	N/D	1,60	1,18	1,06
Agrometal	AGRO	7,95	-29,65%	-33,75%	75.000.000	$ 596.250.000	31-dic	30-jun	-$32,7	-696,7%	-$67,7	-$35,9	$36,8	N/D	N/D	N / D	1,26	1,25
Holdings																		
Boldt	BOLT	3,00	-35,90%	4,20%	1.700.000.000	$ 5.100.000.000	31-oct	30-abr	$85,4	40,9%	$42,8	$155,2	$56,4	0,20	15,01	14,94	1,42	0,90
Comercial del Plata	COME	1,31	-25,57%	-32,47%	1.583.101.000	$ 2.073.862.310	31-dic	30-jun	$735,9	-69,8%	$127,4	$1.553,0	$583,3	1,89	0,69	0,70	0,14	0,99
Bolsas y Mercados Argentinos	BYMA	241,00	-35,04%	-35,46%	76.250.000	$ 18.376.250.000	31-dic	30-jun	$42,7	-95,4%	$148,0	-$1.060,4	$1.510,3	8,40	28,69	N / D	1,68	1,01
Autopistas																		
Autopista del Sol	AUSO	76,00	-18,14%	-25,29%	88.384.092	$ 6.717.190.992	31-dic	30-jun	-$1.598,2	-841,6%	$824,0	-$8.865,6	$16.265,3	74,96	1,01	-1,05	0,71	0,87
Grupo Concesionario del Oeste	OEST	29,40	-12,73%	11,37%	160.000.000	$ 4.704.000.000	31-dic	30-jun	-$805,3	-400,5%	$414,5	-$2.534,0	$8.329,2	33,78	0,87	-1,46	0,80	1,23

(*) Ganancias en reales

AR$ / U$S	54,995
BR$ / U$S	4,025
AR$ / BR$	13,663