

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (AR\$)	Cierre Balance	Último Balance	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta	
									Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	20,20	-3,81%	22,13%	2.800.000.000	\$ 56.560.000.000	30-jun	31-mar	\$2.248,4	103,0%	\$944,3	\$1.858,3	\$829,0	2,41	8,40	6,54	2,53	0,89
Siderar	ERAR	13,90	26,36%	10,96%	4.517.094.023	\$ 62.787.606.920	31-dic	30-jun	\$3.131,0	618,6%	\$1.071,0	\$7.249,0	\$3.034,0	3,21	4,33	3,97	0,65	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	53,20	23,72%	-14,05%	179.802.282	\$ 9.565.481.402	30-abr	30-abr	\$553,2	678,1%	\$1.351,5	-\$369,2	-\$141,5	6,18	8,61	1,43	0,69	1,15
Distribuidora Gas Cuyana	DGCU2	14,80	26,50%	-61,31%	202.351.000	\$ 2.994.794.800	31-dic	30-jun	\$283,7	20,8%	\$99,2	\$175,0	\$478,8	5,12	2,89	2,09	0,50	1,45
Indupa	INDU	17,15	3,94%	5,21%	414.283.000	\$ 7.104.953.450	31-dic	30-jun	-\$841,7	3978,8%	-\$125,6	\$672,8	\$552,6	0,62	27,53	N / D	1,38	0,80
Metrogas	METR	16,35	43,42%	-38,30%	569.171.000	\$ 9.305.945.850	31-dic	30-jun	\$1.115,1	162,0%	-\$233,8	-\$3.440,0	-\$217,9	N/D	N/D	N / D	0,70	1,49
Petrobras Brasil (*)	APBR	475,00	10,97%	90,27%	12.856.499.000	\$ 6.106.837.025.000	31-dic	30-jun	R\$ 5.157,0	-69,7%	R\$ 4.031,0	R\$ 2.100,0	R\$ 6.664,0	1,40	N/D	25,79	18,21	0,59
Tenaris	TS	752,00	9,44%	83,15%	1.180.536.000	\$ 887.763.072.000	31-dic	30-jun	USD 240,0	44,6%	USD 243,0	USD 225,0	USD 247,0	0,81	16,65	23,77	1,33	0,25
TGN	TGNO4	24,30	41,98%	-57,03%	439.374.000	\$ 10.676.788.200	31-dic	30-jun	\$616,9	597,9%	\$606,8	\$2.840,2	\$509,8	10,41	2,33	1,15	0,04	1,26
TGS	TGSU2	94,45	12,76%	-13,86%	794.495.283	\$ 75.040.079.479	31-dic	30-jun	\$4.299,7	704,0%	\$2.379,0	\$7.796,0	\$784,2	19,21	4,92	4,36	2,07	1,04
YPF	YPFD	553,65	7,65%	10,26%	393.312.793	\$ 217.757.627.844	31-dic	30-jun	-\$2.716,0	-280,1%	-\$8.153,0	\$17.912,0	\$13.207,0	51,49	10,75	N / D	0,54	0,78
Construcción																		
Holcim Argentina	HARG	66,70	36,12%	14,02%	352.056.899	\$ 23.482.195.163	31-dic	30-jun	\$331,7	-7,8%	\$896,0	\$636,9	\$304,8	6,16	10,82	17,70	3,10	1,32
Loma Negra	LOMA	69,30	12,23%	-13,91%	59.602.649	\$ 4.130.463.576	31-dic	30-jun	\$1.162,0	752,5%	\$1.013,0	\$1.193,0	\$101,3	58,21	1,19	0,89	0,19	-
Ferrum	FERR	2,87	6,30%	-14,33%	411.000.000	\$ 1.179.570.000	30-jun	31-mar	-\$33,0	-226,0%	-\$77,6	\$56,7	\$23,3	-0,07	N/D	N / D	0,54	0,73
Dycasa	DYCA	34,50	-6,88%	-9,21%	66.054.000	\$ 2.278.863.000	31-dic	30-jun	\$15,6	28,0%	\$4,6	-\$91,6	\$10,7	N/D	N/D	N / D	2,95	0,78
TGLT	TGLT	3,35	11,67%	-53,98%	70.349.485	\$ 235.670.775	31-dic	30-jun	\$683,1	212,9%	-\$504,5	-\$3.070,6	\$2.225,4	N/D	N/D	0,09	-0,16	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	35,75	16,92%	-20,38%	501.560.929	\$ 17.930.803.212	30-jun	30-jun	-\$21.702,0	N / D	\$10.297,0	-\$19.149,0	\$2.057,0	12,34	N/D	N / D	1,07	0,66
Ledesma	LEDE	10,25	2,50%	-15,98%	440.000.000	\$ 4.510.000.000	31-may	31-may	\$2.239,0	208,4%	-\$536,1	\$548,1	-\$1.251,0	2,27	N/D	0,50	0,89	0,58
Molinos	MOLI	42,30	17,50%	14,32%	201.415.127	\$ 8.519.859.872	31-dic	30-jun	\$347,2	135,9%	\$656,8	-\$3.768,0	\$3.025,2	1,30	N/D	N / D	1,08	0,60
Molinos Agro	MOLA	284,00	13,60%	70,94%	49.782.024	\$ 14.138.094.816	31-mar	30-jun	\$589,3	65,3%	\$1.557,0	\$77,8	\$299,4	50,69	5,60	6,00	3,13	0,65
Quickfood	PATY	3,58	15,48%	-19,37%	578.998.456	\$ 2.072.814.472	30-jun	30-jun	-\$6,4	94,1%	-\$275,0	-\$12,3	\$122,6	-0,30	N/D	N / D	0,70	0,62
Inversora Juramento	INVJ	7,50	1,35%	-13,79%	474.924.644	\$ 3.561.934.830	30-sep	30-jun	-\$148,9	-141,3%	-\$133,4	-\$101,0	\$20,5	-0,76	N/D	N / D	4,85	0,65
Juan Semino	SEMI	2,38	5,78%	-19,59%	157.000.000	\$ 373.660.000	31-may	31-may	\$40,6	-100,8%	-\$38,0	\$29,3	\$35,1	0,43	5,58	2,30	1,39	0,81
San Miguel	SAMI	79,90	24,84%	-16,34%	445.823.899	\$ 35.621.329.530	31-dic	30-jun	\$194,2	119,0%	\$321,0	-\$1.754,8	\$1.591,6	0,79	N/D	N / D	3,06	0,80
Havanna	HAVA	80,00	14,29%	48,15%	46.976.135	\$ 3.758.090.800	31-dic	30-jun	\$19,1	372,9%	\$58,9	\$56,1	\$28,9	3,47	23,06	49,19	3,06	0,26
Telecomunicaciones																		
Telecom	TECO2	110,70	14,05%	-4,35%	2.153.688.011	\$ 238.413.262.818	31-dic	30-jun	\$5.321,0	163,9%	\$1.279,0	\$23.834,0	-\$13.668,0	7,78	14,22	11,20	1,06	0,60
Grupo Clarin	GCLA	23,00	34,78%	-53,54%	106.776.004	\$ 2.455.848.092	31-dic	30-jun	\$47,1	-91,0%	-\$221,1	-\$1.456,3	\$67,2	-14,64	N/D	N / D	0,27	-
Cablevisión Holding	CVH	147,25	6,62%	-38,25%	180.642.580	\$ 26.599.619.905	31-dic	30-jun	\$2.523,0	125,1%	-\$350,0	\$14.408,0	-\$4.874,0	64,81	2,27	2,64	0,26	-
Bancos																		
Banco Macro	BMA	167,00	13,57%	8,48%	669.663.000	\$ 111.833.721.000	31-dic	30-jun	\$7.032,5	125,7%	\$7.343,6	\$5.243,0	\$3.828,2	35,01	4,77	3,98	1,78	1,25
Banco BBVA	BBAR	96,00	10,54%	-31,60%	612.660.000	\$ 58.815.360.000	31-dic	30-jun	\$6.776,7	219,1%	\$6.011,0	\$2.936,0	\$3.007,8	30,57	3,14	2,17	1,21	1,08
Banco Patagonia	BPAT	29,10	-3,00%	-13,21%	719.265.000	\$ 20.930.611.500	31-dic	30-jun	\$4.418,5	274,0%	\$2.617,0	\$1.863,3	\$1.349,8	14,25	2,04	1,18	0,92	1,08
Grupo Fin. Galicia	GGAL	79,15	14,46%	-22,32%	1.410.265.000	\$ 111.622.474.750	31-dic	30-jun	\$11.579,7	316,2%	\$9.037,0	\$4.448,0	\$4.212,0	20,76	3,81	2,41	1,48	1,17
Banco Hipotecario	BHIP	11,35	4,13%	-2,01%	1.500.000.000	\$ 17.025.000.000	31-dic	30-jun	\$615,8	26,7%	\$36,6	\$508,2	\$541,7	1,13	10,00	6,91	1,66	1,19
Banco Río	BRIO	13,30	29,13%	-22,77%	2.157.750.000	\$ 28.698.075.000	31-dic	30-jun	\$5.489,0	140,6%	\$6.346,0	\$3.247,0	\$3.000,3	8,38	1,59	1,31	0,52	0,80
Grupo Supervielle	SUPV	41,80	38,64%	-33,27%	456.722.000	\$ 19.090.979.600	31-dic	30-jun	\$1.410,9	421,2%	\$589,1	\$701,5	\$875,0	7,83	5,34	3,38	1,22	1,30
Grupo Financiero Valores	VALO	5,86	14,68%	25,48%	850.798.102	\$ 4.985.676.878	31-dic	30-jun	\$481,4	160,8%	\$348,8	\$378,1	\$295,2	1,77	3,32	2,59	2,06	1,25
Utilities																		
Pampa Energía	PAMP	39,85	22,24%	-14,76%	1.836.494.690	\$ 73.184.313.397	31-dic	30-jun	\$17.329,0	751,2%	\$6.375,0	\$15.218,0	-\$7.135,0	17,31	2,30	1,06	0,89	1,03
Edenor	EDN	20,45	20,29%	-59,86%	906.455.100	\$ 18.537.006.795	31-dic	30-jun	\$10.697,0	5518,9%	\$131,0	\$2.197,0	\$846,6	15,30	1,34	0,43	0,38	0,90
Transener	TRAN	20,10	17,20%	-46,59%	444.673.795	\$ 8.937.943.280	31-dic	30-jun	\$917,4	14,3%	\$759,6	\$1.071,4	\$858,3	8,11	2,48	2,44	0,81	1,39
Central Puerto	CEPU	19,60	15,29%	-41,14%	1.524.511.474	\$ 29.880.424.890	31-dic	30-jun	\$1.278,3	-67,6%	\$1.260,0	\$159,0	\$5.916,0	5,65	3,47	5,84	0,71	0,97
Central Costanera	CECO2	8,83	17,89%	7,16%	701.988.378	\$ 6.198.557.378	31-dic	30-jun	\$181,3	-157,5%	\$1.752,0	\$2.658,7	\$197,8	6,82	1,29	8,55	1,12	1,60
Papel y Celulosa																		
Celulosa	CELU	18,75	10,29%	3,02%	100.974.304	\$ 1.893.268.200	31-may	31-may	-\$769,0	-42,2%	\$745,9	\$59,1	-\$1.165,0	N/D	N/D	-0,62	0,43	0,85
Inmobiliario																		
IRSA	IRSA	39,60	26,52%	-17,59%	574.451.000	\$ 22.748.259.600	30-jun	30-jun	-\$17.782,0	-242,2%	-\$3.794,0	-\$14.671,0	\$9.400,0	-46,74	N/D	-0,39	0,54	0,79
Consultatio	CTIO	42,70	322,77%	14,48%	409.907.000	\$ 17.503.028.900	31-dic	30-jun	-\$1.157,9	156,1%	\$433,8	-\$3.704,0	\$3.463,0	-2,35	-18,14	-3,78	0,82	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	340,00	21,86%	-4,36%	18.000.000	\$ 6.120.000.000	31-dic	30-jun	\$1.067,5	1132,4%	-\$485,0	\$550,0	-\$797,0	N/D	N/D	1,43	1,06	1,06
Agrometal	AGRO	7,60	16,74%	-36,67%	75.000.000	\$ 570.000.000	31-dic	30-jun	-\$32,7	-696,7%	-\$67,7	-\$35,9	\$36,8	N/D	N/D	N / D	1,20	1,25
Holdings																		
Boldt	BOLT	2,72	13,33%	-5,52%	1.700.000.000	\$ 4.624.000.000	31-oct	30-abr	\$85,4	40,9%	\$42,8	\$155,2	\$5,4	0,20	13,61	13,54	1,28	0,90
Comercial del Plata	COME	1,33	17,70%	-31,44%	1.583.101.000	\$ 2.105.524.330	31-dic	30-jun	\$735,9	-69,8%	\$127,4	\$1.553,0	\$583,3	1,89	0,70	0,72	0,15	0,99
Bolsas y Mercados Argentinos	BYMA	220,50	9,98%	-40,95%	76.250.000	\$ 16.813.125.000	31-dic	30-jun	\$402,5	-95,4%	\$148,0	-\$1.060,4	\$1.510,3	8,40	26,25	N / D	1,54	1,01
Autopistas																		
Autopista del Sol	AUSO	70,50	15,76%	-30,69%	88.384.092	\$ 6.231.078.486	31-dic	30-jun	-\$1.598,2	-841,6%	\$824,0	-\$8.865,6	\$16.265,3	74,96	0,94	-0,97	0,66	0,87
Grupo Concesionario del Oeste	OEST	23,50	13,53%	-10,98%	160.000.000	\$ 3.760.000.000	31-dic	30-jun	-\$805,3	-400,5%	\$414,5	-\$2.534,0	\$8.329,2	33,78	0,70	-1,17	0,64	1,23
(*) Ganancias en reales																		