

13/7/2020

SOCIEDAD DE BOLSA

Miembro de Bolsas y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Ganancias por Trimestre			Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
										Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)						
Acero & Aluminio																		
Aluar	ALUA	36,90	2,22%	13,89%	2.800.000.000	\$ 103.320.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	44,26	247,75	2,91	0,89
Siderar	ERAR	31,70	-3,06%	23,59%	4.517.094.023	\$ 143.191.880.529	31-dic	31-mar	-\$640,3	-159,8%	\$4.476,0	\$2.418,0	\$3.131,0	2,46	12,90	N/D	0,85	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	74,00	16,54%	0,68%	179.802.282	\$ 13.305.368.868	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N/D	0,81	1,15
Distribuidora Gas Cuyana	DGCU2	19,00	13,43%	-22,45%	202.351.000	\$ 3.844.669.000	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	3,08	10,63	0,42	1,45
Metrogas	METR	18,35	0,27%	13,27%	589.751.000	\$ 10.444.287.850	31-dic	31-mar	-\$160,6	31,3%	\$515,8	-\$178,8	\$1.115,1	2,14	8,57	N/D	0,48	1,49
TGN	TGNO4	40,90	27,41%	1,74%	439.374.000	\$ 17.970.396.600	31-dic	31-mar	\$727,3	19,9%	\$2.423,8	\$607,5	\$616,9	9,96	4,11	0,39	0,55	1,26
TGS	TGSU2	127,00	11,31%	16,89%	794.495.283	\$ 100.900.900.941	31-dic	31-mar	\$3.401,3	-43,0%	\$6.085,3	\$41,0	\$4.299,7	17,40	7,30	6,66	1,08	1,04
YPF	YPFD	694,90	15,41%	-18,93%	393.312.793	\$ 273.313.059.856	31-dic	31-mar	\$6.351,0	177,9%	\$56.402,0	-\$12.543,0	-\$2.327,0	121,74	5,71	9,32	0,46	0,78
Construcción																		
Holcim Argentina	HARG	78,90	11,13%	-17,03%	352.056.899	\$ 27.777.289.331	31-dic	31-mar	\$2,7	-99,7%	\$958,3	\$495,8	\$331,7	5,08	15,53	2534,42	1,60	1,32
Loma Negra	LOMA	100,80	10,77%	-16,21%	596.026.490	\$ 60.079.470.192	31-dic	31-mar	\$797,9	-46,7%	\$1.050,0	\$50,0	\$678,1	4,32	23,32	18,82	1,86	-
Ferrum	FERR	6,30	3,62%	-18,18%	411.000.000	\$ 2.589.300.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	30,51	N/D	0,69	0,73
Dycasa	DYCA	60,00	5,08%	0,84%	66.054.000	\$ 3.963.240.000	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N/D	0,46	0,78
TGLT	TGLT	4,09	38,64%	-12,98%	70.349.485	\$ 287.729.394	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N/D	0,06	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	39,60	25,12%	-24,50%	499.000.000	\$ 19.760.400.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N/D	2,17	0,66
Ledesma	LEDE	21,30	-2,96%	23,12%	440.000.000	\$ 9.372.000.000	31-may	29-feb	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,05	9,26	1,25	0,58
Molinos	MOLI	98,50	3,14%	71,01%	201.415.127	\$ 19.839.390.010	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N/D	2,43	0,60
Molinos Agro	MOLA	514,00	11,98%	44,79%	49.782.024	\$ 25.587.960.336	31-mar	31-mar	-\$177,0	-110,5%	\$2.098,0	\$137,7	\$589,3	53,19	9,66	N/D	4,81	0,65
Inversora Juramento	INVJ	14,00	14,75%	30,84%	474.924.644	\$ 6.648.945.016	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	12,19	9,05	0,65
Juan Semino	SEMI	5,24	-89,73%	62,23%	157.000.000	\$ 822.680.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	11,21	9,31	0,85	0,81
San Miguel	SAMI	133,00	-5,67%	15,15%	445.823.899	\$ 59.294.578.567	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N/D	3,37	0,80
Havanna	HAVA	145,00	0,00%	-1,69%	46.976.135	\$ 6.811.539.575	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N/D	4,46	0,26
Telecomunicaciones																		
Telecom *	TECO2	205,80	8,75%	89,42%	2.153.688.011	\$ 443.228.992.664	31-dic	31-mar	\$2.549,0	39,5%	N/D	N/D	N/D	1,18	N/D	43,47	1,34	0,60
Grupo Clarín	GCLA	31,05	0,49%	-6,19%	106.776.004	\$ 3.315.394.924	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N/D	0,31	-
Cablevisión Holding	CVH	450,00	9,89%	46,10%	180.642.580	\$ 81.289.161.000	31-dic	31-mar	-\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	#REF!	0,60	-
Bancos																		
Banco Macro *	BMA	239,80	20,26%	-12,35%	669.663.000	\$ 160.585.187.400	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N/D	N/D	19,72	4,36	5,68	1,35	1,25
Banco BBVA *	BBAR	154,20	13,38%	9,75%	612.660.000	\$ 94.472.172.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N/D	N/D	11,42	3,45	7,60	1,06	1,08
Banco Patagonia *	BPAT	57,10	10,23%	30,66%	719.265.000	\$ 41.070.031.500	31-dic	31-mar	\$3.661,2	185,7%	N/D	N/D	N/D	5,09	2,43	2,80	1,07	1,08
Grupo Fin. Galicia *	GGAL	124,70	20,83%	2,55%	1.410.265.000	\$ 175.860.045.500	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N/D	N/D	6,72	4,58	38,26	1,39	1,17
Banco Hipotecario *	BHIP	9,50	12,56%	-32,62%	1.500.000.000	\$ 14.250.000.000	31-dic	31-mar	-\$498,4	-69,4%	N/D	N/D	N/D	-0,33	9,01	N/D	1,13	1,19
Banco Santander Río *	BRIO	20,15	4,95%	22,12%	2.157.750.000	\$ 43.478.662.500	31-dic	31-mar	\$1.754,0	-76,9%	N/D	N/D	\$7.589,0	7,74	4,39	0,73	0,53	0,80
Grupo Supervielle *	SUPV	55,25	15,22%	-2,21%	456.722.000	\$ 25.233.890.500	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N/D	N/D	-0,67	7,49	13,91	0,95	1,30
Grupo Financiero Valores *	VALO	26,25	0,57%	95,90%	850.798.102	\$ 22.333.450.178	31-dic	31-mar	\$245,3	39,0%	N/D	N/D	N/D	0,29	N/D	22,76	6,23	1,25
Utilities																		
Pampa Energía	PAMP	51,60	14,67%	3,61%	1.836.494.690	\$ 94.763.126.004	31-dic	31-mar	\$9.795,0	53,6%	\$1.149,0	\$8.159,0	\$17.329,0	19,84	2,60	2,42	0,62	1,03
Edenor	EDN	23,20	14,29%	-3,53%	906.455.100	\$ 21.029.758.320	31-dic	31-mar	\$720,0	271,1%	-\$291,4	\$1.597,4	\$10.634,0	13,97	1,66	7,30	0,33	0,90
Transener	TRAN	26,70	20,81%	2,69%	444.673.795	\$ 11.872.790.327	31-dic	31-mar	\$1.045,0	-11,7%	\$1.224,9	\$501,2	\$917,4	8,29	3,22	2,84	0,61	1,39
Central Puerto	CEPU	29,80	12,45%	-16,53%	1.524.511.474	\$ 45.430.441.925	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	5,36	12,18	0,71	0,97
Central Costanera	CECO2	11,20	3,23%	-19,42%	701.988.378	\$ 7.862.269.834	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,37	1,99	0,69	1,60
Papel y Celulosa																		
Celulosa	CELU	23,00	2,68%	-6,12%	100.974.304	\$ 2.322.408.992	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	5,62	0,51	0,85
Inmobiliario																		
IRSA	IRSA	42,00	28,24%	-17,32%	574.451.000	\$ 24.126.942.000	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N/D	0,84	0,79
Consultatio	CTIO	88,00	12,68%	25,71%	409.907.000	\$ 36.071.816.000	31-dic	31-mar	\$884,2	103,8%	\$2.061,8	-\$1.157,9	\$2.124,7	9,55	9,22	10,20	1,19	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	885,00	-3,80%	21,23%	18.000.000	\$ 15.930.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	6,25	N/D	1,73	1,06
Agrometal	AGRO	11,90	13,88%	27,00%	75.000.000	\$ 892.500.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N/D	1,49	1,25
Holdings																		
Boldt	BOLT *	3,00	11,11%	-5,82%	3.000.000.000	\$ 9.000.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N/D	N/D	-0,03	N/D	N/D	1,59	0,90
Comercial del Plata	COME	2,52	14,03%	14,55%	1.583.101.000	\$ 3.989.414.520	31-dic	31-mar	-\$613,1	-391,0%	\$1.031,9	-\$836,0	\$652,6	0,15	16,95	0,97	0,22	0,99
Bolsas y Mercados Argentinos	BYMA	421,00	10,94%	30,95%	76.250.000	\$ 32.101.250.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	16,57	31,39	1,98	1,01
Autopistas																		
Autopista del Sol	AUSO	53,30	-0,37%	-30,78%	88.384.092	\$ 4.710.872.104	31-dic	31-mar	-\$1.692,0	-305,3%	\$48,1	-\$2.657,9	-\$1.598,2	-66,75	N/D	N/D	0,80	0,87
Grupo Concesionario del Oeste	OEST	25,50	-1,16%	-12,67%	160.000.000	\$ 4.080.000.000	31-dic	31-mar	-\$2.609,8	-729,6%	\$309,7	-\$680,6	-\$805,3	-23,66	N/D	N/D	1,23	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación																		
111,900																		
AR\$ / US\$																		
71,290																		
BR\$ / US\$																		
5,352																		
AR\$ / BR\$																		
13,320																		