

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	31,35	-10,94%	89,54%	2.800.000.000	\$ 87.780.000.000	30-jun	30-sep	-\$3.074,9	-265,5%	\$1.683,0	\$2.248,4	\$944,3	2,41	13,04	N / D	2,95	0,89
Siderar	ERAR	22,75	-4,41%	81,61%	4.517.094.023	\$ 102.763.889.023	31-dic	30-sep	\$2.418,0	-39,4%	\$3.131,0	\$1.071,0	\$6.296,1	3,21	7,09	11,12	0,71	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	64,00	6,67%	3,39%	179.802.282	\$ 11.507.346.048	30-abr	31-jul	\$1.045,0	571,1%	\$553,2	\$1.351,5	-\$288,9	14,80	4,32	2,58	0,74	1,15
Distribuidora Gas Cuyana	DGCU2	20,75	68,70%	-45,75%	202.351.000	\$ 4.198.783.250	31-dic	30-sep	\$610,9	27,6%	\$283,7	\$99,2	\$175,0	5,78	3,59	1,02	0,57	1,45
Metrogas	METR	14,35	2,50%	-45,85%	569.171.000	\$ 8.167.603.850	31-dic	30-sep	-\$178,8	18,0%	\$1.115,1	-\$233,8	-\$3.440,0	-4,81	N/D	N / D	0,43	1,49
TGN	TGNO4	35,00	-2,64%	-34,72%	439.374.000	\$ 15.378.090.000	31-dic	30-sep	\$607,5	19,2%	\$616,9	\$606,8	\$2.840,2	10,63	3,29	1,73	0,05	1,26
TGS	TGSU2	93,00	1,42%	-4,63%	794.495.283	\$ 73.888.061.319	31-dic	30-sep	\$41,0	-92,6%	\$4.299,7	\$2.379,0	\$8.029,0	18,56	5,01	444,24	1,85	1,04
YPF	YPFD	771,00	6,82%	45,43%	393.312.793	\$ 303.244.163.403	31-dic	30-sep	-\$12.543,0	-195,0%	-\$2.327,0	-\$8.153,0	\$17.912,0	-12,99	N/D	N / D	0,57	0,78
Construcción																		
Holcim Argentina	HARG	87,00	-2,25%	48,72%	352.056.899	\$ 30.628.950.213	31-dic	30-sep	\$495,8	62,7%	\$331,7	\$896,0	\$304,8	6,70	12,98	15,44	2,23	1,32
Loma Negra	LOMA	98,00	-0,91%	21,74%	59.602.649	\$ 5.841.059.602	31-dic	30-sep	\$50,0	-127,5%	\$1.162,0	\$1.013,0	-\$182,0	57,35	1,71	29,21	0,23	-
Ferrum	FERR	5,95	12,26%	77,61%	411.000.000	\$ 2.445.450.000	30-jun	30-sep	\$1.369,7	2315,7%	\$73,4	-\$33,0	\$56,7	3,24	1,84	N / D	0,79	0,73
Dycasa	DYCA	58,90	3,15%	55,00%	66.054.000	\$ 3.890.580.600	31-dic	30-sep	-\$18,9	-276,6%	\$15,6	\$4,6	\$10,7	-1,37	N/D	N / D	4,58	0,78
TGLT	TGLT	4,61	5,98%	-36,68%	70.349.485	\$ 324.311.126	31-dic	30-sep	-\$1.712,6	-177,0%	\$683,1	-\$504,5	\$2.225,4	-65,45	N/D	N / D	-0,10	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	40,70	-3,67%	-5,90%	501.560.929	\$ 20.413.529.810	30-jun	30-sep	\$6.942,0	29,1%	-\$21.702,0	\$10.297,0	-\$22.469,0	-53,70	N/D	N / D	0,24	0,66
Ledesma	LEDE	14,95	9,12%	22,54%	440.000.000	\$ 6.578.000.000	31-may	31-ago	-\$1.109,1	-11,3%	\$2.239,0	\$2.239,0	\$548,1	2,60	N/D	N / D	1,34	0,58
Molinos	MOLI	50,00	0,00%	35,14%	201.415.127	\$ 10.070.756.350	31-dic	30-sep	-\$2.385,2	-178,8%	\$347,2	\$656,8	-\$3.768,0	-25,57	N/D	N / D	1,56	0,60
Molinos Agro	MOLA	350,00	9,38%	110,67%	49.782.024	\$ 17.423.708.400	31-mar	30-sep	\$137,7	-54,0%	\$589,3	\$1.557,0	\$77,8	47,44	7,38	31,63	5,52	0,65
Quickfood	PATY	6,10	1,67%	37,39%	578.998.456	\$ 3.531.890.580	30-jun	30-sep	-\$120,6	-198,4%	-\$6,4	-\$275,0	-\$12,3	-0,72	N/D	N / D	1,08	0,62
Inversora Juramento	INVJ	9,50	2,15%	9,20%	474.924.644	\$ 4.511.784.118	30-sep	30-sep	\$35,8	74,8%	-\$148,9	-\$133,4	-\$101,0	-0,73	N/D	31,47	6,14	0,65
Juan Semino	SEMI	2,92	6,18%	-1,35%	157.000.000	\$ 458.440.000	31-may	31-ago	\$7,6	78,5%	\$40,6	-\$38,0	\$29,3	0,25	11,62	15,14	0,59	0,81
San Miguel	SAMI	100,00	2,04%	4,71%	445.823.899	\$ 4.458.389.900	31-dic	30-sep	-\$99,4	-106,2%	\$194,2	-\$321,0	-\$1.754,8	-3,00	N/D	N / D	2,71	0,80
Havana	HAVA	105,75	5,75%	95,83%	46.976.135	\$ 4.967.726.276	31-dic	30-sep	-\$13,4	-146,4%	\$19,1	\$58,9	\$56,1	2,57	41,16	N / D	3,83	0,26
Telecomunicaciones																		
Telecom	TECO2	154,00	0,33%	42,58%	2.153.688.011	\$ 331.667.953.694	31-dic	30-sep	-\$19.297,0	-41,2%	\$5.321,0	\$1.279,0	\$23.834,0	5,17	29,78	N / D	1,18	0,60
Grupo Clarin	GCLA	30,00	0,17%	-39,49%	106.776.004	\$ 3.203.280.120	31-dic	30-sep	-\$488,4	-29,3%	\$76,6	-\$221,1	-\$697,8	-12,46	N/D	N / D	0,32	-
Cablevisión Holding	CVH	243,00	2,97%	-1,03%	180.642.580	\$ 43.896.146.940	31-dic	30-sep	-\$9.921,0	-13,0%	\$2.657,0	-\$350,0	\$18.314,0	59,23	4,10	N / D	0,41	-
Bancos																		
Banco Macro	BMA	212,30	9,69%	37,90%	669.663.000	\$ 142.169.454.900	31-dic	30-sep	\$13.159,0	243,7%	\$7.032,5	\$7.343,6	\$5.243,0	48,95	4,34	2,70	1,86	1,25
Banco BBVA	BBAR	104,50	8,07%	-25,54%	612.660.000	\$ 64.022.970.000	31-dic	30-sep	\$11.109,0	269,3%	\$6.776,7	\$6.011,0	\$2.936,0	43,80	2,39	1,44	1,09	1,08
Banco Patagonia	BPAT	36,00	0,98%	7,37%	719.265.000	\$ 25.893.540.000	31-dic	30-sep	\$5.643,8	318,1%	\$4.418,5	\$2.617,0	\$1.863,3	20,22	1,78	1,15	0,99	1,08
Grupo Fin. Galicia	GGAL	104,00	4,26%	2,06%	1.410.265.000	\$ 146.667.560.000	31-dic	30-sep	\$11.060,0	162,6%	\$11.579,7	\$9.037,0	\$4.448,0	25,62	4,06	3,32	1,69	1,17
Banco Hipotecario	BHIP	9,39	3,76%	-18,93%	1.500.000.000	\$ 14.085.000.000	31-dic	30-sep	\$1.039,9	91,8%	\$615,8	\$36,6	\$508,2	1,47	6,40	3,39	1,25	1,19
Banco Rio	BRIO	14,00	5,26%	-18,71%	2.157.750.000	\$ 30.208.500.000	31-dic	30-sep	\$6.753,8	125,1%	\$5.489,0	\$6.346,0	\$3.247,0	10,12	1,38	1,12	0,53	0,80
Grupo Supervielle	SUPV	43,65	2,59%	-30,32%	456.722.000	\$ 19.935.915.300	31-dic	30-sep	\$301,0	-65,6%	\$1.901,5	\$589,1	\$702,0	7,65	5,71	16,56	0,99	1,30
Grupo Financiero Valores	VALO	11,50	9,52%	146,25%	850.798.102	\$ 9.784.178.173	31-dic	30-sep	\$525,8	78,1%	\$481,4	\$348,8	\$378,1	2,04	5,64	4,65	3,10	1,25
Utilities																		
Pampa Energía	PAMP	43,35	5,09%	-7,27%	1.836.494.690	\$ 79.612.044.812	31-dic	30-sep	\$8.159,0	214,4%	\$17.329,0	\$6.375,0	\$15.218,0	25,64	1,69	2,44	0,74	1,03
Edenor	EDN	20,30	3,31%	-60,16%	906.455.100	\$ 18.401.038.530	31-dic	30-sep	\$1.597,4	88,7%	\$10.697,0	\$131,0	\$2.197,0	16,13	1,26	2,88	0,34	0,90
Transener	TRAN	23,30	1,08%	-38,08%	444.673.795	\$ 10.360.899.424	31-dic	30-sep	\$501,2	-41,6%	\$917,4	\$759,6	\$1.071,4	7,31	3,19	5,17	0,73	1,39
Central Puerto	CEPU	30,50	4,27%	-8,41%	1.524.511.474	\$ 46.497.599.957	31-dic	30-sep	\$4.483,7	-24,2%	\$1.278,3	\$1.260,0	\$159,0	4,71	6,48	2,59	0,89	0,97
Central Costanera	CECO2	12,35	0,41%	49,88%	701.988.378	\$ 8.669.556.468	31-dic	30-sep	\$1.413,7	614,7%	\$181,3	\$1.752,0	\$2.658,7	8,56	1,44	1,53	1,03	1,60
Papel y Celulosa																		
Celulosa	CELU	21,00	-8,50%	15,38%	100.974.304	\$ 2.120.460.384	31-may	31-ago	-\$1.288,4	-2,1%	-\$769,0	\$745,9	\$156,0	-11,44	N/D	N / D	0,58	0,85
Inmobiliario																		
IRSA	IRSA	47,30	12,62%	-1,56%	574.451.000	\$ 27.171.532.300	30-jun	30-sep	\$10.983,0	21,2%	-\$17.782,0	-\$3.794,0	-\$14.330,0	-43,39	N/D	0,62	0,72	0,79
Consultatio	CTIO	64,90	6,39%	73,99%	409.907.000	\$ 26.602.964.300	31-dic	30-sep	\$2.124,7	38,6%	-\$1.157,9	\$433,8	-\$3.704,0	-5,62	N/D	3,13	1,00	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	578,00	10,83%	67,30%	18.000.000	\$ 10.404.000.000	31-dic	30-sep	-\$173,0	78,3%	\$1.067,5	-\$485,0	\$550,0	53,31	10,84	N / D	1,67	1,06
Agrometal	AGRO	8,17	-0,37%	-31,92%	75.000.000	\$ 612.750.000	31-dic	30-sep	-\$12,5	133,9%	-\$32,7	-\$67,7	-\$35,9	-1,98	N/D	N / D	1,11	1,25
Holdings																		
Boldt	BOLT	3,54	5,67%	22,96%	1.700.000.000	\$ 6.018.000.000	31-oct	31-jul	-\$61,5	24,4%	\$85,4	\$42,8	\$292,9	0,21	16,74	N / D	1,67	0,90
Comercial del Plata	COME	1,81	4,62%	-6,70%	1.583.101.000	\$ 2.865.412.810	31-dic	30-sep	-\$836,0	-243,3%	\$735,9	\$127,4	\$1.553,0	1,00	1,81	N / D	0,19	0,99
Bolsas y Mercados Argentinos	BYMA	265,00	4,13%	-29,03%	76.250.000	\$ 20.206.250.000	31-dic	30-sep	\$1.323,8	-5,7%	\$42,7	\$148,0	-\$953,8	7,35	36,04	N / D	1,50	1,01
Autopistas																		
Autopista del Sol	AUSO	66,90	8,25%	-15,42%	88.384.092	\$ 5.912.895.755	31-dic	30-sep	-\$2.657,9	-116,3%	-\$1.598,2	\$824,0	-\$8.865,6	-139,14	-0,48	N / D	0,83	0,87
Grupo Concesionario del Oeste	OEST	27,15	5,23%	22,96%	160.000.000	\$ 4.344.000.000	31-dic	30-sep	-\$680,6	-108,2%	-\$805,3	\$414,5	-\$2.534,0	-22,53	-1,20	N / D	0,85	1,23

Contado con Liquidación	75,760
AR\$ / US\$	59,910
BR\$ / US\$	4,142
AR\$ / BR\$	14,463

(*) Ganancias en reales