VALUACIÓN DE ACCIONES

03-09-2019

CORSIGLIA Y CIA.

SOCIEDAD DE BOLSA

Miembro del Mercado de Valores de Bs. As.

(+54) 11 - 4327 - 4100 | www.corsiglia.us | @corsiglaycia

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR$)	Cierre Balance	Último Balance	Ganancias por Trimestre: Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	20,90	-0,48%	26,36%	2.800.000.000	$ 58.520.000.000	30-jun	31-mar	$2.248,4	115,4%	$944,3	$1.858,3	$829,0	2,10	9,95	6,54	2,62	0,89
Siderar	ERAR	11,10	0,91%	-11,39%	4.517.094.023	$ 50.139.743.655	31-dic	30-jun	$3.131,0	618,6%	$1.071,0	$7.249,0	$3.034,0	3,21	3,46	3,97	0,52	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	43,00	0,00%	-30,53%	179.802.282	$ 7.731.498.126	30-abr	30-abr	$553,2	678,1%	$1.351,5	-$369,2	-$141,5	6,18	6,96	1,43	0,56	1,15
Distribuidora Gas Cuyana	DGCU2	11,55	-1,28%	-69,80%	202.351.000	$ 2.337.154.050	31-dic	30-jun	$283,7	20,8%	$99,2	$175,0	$478,8	5,12	2,25	2,09	0,39	1,45
Indupa	INDU	15,90	-3,64%	-2,45%	414.283.000	$ 6.587.099.700	31-dic	30-jun	-$841,7	3978,8%	-$125,6	$672,8	$552,6	0,62	25,52	N / D	1,28	0,80
Metrogas	METR	11,20	-1,75%	-57,74%	569.171.000	$ 6.374.715.200	31-dic	30-jun	$1.115,1	162,0%	-$233,8	-$3.440,0	-$217,9	N/D	N/D	N / D	0,48	1,49
Petrobras Brasil (*)	APBR	406,55	-5,02%	62,85%	12.856.499.000	$ 5.226.809.668.450	31-dic	30-jun	R$ 5.157,0	-69,7%	R$ 4.031,0	R$ 2.100,0	R$ 6.664,0	1,40	N/D	25,79	15,58	0,59
Tenaris	TS	641,25	-6,68%	56,17%	1.180.536.000	$ 757.018.710.000	31-dic	30-jun	USD 240,0	44,6%	USD 243,0	USD 225,0	USD 247,0	0,81	14,17	20,27	1,13	0,25
TGN	TGNO4	24,30	8,64%	-57,03%	439.374.000	$ 10.676.788.200	31-dic	30-jun	$616,9	597,9%	$606,8	$2.840,2	$509,8	10,41	2,33	1,15	0,04	1,26
TGS	TGSU2	94,45	-2,38%	-13,86%	794.495.283	$ 75.040.079.479	31-dic	30-jun	$4.299,7	704,0%	$2.379,0	$7.796,0	$784,2	19,21	4,92	4,36	2,07	1,04
YPF	YPFD	553,65	-9,16%	10,26%	393.312.793	$ 217.757.627.844	31-dic	30-jun	-$2.716,0	-280,1%	-$8.153,0	$17.912,0	$13.207,0	51,49	10,75	N / D	0,54	0,78
Construcción																		
Holcim Argentina	HARG	50,50	3,06%	-13,68%	352.056.899	$ 17.778.873.400	31-dic	30-jun	$331,7	-7,8%	$896,0	$636,9	$304,8	6,16	8,20	13,40	2,35	1,32
Loma Negra	LOMA	57,70	-6,56%	-28,32%	59.602.649	$ 3.439.072.847	31-dic	30-jun	$1.162,0	752,5%	$1.013,0	$1.193,0	$101,3	58,21	0,99	0,74	0,15	-
Ferrum	FERR	2,60	-3,70%	-22,39%	411.000.000	$ 1.068.600.000	30-jun	31-mar	-$33,0	-226,0%	-$77,6	$56,7	$23,3	-0,07	N/D	N / D	0,49	0,73
Dycasa	DYCA	35,00	-5,53%	-7,89%	66.054.000	$ 2.311.890.000	31-dic	30-jun	$15,6	28,0%	$4,6	-$91,6	$10,7	N/D	N/D	N / D	2,99	0,78
TGLT	TGLT	3,13	4,33%	-57,01%	70.349.485	$ 220.193.888	31-dic	30-jun	$683,1	212,9%	-$504,5	-$3.070,6	$2.225,4	N/D	N/D	0,08	-0,15	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	35,75	0,98%	-20,38%	501.560.929	$ 17.930.803.212	30-jun	31-mar	$10.297,0	N / D	-$19.149,0	$2.057,0	$12.984,0	12,34	N/D	N / D	0,67	0,66
Ledesma	LEDE	9,90	-1,00%	-18,85%	440.000.000	$ 4.356.000.000	31-may	31-may	$2.239,0	208,4%	-$536,1	$548,1	-$1.251,0	2,27	N/D	0,49	0,86	0,58
Molinos	MOLI	39,50	9,72%	6,76%	201.415.127	$ 7.955.897.517	31-dic	30-jun	$347,2	135,9%	$656,8	-$3.768,0	$3.025,2	1,30	N/D	N / D	1,01	0,60
Molinos Agro	MOLA	252,00	0,80%	51,68%	49.782.024	$ 12.545.070.048	31-mar	30-jun	$589,3	65,3%	$1.557,0	$77,8	$299,4	50,69	4,97	5,32	2,78	0,65
Quickfood	PATY	3,00	-3,23%	-32,43%	578.998.456	$ 1.736.995.367	30-jun	30-jun	-$6,4	94,1%	-$275,0	-$12,3	$122,6	-0,30	N/D	N / D	0,58	0,62
Inversora Juramento	INVJ	7,20	-2,70%	-17,24%	474.924.644	$ 3.419.457.437	30-sep	30-jun	-$148,9	-141,3%	-$133,4	-$101,0	$20,5	-0,76	N/D	N / D	4,65	0,65
Juan Semino	SEMI	2,22	-1,33%	-25,00%	157.000.000	$ 348.540.000	31-may	31-may	$40,6	-100,8%	-$38,0	$29,3	$35,1	0,43	5,20	2,15	1,30	0,81
San Miguel	SAMI	69,00	7,81%	-27,75%	445.823.899	$ 30.761.849.031	31-dic	30-jun	$194,2	119,0%	$321,0	-$1.754,8	$1.591,6	0,79	N/D	N / D	2,64	0,80
Havanna	HAVA	72,00	2,86%	33,33%	46.976.135	$ 3.382.281.720	31-dic	30-jun	$19,1	372,9%	$58,9	$56,1	$28,9	3,47	20,75	44,27	2,75	0,26
Telecomunicaciones																		
Telecom	TECO2	110,70	-1,76%	-4,35%	2.153.688.011	$ 238.413.262.818	31-dic	30-jun	$5.321,0	163,9%	$1.279,0	$23.834,0	-$13.668,0	7,78	14,22	11,20	1,06	0,60
Grupo Clarin	GCLA	23,00	-2,83%	-53,54%	106.776.004	$ 2.455.848.092	31-dic	30-jun	$47,1	-91,0%	-$221,1	-$1.456,3	$67,2	-14,64	N/D	N / D	0,27	-
Cablevisión Holding	CVH	147,25	-4,58%	-38,25%	180.642.580	$ 26.599.619.905	31-dic	30-jun	$2.523,0	125,1%	-$350,0	$14.408,0	-$4.874,0	64,81	2,27	2,64	0,26	-
Bancos																		
Banco Macro	BMA	135,20	-8,06%	-12,18%	669.663.000	$ 90.538.437.600	31-dic	30-jun	$7.032,5	125,7%	$7.343,6	$5.243,0	$3.828,2	35,01	3,86	3,22	1,44	1,25
Banco BBVA	BBAR	80,55	-7,25%	-42,61%	612.660.000	$ 49.349.763.000	31-dic	30-jun	$6.776,7	219,1%	$6.011,0	$2.936,0	$3.007,8	30,57	2,63	1,82	1,01	1,08
Banco Patagonia	BPAT	28,85	-3,83%	-13,96%	719.265.000	$ 20.750.795.250	31-dic	30-jun	$4.418,5	274,0%	$2.617,0	$1.863,3	$1.349,8	14,25	2,02	1,17	0,92	1,08
Grupo Fin. Galicia	GGAL	59,25	-14,32%	-41,85%	1.410.265.000	$ 83.558.201.250	31-dic	30-jun	$11.579,7	316,2%	$9.037,0	$4.448,0	$4.212,0	20,76	2,85	1,80	1,11	1,17
Banco Hipotecario	BHIP	10,95	0,46%	-5,46%	1.500.000.000	$ 16.425.000.000	31-dic	30-jun	$615,8	26,7%	$36,6	$508,2	$541,7	1,13	9,65	6,67	1,60	1,19
Banco Rio	BRIO	10,00	-2,91%	-41,93%	2.157.750.000	$ 21.577.500.000	31-dic	30-jun	$5.489,0	140,6%	$6.346,0	$3.247,0	$3.000,3	8,38	1,19	0,98	0,39	0,80
Grupo Supervielle	SUPV	28,25	-6,30%	-54,90%	456.722.000	$ 12.902.396.500	31-dic	30-jun	$1.410,9	421,2%	$589,1	$701,5	$875,0	7,83	3,61	2,29	0,82	1,30
Grupo Financiero Valores	VALO	5,05	-1,17%	8,14%	850.798.102	$ 4.296.530.415	31-dic	30-jun	$481,4	160,8%	$348,8	$378,1	$295,2	1,77	2,86	2,23	1,78	1,25
Utilities																		
Pampa Energía	PAMP	30,45	-6,60%	-34,87%	1.836.494.690	$ 55.921.263.311	31-dic	30-jun	$17.329,0	751,2%	$6.375,0	$15.218,0	-$7.135,0	17,31	1,76	0,81	0,68	1,03
Edenor	EDN	16,45	-3,24%	-67,71%	906.455.100	$ 14.911.186.395	31-dic	30-jun	$10.697,0	5518,9%	$131,0	$2.197,0	$846,6	15,30	1,07	0,35	0,31	0,90
Transener	TRAN	15,30	-10,79%	-59,34%	444.673.795	$ 6.803.509.064	31-dic	30-jun	$917,4	14,3%	$759,6	$1.071,4	$858,3	8,11	1,89	1,85	0,61	1,39
Central Puerto	CEPU	16,05	-5,59%	-51,80%	1.524.511.474	$ 24.468.409.158	31-dic	30-jun	$1.278,3	-67,6%	$1.260,0	$159,0	$5.916,0	5,65	2,84	4,79	0,58	0,97
Central Costanera	CECO2	7,50	0,13%	-8,98%	701.988.378	$ 5.264.912.835	31-dic	30-jun	$181,3	-157,5%	$1.752,0	$2.658,7	$197,8	6,82	1,10	7,26	0,95	1,60
Papel y Celulosa																		
Celulosa	CELU	18,00	5,88%	-1,10%	100.974.304	$ 1.817.537.472	31-may	31-may	-$769,0	-42,2%	$745,9	$59,1	-$1.165,0	N/D	N/D	-0,59	0,41	0,85
Inmobiliario																		
IRSA	IRSA	32,15	2,72%	-33,09%	574.451.000	$ 18.468.599.650	30-jun	31-mar	-$3.794,0	-2774,2%	-$14.671,0	$9.400,0	$12.509,0	6,00	5,36	-0,31	0,44	0,79
Consultatio	CTIO	39,00	286,14%	4,56%	409.907.000	$ 15.986.373.000	31-dic	30-jun	-$1.157,9	156,1%	$433,8	-$3.704,0	$3.463,0	5,50	7,08	-3,45	0,75	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	295,00	5,73%	-17,02%	18.000.000	$ 5.310.000.000	31-dic	30-jun	$1.067,5	1132,4%	-$485,0	$550,0	-$797,0	N/D	N/D	1,24	0,92	1,06
Agrometal	AGRO	6,60	1,38%	-45,00%	75.000.000	$ 495.000.000	31-dic	30-jun	-$32,7	-696,7%	-$67,7	-$35,9	$36,8	N/D	N/D	N / D	1,04	1,25
Holdings																		
Boldt	BOLT	2,30	-4,17%	-20,11%	1.700.000.000	$ 3.910.000.000	31-oct	30-abr	$85,4	40,9%	$42,8	$155,2	$56,4	0,20	11,51	11,45	1,09	0,90
Comercial del Plata	COME	1,16	2,65%	-40,21%	1.583.101.000	$ 1.836.397.160	31-dic	30-jun	$735,9	-69,8%	$127,4	$1.553,0	$583,3	1,89	0,61	0,62	0,13	0,99
Bolsas y Mercados Argentinos	BYMA	193,50	-3,49%	-48,18%	76.250.000	$ 14.754.375.000	31-dic	30-jun	$42,7	-95,4%	$148,0	-$1.060,4	$1.510,3	8,40	23,03	N / D	1,35	1,01
Autopistas																		
Autopista del Sol	AUSO	60,80	-0,16%	-40,23%	88.384.092	$ 5.373.752.794	31-dic	30-jun	-$1.598,2	-841,6%	$824,0	-$8.865,6	$16.265,3	74,96	0,81	-0,84	0,57	0,87
Grupo Concesionario del Oeste	OEST	19,70	-4,83%	-25,37%	160.000.000	$ 3.152.000.000	31-dic	30-jun	-$805,3	-400,5%	$414,5	-$2.534,0	$8.329,2	33,78	0,58	-0,98	0,54	1,23

(*) Ganancias en reales

AR$ / U$S	55,930
BR$ / U$S	4,168
AR$ / BR$	13,420