

30/6/2020

SOCIEDAD DE BOLSA

Miembro de Bolsas y Mercados Argentinos (ByMA)

Ganancias por Trimestre																		
Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	36,10	6,49%	11,42%	2.800.000.000	\$ 101.080.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	43,30	232,65	2,84	0,89
Siderar	ERAR	32,70	-2,53%	27,49%	4.517.094.023	\$ 147.708.974.552	31-dic	31-mar	-\$640,3	-159,8%	\$4.476,0	\$2.418,0	\$3.131,0	2,46	13,31	N / D	0,88	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	63,50	-2,31%	-13,61%	179.802.282	\$ 11.417.444.907	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N / D	0,70	1,15
Distribuidora Gas Cuyana	DGCU2	16,75	-5,63%	-31,63%	202.351.000	\$ 3.389.379.250	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	2,71	11,27	0,37	1,45
Metrogas	METR	18,30	10,57%	12,96%	569.171.000	\$ 10.415.829.300	31-dic	31-mar	-\$160,6	31,3%	\$515,8	-\$178,8	\$1.115,1	2,14	8,55	N / D	0,48	1,49
TGN	TGNO4	32,10	5,59%	-20,15%	439.374.000	\$ 14.103.905.400	31-dic	31-mar	\$727,3	19,9%	\$2.423,8	\$607,5	\$616,9	9,96	3,22	0,37	0,04	1,26
TGS	TGSU2	114,10	-7,24%	5,02%	794.495.283	\$ 90.651.911.790	31-dic	31-mar	\$3.401,3	-43,0%	\$6.085,3	\$41,0	\$4.299,7	17,40	6,56	7,18	1,69	1,04
YPF	YPFD	602,10	6,19%	-29,76%	393.312.793	\$ 236.813.632.665	31-dic	31-mar	\$6.351,0	177,9%	\$56.402,0	-\$12.543,0	-\$2.327,0	121,74	4,95	8,78	0,40	0,78
Construcción																		
Holcim Argentina	HARG	71,00	-3,66%	-25,34%	352.056.899	\$ 24.996.039.829	31-dic	31-mar	\$2,7	-99,7%	\$958,3	\$495,8	\$331,7	5,08	13,98	2280,66	1,44	1,32
Loma Negra	LOMA	91,00	-14,31%	-24,36%	596.026.490	\$ 54.238.410.590	31-dic	31-mar	\$797,9	-46,7%	\$1.050,0	\$50,0	\$678,1	4,32	21,06	16,99	1,68	-
Ferrum	FERR	6,08	12,59%	-21,04%	411.000.000	\$ 2.498.880.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	29,44	N / D	0,67	0,73
Dycasa	DYCA	57,10	-9,37%	-4,03%	66.054.000	\$ 3.771.683.400	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N / D	4,24	0,78
TGLT	TGLT	2,95	-20,05%	-37,23%	70.349.485	\$ 207.530.981	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N / D	0,05	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	31,65	-14,23%	-39,66%	499.000.000	\$ 15.793.350.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N / D	1,73	0,66
Ledesma	LEDE	21,95	1,62%	26,88%	440.000.000	\$ 9.658.000.000	31-may	29-feb	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,17	9,12	1,29	0,58
Molinos	MOLI	95,50	-1,55%	65,80%	201.415.127	\$ 19.235.144.629	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N / D	2,35	0,60
Molinos Agro	MOLA	459,00	17,09%	29,30%	49.782.024	\$ 22.849.949.016	31-mar	31-mar	-\$177,0	-110,5%	\$2.098,0	\$137,7	\$589,3	53,19	8,63	N / D	4,29	0,65
Inversora Juramento	INVJ	12,20	4,27%	14,02%	474.924.644	\$ 5.794.080.657	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	10,63	7,88	0,65
Juan Semino	SEMI	51,00	907,91%	1478,95%	157.000.000	\$ 8.007.000.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	109,12	90,66	8,23	0,81
San Miguel	SAMI	141,00	29,36%	22,08%	445.823.899	\$ 62.861.169.759	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N / D	3,58	0,80
Havanna	HAVA	145,00	11,54%	-1,69%	46.976.135	\$ 6.811.539.575	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N / D	4,46	0,26
Telecomunicaciones																		
Telecom *	TECO2	189,25	2,35%	74,18%	2.153.688.011	\$ 407.585.456.082	31-dic	31-mar	\$2.549,0	39,5%	N / D	N / D	N / D	1,18	N/D	39,98	1,23	0,60
Grupo Clarin	GCLA	30,90	2,83%	-6,65%	106.776.004	\$ 3.299.378.524	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N / D	0,31	-
Cablevisión Holding	CVH	409,50	7,20%	32,95%	180.642.580	\$ 73.973.136.510	31-dic	31-mar	\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	16,44	0,55	-
Bancos																		
Banco Macro *	BMA	199,40	0,99%	-27,12%	669.663.000	\$ 133.530.802.200	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N / D	N / D	19,72	4,36	4,72	1,12	1,25
Banco BBVA *	BBAR	136,00	6,25%	-3,20%	612.660.000	\$ 83.321.760.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N / D	N / D	11,42	3,45	6,70	0,94	1,08
Banco Patagonia *	BPAT	51,80	-3,90%	18,54%	719.265.000	\$ 37.257.927.000	31-dic	31-mar	\$3.661,2	185,7%	N / D	N / D	N / D	5,09	2,43	2,54	0,97	1,08
Grupo Fin. Galicia *	GGAL	103,20	10,79%	-15,13%	1.410.265.000	\$ 145.539.348.000	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N / D	N / D	6,72	4,58	31,67	1,15	1,17
Banco Hipotecario *	BHIP	8,44	-6,22%	-40,14%	1.500.000.000	\$ 12.660.000.000	31-dic	31-mar	-\$498,4	-69,4%	N / D	N / D	N / D	-0,33	9,01	N / D	1,00	1,19
Banco Santander Río *	BRIO	19,20	-1,54%	16,36%	2.157.750.000	\$ 41.428.800.000	31-dic	31-mar	\$1.754,0	-76,9%	N / D	N / D	\$7.589,0	7,74	4,39	0,69	0,50	0,80
Grupo Supervielle *	SUPV	47,95	0,74%	-15,13%	456.722.000	\$ 21.899.819.900	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N / D	N / D	-0,67	7,49	12,08	0,83	1,30
Grupo Financiero Valores	VALO	26,10	22,54%	94,78%	850.798.102	\$ 22.205.830.462	31-dic	31-mar	\$245,3	39,0%	N / D	N / D	N / D	0,29	N / D	22,63	6,20	1,25
Utilities																		
Pampa Energía	PAMP	45,00	-5,46%	-9,64%	1.836.494.690	\$ 82.642.261.050	31-dic	31-mar	\$9.795,0	53,6%	\$1.149,0	\$8.159,0	\$17.329,0	19,84	2,27	2,11	0,54	1,03
Edenor	EDN	20,30	7,69%	-15,59%	906.455.100	\$ 18.401.038.530	31-dic	31-mar	\$720,0	271,1%	-\$291,4	\$1.597,4	\$10.634,0	13,97	1,45	6,39	0,29	0,90
Transener	TRAN	22,10	-14,34%	-15,00%	444.673.795	\$ 9.827.290.870	31-dic	31-mar	\$1.045,0	-11,7%	\$1.224,9	\$501,2	\$917,4	8,29	2,66	2,35	0,51	1,39
Central Puerto	CEPU	26,50	-12,83%	-25,77%	1.524.511.474	\$ 40.399.554.061	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	4,76	10,83	0,63	0,97
Central Costanera	CECO2	10,85	-13,89%	-21,94%	701.988.378	\$ 7.616.573.901	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,29	1,93	0,67	1,60
Papel y Celulosa																		
Celulosa	CELU	22,40	-8,94%	-8,57%	100.974.304	\$ 2.261.824.410	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	5,47	0,50	0,85
Inmobiliario																		
IRSA	IRSA	32,75	-16,56%	-35,53%	574.451.000	\$ 18.813.270.250	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N / D	0,66	0,79
Consultatio	CTIO	78,10	7,72%	11,57%	409.907.000	\$ 32.013.736.700	31-dic	31-mar	\$884,2	103,8%	\$2.061,8	-\$1.157,9	\$2.124,7	9,55	8,18	9,05	1,06	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	920,00	26,03%	26,03%	18.000.000	\$ 16.560.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	6,50	N / D	1,80	1,06
Agrometal	AGRO	10,45	-6,70%	11,53%	75.000.000	\$ 783.750.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N / D	1,31	1,25
Holdings																		
Boldt	BOLT *	2,70	-6,90%	-15,24%	3.000.000.000	\$ 8.100.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N / D	N / D	-0,03	N/D	N / D	1,43	0,90
Comercial del Plata	COME	2,21	-10,89%	0,45%	1.583.101.000	\$ 3.498.653.210	31-dic	31-mar	-\$613,1	-391,0%	\$1.031,9	-\$836,0	\$652,6	0,15	14,86	0,85	0,19	0,99
Bolsas y Mercados Argentinos	BYMA	379,50	-0,65%	18,04%	76.250.000	\$ 28.936.875.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	14,93	28,29	1,79	1,01
Autopistas																		
Autopista del Sol	AUSO	53,50	-3,60%	-30,52%	88.384.092	\$ 4.728.548.922	31-dic	31-mar	-\$1.692,0	-305,3%	\$48,1	-\$2.657,9	-\$1.598,2	-66,75	N/D	N / D	0,80	0,87
Grupo Concesionario del Oeste	OEST	25,80	-2,64%	-11,64%	160.000.000	\$ 4.128.000.000	31-dic	31-mar	-\$2.609,8	-729,6%	\$309,7	-\$680,6	-\$805,3	-23,66	N/D	N / D	1,24	1,23
(*) Ganancias en reales * Balance ajustado por inflación																		
Contado con Liquidación		104,360																
ARS / USS		70,510																
BRS / USS		5,332																
ARS / BRS		13,225																