

21/7/2020

SOCIEDAD DE BOLSA

Miembro de Bolsas y Mercados Argentinos (ByMA)

| Compañía | Ticker | Precio | Var. % Mes | Var. % Año | Capital Social | Capitalización Bursátil (ARS) | Cierre Balance | Último Balance | Últ. Trim. (mill) | Ganancias por Trimestre | | | Trim. Ant. 3 (mill) | EPS | P/E | Fw P/E | P / VL | Beta |
|---|--------|--------|------------|------------|----------------|-------------------------------|----------------|----------------|--------------------|-------------------------|---------------------|---------------------|---------------------|--------|-------|---------|--------|------|
| | | | | | | | | | | Var. % a/a | Trim. Ant. 1 (mill) | Trim. Ant. 2 (mill) | | | | | | |
| Acero & Aluminio | | | | | | | | | | | | | | | | | | |
| Aluar | ALUA | 40,35 | 11,77% | 24,54% | 2.800.000.000 | \$ 112.980.000.000 | 30-jun | 31-mar | \$102,0 | -95,5% | \$1.477,9 | -\$3.074,9 | \$1.683,0 | 0,83 | 48,40 | 247,75 | 3,18 | 0,89 |
| Siderar | ERAR | 36,10 | 10,40% | 40,74% | 4.517.094.023 | \$ 163.067.094.230 | 31-dic | 31-mar | -\$640,3 | -159,8% | \$4.476,0 | \$2.418,0 | \$3.131,0 | 2,46 | 14,70 | N/D | 0,97 | 0,90 |
| Petróleo, Gas y Petroquímica | | | | | | | | | | | | | | | | | | |
| Capex | CAPX | 73,50 | 15,75% | 0,00% | 179.802.282 | \$ 13.215.467.727 | 30-abr | 31-ene | \$3.040,1 | 340,5% | -\$1.132,0 | \$431,6 | \$808,0 | -6,43 | N/D | N/D | 0,80 | 1,15 |
| Distribuidora Gas Cuyana | DGCU2 | 19,50 | 16,42% | -20,41% | 202.351.000 | \$ 3.945.844.500 | 31-dic | 31-mar | \$79,7 | 19,7% | \$255,9 | \$610,9 | \$283,7 | 6,18 | 3,16 | 10,63 | 0,43 | 1,45 |
| Metrogas | METR | 18,95 | 3,55% | 16,98% | 569.171.000 | \$ 10.785.790.450 | 31-dic | 31-mar | -\$160,6 | 31,3% | \$515,8 | -\$178,8 | \$1.115,1 | 2,14 | 8,85 | N/D | 0,49 | 1,49 |
| TGN | TGNO4 | 39,75 | 23,83% | -1,12% | 439.374.000 | \$ 17.465.116.500 | 31-dic | 31-mar | \$727,3 | 19,9% | \$2.423,8 | \$607,5 | \$616,9 | 9,96 | 3,99 | 0,39 | 0,05 | 1,26 |
| TGS | TGSU2 | 137,00 | 20,07% | 26,09% | 794.495.283 | \$ 108.845.853.771 | 31-dic | 31-mar | \$3.401,3 | -43,0% | \$6.085,3 | \$41,0 | \$4.299,7 | 17,40 | 7,87 | 6,66 | 2,03 | 1,04 |
| YPF | YPFD | 765,55 | 27,15% | -10,69% | 393.312.793 | \$ 301.100.608.681 | 31-dic | 31-mar | \$6.351,0 | 177,9% | \$56.402,0 | -\$12.543,0 | -\$2.327,0 | 121,74 | 6,29 | 9,32 | 0,50 | 0,78 |
| Construcción | | | | | | | | | | | | | | | | | | |
| Holcim Argentina | HARG | 83,60 | 17,75% | -12,09% | 352.056.899 | \$ 29.431.956.756 | 31-dic | 31-mar | \$2,7 | -99,7% | \$958,3 | \$495,8 | \$331,7 | 5,08 | 16,46 | 2685,40 | 1,69 | 1,32 |
| Loma Negra | LOMA | 117,20 | 28,79% | -2,58% | 596.026.490 | \$ 69.854.304.628 | 31-dic | 31-mar | \$797,9 | -46,7% | \$1.050,0 | \$50,0 | \$678,1 | 4,32 | 27,12 | 21,89 | 2,16 | - |
| Ferrum | FERR | 6,13 | 0,82% | -20,39% | 411.000.000 | \$ 2.519.430.000 | 30-jun | 31-mar | -\$17,4 | -47,2% | \$27,5 | \$1,4 | \$73,4 | 0,21 | 29,68 | N/D | 0,67 | 0,73 |
| Dycasa | DYCA | 62,00 | 8,58% | 4,20% | 66.054.000 | \$ 4.095.348.000 | 31-dic | 31-mar | -\$123,9 | -2805,2% | -\$6,2 | -\$18,9 | \$15,6 | -2,02 | N/D | N/D | 0,61 | 0,78 |
| TGLT | TGLT | 4,34 | 47,12% | -7,66% | 70.349.485 | \$ 305.316.765 | 31-dic | 31-mar | -\$26,0 | -94,8% | -\$813,1 | -\$1.712,6 | \$683,1 | -26,56 | N/D | N/D | 0,07 | 0,81 |
| Alimentos, Bebidas y Agricultura | | | | | | | | | | | | | | | | | | |
| Cresud | CRES | 42,95 | 35,70% | -18,11% | 499.000.000 | \$ 21.432.050.000 | 30-jun | 31-mar | -\$11.878,0 | -215,4% | -\$5.249,0 | \$6.942,0 | -\$21.702,0 | -63,90 | N/D | N/D | 2,35 | 0,66 |
| Ledesma | LEDE | 21,55 | -1,82% | 24,57% | 440.000.000 | \$ 9.482.000.000 | 31-may | 29-feb | \$260,7 | 148,6% | \$924,3 | -\$1.109,1 | \$2.239,0 | 5,26 | 4,10 | 9,26 | 1,26 | 0,58 |
| Molinos | MOLI | 99,50 | 4,19% | 72,74% | 201.415.127 | \$ 20.040.805.137 | 31-dic | 31-mar | -\$114,0 | -117,4% | \$375,2 | -\$2.385,2 | \$347,2 | -8,82 | N/D | N/D | 2,45 | 0,60 |
| Molinos Agro | MOLA | 478,00 | 4,14% | 34,65% | 49.782.024 | \$ 23.795.807.472 | 31-mar | 31-mar | -\$177,0 | -110,5% | \$2.098,0 | \$137,7 | \$589,3 | 53,19 | 8,99 | N/D | 4,47 | 0,65 |
| Inversora Juramento | INVJ | 14,25 | 16,80% | 33,18% | 474.924.644 | \$ 6.767.676.177 | 30-sep | 31-mar | \$136,3 | 202,2% | -\$80,8 | \$35,8 | -\$148,9 | -0,12 | N/D | 12,41 | 9,21 | 0,65 |
| Juan Semino | SEMI | 5,50 | 7,84% | 70,28% | 157.000.000 | \$ 863.500.000 | 31-may | 31-ene | \$22,1 | 158,1% | \$1,7 | \$9,0 | \$40,6 | 0,47 | 11,77 | 9,78 | 0,89 | 0,81 |
| San Miguel | SAMI | 138,00 | -2,13% | 19,48% | 445.823.899 | \$ 61.523.698.062 | 31-dic | 31-mar | \$585,4 | 82,4% | -\$778,5 | -\$99,4 | \$194,2 | -0,22 | N/D | N/D | 3,50 | 0,80 |
| Havanna | HAVA | 145,00 | 0,00% | -1,69% | 46.976.135 | \$ 6.811.539.575 | 31-dic | 31-mar | -\$92,7 | -257,4% | \$62,1 | -\$13,4 | \$19,1 | -0,53 | N/D | N/D | 4,46 | 0,26 |
| Telecomunicaciones | | | | | | | | | | | | | | | | | | |
| Telecom * | TECO2 | 228,60 | 20,79% | 110,40% | 2.153.688.011 | \$ 492.333.079.315 | 31-dic | 31-mar | \$2.549,0 | 39,5% | N/D | N/D | N/D | 1,18 | N/D | 48,29 | 1,49 | 0,60 |
| Grupo Clarín | GCLA | 30,40 | -1,62% | -8,16% | 106.776.004 | \$ 3.245.990.522 | 31-dic | 31-mar | -\$541,4 | 144,8% | -\$826,2 | -\$488,4 | \$76,6 | -16,66 | N/D | N/D | 0,31 | - |
| Cablevisión Holding | CVH | 463,00 | 13,06% | 50,32% | 180.642.580 | \$ 83.637.514.540 | 31-dic | 31-mar | -\$1.125,0 | 536,0% | \$11.695,0 | -\$24.836,0 | \$2.657,0 | -51,81 | N/D | #REF! | 0,62 | - |
| Bancos | | | | | | | | | | | | | | | | | | |
| Banco Macro * | BMA | 255,00 | 27,88% | -6,80% | 669.663.000 | \$ 170.764.065.000 | 31-dic | 31-mar | \$7.074,0 | 80,1% | \$6.133,0 | N/D | N/D | 19,72 | 4,36 | 6,03 | 1,43 | 1,25 |
| Banco BBVA * | BBAR | 167,70 | 23,31% | 19,36% | 612.660.000 | \$ 102.743.082.000 | 31-dic | 31-mar | \$3.107,0 | -36,2% | \$3.889,0 | N/D | N/D | 11,42 | 3,45 | 8,27 | 1,16 | 1,08 |
| Banco Patagonia * | BPAT | 61,00 | 17,76% | 39,59% | 719.265.000 | \$ 43.875.165.000 | 31-dic | 31-mar | \$3.661,2 | 185,7% | N/D | N/D | N/D | 5,09 | 2,43 | 3,00 | 1,14 | 1,08 |
| Grupo Fin. Galicia * | GGAL | 134,90 | 30,72% | 10,94% | 1.410.265.000 | \$ 190.244.748.500 | 31-dic | 31-mar | \$8.324,0 | -22,0% | \$1.149,0 | N/D | N/D | 6,72 | 4,58 | 41,39 | 1,50 | 1,17 |
| Banco Hipotecario * | BHIP | 9,55 | 13,15% | -32,27% | 1.500.000.000 | \$ 14.325.000.000 | 31-dic | 31-mar | -\$498,4 | -69,4% | N/D | N/D | N/D | -0,33 | 9,01 | N/D | 1,13 | 1,19 |
| Banco Santander Río * | BRIO | 20,70 | 7,81% | 25,45% | 2.157.750.000 | \$ 44.665.425.000 | 31-dic | 31-mar | \$1.754,0 | -76,9% | N/D | N/D | \$7.589,0 | 7,74 | 4,39 | 0,75 | 0,54 | 0,80 |
| Grupo Supervielle * | SUPV | 64,15 | 33,79% | 13,54% | 456.722.000 | \$ 29.298.716.300 | 31-dic | 31-mar | \$453,4 | -133,5% | -\$759,4 | N/D | N/D | -0,67 | 7,49 | 16,16 | 1,11 | 1,30 |
| Grupo Financiero Valores * | VALO | 25,80 | -1,15% | 92,54% | 850.798.102 | \$ 21.950.591.032 | 31-dic | 31-mar | \$245,3 | 39,0% | N/D | N/D | N/D | 0,29 | N/D | 22,37 | 6,13 | 1,25 |
| Utilities | | | | | | | | | | | | | | | | | | |
| Pampa Energía | PAMP | 55,00 | 22,22% | 10,44% | 1.836.494.690 | \$ 101.007.207.950 | 31-dic | 31-mar | \$9.795,0 | 53,6% | \$1.149,0 | \$8.159,0 | \$17.329,0 | 19,84 | 2,77 | 2,58 | 0,66 | 1,03 |
| Edenor | EDN | 24,10 | 18,72% | 0,21% | 906.455.100 | \$ 21.845.567.910 | 31-dic | 31-mar | \$720,0 | 271,1% | -\$291,4 | \$1.597,4 | \$10.634,0 | 13,97 | 1,73 | 7,59 | 0,34 | 0,90 |
| Transener | TRAN | 27,00 | 22,17% | 3,85% | 444.673.795 | \$ 12.006.192.465 | 31-dic | 31-mar | \$1.045,0 | -11,7% | \$1.224,9 | \$501,2 | \$917,4 | 8,29 | 3,26 | 2,87 | 0,62 | 1,39 |
| Central Puerto | CEPU | 32,00 | 20,75% | -10,36% | 1.524.511.474 | \$ 48.784.367.168 | 31-dic | 31-mar | \$932,6 | -26,0% | \$1.786,8 | \$4.483,7 | \$1.278,3 | 5,56 | 5,75 | 13,08 | 0,76 | 0,97 |
| Central Costanera | CECO2 | 11,90 | 9,68% | -14,39% | 701.988.378 | \$ 8.353.661.698 | 31-dic | 31-mar | \$987,1 | -43,7% | \$738,2 | \$1.413,7 | \$181,3 | 4,73 | 2,52 | 2,12 | 0,73 | 1,60 |
| Papel y Celulosa | | | | | | | | | | | | | | | | | | |
| Celulosa | CELU | 23,30 | 4,02% | -4,90% | 100.974.304 | \$ 2.352.701.283 | 31-may | 28-feb | \$103,4 | -63,8% | \$399,0 | -\$1.396,0 | -\$294,0 | -11,76 | N/D | 5,69 | 0,52 | 0,85 |
| Inmobiliario | | | | | | | | | | | | | | | | | | |
| IRSA | IRSA | 46,00 | 40,46% | -9,45% | 574.451.000 | \$ 26.424.746.000 | 30-jun | 31-mar | -\$12.865,0 | 264,4% | -\$4.719,0 | \$3.298,0 | -\$16.816,0 | -54,14 | N/D | N/D | 0,92 | 0,79 |
| Consultatio | CTIO | 97,00 | 24,20% | 38,57% | 409.907.000 | \$ 39.760.979.000 | 31-dic | 31-mar | \$884,2 | 103,8% | \$2.061,8 | \$2.124,7 | -\$1.157,9 | 9,55 | 10,16 | 11,24 | 1,31 | 1,11 |
| Autopartes - Maquinaria Agrícola | | | | | | | | | | | | | | | | | | |
| Mirgor | MIRG | 927,00 | 0,76% | 26,99% | 18.000.000 | \$ 16.686.000.000 | 31-dic | 31-mar | -\$60,5 | -87,5% | \$1.714,9 | -\$173,0 | \$1.067,5 | 141,61 | 6,55 | N/D | 1,81 | 1,06 |
| Agrometal | AGRO | 12,45 | 19,14% | 32,87% | 75.000.000 | \$ 933.750.000 | 31-dic | 31-mar | -\$81,8 | 20,8% | \$3,3 | -\$12,5 | -\$32,7 | -1,65 | N/D | N/D | 1,56 | 1,25 |
| Holdings | | | | | | | | | | | | | | | | | | |
| Boldt | BOLT * | 3,00 | 11,11% | -5,82% | 3.000.000.000 | \$ 9.000.000.000 | 31-oct | 30-abr | -\$116,4 | -199,9% | \$33,0 | N/D | N/D | -0,03 | N/D | N/D | 1,59 | 0,90 |
| Comercial del Plata | COME | 2,69 | 21,72% | 22,27% | 1.583.101.000 | \$ 4.258.541.690 | 31-dic | 31-mar | -\$613,1 | -391,0% | \$1.031,9 | -\$836,0 | \$652,6 | 0,15 | 18,09 | 1,03 | 0,23 | 0,99 |
| Bolsas y Mercados Argentinos | BYMA | 450,50 | 18,71% | 40,12% | 76.250.000 | \$ 34.350.625.000 | 31-dic | 31-mar | \$255,7 | 72,8% | \$315,5 | \$1.323,8 | \$42,7 | 25,41 | 17,73 | 33,58 | 2,12 | 1,01 |
| Autopistas | | | | | | | | | | | | | | | | | | |
| Autopista del Sol | AUSO | 57,90 | 8,22% | -24,81% | 88.384.092 | \$ 5.117.438.927 | 31-dic | 31-mar | -\$1.692,0 | -305,3% | \$48,1 | -\$2.657,9 | -\$1.598,2 | -66,75 | N/D | N/D | 0,87 | 0,87 |
| Grupo Concesionario del Oeste | OEST | 25,60 | -0,78% | -12,33% | 160.000.000 | \$ 4.096.000.000 | 31-dic | 31-mar | -\$2.609,8 | -729,6% | \$309,7 | -\$680,6 | -\$805,3 | -23,66 | N/D | N/D | 1,23 | 1,23 |
| (*) Ganancias en reales | | | | | | | | | | | | | | | | | | |
| * Balance ajustado por inflación | | | | | | | | | | | | | | | | | | |
| Contado con Liquidación 118,300 | | | | | | | | | | | | | | | | | | |
| AR\$ / US\$ 71,710 | | | | | | | | | | | | | | | | | | |
| BR\$ / US\$ 5,184 | | | | | | | | | | | | | | | | | | |
| AR\$ / BR\$ 13,833 | | | | | | | | | | | | | | | | | | |