

16-10-2019

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Ganancias por Trimestre										
									Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta	
Acero & Aluminio																			
Aluar	ALUA	24,30	13,55%	46,92%	2.800.000.000	\$ 68.040.000.000	30-jun	30-jun	\$1.683,0	103,0%	\$2.248,4	\$944,3	\$1.858,3	2,41	10,10	6,66	3,05	0,89	
Siderar	ERAR	16,35	4,14%	30,52%	4.517.094.023	\$ 73.854.487.276	31-dic	30-jun	\$3.131,0	618,6%	\$1.071,0	\$7.249,0	\$3.034,0	3,21	5,10	5,66	0,76	0,90	
Petróleo, Gas y Petroquímica																			
Capex	CAPX	56,00	8,74%	-9,53%	179.802.282	\$ 10.068.927.792	30-abr	31-jul	\$1.045,0	571,1%	\$553,2	\$1.351,5	-\$288,9	14,80	3,78	2,22	0,72	1,15	
Distribuidora Gas Cuyana	DGCU2	15,50	-6,91%	-59,48%	202.351.000	\$ 3.136.440.500	31-dic	30-jun	\$283,7	20,8%	\$99,2	\$175,0	\$478,8	5,12	3,03	2,97	0,52	1,45	
Indupa	INDU	21,90	15,26%	34,36%	414.283.000	\$ 9.072.797.700	31-dic	30-jun	-\$841,7	3978,8%	-\$125,6	\$672,8	\$552,6	0,62	35,15	N / D	1,76	0,80	
Petrogas	METR	14,15	-6,60%	-46,60%	569.171.000	\$ 8.053.769.650	31-dic	30-jun	\$1.115,1	162,0%	-\$233,8	-\$3.440,0	-\$217,9	N/D	N/D	N / D	0,60	1,49	
Petrobras Brasil (*)	APBR	480,00	4,94%	92,27%	12.856.499.000	\$ 6.171.119.520.000	31-dic	30-jun	R\$ 5.157,0	-69,7%	R\$ 4.031,0	R\$ 2.100,0	R\$ 6.664,0	1,40	N/D	27,55	18,40	0,59	
TGN	TGNO4	43,87	9,41%	-20,34%	439.374.000	\$ 19.276.875.189	31-dic	30-jun	\$616,9	597,9%	\$606,8	\$2.840,2	\$509,8	10,41	4,21	2,08	0,07	1,26	
TGS	TGSU2	107,10	3,64%	-2,33%	794.495.283	\$ 85.090.444.809	31-dic	30-jun	\$4.299,7	704,0%	\$2.379,0	\$7.796,0	\$784,2	19,21	5,58	4,95	2,34	1,04	
YPF	YPFD	592,45	6,34%	17,98%	393.312.793	\$ 233.018.164.213	31-dic	30-jun	-\$2.716,0	-280,1%	-\$8.153,0	\$17.912,0	\$13.207,0	51,49	11,51	N / D	0,58	0,78	
Construcción																			
Holcim Argentina	HARG	74,00	9,14%	26,50%	352.056.899	\$ 26.052.210.526	31-dic	30-jun	\$331,7	-7,8%	\$896,0	\$636,9	\$304,8	6,16	12,01	19,64	3,44	1,32	
Loma Negra	LOMA	79,80	9,54%	-0,87%	59.602.649	\$ 4.756.291.390	31-dic	30-jun	\$1.162,0	752,5%	\$1.013,0	\$1.193,0	\$101,3	58,21	1,37	1,02	0,21	-	
Ferrum	FERR	3,30	3,12%	-1,49%	411.000.000	\$ 1.356.300.000	30-jun	31-mar	-\$33,0	-226,0%	-\$77,6	\$56,7	\$23,3	-0,07	N/D	N / D	0,62	0,73	
Dycasa	DYCA	43,00	13,76%	13,16%	66.054.000	\$ 2.840.322.000	31-dic	30-jun	\$15,6	28,0%	\$4,6	-\$91,6	\$10,7	N/D	N/D	N / D	3,68	0,78	
TGLT	TGLT	3,75	0,00%	-48,49%	70.349.485	\$ 263.810.569	31-dic	30-jun	\$683,1	212,9%	-\$504,5	-\$3.070,6	\$2.225,4	N/D	N/D	0,10	-0,18	0,81	
Alimentos, Bebidas y Agricultura																			
Cresud	CRES	37,10	-2,96%	-17,37%	501.560.929	\$ 18.607.910.466	30-jun	30-jun	-\$21.702,0	N / D	\$10.297,0	-\$19.149,0	\$2.057,0	12,34	N/D	N / D	1,11	0,66	
Ledesma	LEDE	11,05	-1,78%	-9,43%	440.000.000	\$ 4.862.000.000	31-may	31-ago	-\$1.109,1	-11,3%	\$2.239,0	-\$536,1	\$548,1	2,60	N/D	-1,10	0,99	0,58	
Molinos	MOLI	40,05	-7,93%	8,24%	201.415.127	\$ 8.066.675.836	31-dic	30-jun	\$347,2	135,9%	\$656,8	-\$3.768,0	\$3.025,2	1,30	N/D	N / D	1,03	0,60	
Molinos Agro	MOLA	318,00	-3,34%	91,40%	49.782.024	\$ 15.830.683.632	31-mar	30-jun	\$589,3	65,3%	\$1.557,0	\$77,8	\$299,4	50,69	6,27	6,72	3,50	0,65	
Quickfood	PATY	4,25	2,41%	-4,28%	578.998.456	\$ 2.460.743.437	30-jun	30-jun	-\$6,4	94,1%	-\$275,0	-\$12,3	\$122,6	-0,30	N/D	N / D	0,83	0,62	
Inversora Juramento	INVJ	9,00	1,12%	3,45%	474.924.644	\$ 4.274.321.796	30-sep	30-jun	-\$148,9	-141,3%	-\$133,4	-\$101,0	\$20,5	-0,76	N/D	N / D	5,82	0,65	
Juan Semino	SEMI	2,53	-3,80%	-14,53%	157.000.000	\$ 397.210.000	31-may	31-ago	\$7,6	78,5%	\$40,6	-\$38,0	\$29,3	0,25	10,07	13,12	0,51	0,81	
San Miguel	SAMI	78,00	0,00%	-18,32%	445.823.899	\$ 34.774.264.122	31-dic	30-jun	\$194,2	119,0%	\$321,0	-\$1.754,8	\$1.591,6	0,79	N/D	N / D	2,99	0,80	
Havanna	HAVA	80,00	-0,37%	48,15%	46.976.135	\$ 3.758.090.800	31-dic	30-jun	\$19,1	372,9%	\$58,9	\$56,1	\$28,9	3,47	23,06	49,19	3,06	0,26	
Telecomunicaciones																			
Telecom	TECO2	127,00	7,09%	9,74%	2.153.688.011	\$ 273.518.377.397	31-dic	30-jun	\$5.321,0	163,9%	\$1.279,0	\$23.834,0	-\$13.668,0	7,78	16,31	12,85	1,21	0,60	
Grupo Clarin	GCLA	30,60	-8,50%	-38,18%	106.776.004	\$ 3.267.345.722	31-dic	30-jun	\$47,1	-91,0%	-\$221,1	-\$1.456,3	\$67,2	-14,64	N/D	N / D	0,36	-	
Cablevisión Holding	CVH	174,00	0,29%	-27,03%	180.642.580	\$ 31.431.808.920	31-dic	30-jun	\$2.523,0	125,1%	-\$350,0	\$14.408,0	-\$4.874,0	64,81	2,68	3,11	0,30	-	
Bancos																			
Banco Macro	BMA	178,00	7,26%	15,62%	669.663.000	\$ 119.200.014.000	31-dic	30-jun	\$7.032,5	125,7%	\$7.343,6	\$5.243,0	\$3.828,2	35,01	5,08	4,24	1,90	1,25	
Banco BBVA	BBAR	98,50	5,74%	-29,82%	612.660.000	\$ 60.347.010.000	31-dic	30-jun	\$6.776,7	219,1%	\$6.011,0	\$2.936,0	\$3.007,8	30,57	3,22	2,23	1,24	1,08	
Banco Patagonia	BPAT	30,40	2,36%	-9,33%	719.265.000	\$ 21.865.656.000	31-dic	30-jun	\$4.418,5	274,0%	\$2.617,0	\$1.863,3	\$1.349,8	14,25	2,13	1,24	0,97	1,08	
Grupo Fin. Galicia	GGAL	89,30	9,50%	-12,36%	1.410.265.000	\$ 125.936.664.500	31-dic	30-jun	\$11.579,7	316,2%	\$9.037,0	\$4.448,0	\$4.212,0	20,76	4,30	2,72	1,67	1,17	
Banco Hipotecario	BHIP	9,54	-1,65%	-17,64%	1.500.000.000	\$ 14.310.000.000	31-dic	30-jun	\$615,8	26,7%	\$36,6	\$508,2	\$541,7	1,13	8,41	5,81	1,39	1,19	
Banco Rio	BRIO	14,00	1,45%	-18,71%	2.157.750.000	\$ 30.208.500.000	31-dic	30-jun	\$5.489,0	140,6%	\$6.346,0	\$3.247,0	\$3.000,3	8,38	1,67	1,38	0,55	0,80	
Grupo Supervielle	SUPV	42,20	4,07%	-32,63%	456.722.000	\$ 19.273.668.400	31-dic	30-jun	\$1.410,9	421,2%	\$589,1	\$701,5	\$875,0	7,83	5,39	3,42	1,23	1,30	
Grupo Financiero Valores	VALO	7,14	11,91%	52,89%	850.798.102	\$ 6.074.698.448	31-dic	30-jun	\$481,4	160,8%	\$348,8	\$378,1	\$295,2	1,77	4,04	3,15	2,52	1,25	
Utilities																			
Pampa Energía	PAMP	44,90	1,93%	-3,96%	1.836.494.690	\$ 82.458.611.581	31-dic	30-jun	\$17.329,0	751,2%	\$6.375,0	\$15.218,0	-\$7.135,0	17,31	2,59	1,19	1,00	1,03	
Edenor	EDN	22,45	-0,66%	-55,94%	906.455.100	\$ 20.349.916.995	31-dic	30-jun	\$10.697,0	5518,9%	\$131,0	\$2.197,0	\$846,6	15,30	1,47	0,48	0,42	0,90	
Transener	TRAN	21,85	4,30%	-41,93%	444.673.795	\$ 9.716.122.421	31-dic	30-jun	\$917,4	14,3%	\$759,6	\$1.071,4	\$858,3	8,11	2,69	2,65	0,88	1,39	
Central Puerto	CEPU	19,90	5,29%	-40,24%	1.524.511.474	\$ 30.337.778.333	31-dic	30-jun	\$1.278,3	-67,6%	\$1.260,0	\$159,0	\$5.916,0	5,65	3,52	5,93	0,72	0,97	
Central Costanera	CECO2	9,00	10,43%	9,22%	701.988.378	\$ 6.317.895.402	31-dic	30-jun	\$181,3	-157,5%	\$1.752,0	\$2.658,7	\$197,8	6,82	1,32	8,71	1,14	1,60	
Papel y Celulosa																			
Celulosa	CELU	18,95	-3,56%	4,12%	100.974.304	\$ 1.913.463.061	31-may	31-ago	-\$1.288,4	-2,1%	-\$769,0	\$745,9	\$156,0	N/D	N/D	-0,37	0,43	0,85	
Inmobiliario																			
IRSA	IRSA	35,00	2,94%	-27,16%	574.451.000	\$ 20.105.785.000	30-jun	30-jun	-\$17.782,0	-242,2%	-\$3.794,0	-\$14.671,0	\$9.400,0	-46,74	N/D	-0,34	0,48	0,79	
Consultatio	CTIO	43,10	0,94%	15,55%	409.907.000	\$ 17.666.991.700	31-dic	30-jun	-\$1.157,9	156,1%	\$433,8	-\$3.704,0	\$3.463,0	-2,35	-18,31	-3,81	0,83	1,11	
Autopartes - Maquinaria Agrícola																			
Mirgor	MIRG	313,50	16,47%	-9,26%	18.000.000	\$ 5.643.000.000	31-dic	30-jun	\$1.067,5	1132,4%	-\$485,0	\$550,0	-\$797,0	N/D	N/D	1,32	0,97	1,06	
Agrometal	AGRO	7,72	-0,64%	-35,67%	75.000.000	\$ 579.000.000	31-dic	30-jun	-\$32,7	-696,7%	-\$67,7	-\$35,9	\$36,8	N/D	N/D	N / D	1,22	1,25	
Holdings																			
Bolot	BOLT	2,84	-5,33%	-1,35%	1.700.000.000	\$ 4.828.000.000	31-oct	31-jul	-\$61,5	24,4%	\$85,4	\$42,8	\$292,9	0,21	13,43	N / D	1,34	0,90	
Comercial del Plata	COME	1,70	5,59%	-12,37%	1.583.101.000	\$ 2.691.271.700	31-dic	30-jun	\$735,9	-69,8%	\$127,4	\$1.553,0	\$583,3	1,89	0,90	0,91	0,19	0,99	
Bolsas y Mercados Argentinos	BYMA	220,00	-1,35%	-41,08%	76.250.000	\$ 16.775.000.000	31-dic	30-jun	\$42,7	-95,4%	\$148,0	-\$1.060,0	\$1.510,3	8,40	26,19	N / D	1,54	0,11	
Autopistas																			
Autopista del Sol	AUSO	77,00	41,61%	-2,65%	88.384.092	\$ 6.805.575.084	31-dic	30-jun	-\$1.598,2	-841,6%	\$824,0	-\$8.865,6	\$16.265,3	74,96	1,03	-1,06	0,72	0,87	
Grupo Concesionario del Oeste	OEST	23,70	14,59%	7,33%	160.000.000	\$ 3.792.000.000	31-dic	30-jun	-\$805,3	-400,5%	\$414,5	-\$2.534,0	\$8.329,2	33,78	0,70	-1,18	0,64	1,23	
(*) Ganancias en reales																			