

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta	
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
<b>Acero &amp; Aluminio</b>																		
Aluar	ALUA	29,65	-15,77%	79,26%	2.800.000.000	\$ 83.020.000.000	30-jun	30-sep	-\$3.074,9	-265,5%	\$1.683,0	\$2.248,4	\$944,3	2,41	12,33	N / D	2,79	0,89
Siderar	ERAR	22,80	-4,20%	82,01%	4.517.094.023	\$ 102.989.743.724	31-dic	30-sep	\$2.418,0	-39,4%	\$3.131,0	\$1.071,0	\$6.296,1	3,21	7,11	11,12	0,71	0,90
<b>Petróleo, Gas y Petroquímica</b>																		
Capex	CAPX	61,50	2,50%	-0,65%	179.802.282	\$ 11.057.840.343	30-abr	31-jul	\$1.045,0	571,1%	\$553,2	\$1.351,5	-\$288,9	14,80	4,16	2,58	0,71	1,15
Distribuidora Gas Cuyana	DGCU2	20,00	62,60%	-47,71%	202.351.000	\$ 4.047.020.000	31-dic	30-sep	\$610,9	27,6%	\$283,7	\$99,2	\$175,0	5,78	3,46	1,02	0,55	1,45
Metrogas	METR	14,55	3,93%	-45,09%	569.171.000	\$ 8.281.438.050	31-dic	30-sep	-\$178,8	18,0%	\$1.115,1	-\$233,8	-\$3.440,0	-4,81	N/D	N / D	0,43	1,49
TGN	TGNO4	33,90	-5,70%	-34,72%	439.374.000	\$ 14.894.778.600	31-dic	30-sep	\$607,5	19,2%	\$616,9	\$606,8	\$2.840,2	10,63	3,19	1,73	0,04	1,26
TGS	TGSU2	83,95	-8,45%	-4,63%	794.495.283	\$ 66.697.879.000	31-dic	30-sep	\$41,0	-92,6%	\$4.299,7	\$2.379,0	\$8.029,0	18,56	4,52	444,24	1,67	1,04
YPF	YPFD	685,00	-5,09%	45,43%	393.312.793	\$ 269.419.263.205	31-dic	30-sep	-\$12.543,0	-195,0%	-\$2.327,0	-\$8.153,0	\$17.912,0	-12,99	N/D	N / D	0,51	0,78
<b>Construcción</b>																		
Holcim Argentina	HARG	86,00	-3,37%	47,01%	352.056.899	\$ 30.276.893.314	31-dic	30-sep	\$495,8	62,7%	\$331,7	\$896,0	\$304,8	6,70	12,83	15,27	2,20	1,32
Loma Negra	LOMA	92,00	-6,98%	14,29%	59.602.649	\$ 5.483.443.708	31-dic	30-sep	\$50,0	-127,5%	\$1.162,0	\$1.013,0	-\$182,0	57,35	1,60	27,42	0,21	-
Ferrum	FERR	6,00	13,21%	79,10%	411.000.000	\$ 2.466.000.000	30-jun	30-sep	\$1.369,7	2315,7%	\$73,4	-\$33,0	\$56,7	3,24	1,85	N / D	0,80	0,73
Dycasa	DYCA	55,00	-3,68%	44,74%	66.054.000	\$ 3.632.970.000	31-dic	30-sep	-\$18,9	-276,6%	\$15,6	\$4,6	\$10,7	-1,37	N/D	N / D	4,28	0,78
TGLT	TGLT	4,48	2,99%	-38,46%	70.349.485	\$ 315.165.693	31-dic	30-sep	-\$1.712,6	-177,0%	\$683,1	-\$504,5	\$2.225,4	-65,45	N/D	N / D	-0,09	0,81
<b>Alimentos, Bebidas y Agricultura</b>																		
Cresud	CRES	40,80	-3,43%	-5,90%	501.560.929	\$ 20.463.685.903	30-jun	30-sep	\$6.942,0	29,1%	-\$21.702,0	\$10.297,0	-\$22.469,0	-53,70	N/D	N / D	0,24	0,66
Ledesma	LEDE	14,25	4,01%	16,80%	440.000.000	\$ 6.270.000.000	31-may	31-ago	-\$1.109,1	-11,3%	\$2.239,0	-\$536,1	\$548,1	2,60	N/D	N / D	1,28	0,58
Molinos	MOLI	48,50	-3,00%	31,08%	201.415.127	\$ 9.768.633.660	31-dic	30-sep	-\$2.385,2	-178,8%	\$347,2	\$656,8	-\$3.768,0	-25,57	N/D	N / D	1,52	0,60
Molinos Agro	MOLA	317,00	-0,94%	90,80%	49.782.024	\$ 15.780.901.608	31-mar	30-sep	\$137,7	-54,0%	\$589,3	\$1.557,0	\$77,8	47,44	6,68	28,65	5,00	0,65
Quickfood	PATY	6,15	2,50%	38,51%	578.998.456	\$ 3.560.840.503	30-jun	30-sep	-\$120,6	-198,4%	-\$6,4	-\$275,0	-\$12,3	-0,72	N/D	N / D	1,09	0,62
Inversora Juramento	INVJ	9,30	0,00%	6,90%	474.924.644	\$ 4.416.799.189	30-sep	30-sep	-\$148,9	-141,3%	-\$133,4	-\$101,0	\$20,5	-0,76	N/D	N / D	6,01	0,65
Juan Semino	SEMI	2,69	-2,18%	-9,12%	157.000.000	\$ 422.330.000	31-may	31-ago	\$7,6	78,5%	\$40,6	-\$38,0	\$29,3	0,25	10,71	13,95	0,54	0,81
San Miguel	SAMI	94,50	-3,57%	-1,05%	445.823.899	\$ 4.123.358.456	31-dic	30-sep	-\$99,4	-106,2%	\$194,2	\$321,0	-\$1.754,8	-3,00	N/D	N / D	2,56	0,80
Havana	HAVA	99,00	-1,00%	83,33%	46.976.135	\$ 4.650.637.365	31-dic	30-sep	-\$13,4	-146,4%	\$19,1	\$58,9	\$56,1	2,57	38,53	N / D	3,59	0,26
<b>Telecomunicaciones</b>																		
Telecom	TECO2	150,85	-1,73%	42,58%	2.153.688.011	\$ 324.883.836.459	31-dic	30-sep	-\$19.297,0	-41,2%	\$5.321,0	\$1.279,0	\$23.834,0	5,17	29,17	N / D	1,15	0,60
Grupo Clarin	GCLA	32,50	8,51%	-39,49%	106.776.004	\$ 3.470.220.130	31-dic	30-sep	-\$488,4	-29,3%	\$76,6	-\$221,1	-\$697,8	-12,46	N/D	N / D	0,35	-
Cablevisión Holding	CVH	231,75	-1,80%	-1,03%	180.642.580	\$ 41.863.917.915	31-dic	30-sep	-\$9.921,0	-13,0%	\$2.657,0	-\$350,0	\$18.314,0	59,23	3,91	N / D	0,39	-
<b>Bancos</b>																		
Banco Macro	BMA	181,65	-6,15%	17,99%	669.663.000	\$ 121.644.283.950	31-dic	30-sep	\$13.159,0	243,7%	\$7.032,5	\$7.343,6	\$5.243,0	48,95	3,71	2,31	1,59	1,25
Banco BBVA	BBAR	91,85	-5,02%	-34,56%	612.660.000	\$ 56.272.821.000	31-dic	30-sep	\$11.109,0	269,3%	\$6.776,7	\$6.011,0	\$2.936,0	43,80	2,10	1,27	0,96	1,08
Banco Patagonia	BPAT	35,00	-1,82%	4,38%	719.265.000	\$ 25.174.275.000	31-dic	30-sep	\$5.643,8	318,1%	\$4.418,5	\$2.617,0	\$1.863,3	20,22	1,73	1,12	0,96	1,08
Grupo Fin. Galicia	GGAL	94,00	-5,76%	-7,75%	1.410.265.000	\$ 132.564.910.000	31-dic	30-sep	\$11.060,0	162,6%	\$11.579,7	\$9.037,0	\$4.448,0	25,62	3,67	3,00	1,53	1,17
Banco Hipotecario	BHIP	8,98	-0,77%	-22,47%	1.500.000.000	\$ 13.470.000.000	31-dic	30-sep	\$1.039,9	91,8%	\$615,8	\$36,6	\$508,2	1,47	6,12	3,24	1,19	1,19
Banco Rio	BRIO	13,45	1,13%	-21,90%	2.157.750.000	\$ 29.021.737.500	31-dic	30-sep	\$6.753,8	125,1%	\$5.489,0	\$6.346,0	\$3.247,0	10,12	1,33	1,07	0,51	0,80
Grupo Supervielle	SUPV	39,70	-6,70%	-36,62%	456.722.000	\$ 18.131.863.400	31-dic	30-sep	\$301,0	-65,6%	\$1.901,5	\$589,1	\$702,0	7,65	5,19	15,06	0,90	1,30
Grupo Financiero Valores	VALO	10,60	0,95%	126,98%	850.798.102	\$ 9.018.459.881	31-dic	30-sep	\$525,8	78,1%	\$481,4	\$348,8	\$378,1	2,04	5,20	4,29	2,86	1,25
<b>Utilities</b>																		
Pampa Energía	PAMP	38,80	-5,94%	-17,01%	1.836.494.690	\$ 71.255.993.972	31-dic	30-sep	\$8.159,0	214,4%	\$17.329,0	\$6.375,0	\$15.218,0	25,64	1,51	2,18	0,66	1,03
Edenor	EDN	18,80	-4,33%	-63,10%	906.455.100	\$ 17.041.355.880	31-dic	30-sep	\$1.597,4	88,7%	\$10.697,0	\$131,0	\$2.197,0	16,13	1,17	2,67	0,31	0,90
Transener	TRAN	22,30	-3,25%	-40,74%	444.673.795	\$ 9.916.225.629	31-dic	30-sep	\$501,2	-41,6%	\$917,4	\$759,6	\$1.071,4	7,31	3,05	4,95	0,70	1,39
Central Puerto	CEPU	27,70	-5,30%	-16,82%	1.524.511.474	\$ 42.228.967.830	31-dic	30-sep	\$4.483,7	-24,2%	\$1.278,3	\$1.260,0	\$159,0	4,71	5,88	2,35	0,81	0,97
Central Costanera	CECO2	11,70	-4,88%	41,99%	701.988.378	\$ 8.213.264.023	31-dic	30-sep	\$1.413,7	614,7%	\$181,3	\$1.752,0	\$2.658,7	8,56	1,37	1,45	0,98	1,60
<b>Papel y Celulosa</b>																		
Celulosa	CELU	21,90	-4,58%	20,33%	100.974.304	\$ 2.211.337.258	31-may	31-ago	-\$1.288,4	-2,1%	-\$769,0	\$745,9	\$156,0	-11,44	N/D	N / D	0,61	0,85
<b>Inmobiliario</b>																		
IRSA	IRSA	40,70	-3,10%	-15,30%	574.451.000	\$ 23.380.155.700	30-jun	30-sep	\$10.983,0	21,2%	-\$17.782,0	-\$3.794,0	-\$14.330,0	-43,39	N/D	0,53	0,62	0,79
Consultatio	CTIO	61,00	0,00%	63,54%	409.907.000	\$ 25.004.327.000	31-dic	30-sep	\$2.124,7	38,6%	-\$1.157,9	\$433,8	-\$3.704,0	-5,62	N/D	2,94	0,94	1,11
<b>Autopartes - Maquinaria Agrícola</b>																		
Mirgor	MIRG	535,00	2,59%	54,86%	18.000.000	\$ 9.630.000.000	31-dic	30-sep	-\$173,0	78,3%	\$1.067,5	-\$485,0	\$550,0	53,31	10,04	N / D	1,55	1,06
Agrometal	AGRO	8,00	-2,44%	-33,33%	75.000.000	\$ 600.000.000	31-dic	30-sep	-\$12,5	133,9%	-\$32,7	-\$67,7	-\$35,9	-1,98	N/D	N / D	1,09	1,25
<b>Holdings</b>																		
Boldt	BOLT	3,40	1,49%	18,10%	1.700.000.000	\$ 5.780.000.000	31-oct	31-jul	-\$61,5	24,4%	\$85,4	\$42,8	\$292,9	0,21	16,08	N / D	1,61	0,90
Comercial del Plata	COME	1,70	-1,73%	-12,37%	1.583.101.000	\$ 2.691.271.700	31-dic	30-sep	-\$836,0	-243,3%	\$735,9	\$127,4	\$1.553,0	1,00	1,70	N / D	0,18	0,99
Bolsas y Mercados Argentinos	BYMA	248,00	-2,55%	-33,58%	76.250.000	\$ 18.910.000.000	31-dic	30-sep	\$1.323,8	-5,7%	\$42,7	\$148,0	-\$953,8	7,35	33,73	N / D	1,41	1,01
<b>Autopistas</b>																		
Autopista del Sol	AUSO	64,40	4,21%	-18,58%	88.384.092	\$ 5.691.935.525	31-dic	30-sep	-\$2.657,9	-116,3%	-\$1.598,2	\$824,0	-\$8.865,6	-139,14	-0,46	N / D	0,80	0,87
Grupo Concesionario del Oeste	OEST	26,50	2,71%	20,02%	160.000.000	\$ 4.240.000.000	31-dic	30-sep	-\$680,6	-108,2%	-\$805,3	\$414,5	-\$2.534,0	-22,53	-1,18	N / D	0,83	1,23

Contado con Liquidación	74,400
AR\$ / US\$	59,919
BR\$ / US\$	4,204
AR\$ / BR\$	14,253

(\*) Ganancias en reales