

28/1/2020

SOCIEDAD DE BOLSA  
Miembro de Bolsas y Mercados Argentinos (ByMA)

| Compañía                                | Ticker | Precio | Var. % Mes | Var. % Año | Capital Social | Capitalización Bursátil (ARS) | Cierre Balance | Último Balance | Ganancias por Trimestre |            |                     |                     | EPS         | P/E     | Fw P/E | P / VL | Beta  |                     |
|-----------------------------------------|--------|--------|------------|------------|----------------|-------------------------------|----------------|----------------|-------------------------|------------|---------------------|---------------------|-------------|---------|--------|--------|-------|---------------------|
|                                         |        |        |            |            |                |                               |                |                | Últ. Trim. (mill)       | Var. % a/a | Trim. Ant. 1 (mill) | Trim. Ant. 2 (mill) |             |         |        |        |       | Trim. Ant. 3 (mill) |
| <b>Acero &amp; Aluminio</b>             |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Aluar                                   | ALUA   | 35,35  | 9,10%      | 9,10%      | 2.800.000.000  | \$ 98.980.000.000             | 30-jun         | 30-sep         | -\$3.074,9              | -265,5%    | \$1.683,0           | \$2.248,4           | \$944,3     | 2,41    | 14,70  | N / D  | 3,33  | 0,89                |
| Siderar                                 | ERAR   | 24,75  | -3,51%     | -3,51%     | 4.517.094.023  | \$ 111.798.077.069            | 31-dic         | 30-sep         | \$2.418,0               | -39,4%     | \$3.131,0           | \$1.071,0           | \$6.296,1   | 3,21    | 7,72   | 11,98  | 0,77  | 0,90                |
| <b>Petróleo, Gas y Petroquímica</b>     |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Capex                                   | CAPX   | 69,00  | -6,12%     | -6,12%     | 179.802.282    | \$ 12.406.357.458             | 30-abr         | 30-oct         | \$808,0                 | -143,0%    | -\$1.264,0          | \$2.630,0           | \$0,0       | -6,43   | N/D    | 7,65   | 0,76  | 1,15                |
| Distribuidora Gas Cuyana                | DGCU2  | 22,25  | -9,18%     | -9,18%     | 202.351.000    | \$ 4.502.309.750              | 31-dic         | 30-sep         | \$610,9                 | 27,6%      | \$283,7             | \$99,2              | \$175,0     | 5,78    | 3,85   | 2,03   | 0,61  | 1,45                |
| Metrogas                                | METR   | 17,40  | 7,41%      | 7,41%      | 569.171.000    | \$ 9.903.575.400              | 31-dic         | 30-sep         | -\$178,8                | 18,0%      | \$1.115,1           | -\$233,8            | -\$3.440,0  | -4,81   | N/D    | N / D  | 0,52  | 1,49                |
| TGN                                     | TGNO4  | 40,50  | 0,75%      | 0,00%      | 439.374.000    | \$ 17.794.647.000             | 31-dic         | 30-sep         | \$607,5                 | 19,2%      | \$616,9             | \$606,8             | \$2.840,2   | 10,63   | 3,81   | 1,93   | 0,05  | 1,26                |
| TGSU2                                   | TGSU2  | 106,25 | -2,21%     | 0,00%      | 794.495.283    | \$ 84.415.123.819             | 31-dic         | 30-sep         | \$41,0                  | -92,6%     | \$4.299,7           | \$2.379,0           | \$8.029,0   | 18,56   | 5,72   | 526,35 | 2,11  | 1,04                |
| YPF                                     | YPFD   | 802,95 | -6,33%     | 0,00%      | 393.312.793    | \$ 315.810.507.139            | 31-dic         | 30-sep         | -\$12.543,0             | -195,0%    | -\$2.327,0          | -\$8.153,0          | \$17.912,0  | -12,99  | N/D    | N / D  | 0,60  | 0,78                |
| <b>Construcción</b>                     |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Holcim Argentina                        | HARG   | 98,00  | 3,05%      | 3,05%      | 352.056.899    | \$ 34.501.576.102             | 31-dic         | 30-sep         | \$495,8                 | 62,7%      | \$331,7             | \$896,0             | \$304,8     | 6,70    | 14,62  | 17,40  | 2,51  | 1,32                |
| Loma Negra                              | LOMA   | 0,00   | -100,00%   | -100,00%   | 59.602.649     | \$ 0                          | 31-dic         | 30-sep         | \$50,0                  | -127,5%    | \$1.162,0           | \$1.013,0           | -\$182,0    | 57,35   | 0,00   | 0,00   | 0,00  | -                   |
| Ferrum                                  | FERR   | 6,68   | -13,25%    | -13,25%    | 411.000.000    | \$ 2.745.480.000              | 30-jun         | 30-sep         | \$1.369,7               | 2315,7%    | \$73,4              | -\$33,0             | \$56,7      | 3,24    | 2,06   | N / D  | 0,89  | 0,73                |
| Dycasa                                  | DYCA   | 59,10  | -0,67%     | -0,67%     | 66.054.000     | \$ 3.903.791.400              | 31-dic         | 30-sep         | -\$18,9                 | -276,6%    | \$15,6              | \$4,6               | \$10,7      | -1,37   | N/D    | N / D  | 4,60  | 0,78                |
| TGLT                                    | TGLT   | 6,09   | 29,57%     | 29,57%     | 70.349.485     | \$ 428.428.364                | 31-dic         | 30-sep         | -\$1.712,6              | -177,0%    | \$683,1             | -\$504,5            | \$2.225,4   | -65,45  | N/D    | N / D  | -0,13 | 0,81                |
| <b>Alimentos, Bebidas y Agricultura</b> |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Cresud                                  | CRES   | 50,65  | -3,43%     | 0,00%      | 501.560.929    | \$ 25.404.061.054             | 30-jun         | 30-sep         | \$6.942,0               | 29,1%      | -\$21.702,0         | \$10.297,0          | -\$22.469,0 | -53,70  | N/D    | N / D  | 0,30  | 0,66                |
| Ledesma                                 | LEDE   | 19,40  | 12,14%     | 12,14%     | 440.000.000    | \$ 8.536.000.000              | 31-may         | 30-nov         | \$924,3                 | 68,6%      | -\$1.109,1          | \$2.239,0           | -\$536,1    | 2,60    | 7,48   | 2,06   | 1,74  | 0,58                |
| Molinos                                 | MOLI   | 66,90  | 16,15%     | 16,15%     | 201.415.127    | \$ 13.474.671.996             | 31-dic         | 30-sep         | -\$2.385,2              | -178,8%    | \$347,2             | \$656,8             | -\$3.768,0  | -25,57  | N/D    | N / D  | 2,09  | 0,60                |
| Molinos Agro                            | MOLA   | 370,00 | 4,23%      | 4,23%      | 49.782.024     | \$ 18.419.348.880             | 31-mar         | 30-sep         | \$137,7                 | -54,0%     | \$589,3             | \$1.557,0           | \$77,8      | 47,44   | 7,80   | 33,44  | 5,83  | 0,65                |
| Quickfood                               | PATY   | 6,30   | -1,56%     | -1,56%     | 578.998.456    | \$ 3.647.690.271              | 30-jun         | 30-sep         | -\$120,6                | -198,4%    | -\$6,4              | -\$275,0            | -\$12,3     | -0,72   | N/D    | N / D  | 1,11  | 0,62                |
| Inversora Juramento                     | INVJ   | 10,85  | 1,40%      | 1,40%      | 474.924.644    | \$ 5.152.932.387              | 30-sep         | 30-sep         | \$35,8                  | 74,8%      | -\$148,9            | -\$133,4            | -\$101,0    | -0,73   | N/D    | 35,94  | 7,01  | 0,65                |
| Juan Semino                             | SEMI   | 3,65   | 13,00%     | 13,00%     | 157.000.000    | \$ 573.050.000                | 31-may         | 30-nov         | \$1,7                   | 74,4%      | \$9,0               | \$40,6              | -\$38,0     | 0,26    | 14,03  | 15,95  | 0,65  | 0,81                |
| San Miguel                              | SAMI   | 120,50 | 4,33%      | 4,33%      | 445.823.899    | \$ 53.721.779.830             | 31-dic         | 30-sep         | -\$99,4                 | -106,2%    | \$194,2             | \$321,0             | -\$1.754,8  | -3,00   | N/D    | N / D  | 3,26  | 0,80                |
| Havanna                                 | HAVA   | 139,00 | -5,76%     | -5,76%     | 46.976.135     | \$ 6.529.682.765              | 31-dic         | 30-sep         | -\$13,4                 | -146,4%    | \$19,1              | \$58,9              | \$56,1      | 2,57    | 54,10  | N / D  | 5,03  | 0,26                |
| <b>Telecomunicaciones</b>               |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Telecom                                 | TECO2  | 192,50 | 77,17%     | 0,00%      | 2.153.688.011  | \$ 414.584.942.118            | 31-dic         | 30-sep         | -\$19.297,0             | -41,2%     | \$5.321,0           | \$1.279,0           | \$23.834,0  | 5,17    | 37,23  | N / D  | 1,47  | 0,60                |
| Grupo Clarin                            | GCLA   | 43,00  | 29,91%     | 0,00%      | 106.776.004    | \$ 4.591.368.172              | 31-dic         | 30-sep         | -\$488,4                | -29,3%     | \$76,6              | -\$221,1            | -\$697,8    | -12,46  | N/D    | N / D  | 0,46  | -                   |
| Cablevisión Holding                     | CVH    | 362,00 | 17,53%     | 0,00%      | 180.642.580    | \$ 65.392.613.960             | 31-dic         | 30-sep         | -\$9.921,0              | -13,0%     | \$2.657,0           | -\$350,0            | \$18.314,0  | 59,23   | 6,11   | N / D  | 0,61  | -                   |
| <b>Bancos</b>                           |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Banco Macro                             | BMA    | 261,25 | -4,51%     | -4,51%     | 669.663.000    | \$ 174.949.458.750            | 31-dic         | 30-sep         | \$13.159,0              | 243,7%     | \$7.032,5           | \$7.343,6           | \$5.243,0   | 48,95   | 5,34   | 3,32   | 2,29  | 1,25                |
| Banco BBVA                              | BBAR   | 130,00 | -7,47%     | -7,47%     | 612.660.000    | \$ 79.645.800.000             | 31-dic         | 30-sep         | \$11.109,0              | 269,3%     | \$6.776,7           | \$6.011,0           | \$2.936,0   | 43,80   | 2,97   | 1,79   | 1,36  | 1,08                |
| Banco Patagonia                         | BPAT   | 44,15  | 1,03%      | 1,03%      | 719.265.000    | \$ 31.755.549.750             | 31-dic         | 30-sep         | \$5.643,8               | 318,1%     | \$4.418,5           | \$2.617,0           | \$1.863,3   | 20,22   | 2,18   | 1,41   | 1,21  | 1,08                |
| Grupo Fin. Galicia                      | GGAL   | 119,65 | -1,60%     | -1,60%     | 1.410.265.000  | \$ 168.738.207.250            | 31-dic         | 30-sep         | \$11.060,0              | 162,6%     | \$11.579,7          | \$9.037,0           | \$4.448,0   | 25,62   | 4,67   | 3,81   | 1,94  | 1,17                |
| Banco Hipotecario                       | BHIP   | 12,30  | -12,77%    | -12,77%    | 1.500.000.000  | \$ 18.450.000.000             | 31-dic         | 30-sep         | \$1.039,9               | 91,8%      | \$615,8             | \$36,6              | \$508,2     | 1,47    | 8,38   | 4,44   | 1,63  | 1,19                |
| Banco Río                               | BRIO   | 19,00  | 15,15%     | 15,15%     | 2.157.750.000  | \$ 40.997.250.000             | 31-dic         | 30-sep         | \$6.753,8               | 125,1%     | \$5.489,0           | \$6.346,0           | \$3.247,0   | 10,12   | 1,88   | 1,52   | 0,72  | 0,80                |
| Grupo Supervielle                       | SUPV   | 50,85  | -10,00%    | -10,00%    | 456.722.000    | \$ 23.224.313.700             | 31-dic         | 30-sep         | \$301,0                 | -65,6%     | \$1.901,5           | \$589,1             | \$702,0     | 7,65    | 6,65   | 19,29  | 1,15  | 1,30                |
| Grupo Financiero Valores                | VALO   | 14,20  | 5,97%      | 5,97%      | 850.798.102    | \$ 12.081.333.048             | 31-dic         | 31-dic         | \$449,2                 | 18,8%      | \$525,8             | \$481,4             | \$348,8     | 2,12    | 6,69   | 5,74   | 3,83  | 1,25                |
| <b>Utilities</b>                        |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Pampa Energía                           | PAMP   | 46,20  | -7,23%     | -7,23%     | 1.836.494.690  | \$ 84.846.054.678             | 31-dic         | 30-sep         | \$8.159,0               | 214,4%     | \$17.329,0          | \$6.375,0           | \$15.218,0  | 25,64   | 1,80   | 2,60   | 0,79  | 1,03                |
| Edenor                                  | EDN    | 22,95  | -4,57%     | -4,57%     | 906.455.100    | \$ 20.803.144.545             | 31-dic         | 30-sep         | \$1.597,4               | 88,7%      | \$10.697,0          | \$131,0             | \$2.197,0   | 16,13   | 1,42   | 3,26   | 0,38  | 0,90                |
| Transener                               | TRAN   | 28,95  | 11,35%     | 11,35%     | 444.673.795    | \$ 12.873.306.365             | 31-dic         | 30-sep         | \$501,2                 | -41,6%     | \$917,4             | \$759,6             | \$1.071,4   | 7,31    | 3,96   | 6,42   | 0,91  | 1,39                |
| Central Puerto                          | CEPU   | 33,10  | -7,28%     | -7,28%     | 1.524.511.474  | \$ 50.461.329.789             | 31-dic         | 30-sep         | \$4.483,7               | -24,2%     | \$1.278,3           | \$1.260,0           | \$159,0     | 4,71    | 7,03   | 2,81   | 0,97  | 0,97                |
| Central Costanera                       | CECO2  | 12,40  | -10,79%    | -10,79%    | 701.988.378    | \$ 8.704.655.887              | 31-dic         | 30-sep         | \$1.413,7               | 614,7%     | \$181,3             | \$1.752,0           | \$2.658,7   | 8,56    | 1,45   | 1,54   | 1,03  | 1,60                |
| <b>Papel y Celulosa</b>                 |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Celulosa                                | CELU   | 27,70  | 13,06%     | 13,06%     | 100.974.304    | \$ 2.796.988.221              | 31-may         | 30-nov         | \$399,0                 | 576,3%     | -\$1.396,0          | -\$761,5            | \$753,5     | -13,32  | N/D    | 1,75   | 0,61  | 0,85                |
| <b>Inmobiliario</b>                     |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| IRSA                                    | IRSA   | 50,65  | -0,30%     | -0,30%     | 574.451.000    | \$ 29.095.943.150             | 30-jun         | 30-sep         | \$10.983,0              | 21,2%      | -\$17.782,0         | -\$3.794,0          | -\$14.330,0 | -43,39  | N/D    | 0,66   | 0,77  | 0,79                |
| Consultatio                             | CTIO   | 66,00  | -5,71%     | -5,71%     | 409.907.000    | \$ 27.053.862.000             | 31-dic         | 30-sep         | \$2.124,7               | 38,6%      | -\$1.157,9          | \$433,8             | -\$3.704,0  | -5,62   | N/D    | 3,18   | 1,01  | 1,11                |
| <b>Autopartes - Maquinaria Agrícola</b> |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Mirgor                                  | MIRG   | 822,00 | 12,60%     | 12,60%     | 18.000.000     | \$ 14.796.000.000             | 31-dic         | 30-sep         | -\$173,0                | 78,3%      | \$1.067,5           | -\$485,0            | \$550,0     | 53,31   | 15,42  | N / D  | 2,38  | 1,06                |
| Agrometal                               | AGRO   | 11,80  | 25,93%     | 25,93%     | 75.000.000     | \$ 885.000.000                | 31-dic         | 30-sep         | -\$12,5                 | 133,9%     | -\$32,7             | -\$67,7             | -\$35,9     | -1,98   | N/D    | N / D  | 1,61  | 1,25                |
| <b>Holdings</b>                         |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Boldt                                   | BOLT   | 4,96   | 25,57%     | 25,57%     | 1.700.000.000  | \$ 8.432.000.000              | 31-oct         | 30-nov         | \$55,7                  | -81,0%     | -\$51,5             | \$85,4              | \$42,8      | 0,08    | 63,69  | N / D  | 2,34  | 0,90                |
| Comercial del Plata                     | COME   | 2,42   | 10,00%     | 10,00%     | 1.583.101.000  | \$ 3.831.104.420              | 31-dic         | 30-sep         | -\$836,0                | -243,3%    | \$735,9             | \$127,4             | \$1.553,0   | 1,00    | 2,42   | N / D  | 0,25  | 0,99                |
| Bolsas y Mercados Argentinos            | BYMA   | 287,00 | -10,73%    | -10,73%    | 76.250.000     | \$ 21.883.750.000             | 31-dic         | 30-sep         | \$1.323,8               | -5,7%      | \$42,7              | \$148,0             | -\$953,8    | 7,35    | 39,03  | N / D  | 1,63  | 1,01                |
| <b>Autopistas</b>                       |        |        |            |            |                |                               |                |                |                         |            |                     |                     |             |         |        |        |       |                     |
| Autopista del Sol                       | AUSO   | 72,70  | -5,58%     | -5,58%     | 88.384.092     | \$ 6.425.523.488              | 31-dic         | 30-sep         | -\$2.657,9              | -116,3%    | -\$1.598,2          | \$824,0             | -\$8.865,6  | -139,14 | -0,52  | N / D  | 0,90  | 0,87                |
| Grupo Concesionario del Oeste           | OEST   | 31,50  | 7,58%      | 7,88%      | 1.000.000.000  | \$ 5.040.000.000              | 31-dic         | 30-sep         | -\$680,6                | -106,20%   | -\$805,3            | \$414,5             | -\$2.553,4  | -22,53  | -1,40  | N / D  | 0,98  | 1,23                |