

Ganancias por Trimestre																		
Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	20,55	-22,16%	-36,57%	2.800.000.000	\$ 57.540.000.000	30-jun	31-dic	\$ 1.477,9	56,5%	-\$3.074,9	\$ 1.683,0	\$ 2.248,4	0,83	24,65	12,50	1,83	0,89
Siderar	ERAR	17,00	-16,87%	-33,72%	4.517.094.023	\$ 76.790.598.391	31-dic	31-dic	\$ 4.476,0	-28,9%	\$ 2.418,0	\$ 3.131,0	\$ 1.071,0	2,46	6,92	5,16	0,49	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	59,80	-0,33%	-18,64%	179.802.282	\$ 10.752.176.464	30-abr	30-oct	-\$1.132,0	-143,0%	\$431,6	\$808,0	-\$1.264,0	-6,43	N/D	N / D	0,65	1,15
Distribuidora Gas Cuyana	DGCU2	15,00	-19,79%	-38,78%	202.351.000	\$ 3.035.265.000	31-dic	31-dic	\$255,9	46,2%	\$610,9	\$283,7	\$99,2	6,18	2,43	3,70	0,41	1,45
Metrogas	METR	14,50	-5,84%	-10,49%	569.171.000	\$ 8.252.979.500	31-dic	31-dic	\$515,8	-115,0%	-\$178,8	\$ 1.115,1	-\$233,8	2,14	6,77	4,25	0,40	1,49
TGN	TGNO4	27,00	-16,92%	-32,84%	439.374.000	\$ 11.863.098.000	31-dic	31-dic	\$2.423,8	-14,7%	\$607,5	\$616,9	\$606,8	9,68	2,79	0,39	0,03	1,26
TGS	TGSU2	86,50	-7,14%	-20,39%	794.495.283	\$ 68.723.841.980	31-dic	31-dic	\$6.085,3	-24,2%	\$41,0	\$4.299,7	\$2.379,0	16,12	5,37	3,04	1,43	1,01
YPF	YPFD	423,95	-35,69%	-50,54%	393.312.793	\$ 166.744.958.592	31-dic	31-dic	\$56.402,0	214,9%	-\$12.543,0	-\$2.327,0	-\$8.153,0	84,87	5,00	3,04	1,15	0,78
Construcción																		
Holdim Argentina	HARG	63,50	-14,42%	-33,23%	352.056.899	\$ 22.355.613.087	31-dic	31-dic	\$958,3	50,5%	\$495,8	\$331,7	\$896,0	7,62	8,34	5,83	1,39	1,32
Loma Negra	LOMA	76,00	-21,65%	-36,82%	596.026.490	\$ 45.298.013.240	31-dic	31-dic	\$1.050,0	-42,8%	\$50,0	\$ 1.162,0	\$ 1.013,0	5,49	13,83	10,79	1,67	-
Ferrum	FERR	5,60	-2,61%	-27,72%	411.000.000	\$ 2.301.600.000	30-jun	31-dic	\$27,5	135,5%	\$1,4	\$73,4	-\$33,0	0,17	33,21	20,90	0,66	0,73
Dycasa	DYCA	60,00	-4,76%	0,84%	66.054.000	\$ 3.963.240.000	31-dic	31-dic	-\$6,2	93,2%	-\$18,9	\$15,6	\$4,6	-0,07	N/D	N / D	4,21	0,78
TGLT	TGLT	4,00	-20,79%	-14,89%	70.349.485	\$ 281.397.940	31-dic	31-dic	-\$813,1	73,5%	-\$1.712,6	\$683,1	-\$504,5	-33,36	N/D	N / D	0,06	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	34,55	-13,52%	-34,13%	499.000.000	\$ 17.240.450.000	30-jun	31-dic	-\$5.249,0	76,6%	\$6.942,0	-\$21.702,0	\$10.297,0	-19,46	N/D	N / D	0,21	0,66
Ledesma	LEDE	13,10	-24,28%	-24,28%	440.000.000	\$ 5.764.000.000	31-may	30-nov	\$924,3	68,6%	-\$1.109,1	\$ 2.239,0	-\$536,1	3,45	3,80	2,06	0,87	0,58
Molinos	MOU	50,00	-18,03%	-13,19%	201.415.127	\$ 10.070.756.350	31-dic	31-dic	\$375,2	110,0%	-\$2.385,2	\$347,2	\$656,8	-4,99	N/D	N / D	1,31	0,60
Molinos Agro	MOLA	271,00	-15,31%	-23,66%	49.782.024	\$ 13.490.928.504	31-mar	31-dic	\$2.098,0	2596,7%	\$137,7	\$589,3	\$1.557,0	88,02	3,08	1,61	2,53	0,65
Inversora Juramento	INVJ	8,70	-4,92%	-18,69%	474.924.644	\$ 4.131.844.403	30-sep	31-dic	-\$80,8	20,0%	\$35,8	-\$148,9	-\$133,4	-0,69	N/D	N / D	5,62	0,65
Suan Semino	SEMI	2,66	-13,07%	-17,65%	157.000.000	\$ 4.117.620.000	31-may	30-nov	\$1,7	94,1%	\$9,0	\$40,6	-\$38,0	0,08	31,40	60,70	0,47	0,81
San Miguel	SAMI	75,00	-30,56%	-35,06%	445.823.899	\$ 33.436.792.452	31-dic	31-dic	-\$778,5	55,6%	-\$99,4	\$194,2	\$321,0	-0,80	N/D	N / D	2,08	0,80
Havanna	HAVA	111,00	-14,62%	-24,75%	46.976.135	\$ 5.214.350.985	31-dic	31-dic	\$62,1	-10,7%	-\$13,4	\$19,1	\$58,9	2,70	41,15	N / D	3,31	0,26
Telecomunicaciones																		
Telecom	TECO2	204,85	5,73%	88,54%	2.153.688.011	\$ 441.182.989.053	31-dic	31-dic	\$8.809,0	-63,0%	-\$19.297,0	\$5.321,0	\$1.279,0	-1,81	N/D	12,52	1,45	0,60
Grupo Clarin	GCLA	35,00	2,94%	5,74%	106.776.004	\$ 3.737.160.140	31-dic	31-dic	-\$826,2	18,4%	-\$488,4	\$76,6	-\$221,1	-13,67	N/D	N / D	0,36	-
Cablevisión Holding	CVH	272,00	-14,33%	-11,69%	180.642.580	\$ 49.134.781.760	31-dic	31-dic	\$11.695,0	-50,2%	-\$24.836,0	\$2.657,0	-\$350,0	-59,97	N/D	1,05	0,46	-
Bancos																		
Banco Macro	BMA	180,00	-23,37%	-34,21%	669.663.000	\$ 120.539.340.000	31-dic	31-dic	\$13.265,0	153,0%	\$13.159,0	\$7.032,5	\$7.343,6	60,93	2,95	2,27	1,34	1,25
Banco BBVA	BBAR	83,50	-25,15%	-40,57%	612.660.000	\$ 51.157.110.000	31-dic	31-dic	\$7.447,0	153,6%	\$11.109,0	\$6.776,7	\$6.011,0	51,16	1,63	1,72	0,80	1,08
Banco Patagonia	BPAT	36,50	-18,89%	-16,48%	719.265.000	\$ 26.253.172.500	31-dic	31-dic	\$4.952,3	165,8%	\$5.643,8	\$4.418,5	\$2.617,0	24,51	1,49	1,33	0,79	1,08
Grupo Fin. Galicia	GGAL	79,00	-23,08%	-35,03%	1.410.265.000	\$ 111.410.935.000	31-dic	31-dic	\$10.260,0	130,7%	\$11.060,0	\$11.579,7	\$9.037,0	29,74	2,66	2,71	1,14	1,17
Banco Hipotecario	BHIP	7,80	-21,61%	-44,68%	1.500.000.000	\$ 11.700.000.000	31-dic	31-dic	\$89,3	-82,4%	\$1.039,9	\$615,8	\$36,6	1,19	6,57	32,75	1,03	1,19
Banco Rio	BRIO	14,50	-13,69%	-12,12%	2.157.750.000	\$ 31.287.375.000	31-dic	31-dic	\$3.956,4	21,8%	\$6.753,8	\$5.489,0	\$6.346,0	10,45	1,39	1,98	0,49	0,80
Grupo Supervielle	SUPV	31,00	-30,73%	-45,13%	456.722.000	\$ 14.158.382.000	31-dic	31-dic	\$1.466,3	108,9%	\$301,0	\$1.901,5	\$589,1	9,32	3,33	3,41	0,65	1,30
Grupo Financiero Valores	VALO	11,20	-17,34%	-16,42%	850.798.102	\$ 9.528.938.742	31-dic	31-dic	\$673,6	78,2%	\$525,8	\$481,4	\$348,8	2,39	4,69	6,54	2,66	1,25
Utilities																		
Pampa Energía	PAMP	36,05	-7,68%	-27,61%	1.836.494.690	\$ 66.205.633.575	31-dic	31-dic	\$1.149,0	-92,4%	\$8.159,0	\$17.329,0	\$6.375,0	17,98	2,01	14,41	0,46	1,03
Edenor	EDN	19,10	1,06%	-20,58%	906.455.100	\$ 17.313.292.410	31-dic	31-dic	-\$291,4	-113,3%	\$1.597,4	\$10.697,0	\$131,0	13,39	1,43	N / D	0,29	0,90
Transener	TRAN	20,00	-12,09%	-23,08%	444.673.795	\$ 8.893.475.900	31-dic	31-dic	\$1.224,9	-41,6%	\$501,2	\$917,4	\$759,6	8,22	2,43	1,82	0,52	1,39
Central Puerto	CEPU	22,00	-16,03%	-38,38%	1.524.511.474	\$ 33.539.252.428	31-dic	31-dic	\$1.786,8	1023,8%	\$4.483,7	\$1.278,3	\$1.260,0	5,78	3,81	4,69	0,57	0,97
Central Costanera	CECO2	8,90	-7,10%	-35,97%	701.988.378	\$ 6.247.696.564	31-dic	31-dic	\$738,2	-72,2%	\$1.413,7	\$181,3	\$1.752,0	5,82	1,53	2,12	0,64	1,60
Papel y Celulosa																		
Celulosa	CELU	23,50	0,00%	-4,08%	100.974.304	\$ 2.372.896.144	31-may	30-nov	\$399,0	576,3%	-\$1.396,0	-\$761,5	\$753,5	-9,95	N/D	1,49	0,52	0,85
Inmobiliario																		
IRSA	IRSA	37,10	-15,59%	-26,97%	574.451.000	\$ 21.312.132.100	30-jun	31-dic	-\$6.126,0	-57,3%	\$10.983,0	-\$17.782,0	-\$3.794,0	-29,10	N/D	N / D	0,62	0,79
Consultatio	CTIO	63,00	-13,10%	-10,00%	409.907.000	\$ 25.824.141.000	31-dic	31-dic	\$2.061,8	-155,7%	\$2.124,7	-\$1.157,9	\$433,8	8,45	7,46	3,13	0,95	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	661,00	-7,42%	-9,45%	18.000.000	\$ 11.898.000.000	31-dic	31-dic	\$1.714,9	211,8%	-\$173,0	\$1.067,5	-\$485,0	118,02	5,60	1,73	1,38	1,06
Agrometal	AGRO	7,15	-20,11%	-23,69%	75.000.000	\$ 536.250.000	31-dic	31-dic	\$3,3	109,2%	-\$12,5	-\$32,7	-\$67,7	-1,46	N/D	40,62	0,85	1,25
Holdings																		
Boldt	BOLT	3,22	-23,88%	-18,48%	1.700.000.000	\$ 5.474.000.000	31-oct	30-nov	\$55,7	-81,0%	-\$51,5	\$85,4	\$42,8	0,08	41,34	24,57	1,09	0,90
Comercial del Plata	COME	1,65	-20,67%	-25,00%	1.583.101.000	\$ 2.612.116.650	31-dic	31-dic	\$1.031,9	33,6%	-\$836,0	\$735,9	\$127,4	0,67	2,47	0,63	0,15	0,99
Bolsas y Mercados Argentinos	BYMA	271,00	-5,08%	-15,71%	76.250.000	\$ 20.663.750.000	31-dic	31-dic	\$315,5	133,1%	\$1.323,8	\$42,7	\$148,0	24,00	11,29	16,37	1,37	1,01
Autopistas																		
Autopista del Sol	AUSO	59,00	-14,37%	-23,38%	88.384.092	\$ 5.214.661.428	31-dic	31-dic	\$48,1	-100,5%	-\$2.657,9	-\$1.598,2	\$824,0	-38,29	N/D	27,10	0,71	0,87
Grupo Concesionario del Oeste	OEST	25,40	-9,29%	-13,01%	160.000.000	\$ 4.064.000.000	31-dic	31-dic	\$309,7	112,2%	-\$680,6	-\$805,3	\$414,5	-4,76	N/D	3,28	0,70	1,23
(*) Ganancias en reales																		
Contado con Liquidación		89,870																
ARS / USS		62,818																
BRS / USS		4,871																
ARS / BRS		12,895																