

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
<b>Acero &amp; Aluminio</b>																			
Aluar	ALUA	21,80	3,81%	31,80%	2.800.000.000	\$ 61.040.000.000	30-jun	31-mar	\$2.248,4	103,0%	\$944,3	\$1.858,3	\$829,0	2,41	9,06	6,54	2,73	0,89	
Siderar	ERAR	15,10	37,27%	20,54%	4.517.094.023	\$ 68.208.119.747	31-dic	30-jun	\$3.131,0	618,6%	\$1.071,0	\$7.249,0	\$3.034,0	3,21	4,71	3,97	0,70	0,90	
<b>Petróleo, Gas y Petroquímica</b>																			
Capex	CAPX	52,50	22,09%	-15,19%	179.802.282	\$ 9.439.619.805	30-abr	30-abr	\$553,2	678,1%	\$1.351,5	-\$369,2	-\$141,5	6,18	8,50	1,43	0,68	1,15	
Distribuidora Gas Cuyana	DGCU2	17,70	51,28%	-53,73%	202.351.000	\$ 3.581.612.700	31-dic	30-jun	\$283,7	20,8%	\$99,2	\$175,0	\$478,8	5,12	3,45	2,09	0,59	1,45	
Indupa	INDU	19,25	16,67%	18,10%	414.283.000	\$ 7.974.947.750	31-dic	30-jun	-\$841,7	3978,8%	-\$125,6	\$672,8	\$552,6	0,62	30,90	N / D	1,55	0,80	
Metrogas	METR	15,80	38,60%	-40,38%	569.171.000	\$ 8.992.901.800	31-dic	30-jun	\$1.115,1	162,0%	-\$233,8	-\$3.440,0	-\$217,9	N/D	N/D	N / D	0,68	1,49	
Petrobras Brasil (*)	APBR	487,70	13,94%	95,35%	12.856.499.000	\$ 6.270.114.562.300	31-dic	30-jun	R\$ 5.157,0	-69,7%	R\$ 4.031,0	R\$ 2.100,0	R\$ 6.664,0	1,40	N/D	25,79	18,69	0,59	
Tenaris	TS	720,85	4,90%	75,56%	1.180.536.000	\$ 850.989.375.600	31-dic	30-jun	USD 240,0	44,6%	USD 243,0	USD 225,0	USD 247,0	0,81	15,65	22,79	1,25	0,25	
TGN	TGNO4	24,30	80,86%	-57,03%	439.374.000	\$ 10.676.788.200	31-dic	30-jun	\$616,9	597,9%	\$606,8	\$2.840,2	\$509,8	10,41	2,33	1,15	0,04	1,26	
TGS	TGSU2	94,45	20,38%	-13,86%	794.495.283	\$ 75.040.079.479	31-dic	30-jun	\$4.299,7	704,0%	\$2.379,0	\$7.796,0	\$784,2	19,21	4,92	4,36	2,07	1,04	
YPF	YPFD	553,65	10,10%	10,26%	393.312.793	\$ 217.757.627.844	31-dic	30-jun	-\$2.716,0	-280,1%	-\$8.153,0	\$17.912,0	\$13.207,0	51,49	10,75	N / D	0,54	0,78	
<b>Construcción</b>																			
Holcim Argentina	HARG	61,00	24,49%	4,27%	352.056.899	\$ 21.475.470.839	31-dic	30-jun	\$331,7	-7,8%	\$896,0	\$636,9	\$304,8	6,16	9,90	16,19	2,84	1,32	
Loma Negra	LOMA	70,95	14,90%	-11,86%	59.602.649	\$ 4.228.807.947	31-dic	30-jun	\$1.162,0	752,5%	\$1.013,0	\$1.193,0	\$101,3	58,21	1,22	0,91	0,19	-	
Ferrum	FERR	3,20	18,52%	-4,48%	411.000.000	\$ 1.315.200.000	30-jun	31-mar	-\$33,0	-226,0%	-\$77,6	\$56,7	\$23,3	-0,07	N/D	N / D	0,60	0,73	
Dycasa	DYCA	37,50	1,21%	-1,32%	66.054.000	\$ 2.477.025.000	31-dic	30-jun	\$15,6	28,0%	\$4,6	-\$91,6	\$10,7	N/D	N/D	N / D	3,21	0,78	
TGLT	TGLT	4,09	36,33%	-43,82%	70.349.485	\$ 287.729.394	31-dic	30-jun	\$683,1	212,9%	-\$504,5	-\$3.070,6	\$2.225,4	N/D	N/D	0,11	-0,20	0,81	
<b>Alimentos, Bebidas y Agricultura</b>																			
Cresud	CRES	35,75	10,21%	-20,38%	501.560.929	\$ 17.930.803.212	30-jun	30-jun	-\$21.702,0	N / D	\$10.297,0	-\$19.149,0	\$2.057,0	12,34	N/D	N / D	1,07	0,66	
Ledesma	LEDE	10,80	8,00%	-11,48%	440.000.000	\$ 4.752.000.000	31-may	31-may	\$2.239,0	208,4%	-\$536,1	\$1.193,0	-\$1.251,0	2,27	N/D	N / D	0,53	0,94	0,58
Molinos	MOU	44,50	23,61%	20,27%	201.415.127	\$ 8.962.973.152	31-dic	30-jun	\$347,2	135,9%	\$656,8	-\$3.768,0	\$3.025,2	1,30	N/D	N / D	1,14	0,60	
Molinos Agro	MOA	315,00	26,00%	89,60%	49.782.024	\$ 15.681.337.560	31-mar	30-jun	\$589,3	65,3%	\$1.557,0	\$77,8	\$299,4	50,69	6,21	6,65	3,47	0,65	
Quickfood	PATY	4,30	38,71%	-3,15%	578.998.456	\$ 2.489.693.360	30-jun	30-jun	-\$6,4	94,1%	-\$275,0	-\$12,3	\$122,6	-0,30	N/D	N / D	0,84	0,62	
Inversora Juramento	INVJ	8,30	12,16%	-4,60%	474.924.644	\$ 3.941.874.545	30-sep	30-jun	-\$148,9	-141,3%	-\$133,4	-\$101,0	\$20,5	-0,76	N/D	N / D	5,36	0,65	
Juan Semino	SEMI	2,70	20,00%	-8,78%	157.000.000	\$ 423.900.000	31-may	31-may	\$40,6	-100,8%	-\$38,0	\$29,3	\$35,1	0,43	6,33	2,61	1,58	0,81	
San Miguel	SMI	82,90	29,53%	-13,19%	445.823.899	\$ 36.958.801.227	31-dic	30-jun	\$194,2	119,0%	\$321,0	-\$1.754,8	\$1.591,6	0,79	N/D	N / D	3,18	0,80	
Havanna	HAVA	78,30	11,86%	45,00%	46.976.135	\$ 3.678.231.371	31-dic	30-jun	\$19,1	372,9%	\$58,9	\$56,1	\$28,9	3,47	22,57	48,14	3,00	0,26	
<b>Telecomunicaciones</b>																			
Telecom	TECO2	110,70	20,60%	-4,35%	2.153.688.011	\$ 238.413.262.818	31-dic	30-jun	\$5.321,0	163,9%	\$1.279,0	\$23.834,0	-\$13.668,0	7,78	14,22	11,20	1,06	0,60	
Grupo Clarín	GCLA	23,00	22,17%	-53,54%	106.776.004	\$ 2.455.848.092	31-dic	30-jun	\$47,1	-91,0%	-\$221,1	-\$1.456,3	\$67,2	-14,64	N/D	N / D	0,27	-	
Cablevision Holding	CVH	147,25	20,20%	-38,25%	180.642.580	\$ 26.599.619.905	31-dic	30-jun	\$2.523,0	125,1%	-\$350,0	\$14.408,0	-\$4.874,0	64,81	2,27	2,64	0,26	-	
<b>Bancos</b>																			
Banco Macro	BMA	158,45	7,75%	2,92%	669.663.000	\$ 106.108.102.350	31-dic	30-jun	\$7.032,5	125,7%	\$7.343,6	\$5.243,0	\$3.828,2	35,01	4,53	3,77	1,69	1,25	
Banco BBVA	BBAR	95,90	10,42%	-31,67%	612.660.000	\$ 58.754.094.000	31-dic	30-jun	\$6.776,7	219,1%	\$6.011,0	\$2.936,0	\$3.007,8	30,57	3,14	2,17	1,20	1,08	
Banco Patagonia	BPAT	30,40	1,33%	-9,33%	719.265.000	\$ 21.865.656.000	31-dic	30-jun	\$4.418,5	274,0%	\$2.617,0	\$1.863,3	\$1.349,8	14,25	2,13	1,24	0,97	1,08	
Grupo Fin. Galicia	GGAL	80,00	15,69%	-21,49%	1.410.265.000	\$ 112.821.200.000	31-dic	30-jun	\$11.579,7	316,2%	\$9.037,0	\$4.448,0	\$4.212,0	20,76	3,85	2,44	1,49	1,17	
Banco Hipotecario	BHIP	10,50	-3,67%	-9,35%	1.500.000.000	\$ 15.750.000.000	31-dic	30-jun	\$615,8	26,7%	\$36,6	\$508,2	\$541,7	1,13	9,25	6,39	1,53	1,19	
Banco Río	BRIO	12,80	24,27%	-25,68%	2.157.750.000	\$ 27.619.200.000	31-dic	30-jun	\$5.489,0	140,6%	\$6.346,0	\$3.247,0	\$3.000,3	8,38	1,53	1,26	0,50	0,80	
Grupo Supervielle	SUPV	38,40	27,36%	-38,70%	456.722.000	\$ 17.538.124.800	31-dic	30-jun	\$1.410,9	421,2%	\$589,1	\$701,5	\$875,0	7,83	4,90	3,11	1,12	1,30	
Grupo Financiero Valores	VALO	6,45	26,22%	38,12%	850.798.102	\$ 5.487.647.758	31-dic	30-jun	\$481,4	160,8%	\$348,8	\$378,1	\$295,2	1,77	3,65	2,85	2,27	1,25	
<b>Utilities</b>																			
Pampa Energía	PAMP	42,55	30,52%	-8,98%	1.836.494.690	\$ 78.142.849.060	31-dic	30-jun	\$17.329,0	751,2%	\$6.375,0	\$15.218,0	-\$7.135,0	17,31	2,46	1,13	0,95	1,03	
Edenor	EDN	24,50	44,12%	-51,91%	906.455.100	\$ 22.208.149.950	31-dic	30-jun	\$10.697,0	5518,9%	\$131,0	\$2.197,0	\$846,6	15,30	1,60	0,52	0,46	0,90	
Transener	TRAN	23,05	34,40%	-38,75%	444.673.795	\$ 10.249.730.975	31-dic	30-jun	\$917,4	14,3%	\$759,6	\$1.071,4	\$858,3	8,11	2,84	2,79	0,93	1,39	
Central Puerto	CEPU	20,70	21,76%	-37,84%	1.524.511.474	\$ 31.557.387.512	31-dic	30-jun	\$1.278,3	-67,6%	\$1.260,0	\$159,0	\$5.916,0	5,65	3,66	6,17	0,75	0,97	
Central Costanera	CECO2	8,65	15,49%	4,98%	701.988.378	\$ 6.072.199.470	31-dic	30-jun	\$181,3	-157,5%	\$1.752,0	\$2.658,7	\$197,8	6,82	1,27	8,37	1,10	1,60	
<b>Papel y Celulosa</b>																			
Celulosa	CELU	20,00	17,65%	9,89%	100.974.304	\$ 2.019.486.080	31-may	31-may	-\$769,0	-42,2%	\$745,9	\$59,1	-\$1.165,0	N/D	N/D	-0,66	0,46	0,85	
<b>Inmobiliario</b>																			
IRSA	IRSA	37,55	19,97%	-21,85%	574.451.000	\$ 21.570.635.050	30-jun	30-jun	-\$17.782,0	-242,2%	-\$3.794,0	-\$14.671,0	\$9.400,0	-46,74	N/D	-0,37	0,51	0,79	
Consultatio	CTIO	41,50	310,89%	11,26%	409.907.000	\$ 17.011.140.500	31-dic	30-jun	-\$1.157,9	156,1%	\$433,8	-\$3.704,0	\$3.463,0	-2,35	-17,63	-3,67	0,80	1,11	
<b>Autopartes - Maquinaria Agrícola</b>																			
Mirgor	MIRG	298,50	6,99%	-16,03%	18.000.000	\$ 5.373.000.000	31-dic	30-jun	\$1.067,5	1132,4%	-\$485,0	\$550,0	-\$797,0	N/D	N/D	1,26	0,93	1,06	
Agrometal	AGRO	8,80	35,18%	-26,67%	75.000.000	\$ 660.000.000	31-dic	30-jun	-\$32,7	-696,7%	-\$67,7	-\$35,9	\$36,8	N/D	N/D	N / D	1,39	1,25	
<b>Holdings</b>																			
Boldt	BOLT	3,10	29,17%	7,68%	1.700.000.000	\$ 5.270.000.000	31-oct	30-abr	\$85,4	40,9%	\$42,8	\$155,2	\$56,4	0,20	15,51	15,43	1,46	0,90	
Comercial del Plata	COME	1,67	47,79%	-13,92%	1.583.101.000	\$ 2.643.778.670	31-dic	30-jun	\$735,9	-69,8%	\$127,4	\$1.553,0	\$583,3	1,89	0,88	0,90	0,18	0,99	
Bolsas y Mercados Argentinos	BYMA	218,00	8,73%	-41,62%	76.250.000	\$ 16.622.500.000	31-dic	30-jun	\$42,7	-95,4%	\$148,0	-\$1.060,4	\$1.510,3	8,40	25,95	N / D	1,52	1,01	
<b>Autopistas</b>																			
Autopista del Sol	AUSO	72,80	19,54%	-28,43%	88.384.092	\$ 6.434.361.898	31-dic	30-jun	-\$1.598,2	-841,6%	\$824,0	-\$8.865,6	\$16.265,3	74,96	0,97	-1,01	0,68	0,87	
Grupo Concesionario del Oeste	OEST	24,30	17,39%	-7,95%	160.000.000	\$ 3.888.000.000	31-dic	30-jun	-\$805,3	-400,5%	\$414,5	-\$2.534,0	\$8.329,2	33,78	0,72	-1,21	0,66	1,23	

(\*) Ganancias en reales

AR\$ / US\$	56,950
BR\$ / US\$	4,172
AR\$ / BR\$	13,651