

16/6/2020

SOCIEDAD DE BOLSA

Miembro de Bolsas y Mercados Argentinos (ByMA)

Ganancias por Trimestre																		
Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	41,10	21,24%	26,85%	2.800.000.000	\$ 115.080.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	49,30	232,65	3,24	0,89
Siderar	ERAR	36,00	7,30%	40,35%	4.517.094.023	\$ 162.615.384.828	31-dic	31-mar	-\$640,3	-159,8%	\$4.476,0	\$2.418,0	\$3.131,0	2,46	14,66	N / D	0,97	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	69,00	6,15%	-6,12%	179.802.282	\$ 12.406.357.458	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N / D	0,76	1,15
Distribuidora Gas Cuyana	DGCU2	18,95	6,76%	-22,65%	202.351.000	\$ 3.834.551.450	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	3,07	11,27	0,42	1,45
Metrogas	METR	19,45	17,52%	20,06%	569.171.000	\$ 11.070.375.950	31-dic	31-mar	-\$160,6	31,3%	\$515,8	-\$178,8	\$1.115,1	2,14	9,09	N / D	0,51	1,49
TGN	TGNO4	37,60	23,68%	-6,47%	439.374.000	\$ 16.520.462.400	31-dic	31-mar	\$727,3	19,9%	\$2.423,8	\$607,5	\$616,9	9,96	3,78	0,37	0,04	1,26
TGS	TGSU2	124,95	1,59%	15,00%	794.495.283	\$ 99.272.185.611	31-dic	31-mar	\$3.401,3	-43,0%	\$6.085,3	\$41,0	\$4.299,7	17,40	7,18	7,18	1,85	1,04
YPF	YPFD	655,50	15,61%	-23,53%	393.312.793	\$ 257.816.535.812	31-dic	31-mar	\$6.351,0	177,9%	\$56.402,0	-\$12.543,0	-\$2.327,0	121,74	5,38	8,78	0,43	0,78
Construcción																		
Holcim Argentina	HARG	84,00	13,98%	-11,67%	352.056.899	\$ 29.572.779.516	31-dic	31-mar	\$2,7	-99,7%	\$958,3	\$495,8	\$331,7	5,08	16,53	2698,25	1,70	1,32
Loma Negra	LOMA	104,00	-2,07%	-13,55%	596.026.490	\$ 61.986.754.960	31-dic	31-mar	\$797,9	-46,7%	\$1.050,0	\$50,0	\$678,1	4,32	24,06	19,42	1,91	-
Ferrum	FERR	5,80	7,41%	-24,68%	411.000.000	\$ 2.383.800.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	28,08	N / D	0,64	0,73
Dycasa	DYCA	64,00	1,59%	7,56%	66.054.000	\$ 4.227.456.000	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N / D	4,75	0,78
TGLT	TGLT	3,50	-5,15%	-25,53%	70.349.485	\$ 246.223.198	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N / D	0,06	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	40,60	10,03%	-22,59%	499.000.000	\$ 20.259.400.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N / D	2,22	0,66
Ledesma	LEDE	21,95	1,62%	26,88%	440.000.000	\$ 9.658.000.000	31-may	29-feb	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,17	9,12	1,29	0,58
Molinos	MOLI	97,50	0,52%	69,27%	201.415.127	\$ 19.637.974.883	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N / D	2,40	0,60
Molinos Agro	MOLA	463,00	18,11%	30,42%	49.782.024	\$ 23.049.077.112	31-mar	31-mar	-\$177,0	-110,5%	\$2.098,0	\$137,7	\$589,3	53,19	8,70	N / D	4,33	0,65
Inversora Juramento	INVJ	12,60	7,69%	17,76%	474.924.644	\$ 5.984.050.514	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	10,98	8,14	0,65
Juan Semino	SEMI	5,30	4,74%	64,09%	157.000.000	\$ 832.100.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	11,34	9,42	0,86	0,81
San Miguel	SAMI	138,00	26,61%	19,48%	445.823.899	\$ 61.523.698.062	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N / D	3,50	0,80
Havanna	HAVA	145,00	11,54%	-1,69%	46.976.135	\$ 6.811.539.575	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N / D	4,46	0,26
Telecomunicaciones																		
Telecom *	TECO2	219,00	18,44%	101,56%	2.153.688.011	\$ 471.657.674.409	31-dic	31-mar	\$2.549,0	39,5%	N / D	N / D	N / D	1,18	N/D	46,26	1,43	0,60
Grupo Clarin	GCLA	31,00	3,16%	-6,34%	106.776.004	\$ 3.310.056.124	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N / D	0,31	-
Cablevisión Holding	CVH	447,00	17,02%	45,13%	180.642.580	\$ 80.747.233.260	31-dic	31-mar	\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	17,94	0,60	-
Bancos																		
Banco Macro *	BMA	242,00	22,56%	-11,55%	669.663.000	\$ 162.058.446.000	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N / D	N / D	19,72	4,36	5,73	1,36	1,25
Banco BBVA *	BBAR	151,25	18,16%	7,65%	612.660.000	\$ 92.664.825.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N / D	N / D	11,42	3,45	7,46	1,04	1,08
Banco Patagonia *	BPAT	59,00	9,46%	35,01%	719.265.000	\$ 42.436.635.000	31-dic	31-mar	\$3.661,2	185,7%	N / D	N / D	N / D	5,09	2,43	2,90	1,10	1,08
Grupo Fin. Galicia *	GGAL	117,80	26,46%	-3,13%	1.410.265.000	\$ 166.129.217.000	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N / D	N / D	6,72	4,58	36,15	1,31	1,17
Banco Hipotecario *	BHIP	9,85	9,44%	-30,14%	1.500.000.000	\$ 14.775.000.000	31-dic	31-mar	-\$498,4	-69,4%	N / D	N / D	N / D	-0,33	9,01	N / D	1,17	1,19
Banco Santander Río *	BRIO	21,00	7,69%	27,27%	2.157.750.000	\$ 45.312.750.000	31-dic	31-mar	\$1.754,0	-76,9%	N / D	N / D	\$7.589,0	7,74	4,39	0,76	0,55	0,80
Grupo Supervielle *	SUPV	58,30	22,48%	3,19%	456.722.000	\$ 26.626.892.600	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N / D	N / D	-0,67	7,49	14,68	1,01	1,30
Grupo Financiero Valores	VALO	22,75	6,81%	69,78%	850.798.102	\$ 19.355.656.821	31-dic	31-mar	\$295,2	-15,4%	\$673,6	\$525,8	\$481,4	2,32	N / D	16,39	5,40	1,25
Utilities																		
Pampa Energía	PAMP	48,30	1,47%	-3,01%	1.836.494.690	\$ 88.702.693.527	31-dic	31-mar	\$9.795,0	53,6%	\$1.149,0	\$8.159,0	\$17.329,0	19,84	2,43	2,26	0,58	1,03
Edenor	EDN	26,00	37,93%	8,11%	906.455.100	\$ 23.567.832.600	31-dic	31-mar	\$720,0	271,1%	-\$291,4	\$1.597,4	\$10.634,0	13,97	1,86	8,18	0,37	0,90
Transener	TRAN	26,65	3,29%	2,50%	444.673.795	\$ 11.850.556.637	31-dic	31-mar	\$1.045,0	-11,7%	\$1.224,9	\$501,2	\$917,4	8,29	3,21	2,84	0,61	1,39
Central Puerto	CEPU	29,80	-1,97%	-16,53%	1.524.511.474	\$ 45.430.441.925	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	5,36	12,18	0,71	0,97
Central Costanera	CECO2	12,60	0,00%	-9,35%	701.988.378	\$ 8.845.053.563	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,66	2,24	0,77	1,60
Papel y Celulosa																		
Celulosa	CELU	24,55	-0,20%	0,20%	100.974.304	\$ 2.478.919.163	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	5,99	0,54	0,85
Inmobiliario																		
IRSA	IRSA	39,30	0,13%	-22,64%	574.451.000	\$ 22.575.924.300	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N / D	0,79	0,79
Consultatio	CTIO	72,50	0,00%	3,57%	409.907.000	\$ 29.718.257.500	31-dic	31-mar	\$884,2	103,8%	\$2.061,8	\$2.124,7	-\$1.157,9	9,55	7,60	8,40	0,98	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	827,00	13,29%	13,29%	18.000.000	\$ 14.886.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	5,84	N / D	1,62	1,06
Agrometal	AGRO	11,90	6,25%	27,00%	75.000.000	\$ 892.500.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N / D	1,49	1,25
Holdings																		
Boldt	BOLT *	2,99	3,10%	-6,13%	3.000.000.000	\$ 8.970.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N / D	N / D	-0,03	N/D	N / D	1,58	0,90
Comercial del Plata	COME	2,37	-4,44%	7,73%	1.583.101.000	\$ 3.751.949.370	31-dic	31-mar	-\$613,1	-391,0%	\$1.031,9	-\$836,0	\$652,6	0,15	15,94	0,91	0,20	0,99
Bolsas y Mercados Argentinos	BYMA	388,50	1,70%	20,84%	76.250.000	\$ 29.623.125.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	15,29	28,96	1,83	1,01
Autopistas																		
Autopista del Sol	AUSO	57,80	4,14%	-24,94%	88.384.092	\$ 5.108.600.518	31-dic	31-mar	-\$1.692,0	-305,3%	\$48,1	-\$2.657,9	-\$1.598,2	-66,75	N/D	N / D	0,87	0,87
Grupo Concesionario del Oeste	OEST	27,95	5,47%	-4,28%	160.000.000	\$ 4.472.000.000	31-dic	31-mar	-\$2.609,8	-729,6%	\$309,7	-\$680,6	-\$805,3	-23,66	N/D	N / D	1,35	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación		112,240																
ARS / USS		69,580																
BRS / USS		5,190																
ARS / BRS		13,407																