

21/1/2020

SOCIEDAD DE BOLSA
Miembro de Bolsas y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Ganancias por Trimestre				EPS	P/E	Fw P/E	P / VL	Beta	
									Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						Trim. Ant. 3 (mill)
Acero & Aluminio																		
Aluar	ALUA	33,50	3,40%	3,40%	2.800.000.000	\$ 93.800.000.000	30-jun	30-sep	-\$3.074,9	-265,5%	\$1.683,0	\$2.248,4	\$944,3	2,41	13,93	N / D	3,16	0,89
Siderar	ERAR	25,80	0,58%	0,58%	4.517.094.023	\$ 116.541.025.793	31-dic	30-sep	\$2.418,0	-39,4%	\$3.131,0	\$1.071,0	\$6.296,1	3,21	8,05	11,98	0,81	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	73,50	0,00%	0,00%	179.802.282	\$ 13.215.467.727	30-abr	30-oct	\$808,0	-143,0%	-\$1.264,0	\$2.630,0	\$0,0	-6,43	N/D	7,65	0,80	1,15
Distribuidora Gas Cuyana	DGCU2	24,20	-1,22%	-1,22%	202.351.000	\$ 4.896.894.200	31-dic	30-sep	\$610,9	27,6%	\$283,7	\$99,2	\$175,0	5,78	4,19	2,03	0,66	1,45
Metrogas	METR	18,45	13,89%	13,89%	569.171.000	\$ 10.501.204.950	31-dic	30-sep	-\$178,8	18,0%	\$1.115,1	-\$233,8	-\$3.440,0	-4,81	N/D	N / D	0,55	1,49
TGN	TGNO4	43,00	6,97%	0,00%	439.374.000	\$ 18.893.082.000	31-dic	30-sep	\$607,5	19,2%	\$616,9	\$606,8	\$2.840,2	10,63	4,04	1,93	0,06	1,26
TGSU	TGSU2	106,20	-2,25%	0,00%	794.495.283	\$ 84.375.399.055	31-dic	30-sep	\$41,0	-92,6%	\$4.299,7	\$2.379,0	\$8.029,0	18,56	5,72	526,35	2,11	1,04
YPF	YPFD	811,00	-5,39%	0,00%	393.312.793	\$ 318.976.675.123	31-dic	30-sep	-\$12.543,0	-195,0%	-\$2.327,0	-\$8.153,0	\$17.912,0	-12,99	N/D	N / D	0,60	0,78
Construcción																		
Holcim Argentina	HARG	96,00	0,95%	0,95%	352.056.899	\$ 33.797.462.304	31-dic	30-sep	\$495,8	62,7%	\$331,7	\$896,0	\$304,8	6,70	14,32	17,04	2,46	1,32
Loma Negra	LOMA	120,00	-0,25%	-0,25%	59.602.649	\$ 7.152.317.880	31-dic	30-sep	\$50,0	-127,5%	\$1.162,0	\$1.013,0	-\$182,0	57,35	2,09	35,76	0,28	-
Ferrum	FERR	7,10	-7,79%	-7,79%	411.000.000	\$ 2.918.100.000	30-jun	30-sep	\$1.369,7	2315,7%	\$73,4	-\$33,0	\$56,7	3,24	2,19	N / D	0,94	0,73
Dycasa	DYCA	64,00	7,56%	7,56%	66.054.000	\$ 4.227.456.000	31-dic	30-sep	-\$18,9	-276,6%	\$15,6	\$4,6	\$10,7	-1,37	N/D	N / D	4,98	0,78
TGLT	TGLT	7,09	50,85%	50,85%	70.349.485	\$ 498.777.849	31-dic	30-sep	-\$1.712,6	-177,0%	\$683,1	-\$504,5	\$2.225,4	-65,45	N/D	N / D	-0,15	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	50,00	-4,67%	0,00%	501.560.929	\$ 25.078.046.450	30-jun	30-sep	\$6.942,0	29,1%	-\$21.702,0	\$10.297,0	-\$22.469,0	-53,70	N/D	N / D	0,30	0,66
Ledesma	LEDE	20,70	19,65%	19,65%	440.000.000	\$ 9.108.000.000	31-may	30-nov	\$924,3	68,6%	-\$1.109,1	\$2.239,0	-\$536,1	2,60	7,98	2,06	1,85	0,58
Molinos	MOLI	71,30	23,78%	23,78%	201.415.127	\$ 14.360.898.555	31-dic	30-sep	-\$2.385,2	-178,8%	\$347,2	\$656,8	-\$3.768,0	-25,57	N/D	N / D	2,23	0,60
Molinos Agro	MOLA	400,00	12,68%	12,68%	49.782.024	\$ 19.912.809.600	31-mar	30-sep	\$137,7	-54,0%	\$589,3	\$1.557,0	\$77,8	47,44	8,43	36,15	6,30	0,65
Quickfood	PATY	6,37	-0,47%	-0,47%	578.998.456	\$ 3.688.220.163	30-jun	30-sep	-\$120,6	-198,4%	-\$6,4	-\$275,0	-\$12,3	-0,72	N/D	N / D	1,13	0,62
Inversora Juramento	INVJ	11,50	7,48%	7,48%	474.924.644	\$ 5.461.633.406	30-sep	30-sep	\$35,8	74,8%	-\$148,9	-\$133,4	-\$101,0	-0,73	N/D	38,10	7,43	0,65
Juan Semino	SEMI	4,00	23,84%	23,84%	157.000.000	\$ 628.000.000	31-may	30-nov	\$1,7	74,4%	\$9,0	\$40,6	-\$38,0	0,26	15,37	17,48	0,71	0,81
San Miguel	SAMI	117,00	1,30%	1,30%	445.823.899	\$ 52.161.396.183	31-dic	30-sep	-\$99,4	-106,2%	\$194,2	\$321,0	-\$1.754,8	-3,00	N/D	N / D	3,17	0,80
Havanna	HAVA	135,00	-8,47%	-8,47%	46.976.135	\$ 6.341.778.225	31-dic	30-sep	-\$13,4	-146,4%	\$19,1	\$58,9	\$56,1	2,57	52,54	N / D	4,89	0,26
Telecomunicaciones																		
Telecom	TECO2	194,75	79,25%	0,00%	2.153.688.011	\$ 419.430.740.142	31-dic	30-sep	-\$19.297,0	-41,2%	\$5.321,0	\$1.279,0	\$23.834,0	5,17	37,66	N / D	1,49	0,60
Grupo Clarin	GCLA	47,50	43,50%	0,00%	106.776.004	\$ 5.071.860.190	31-dic	30-sep	-\$488,4	-29,3%	\$76,6	-\$221,1	-\$697,8	-12,46	N/D	N / D	0,51	-
Cablevisión Holding	CVH	400,00	29,87%	0,00%	180.642.580	\$ 72.257.032.000	31-dic	30-sep	-\$9.921,0	-13,0%	\$2.657,0	-\$350,0	\$18.314,0	59,23	6,75	N / D	0,67	-
Bancos																		
Banco Macro	BMA	267,00	-2,41%	-2,41%	669.663.000	\$ 178.800.021.000	31-dic	30-sep	\$13.159,0	243,7%	\$7.032,5	\$7.343,6	\$5.243,0	48,95	5,45	3,40	2,34	1,25
Banco BBVA	BBAR	143,00	1,78%	1,78%	612.660.000	\$ 87.610.380.000	31-dic	30-sep	\$11.109,0	269,3%	\$6.776,7	\$6.011,0	\$2.936,0	43,80	3,27	1,97	1,50	1,08
Banco Patagonia	BPAT	47,00	7,55%	7,55%	719.265.000	\$ 33.805.455.000	31-dic	30-sep	\$5.643,8	318,1%	\$4.418,5	\$2.617,0	\$1.863,3	20,22	2,32	1,50	1,29	1,08
Grupo Fin. Galicia	GGAL	123,90	1,89%	1,89%	1.410.265.000	\$ 174.731.833.500	31-dic	30-sep	\$11.060,0	162,6%	\$11.579,7	\$9.037,0	\$4.448,0	25,62	4,84	3,95	2,01	1,17
Banco Hipotecario	BHIP	13,60	-3,55%	-3,55%	1.500.000.000	\$ 20.400.000.000	31-dic	30-sep	\$1.039,9	91,8%	\$615,8	\$36,6	\$508,2	1,47	9,27	4,90	1,80	1,19
Banco Rio	BRIO	20,10	21,82%	21,82%	2.157.750.000	\$ 43.370.775.000	31-dic	30-sep	\$6.753,8	125,1%	\$5.489,0	\$6.346,0	\$3.247,0	10,12	1,99	1,61	0,76	0,80
Grupo Supervielle	SUPV	54,00	-4,42%	-4,42%	24.662.988.000	\$ 24.662.988.000	31-dic	30-sep	\$301,0	-65,6%	\$1.901,5	\$589,1	\$702,0	7,65	7,06	20,48	1,23	1,30
Grupo Financiero Valores	VALO	14,45	7,84%	7,84%	850.798.102	\$ 12.294.032.574	31-dic	30-sep	\$525,8	78,1%	\$481,4	\$348,8	\$378,1	2,04	7,09	5,85	3,90	1,25
Utilities																		
Pampa Energía	PAMP	46,90	-5,82%	-5,82%	1.836.494.690	\$ 86.131.600.961	31-dic	30-sep	\$8.159,0	214,4%	\$17.329,0	\$6.375,0	\$15.218,0	25,64	1,83	2,64	0,80	1,03
Edenor	EDN	23,40	-2,70%	-2,70%	906.455.100	\$ 21.211.049.340	31-dic	30-sep	\$1.597,4	88,7%	\$10.697,0	\$131,0	\$2.197,0	16,13	1,45	3,32	0,39	0,90
Transener	TRAN	29,70	14,23%	14,23%	444.673.795	\$ 13.206.811.712	31-dic	30-sep	\$501,2	-41,6%	\$917,4	\$759,6	\$1.071,4	7,31	4,06	6,59	0,94	1,39
Central Puerto	CEPU	32,30	-9,52%	-9,52%	1.524.511.474	\$ 49.241.720.610	31-dic	30-sep	\$4.483,7	-24,2%	\$1.278,3	\$1.260,0	\$159,0	4,71	6,86	2,75	0,95	0,97
Central Costanera	CECO2	13,20	-5,04%	-5,04%	701.988.378	\$ 9.266.246.590	31-dic	30-sep	\$1.413,7	614,7%	\$181,3	\$1.752,0	\$2.658,7	8,56	1,54	1,64	1,10	1,60
Papel y Celulosa																		
Celulosa	CELU	28,80	17,55%	17,55%	100.974.304	\$ 2.908.059.955	31-may	30-nov	\$399,0	576,3%	-\$1.396,0	-\$761,5	\$753,5	-13,32	N/D	1,82	0,64	0,85
Inmobiliario																		
IRSA	IRSA	51,00	0,39%	0,39%	574.451.000	\$ 29.297.001.000	30-jun	30-sep	\$10.983,0	21,2%	-\$17.782,0	-\$3.794,0	-\$14.330,0	-43,39	N/D	0,67	0,78	0,79
Consultatio	CTIO	66,10	-5,57%	-5,57%	409.907.000	\$ 27.094.852.700	31-dic	30-sep	\$2.124,7	38,6%	-\$1.157,9	\$433,8	-\$3.704,0	-5,62	N/D	3,19	1,02	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	905,00	23,97%	23,97%	18.000.000	\$ 16.290.000.000	31-dic	30-sep	-\$173,0	78,3%	\$1.067,5	-\$485,0	\$550,0	53,31	16,98	N / D	2,62	1,06
Agrometal	AGRO	12,50	33,40%	33,40%	75.000.000	\$ 937.500.000	31-dic	30-sep	-\$12,5	133,9%	-\$37,2	-\$67,7	-\$35,9	-1,98	N/D	N / D	1,70	1,25
Holdings																		
Boldt	BOLT	5,35	35,44%	35,44%	1.700.000.000	\$ 9.095.000.000	31-oct	30-nov	\$55,7	-81,0%	-\$51,5	\$85,4	\$42,8	0,08	68,69	N / D	2,53	0,90
Comercial del Plata	COME	2,56	16,36%	16,36%	1.583.101.000	\$ 4.052.738.560	31-dic	30-sep	-\$836,0	-243,3%	\$735,9	\$127,4	\$1.553,0	1,00	2,56	N / D	0,27	0,99
Bolsas y Mercados Argentinos	BYMA	305,50	-4,98%	-4,98%	76.250.000	\$ 23.294.375.000	31-dic	30-sep	\$1.323,8	-5,7%	\$42,7	\$148,0	-\$953,8	7,35	41,55	N / D	1,73	1,01
Autopistas																		
Autopista del Sol	AUSO	77,70	0,91%	0,91%	88.384.092	\$ 6.867.443.948	31-dic	30-sep	-\$2.657,9	-116,3%	-\$1.598,2	\$824,0	-\$8.865,6	-139,14	-0,56	N / D	0,96	0,87
Grupo Concesionario del Oeste	OEST	31,00	6,16%	6,16%	160.000.000	\$ 4.960.000.000	31-dic	30-sep	-\$680,6	-108,2%	-\$805,3	\$414,5	-\$2.534,0	-22,53	-1,38	N / D	0,97	1,23