

4/2/2020

SOCIEDAD DE BOLSA

Miembro de Bolsas y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
<b>Acero &amp; Aluminio</b>																		
Aluar	ALUA	32,10	-1,53%	-0,93%	2.800.000.000	\$ 89.880.000.000	30-jun	30-sep	-\$3.074,9	-265,5%	\$1.683,0	\$2.248,4	\$944,3	2,41	13,35	N / D	3,02	0,89
Siderar	ERAR	22,95	-3,16%	-10,53%	4.517.094.023	\$103.667.307.828	31-dic	30-sep	\$2.418,0	-39,4%	\$3.131,0	\$1.071,0	\$6.296,1	3,21	7,16	11,07	0,72	0,90
<b>Petróleo, Gas y Petroquímica</b>																		
Capex	CAPX	69,00	-1,43%	-6,12%	179.802.282	\$ 12.406.357.458	30-abr	30-oct	\$808,0	-143,0%	-\$1.264,0	\$2.630,0	\$0,0	-6,43	N/D	7,29	0,76	1,15
Distribuidora Gas Cuyana	DGCU2	21,80	-1,36%	-11,02%	202.351.000	\$ 4.411.251.800	31-dic	30-sep	\$610,9	27,6%	\$283,7	\$99,2	\$175,0	5,78	3,77	1,83	0,60	1,45
Metrogas	METR	18,00	-0,28%	11,11%	569.171.000	\$ 10.245.078.000	31-dic	30-sep	-\$178,8	18,0%	\$1.115,1	-\$233,8	-\$3.440,0	-4,81	N/D	N / D	0,54	1,49
TGN	TGNO4	40,30	2,03%	0,25%	439.374.000	\$ 17.706.772.200	31-dic	30-sep	\$607,5	19,2%	\$616,9	\$606,8	\$2.840,2	10,63	3,79	1,90	0,05	1,26
TGS	TGSU2	105,40	1,05%	-2,99%	794.495.283	\$ 83.739.802.828	31-dic	30-sep	\$41,0	-92,6%	\$4.299,7	\$2.379,0	\$8.029,0	18,56	5,68	505,28	2,10	1,04
YPF	YPFD	810,00	2,90%	-5,51%	393.312.793	\$318.583.362.330	31-dic	30-sep	-\$12.543,0	-195,0%	-\$2.327,0	-\$8.153,0	\$17.912,0	-12,99	N/D	N / D	0,60	0,78
<b>Construcción</b>																		
Holcim Argentina	HARG	93,00	-1,59%	-2,21%	352.056.899	\$ 32.741.291.607	31-dic	30-sep	\$495,8	62,7%	\$331,7	\$896,0	\$304,8	6,70	13,87	16,51	2,38	1,32
Loma Negra	LOMA	119,60	2,40%	-0,58%	59.602.649	\$ 7.128.476.820	31-dic	30-sep	\$50,0	-127,5%	\$1.162,0	-\$182,0	\$57,35	2,09	35,64	0,28	-	-
Ferrum	FERR	6,46	1,73%	-16,10%	411.000.000	\$ 2.655.060.000	30-jun	30-sep	\$1.369,7	2315,7%	\$73,4	-\$33,0	\$56,7	3,24	1,99	N / D	0,86	0,73
Dycasa	DYCA	61,30	0,16%	3,03%	66.054.000	\$ 4.049.110.200	31-dic	30-sep	-\$18,9	-276,6%	\$15,6	\$4,6	\$10,7	-1,37	N/D	N / D	0,77	0,78
TGLT	TGLT	6,42	6,29%	36,60%	70.349.485	\$ 451.643.694	31-dic	30-sep	-\$1.712,6	-177,0%	\$683,1	-\$504,5	\$2.225,4	-65,45	N/D	N / D	-0,14	0,81
<b>Alimentos, Bebidas y Agricultura</b>																		
Cresud	CRES	46,55	-3,72%	-11,25%	501.560.929	\$ 23.347.661.245	30-jun	30-sep	\$6.942,0	29,1%	-\$21.702,0	\$10.297,0	-\$22.469,0	-53,70	N/D	N / D	0,27	0,66
Ledesma	LEDE	18,70	-1,58%	8,09%	440.000.000	\$ 8.228.000.000	31-may	30-nov	\$924,3	68,6%	-\$1.109,1	\$2.239,0	-\$536,1	2,60	7,21	2,26	1,68	0,58
Molinos	MOLI	70,30	3,08%	22,05%	201.415.127	\$ 14.159.483.428	31-dic	30-sep	-\$2.385,2	-178,8%	\$347,2	\$656,8	-\$3.768,0	-25,57	N/D	N / D	2,20	0,60
Molinos Agro	MOLA	365,00	-1,88%	2,82%	49.782.024	\$ 18.170.438.760	31-mar	30-sep	\$137,7	-54,0%	\$589,3	\$1.557,0	\$77,8	47,44	7,69	32,99	5,75	0,65
Inversora Juramento	INVJ	11,30	5,61%	5,61%	474.924.644	\$ 5.366.648.477	30-sep	30-sep	\$35,8	74,8%	-\$148,9	-\$133,4	-\$101,0	-0,73	N/D	37,43	7,30	0,65
Juan Semino	SEMI	3,65	-1,35%	13,00%	157.000.000	\$ 573.050.000	31-may	30-nov	\$1,7	74,4%	\$9,0	\$40,6	-\$38,0	3,26	14,03	15,95	0,65	0,81
San Miguel	SAMI	120,00	-4,00%	3,90%	445.823.899	\$ 53.498.867.880	31-dic	30-sep	-\$99,4	-106,2%	\$194,2	\$321,0	-\$1.754,8	-3,00	N/D	N / D	3,65	0,80
Havanna	HAVA	140,50	0,00%	-4,75%	46.976.135	\$ 6.600.146.968	31-dic	30-sep	-\$13,4	-146,4%	\$19,1	\$58,9	\$56,1	2,57	54,68	N / D	5,09	0,26
<b>Telecomunicaciones</b>																		
Telecom	TECO2	194,75	2,23%	79,25%	2.153.688.011	\$ 419.430.740.142	31-dic	30-sep	-\$19.297,0	-41,2%	\$5.321,0	\$1.279,0	\$23.834,0	5,17	37,66	N / D	1,49	0,60
Grupo Clarín	GCLA	39,40	-1,50%	19,03%	106.776.004	\$ 4.206.974.558	31-dic	30-sep	-\$488,4	-29,3%	\$76,6	-\$221,1	-\$697,8	-12,46	N/D	N / D	0,42	-
Cablevisión Holding	CVH	371,50	2,62%	20,62%	180.642.580	\$ 67.108.718.470	31-dic	30-sep	-\$9.921,0	-13,0%	\$2.657,0	-\$350,0	\$18.314,0	59,23	6,27	N / D	0,62	-
<b>Bancos</b>																		
Banco Macro	BMA	272,95	3,63%	-0,24%	669.663.000	\$182.784.515.850	31-dic	30-sep	\$13.159,0	243,7%	\$7.032,5	\$7.343,6	\$5.243,0	48,95	5,58	3,47	2,39	1,25
Banco BBVA	BBAR	131,00	-0,91%	-6,76%	612.660.000	\$ 80.258.460.000	31-dic	30-sep	\$11.109,0	269,3%	\$6.776,7	\$6.011,0	\$2.936,0	43,80	2,99	1,81	1,37	1,08
Banco Patagonia	BPAT	49,00	2,08%	12,13%	719.265.000	\$ 35.243.985.000	31-dic	30-sep	\$5.643,8	318,1%	\$4.418,5	\$2.617,0	\$1.863,3	20,22	2,42	1,56	1,34	1,08
Grupo Fin. Galicia	GGAL	126,00	3,11%	3,62%	1.410.265.000	\$177.693.390.000	31-dic	30-sep	\$11.060,0	162,6%	\$11.579,7	\$9.037,0	\$4.448,0	25,62	4,92	4,02	2,05	1,17
Banco Hipotecario	BHIP	12,30	0,00%	-12,77%	1.500.000.000	\$ 18.450.000.000	31-dic	30-sep	\$1.039,9	91,8%	\$615,8	\$36,6	\$508,2	1,47	8,38	4,44	1,63	1,19
Banco Río	BRIO	19,80	2,06%	20,00%	2.157.750.000	\$ 42.723.450.000	31-dic	30-sep	\$6.753,8	125,1%	\$5.489,0	\$6.346,0	\$3.247,0	10,12	1,96	1,58	0,75	0,80
Grupo Supervielle	SUPV	52,80	4,24%	-6,55%	456.722.000	\$ 24.114.921.600	31-dic	30-sep	\$301,0	-65,6%	\$1.901,5	\$589,1	\$702,0	7,65	6,90	20,03	1,20	1,30
Grupo Financiero Valores	VALO	14,95	2,05%	11,57%	850.798.102	\$ 12.719.431.625	31-dic	31-dic	\$449,2	18,8%	\$525,8	\$481,4	\$348,8	2,12	7,05	6,05	4,03	1,25
<b>Utilities</b>																		
Pampa Energía	PAMP	46,50	3,33%	-6,63%	1.836.494.690	\$ 85.397.003.085	31-dic	30-sep	\$8.159,0	214,4%	\$17.329,0	\$6.375,0	\$15.218,0	25,64	1,81	2,62	0,79	1,03
Edenor	EDN	22,55	2,50%	-6,24%	906.455.100	\$ 20.440.562.505	31-dic	30-sep	\$1.597,4	88,7%	\$10.697,0	\$131,0	\$2.197,0	16,13	1,40	3,20	0,38	0,90
Transener	TRAN	28,95	-1,19%	11,35%	444.673.795	\$ 12.873.306.365	31-dic	30-sep	\$501,2	-41,6%	\$917,4	\$759,6	\$1.071,4	7,31	3,96	6,42	0,91	1,39
Central Puerto	CEPU	31,65	0,64%	-11,34%	1.524.511.474	\$ 48.250.788.152	31-dic	30-sep	\$4.483,7	-24,2%	\$1.278,3	\$1.260,0	\$159,0	4,71	6,72	2,69	0,93	0,97
Central Costanera	CECO2	11,85	-0,42%	-14,75%	701.988.378	\$ 8.318.562.279	31-dic	30-sep	\$1.413,7	614,7%	\$181,3	\$1.752,0	\$2.658,7	8,56	1,39	1,47	0,99	1,60
<b>Papel y Celulosa</b>																		
Celulosa	CELU	27,30	-2,50%	11,43%	100.974.304	\$ 2.756.598.499	31-may	30-nov	\$399,0	576,3%	-\$1.396,0	-\$761,5	\$753,5	-13,32	N/D	1,73	0,61	0,85
<b>Inmobiliario</b>																		
IRSA	IRSA	45,40	-1,73%	-10,63%	574.451.000	\$ 26.080.075.400	30-jun	30-sep	\$10.983,0	21,2%	-\$17.782,0	-\$3.794,0	-\$14.330,0	-43,39	N/D	0,59	0,69	0,79
Consultatio	CTIO	73,50	3,52%	5,00%	409.907.000	\$ 30.128.164.500	31-dic	30-sep	\$2.124,7	38,6%	-\$1.157,9	\$433,8	-\$3.704,0	-5,62	N/D	3,55	1,13	1,11
<b>Autopartes - Maquinaria Agrícola</b>																		
Mirgor	MIRG	834,00	1,09%	14,25%	18.000.000	\$ 15.012.000.000	31-dic	30-sep	-\$173,0	78,3%	\$1.067,5	-\$485,0	\$550,0	53,31	15,65	N / D	2,41	1,06
Agrometal	AGRO	11,60	-1,69%	23,80%	75.000.000	\$ 870.000.000	31-dic	30-sep	-\$12,5	133,9%	-\$32,7	-\$67,7	-\$35,9	-1,98	N/D	N / D	1,58	1,25
<b>Holdings</b>																		
Boldt	BOLT	4,68	-1,68%	18,48%	1.700.000.000	\$ 7.956.000.000	31-oct	30-nov	\$55,7	-81,0%	-\$51,5	\$85,4	\$42,8	0,08	60,09	N / D	2,21	0,90
Comercial del Plata	COME	2,38	0,00%	8,18%	1.583.101.000	\$ 3.767.780.380	31-dic	30-sep	-\$836,0	-243,3%	\$735,9	\$127,4	\$1.553,0	1,00	2,38	N / D	0,25	0,99
Bolsas y Mercados Argentinos	BYMA	264,50	0,00%	-17,73%	76.250.000	\$ 20.168.125.000	31-dic	30-sep	\$1.323,8	-5,7%	\$42,7	\$148,0	-\$953,8	7,35	35,97	N / D	1,50	1,01
<b>Autopistas</b>																		
Autopista del Sol	AUSO	72,40	0,84%	-5,97%	88.384.092	\$ 6.399.008.261	31-dic	30-sep	-\$2.657,9	-116,3%	-\$1.598,2	\$824,0	-\$8.865,6	-139,14	-0,52	N / D	0,90	0,87
Grupo Concesionario del Oeste	OEST	31,40	0,96%	7,53%	160.000.000	\$ 5.024.000.000	31-dic	30-sep	-\$680,6	-108,2%	-\$805,3	\$414,5	-\$2.534,0	-22,53	-1,39	N / D	0,98	1,23

(\*) Ganancias en reales

Contado con Liquidación	84,260
AR\$ / US\$	60,580
BR\$ / US\$	4,255
AR\$ / BR\$	14,237