

9/6/2020

SOCIEDAD DE BOLSA

Miembro de Bolsas y Mercados Argentinos (ByMA)

Ganancias por Trimestre																		
Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	42,00	23,89%	29,63%	2.800.000.000	\$ 117.600.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	50,38	232,65	3,31	0,89
Siderar	ERAR	36,75	9,54%	43,27%	4.517.094.023	\$ 166.003.205.345	31-dic	31-mar	-\$640,3	-159,8%	\$4.476,0	\$2.418,0	\$3.131,0	2,46	14,96	N / D	0,99	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	73,50	13,08%	0,00%	179.802.282	\$ 13.215.467.727	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N / D	0,80	1,15
Distribuidora Gas Cuyana	DGCU2	20,00	12,68%	-18,37%	202.351.000	\$ 4.047.020.000	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	3,24	11,27	0,44	1,45
Metrogas	METR	19,60	18,43%	20,99%	569.171.000	\$ 11.155.751.600	31-dic	31-mar	-\$160,6	31,3%	\$515,8	-\$178,8	\$1.115,1	2,14	9,16	N / D	0,51	1,49
TGN	TGNO4	37,50	23,36%	-6,72%	439.374.000	\$ 16.476.525.000	31-dic	31-mar	\$727,3	19,9%	\$2.423,8	\$607,5	\$616,9	9,96	3,77	0,37	0,04	1,26
TGS	TGSU2	147,10	19,59%	35,39%	794.495.283	\$ 116.870.256.129	31-dic	31-mar	\$3.401,3	-43,0%	\$6.085,3	\$41,0	\$4.299,7	17,40	8,45	7,18	2,18	1,04
YPF	YPFD	740,10	30,53%	-13,66%	393.312.793	\$ 291.090.798.099	31-dic	31-mar	\$6.351,0	177,9%	\$56.402,0	-\$12.543,0	-\$2.327,0	121,74	6,08	8,78	0,49	0,78
Construcción																		
Holcim Argentina	HARG	85,10	15,47%	-10,52%	352.056.899	\$ 29.960.042.105	31-dic	31-mar	\$2,7	-99,7%	\$958,3	\$495,8	\$331,7	5,08	16,75	2733,58	1,72	1,32
Loma Negra	LOMA	117,90	11,02%	-2,00%	596.026.490	\$ 70.271.523.171	31-dic	31-mar	\$797,9	-46,7%	\$1.050,0	\$50,0	\$678,1	4,32	27,28	22,02	2,17	-
Ferrum	FERR	5,70	5,56%	-25,97%	411.000.000	\$ 2.342.700.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	27,60	N / D	0,63	0,73
Dycasa	DYCA	62,00	-1,59%	4,20%	66.054.000	\$ 4.095.348.000	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N / D	4,61	0,78
TGLT	TGLT	4,00	8,40%	-14,89%	70.349.485	\$ 281.397.940	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N / D	0,06	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	47,65	29,13%	-9,15%	499.000.000	\$ 23.777.350.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N / D	2,61	0,66
Ledesma	LEDE	23,70	9,72%	36,99%	440.000.000	\$ 10.428.000.000	31-may	31-ene	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,50	9,12	1,39	0,58
Molinos	MOLI	98,50	1,55%	71,01%	201.415.127	\$ 19.839.390.010	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N / D	2,43	0,60
Molinos Agro	MOLA	472,00	20,41%	32,96%	49.782.024	\$ 23.497.115.328	31-mar	31-mar	-\$177,0	-110,5%	\$2.098,0	\$137,7	\$589,3	53,19	8,87	N / D	4,41	0,65
Inversora Juramento	INVJ	12,90	10,26%	20,56%	474.924.644	\$ 6.126.527.908	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	11,24	8,34	0,65
Juan Semino	SEMI	5,50	8,70%	70,28%	157.000.000	\$ 863.500.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	11,77	9,78	0,89	0,81
San Miguel	SAMI	152,00	39,45%	31,60%	445.823.899	\$ 67.765.232.648	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N / D	3,85	0,80
Havanna	HAVA	140,00	7,69%	-5,08%	46.976.135	\$ 6.576.658.900	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N / D	4,31	0,26
Telecomunicaciones																		
Telecom *	TECO2	245,50	32,77%	125,95%	2.153.688.011	\$ 528.730.406.701	31-dic	31-mar	\$2.549,0	39,5%	N / D	N / D	N / D	1,18	N/D	51,86	1,60	0,60
Grupo Clarin	GCLA	34,90	16,14%	5,44%	106.776.004	\$ 3.726.482.540	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N / D	0,35	-
Cablevisión Holding	CVH	450,00	17,80%	46,10%	180.642.580	\$ 81.289.161.000	31-dic	31-mar	\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	18,06	0,60	-
Bancos																		
Banco Macro *	BMA	263,00	33,20%	-3,87%	669.663.000	\$ 176.121.369.000	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N / D	N / D	19,72	4,36	6,22	1,48	1,25
Banco BBVA *	BBAR	162,90	27,27%	15,94%	612.660.000	\$ 99.802.314.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N / D	N / D	11,42	3,45	8,03	1,12	1,08
Banco Patagonia *	BPAT	61,40	13,91%	40,50%	719.265.000	\$ 44.162.871.000	31-dic	31-mar	\$3.661,2	185,7%	N / D	N / D	N / D	5,09	2,43	3,02	1,15	1,08
Grupo Fin. Galicia *	GGAL	126,10	35,37%	3,70%	1.410.265.000	\$ 177.834.416.500	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N / D	N / D	6,72	4,58	38,69	1,40	1,17
Banco Hipotecario *	BHIP	10,30	14,44%	-26,95%	1.500.000.000	\$ 15.450.000.000	31-dic	31-mar	-\$498,4	-69,4%	N / D	N / D	N / D	-0,33	9,01	N / D	1,22	1,19
Banco Río	BRIO	22,20	13,85%	34,55%	2.157.750.000	\$ 47.902.050.000	31-dic	31-dic	\$3.956,4	21,8%	\$6.753,8	\$5.489,0	\$6.346,0	10,45	4,39	3,03	0,74	0,80
Grupo Supervielle *	SUPV	63,35	33,09%	12,12%	456.722.000	\$ 28.933.338.700	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N / D	N / D	-0,67	7,49	15,95	1,09	1,30
Grupo Financiero Valores	VALO	23,40	9,86%	74,63%	850.798.102	\$ 19.908.675.587	31-dic	31-mar	\$295,2	-15,4%	\$673,6	\$525,8	\$481,4	2,32	N / D	16,86	5,56	1,25
Utilities																		
Pampa Energía	PAMP	54,40	14,29%	9,24%	1.836.494.690	\$ 99.905.311.136	31-dic	31-mar	\$9.795,0	53,6%	\$1.149,0	\$8.159,0	\$17.329,0	19,84	2,74	2,55	0,65	1,03
Edenor	EDN	25,95	37,67%	7,90%	906.455.100	\$ 23.522.509.845	31-dic	31-mar	\$720,0	271,1%	-\$291,4	\$1.597,4	\$10.634,0	13,97	1,86	8,17	0,37	0,90
Transener	TRAN	28,45	10,27%	9,42%	444.673.795	\$ 12.650.969.468	31-dic	31-mar	\$1.045,0	-11,7%	\$1.224,9	\$501,2	\$917,4	8,29	3,43	3,03	0,66	1,39
Central Puerto	CEPU	33,10	8,88%	-7,28%	1.524.511.474	\$ 50.461.329.789	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	5,95	13,53	0,79	0,97
Central Costanera	CECO2	13,90	10,32%	0,00%	701.988.378	\$ 9.757.638.454	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,94	2,47	0,85	1,60
Papel y Celulosa																		
Celulosa	CELU	24,60	0,00%	0,41%	100.974.304	\$ 2.483.967.878	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	6,01	0,55	0,85
Inmobiliario																		
IRSA	IRSA	48,05	22,42%	-5,41%	574.451.000	\$ 27.602.370.550	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N / D	0,96	0,79
Consultatio	CTIO	75,60	4,28%	8,00%	409.907.000	\$ 30.988.969.200	31-dic	31-mar	\$884,2	103,8%	\$2.061,8	\$2.124,7	-\$1.157,9	9,55	7,92	8,76	1,02	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	816,00	11,78%	11,78%	18.000.000	\$ 14.688.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	5,76	N / D	1,59	1,06
Agrometal	AGRO	12,30	9,82%	31,27%	75.000.000	\$ 922.500.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N / D	1,54	1,25
Holdings																		
Boldt	BOLT	3,20	10,34%	0,46%	3.000.000.000	\$ 9.600.000.000	31-oct	31-ene	\$20,2	-52,9%	\$55,7	-\$51,5	\$85,4	0,04	87,46	118,99	1,77	0,90
Comercial del Plata	COME	2,61	5,24%	18,64%	1.583.101.000	\$ 4.131.893.610	31-dic	31-mar	-\$613,1	33,6%	\$1.031,9	-\$836,0	\$652,6	0,67	3,90	1,00	0,22	0,99
Bolsas y Mercados Argentinos	BYMA	389,00	1,83%	21,00%	76.250.000	\$ 29.661.250.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	15,31	29,00	1,83	1,01
Autopistas																		
Autopista del Sol	AUSO	60,10	8,29%	-21,95%	88.384.092	\$ 5.311.883.929	31-dic	31-mar	-\$1.692,0	-305,3%	\$48,1	-\$2.657,9	-\$1.598,2	-66,75	N/D	N / D	0,90	0,87
Grupo Concesionario del Oeste (*) Ganancias en reales	OEST	29,90	12,83%	2,40%	160.000.000	\$ 4.784.000.000	31-dic	31-mar	-\$2.609,8	-729,6%	\$309,7	-\$680,6	-\$805,3	-23,66	N/D	N / D	1,44	1,23
* Balance ajustado por inflación																		
Contado con Liquidación		117,840																
ARS / US\$		69,160																
BR\$ / US\$		4,887																
ARS / BR\$		14,153																