

28/7/2020

SOCIEDAD DE BOLSA
Miembro de Bolsas y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Ganancias por Trimestre					EPS	P/E	Fw P/E	P / VL	Beta
									Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	43,00	19,11%	32,72%	2.800.000.000	\$ 120.400.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	15,58	247,75	3,39	0,89
Siderar	ERAR	39,00	19,27%	52,05%	4.517.094.023	\$ 176.166.666.897	31-dic	31-mar	-\$640,3	-159,8%	\$4.476,0	\$2.418,0	\$3.131,0	2,46	15,88	N/D	1,05	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	76,60	20,63%	4,22%	179.802.282	\$ 13.772.854.801	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N/D	0,84	1,15
Distribuidora Gas Cuyana	DGCU2	21,50	28,36%	-12,24%	202.351.000	\$ 4.350.546.500	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	3,48	10,63	0,48	1,45
Metrogas	METR	20,35	11,20%	25,62%	589.171.000	\$ 11.582.629.850	31-dic	31-mar	-\$160,6	31,3%	\$515,8	-\$178,8	\$1.115,1	2,14	9,51	N/D	0,53	1,49
TGN	TGNO4	37,65	17,29%	-6,34%	439.374.000	\$ 16.542.431.100	31-dic	31-mar	\$727,3	19,9%	\$2.423,8	\$607,5	\$616,9	9,96	3,78	0,39	0,04	1,26
TGS	TGSU2	136,25	19,41%	25,40%	794.495.283	\$ 108.249.982.309	31-dic	31-mar	\$3.401,3	-43,0%	\$6.085,3	\$41,0	\$4.299,7	17,40	7,83	6,66	2,02	1,04
YPF	YPFD	765,50	27,14%	-10,70%	393.312.793	\$ 301.080.943.042	31-dic	31-mar	\$6.351,0	177,9%	\$56.402,0	-\$12.543,0	-\$2.327,0	121,74	6,29	9,32	0,50	0,78
Construcción																		
Holcim Argentina	HARG	100,00	40,85%	5,15%	352.056.899	\$ 35.205.689.900	31-dic	31-mar	\$2,7	-99,7%	\$958,3	\$495,8	\$331,7	5,08	19,68	3212,20	2,03	1,32
Loma Negra	LOMA	130,30	43,19%	8,31%	596.026.490	\$ 77.662.251.647	31-dic	31-mar	\$797,9	-46,7%	\$1.050,0	\$50,0	\$678,1	4,32	30,15	24,33	2,40	-
Ferrum	FERR	7,33	20,56%	-4,81%	411.000.000	\$ 3.012.630.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	35,49	N/D	0,81	0,73
Dycasa	DYCA	67,00	17,34%	12,61%	66.054.000	\$ 4.425.618.000	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N/D	0,98	0,78
TGLT	TGLT	11,00	272,88%	134,04%	70.349.485	\$ 773.844.335	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N/D	0,17	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	48,60	53,55%	-7,34%	499.000.000	\$ 24.251.400.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N/D	2,66	0,66
Ledesma	LEDE	23,90	8,88%	38,15%	440.000.000	\$ 10.516.000.000	31-may	29-feb	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,54	9,26	1,40	0,58
Molinos	MOLI	108,00	13,09%	87,50%	201.415.127	\$ 21.752.833.716	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N/D	2,66	0,60
Molinos Agro	MOLA	490,00	6,75%	38,03%	474.922.024	\$ 24.393.191.760	31-mar	31-mar	-\$177,0	-110,5%	\$2.098,0	\$137,7	\$589,3	53,19	9,21	N/D	4,58	0,65
Inversora Juramento	INVJ	15,90	30,33%	48,60%	49.724.644	\$ 7.551.301.840	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	13,85	10,27	0,65
Juan Semino	SEMI	6,06	18,82%	87,62%	157.000.000	\$ 951.420.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	12,97	10,77	0,98	0,81
San Miguel	SAMI	139,00	-1,42%	20,35%	445.823.899	\$ 61.969.521.961	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N/D	3,52	0,80
Havanna	HAVA	159,00	9,66%	7,80%	46.976.135	\$ 7.469.205.465	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N/D	4,89	0,26
Telecomunicaciones																		
Telecom *	TECO2	230,00	21,53%	111,69%	2.153.688.011	\$ 495.348.242.530	31-dic	31-mar	\$2.549,0	39,5%	N/D	N/D	N/D	1,18	N/D	48,58	1,50	0,60
Grupo Clarín	GCLA	30,55	-1,13%	-7,70%	106.776.004	\$ 3.262.006.922	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N/D	0,31	-
Cablevisión Holding	CVH	440,00	7,45%	42,86%	180.642.580	\$ 79.482.735.200	31-dic	31-mar	\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	#REF!	0,59	-
Bancos																		
Banco Macro *	BMA	274,50	37,66%	0,33%	669.663.000	\$ 183.822.493.500	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N/D	N/D	19,72	4,36	6,50	1,54	1,25
Banco BBVA *	BBAR	176,50	29,78%	25,62%	612.660.000	\$ 108.134.490.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N/D	N/D	11,42	3,45	8,70	1,22	1,08
Banco Patagonia *	BPAT	67,50	30,31%	54,46%	719.265.000	\$ 48.550.387.500	31-dic	31-mar	\$3.661,2	185,7%	N/D	N/D	N/D	5,09	2,43	3,32	1,26	1,08
Grupo Fin. Galicia *	GGAL	146,75	42,20%	20,68%	1.410.265.000	\$ 206.956.388.750	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N/D	N/D	6,72	4,58	45,03	1,63	1,17
Banco Hipotecario *	BHIP	11,45	35,66%	-18,79%	1.500.000.000	\$ 17.175.000.000	31-dic	31-mar	-\$498,4	-69,4%	N/D	N/D	N/D	-0,33	9,01	N/D	1,36	1,19
Banco Santander Río *	BRIO	22,40	16,67%	35,76%	2.157.750.000	\$ 48.333.600.000	31-dic	31-mar	\$1.754,0	-76,9%	N/D	N/D	\$7.589,0	7,74	4,39	0,81	0,59	0,80
Grupo Supervielle *	SUPV	69,30	44,53%	22,65%	456.722.000	\$ 31.650.834.600	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N/D	N/D	-0,67	7,49	17,45	1,20	1,30
Grupo Financiero Valores *	VALO	26,30	0,77%	96,27%	850.798.102	\$ 22.375.990.083	31-dic	31-mar	\$245,3	39,0%	N/D	N/D	N/D	0,29	N/D	22,80	6,24	1,25
Utilities																		
Pampa Energía	PAMP	55,45	23,22%	11,35%	1.836.494.690	\$ 101.833.630.561	31-dic	31-mar	\$9.795,0	53,6%	\$1.149,0	\$8.159,0	\$17.329,0	19,84	2,80	2,60	0,66	1,03
Edenor	EDN	23,65	16,50%	-1,66%	906.455.100	\$ 21.437.663.115	31-dic	31-mar	\$720,0	271,1%	-\$291,4	\$1.597,4	\$10.634,0	13,97	1,69	7,44	0,33	0,90
Transener	TRAN	26,30	19,00%	1,15%	444.673.795	\$ 11.694.920.809	31-dic	31-mar	\$1.045,0	-11,7%	\$1.224,9	\$501,2	\$917,4	8,29	3,17	2,80	0,61	1,39
Central Puerto	CEPU	34,30	29,43%	-3,92%	1.524.511.474	\$ 52.290.743.558	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	6,17	14,02	0,82	0,97
Central Costanera	CECO2	12,50	15,21%	-10,07%	701.988.378	\$ 8.774.854.725	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,64	2,22	0,77	1,60
Papel y Celulosa																		
Celulosa	CELU	25,15	12,28%	2,65%	100.974.304	\$ 2.539.503.746	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	6,14	0,56	0,85
Inmobiliario																		
IRSA	IRSA	48,75	48,85%	-4,04%	574.451.000	\$ 28.004.486.250	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N/D	0,98	0,79
Consultatio	CTIO	96,50	23,56%	37,86%	409.907.000	\$ 39.556.025.500	31-dic	31-mar	\$884,2	103,8%	\$2.061,8	\$2.124,7	-\$1.157,9	9,55	10,11	11,18	1,30	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	#####	12,83%	42,19%	18.000.000	\$ 18.684.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	7,33	N/D	2,03	1,06
Agrometal	AGRO	14,40	37,80%	53,68%	75.000.000	\$ 1.080.000.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N/D	1,80	1,25
Holdings																		
Boldt	BOLT *	4,26	57,78%	33,74%	3.000.000.000	\$ 12.780.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N/D	N/D	-0,03	N/D	N/D	2,25	0,90
Comercial del Plata	COME	2,91	31,67%	32,27%	1.583.101.000	\$ 4.606.823.910	31-dic	31-mar	-\$613,1	-391,0%	\$1.031,9	-\$836,0	\$652,6	0,15	19,57	1,12	0,25	0,99
Bolsas y Mercados Argentinos	BYMA	453,00	19,37%	40,90%	76.250.000	\$ 34.541.250.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	17,83	33,77	2,13	1,01
Autopistas																		
Autopista del Sol	AUSO	57,40	7,29%	-25,45%	88.384.092	\$ 5.073.246.881	31-dic	31-mar	-\$1.692,0	-305,3%	\$48,1	-\$2.657,9	-\$1.598,2	-66,75	N/D	N/D	0,86	0,87
Grupo Concesionario del Oeste	OEST	26,60	3,10%	-8,90%	160.000.000	\$ 4.256.000.000	31-dic	31-mar	-\$2.609,8	-729,6%	\$309,7	-\$680,6	-\$805,3	-23,66	N/D	N/D	1,28	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación																		
AR\$ / U\$S																		
72,130																		
BR\$ / U\$S																		
5,154																		
AR\$ / BR\$																		
13,996																		