

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)						
Acero & Aluminio																			
Aluar	ALUA	23,15	8,18%	39,96%	2.800.000.000	\$ 64.820.000.000	30-jun	30-jun	\$1.683,0	103,0%	\$2.248,4	\$944,3	\$1.858,3	2,41	9,63	6,66	2,90	0,89	
Siderar	ERAR	17,00	8,28%	35,71%	4.517.094.023	\$ 76.790.598.391	31-dic	30-jun	\$3.131,0	618,6%	\$1.071,0	\$7.249,0	\$3.034,0	3,21	5,30	5,66	0,79	0,90	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	58,00	12,62%	-6,30%	179.802.282	\$ 10.428.532.356	30-abr	31-jul	\$1.045,0	571,1%	\$553,2	\$1.351,5	-\$288,9	14,80	3,92	2,22	0,75	1,15	
Distribuidora Gas Cuyana	DGCU2	17,10	2,70%	-55,29%	202.351.000	\$ 3.460.202.100	31-dic	30-jun	\$283,7	20,8%	\$99,2	\$175,0	\$478,8	5,12	3,34	2,97	0,57	1,45	
Indupa	INDU	21,65	13,95%	32,82%	414.283.000	\$ 8.969.226.950	31-dic	30-jun	-\$841,7	3978,8%	-\$125,6	\$672,8	\$552,6	0,62	34,75	N / D	1,74	0,80	
Metrogas	METR	14,85	-1,98%	-43,96%	569.171.000	\$ 8.452.189.350	31-dic	30-jun	\$1.115,1	162,0%	-\$233,8	-\$3.440,0	-\$217,9	N/D	N/D	N / D	0,63	1,49	
Petrobras Brasil (*)	APBR	457,00	-0,09%	83,06%	12.856.499.000	\$ 5.875.420.043.000	31-dic	30-jun	R\$ 5.157,0	-69,7%	R\$ 4.031,0	R\$ 2.100,0	R\$ 6.664,0	1,40	N/D	27,55	17,52	0,59	
Tenaris	TS	672,00	0,69%	63,66%	1.180.536.000	\$ 793.320.192.000	31-dic	30-jun	USD 240,0	44,6%	USD 243,0	USD 225,0	USD 247,0	0,81	14,36	21,24	1,15	0,25	
TGN	TGNO4	45,35	10,25%	-19,81%	439.374.000	\$ 19.925.610.900	31-dic	30-jun	\$616,9	597,9%	\$606,8	\$2.840,2	\$509,8	10,41	4,36	2,15	0,07	1,26	
TGS	TGSU2	107,10	2,71%	-2,33%	794.495.283	\$ 85.090.444.809	31-dic	30-jun	\$4.299,7	704,0%	\$2.379,0	\$7.796,0	\$784,2	19,21	5,58	4,95	2,34	1,04	
YPF	YPFD	592,45	5,16%	17,98%	393.312.793	\$ 233.018.164.213	31-dic	30-jun	-\$2.716,0	-280,1%	-\$8.153,0	\$17.912,0	\$13.207,0	51,49	11,51	N / D	0,58	0,78	
Construcción																			
Holcim Argentina	HARG	78,50	15,78%	34,19%	352.056.899	\$ 27.636.466.572	31-dic	30-jun	\$331,7	-7,8%	\$896,0	\$636,9	\$304,8	6,16	12,74	20,83	3,65	1,32	
Loma Negra	LOMA	78,00	7,07%	-3,11%	59.602.649	\$ 4.649.006.622	31-dic	30-jun	\$1.162,0	752,5%	\$1.013,0	\$1.193,0	\$101,3	58,21	1,34	1,00	0,21	-	
Ferrum	FERR	3,20	0,00%	-4,48%	411.000.000	\$ 1.315.200.000	30-jun	31-mar	-\$33,0	-226,0%	-\$77,6	\$56,7	\$23,3	-0,07	N/D	N / D	0,60	0,73	
Dycasa	DYCA	38,00	0,53%	0,00%	66.054.000	\$ 2.510.052.000	31-dic	30-jun	\$15,6	28,0%	\$4,6	-\$91,6	\$10,7	N/D	N/D	N / D	3,25	0,78	
TGLT	TGLT	3,75	0,00%	-48,49%	70.349.485	\$ 263.810.569	31-dic	30-jun	\$683,1	212,9%	-\$504,5	-\$3.070,6	\$2.225,4	N/D	N/D	0,10	-0,18	0,81	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	37,10	0,67%	-17,37%	501.560.929	\$ 18.607.910.466	30-jun	30-jun	-\$21.702,0	N / D	\$10.297,0	-\$19.149,0	\$2.057,0	12,34	N/D	N / D	1,11	0,66	
Ledesma	LEDE	11,25	0,00%	-7,79%	440.000.000	\$ 4.950.000.000	31-may	31-may	\$2.239,0	208,4%	-\$536,1	-\$548,1	-\$1.251,0	2,27	N/D	0,55	0,98	0,58	
Molinos	MOLI	43,50	0,00%	17,57%	201.415.127	\$ 8.761.558.025	31-dic	30-jun	\$347,2	135,9%	\$656,8	-\$3.768,0	\$3.025,2	1,30	N/D	N / D	1,12	0,60	
Molinos Agro	MOLA	329,00	0,00%	98,03%	49.782.024	\$ 16.378.285.896	31-mar	30-jun	\$589,3	65,3%	\$1.557,0	\$77,8	\$299,4	50,69	6,49	6,95	3,62	0,65	
Quickfood	PATY	4,27	2,89%	-3,83%	578.998.456	\$ 2.472.323.406	30-jun	30-jun	-\$6,4	94,1%	-\$275,0	-\$12,3	\$122,6	-0,30	N/D	N / D	0,83	0,62	
Inversora Juramento	INVJ	9,00	1,12%	3,45%	474.924.644	\$ 4.274.321.796	30-sep	30-jun	-\$148,9	-141,3%	-\$133,4	-\$101,0	\$20,5	-0,76	N/D	N / D	0,82	0,65	
Juan Semino	SEMI	2,60	-1,14%	-12,16%	157.000.000	\$ 408.200.000	31-may	31-may	\$40,6	-100,8%	-\$38,0	\$29,3	\$35,1	0,43	6,09	2,51	1,52	0,81	
San Miguel	SAMI	76,50	-1,92%	-19,90%	445.823.899	\$ 34.105.528.274	31-dic	30-jun	\$194,2	119,0%	\$321,0	-\$1.754,8	\$1.591,6	0,79	N/D	N / D	2,93	0,80	
Havanna	HAVA	80,00	-0,37%	48,15%	46.976.135	\$ 3.758.090.800	31-dic	30-jun	\$19,1	372,9%	\$58,9	\$56,1	\$28,9	3,47	23,06	49,19	3,06	0,26	
Telecomunicaciones																			
Telecom	TECO2	127,00	8,66%	9,74%	2.153.688.011	\$ 273.518.377.397	31-dic	30-jun	\$5.321,0	163,9%	\$1.279,0	\$23.834,0	-\$13.668,0	7,78	16,31	12,85	1,21	0,60	
Grupo Clarin	GCLA	30,60	-8,50%	-38,18%	106.776.004	\$ 3.267.345.722	31-dic	30-jun	\$47,1	-91,0%	-\$221,1	-\$1.456,3	\$67,2	-14,64	N/D	N / D	0,36	-	
Cablevisión Holding	CVH	174,00	4,60%	-27,03%	180.642.580	\$ 31.431.808.920	31-dic	30-jun	\$2.523,0	125,1%	-\$350,0	\$14.408,0	-\$4.874,0	64,81	2,68	3,11	0,30	-	
Bancos																			
Banco Macro	BMA	168,00	1,24%	9,13%	669.663.000	\$ 112.503.384.000	31-dic	30-jun	\$7.032,5	125,7%	\$7.343,6	\$5.243,0	\$3.828,2	35,01	4,80	4,00	1,79	1,25	
Banco BBVA	BBAR	96,50	3,60%	-31,24%	612.660.000	\$ 59.121.690.000	31-dic	30-jun	\$6.776,7	219,1%	\$6.011,0	\$2.936,0	\$3.007,8	30,57	3,16	2,18	1,21	1,08	
Banco Patagonia	BPAT	29,80	0,34%	-11,12%	719.265.000	\$ 21.434.097.000	31-dic	30-jun	\$4.418,5	274,0%	\$2.617,0	\$1.863,3	\$1.349,8	14,25	2,09	1,21	0,95	1,08	
Grupo Fin. Galicia	GGAL	85,00	4,23%	-16,58%	1.410.265.000	\$ 119.872.525.000	31-dic	30-jun	\$11.579,7	316,2%	\$9.037,0	\$4.448,0	\$4.212,0	20,76	4,09	2,59	1,59	1,17	
Banco Hipotecario	BHIP	9,40	-3,09%	-18,85%	1.500.000.000	\$ 14.100.000.000	31-dic	30-jun	\$615,8	26,7%	\$36,6	\$508,2	\$541,7	1,13	8,28	5,72	1,37	1,19	
Banco Río	BRIO	13,95	1,09%	-19,00%	2.157.750.000	\$ 30.100.612.500	31-dic	30-jun	\$5.489,0	140,6%	\$6.346,0	\$3.247,0	\$3.000,3	8,38	1,66	1,37	0,55	0,80	
Grupo Supervielle	SUPV	40,70	0,37%	-35,03%	456.722.000	\$ 18.588.585.400	31-dic	30-jun	\$1.410,9	421,2%	\$589,1	\$701,5	\$875,0	7,83	5,20	3,29	1,19	1,30	
Grupo Financiero Valores	VALO	6,50	1,88%	39,19%	850.798.102	\$ 5.530.187.663	31-dic	30-jun	\$481,4	160,8%	\$348,8	\$378,1	\$295,2	1,77	3,68	2,87	2,29	1,25	
Utilities																			
Pampa Energía	PAMP	45,05	2,27%	-3,64%	1.836.494.690	\$ 82.734.085.785	31-dic	30-jun	\$17.329,0	751,2%	\$6.375,0	\$15.218,0	-\$7.135,0	17,31	2,60	1,19	1,00	1,03	
Edenor	EDN	22,90	1,33%	-55,05%	906.455.100	\$ 20.757.821.790	31-dic	30-jun	\$10.697,0	5518,9%	\$131,0	\$2.197,0	\$846,6	15,30	1,50	0,49	0,43	0,90	
Transener	TRAN	21,80	4,06%	-42,07%	444.673.795	\$ 9.693.888.731	31-dic	30-jun	\$917,4	14,3%	\$759,6	\$1.071,4	\$858,3	8,11	2,69	2,64	0,88	1,39	
Central Puerto	CEPU	20,40	7,94%	-38,74%	1.524.511.474	\$ 31.100.034.070	31-dic	30-jun	\$1.278,3	-67,6%	\$1.260,0	\$159,0	\$5.916,0	5,65	3,61	6,08	0,74	0,97	
Central Costanera	CECO2	9,20	12,88%	11,65%	701.988.378	\$ 6.458.293.078	31-dic	30-jun	\$181,3	-157,5%	\$1.752,0	\$2.658,7	\$197,8	6,82	1,35	8,91	1,17	1,60	
Papel y Celulosa																			
Celulosa	CELU	19,00	-3,31%	4,40%	100.974.304	\$ 1.918.511.776	31-may	31-may	-\$769,0	-42,2%	\$745,9	\$59,1	-\$1.165,0	N/D	N/D	-0,62	0,43	0,85	
Inmobiliario																			
IRSA	IRSA	34,20	0,59%	-28,82%	574.451.000	\$ 19.646.224.200	30-jun	30-jun	-\$17.782,0	-242,2%	-\$3.794,0	-\$14.671,0	\$9.400,0	-46,74	N/D	-0,33	0,46	0,79	
Consultatio	CTIO	42,00	-1,64%	12,60%	409.907.000	\$ 17.216.094.000	31-dic	30-jun	-\$1.157,9	156,1%	\$433,8	-\$3.704,0	\$3.463,0	-2,35	-17,84	-3,72	0,81	1,11	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	304,00	11,56%	-14,49%	18.000.000	\$ 5.472.000.000	31-dic	30-jun	\$1.067,5	1132,4%	-\$485,0	\$550,0	-\$797,0	N/D	N/D	1,28	0,95	1,06	
Agrometal	AGRO	8,25	6,18%	-31,25%	75.000.000	\$ 618.750.000	31-dic	30-jun	-\$32,7	-696,7%	-\$67,7	-\$35,9	\$36,8	N/D	N/D	N / D	1,31	1,25	
Holdings																			
Boldt	BOLT	2,98	-0,67%	3,51%	1.700.000.000	\$ 5.066.000.000	31-oct	31-jul	-\$61,5	24,4%	\$85,4	\$42,8	\$292,9	0,21	14,09	N / D	1,41	0,90	
Comercial del Plata	COME	1,60	-0,62%	-17,53%	1.583.101.000	\$ 2.532.961.600	31-dic	30-jun	\$735,9	-69,8%	\$127,4	\$1.553,0	\$583,3	1,89	0,84	0,86	0,18	0,99	
Bolsas y Mercados Argentinos	BYMA	220,00	-1,35%	-41,08%	76.250.000	\$ 16.775.000.000	31-dic	30-jun	\$42,7	-95,4%	\$148,0	-\$1.060,4	\$1.510,3	8,40	26,19	N / D	1,54	1,01	
Autopistas																			
Autopista del Sol	AUSO	89,40	16,10%	-12,11%	88.384.092	\$ 7.901.537.825	31-dic	30-jun	-\$1.598,2	-841,6%	\$824,0	-\$8.865,6	\$16.265,3	74,96	1,19	-1,24	0,83	0,87	
Grupo Concesionario del Oeste	OEST	25,45	1,80%	-3,59%	160.000.000	\$ 4.072.000.000	31-dic	30-jun	-\$805,3	-400,5%	\$414,5	-\$2.534,0	\$8.329,2	33,78	0,75	-1,26	0,69	1,23	
(*) Ganancias en reales																			