

12/8/2020

Ganancias por Trimestre																		
Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	50,40	10,28%	55,56%	2.800.000.000	\$ 141.120.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	60,45	313,63	3,97	0,89
Siderar	ERAR	40,40	1,89%	57,50%	4.517.094.023	\$ 182.490.598.529	31-dic	30-jun	-\$0,4	-100,0%	-\$640,3	\$4.476,0	\$2.418,0	1,38	29,18	N / D	1,09	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	73,50	-3,03%	0,00%	179.802.282	\$ 13.215.467.727	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N / D	0,80	1,15
Distribuidora Gas Cuyana	DGCU2	21,05	-2,09%	-14,08%	202.351.000	\$ 4.259.488.550	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	3,41	13,65	0,47	1,45
Metrogas	METR	19,45	-1,77%	20,06%	569.171.000	\$ 11.070.375.950	31-dic	30-jun	-\$1.541,1	-238,2%	-\$160,6	\$515,8	-\$178,8	-2,40	N/D	N / D	0,71	1,49
TGN	TGNO4	40,80	6,95%	1,49%	439.374.000	\$ 17.926.459.200	31-dic	30-jun	\$1.412,0	128,9%	\$727,3	\$2.423,8	\$607,5	11,77	3,47	2,97	0,04	1,26
TGS	TGSU2	141,15	-0,14%	29,91%	794.495.283	\$ 112.143.009.195	31-dic	30-jun	\$1.741,0	-70,0%	\$3.401,3	\$4.587,0	\$41,0	12,30	11,48	16,13	1,93	1,04
YPF	YPFD	739,50	-2,73%	-13,73%	393.312.793	\$ 290.854.810.424	31-dic	30-jun	-\$84.769,0	3542,8%	\$6.351,0	\$56.402,0	-\$12.543,0	-87,87	N/D	N / D	0,51	0,78
Construcción																		
Holcim Argentina	HARG	127,50	32,81%	34,07%	352.056.899	\$ 44.887.254.623	31-dic	30-jun	\$18,2	-94,5%	\$2,7	\$958,3	\$495,8	4,19	30,43	617,94	2,45	1,32
Loma Negra	LOMA	137,10	7,11%	13,97%	596.026.490	\$ 81.715.231.779	31-dic	30-jun	\$187,2	-72,4%	\$797,9	\$1.050,0	\$50,0	3,50	39,19	109,13	2,58	-
Ferrum	FERR	9,40	25,67%	22,08%	411.000.000	\$ 3.863.400.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	45,52	N / D	1,03	0,73
Dycasa	DYCA	68,00	4,45%	14,29%	66.054.000	\$ 4.491.672.000	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N / D	5,05	0,78
TGLT	TGLT	7,20	17,07%	53,19%	70.349.485	\$ 506.516.292	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N / D	0,11	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	43,00	-7,03%	-18,02%	499.000.000	\$ 21.457.000.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N / D	2,35	0,66
Ledesma	LEDE	23,70	-2,07%	36,99%	440.000.000	\$ 10.428.000.000	31-may	29-feb	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,50	10,21	1,39	0,58
Molinos	MOU	101,75	-5,35%	76,65%	201.415.127	\$ 20.493.989.172	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N / D	2,51	0,60
Molinos Agro	MOLA	505,00	3,06%	42,25%	49.782.024	\$ 25.139.922.120	31-mar	30-jun	\$1.447,0	145,5%	-\$177,0	\$2.098,0	\$137,7	70,42	7,17	N / D	4,72	0,65
Inversora Juramento	INVJ	17,35	2,66%	62,15%	474.924.644	\$ 8.239.942.573	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	15,11	11,21	0,65
Juan Semino	SEMI	6,02	-5,64%	86,38%	157.000.000	\$ 945.140.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	12,88	10,70	0,97	0,81
San Miguel	SAMI	144,00	1,05%	24,68%	445.823.899	\$ 64.198.641.456	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N / D	3,65	0,80
Havanna	HAVA	158,50	-2,76%	7,46%	46.976.135	\$ 7.445.717.398	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N / D	4,87	0,26
Telecomunicaciones																		
Telecom *	TECO2	206,65	-6,68%	90,20%	2.153.688.011	\$ 445.059.627.473	31-dic	31-mar	\$2.549,0	39,5%	N / D	N / D	N / D	1,18	N/D	43,65	1,35	0,60
Grupo Clarin	GCLA	32,50	1,56%	-1,81%	106.776.004	\$ 3.470.220.130	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N / D	0,33	-
Cablevisión Holding	CVH	446,00	0,00%	44,81%	180.642.580	\$ 80.566.590.680	31-dic	31-mar	\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	17,90	0,59	-
Bancos																		
Banco Macro *	BMA	260,70	-2,25%	-4,71%	669.663.000	\$ 174.581.144.100	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N / D	N / D	19,72	4,36	6,17	1,47	1,25
Banco BBVA *	BBAR	165,00	-4,98%	17,44%	612.660.000	\$ 101.088.900.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N / D	N / D	11,42	3,45	8,13	1,14	1,08
Banco Patagonia *	BPAT	68,20	1,79%	56,06%	719.265.000	\$ 49.053.873.000	31-dic	31-mar	\$3.661,2	185,7%	N / D	N / D	N / D	5,09	2,43	3,35	1,27	1,08
Grupo Fin. Galicia *	GGAL	149,35	0,00%	22,82%	1.410.265.000	\$ 210.623.077.750	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N / D	N / D	6,72	4,58	45,83	1,66	1,17
Banco Hipotecario *	BHIP	12,25	2,94%	-13,12%	1.500.000.000	\$ 18.375.000.000	31-dic	31-mar	-\$498,4	-69,4%	N / D	N / D	N / D	-0,33	9,01	N / D	1,45	1,19
Banco Santander Río *	BRIO	23,50	4,44%	42,42%	2.157.750.000	\$ 50.707.125.000	31-dic	31-mar	\$1.754,0	-76,9%	N / D	N / D	\$7.589,0	7,74	4,39	0,85	0,61	0,80
Grupo Supervielle *	SUPV	68,50	-4,06%	21,24%	456.722.000	\$ 31.285.457.000	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N / D	N / D	-0,67	7,49	17,25	1,18	1,30
Grupo Financiero Valores *	VALO	28,20	0,53%	110,45%	850.798.102	\$ 23.992.506.476	31-dic	31-mar	\$245,3	39,0%	N / D	N / D	N / D	0,29	N / D	24,45	6,70	1,25
Utilities																		
Pampa Energía	PAMP	56,10	3,51%	12,65%	1.836.494.690	\$ 103.027.352.109	31-dic	30-jun	-\$8.800,0	-150,8%	\$9.795,0	\$1.149,0	\$8.159,0	5,61	10,00	N / D	0,64	1,03
Edenor	EDN	24,75	4,43%	2,91%	906.455.100	\$ 22.434.763.725	31-dic	30-jun	-\$2.557,0	-124,0%	\$761,4	-\$291,4	\$1.597,4	-0,54	N / D	N / D	0,34	0,90
Transener	TRAN	26,50	-0,38%	1,92%	444.673.795	\$ 11.783.855.568	31-dic	30-jun	\$1.185,7	-9,6%	\$1.045,0	\$1.224,9	\$501,2	8,90	2,98	2,48	0,54	1,39
Central Puerto	CEPU	33,50	3,08%	-6,16%	1.524.511.474	\$ 51.071.134.379	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	6,02	13,69	0,80	0,97
Central Costanera	CECO2	11,95	2,14%	-14,03%	701.988.378	\$ 8.388.761.117	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,53	2,12	0,73	1,60
Papel y Celulosa																		
Celulosa	CELU	25,50	-1,16%	4,08%	100.974.304	\$ 2.574.844.752	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	6,23	0,57	0,85
Inmobiliario																		
IRSA	IRSA	45,80	-2,35%	-9,84%	574.451.000	\$ 26.309.855.800	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N / D	0,92	0,79
Consultatio	CTIO	107,00	9,63%	52,86%	409.907.000	\$ 43.860.049.000	31-dic	31-mar	\$884,2	103,8%	\$2.061,8	\$2.124,7	-\$1.157,9	9,55	11,21	12,40	1,45	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	1110,00	5,06%	52,05%	18.000.000	\$ 19.980.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	7,84	N / D	2,17	1,06
Agrometal	AGRO	17,90	27,86%	91,04%	75.000.000	\$ 1.342.500.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N / D	2,24	1,25
Holdings																		
Boldt	BOLT *	4,62	6,94%	45,04%	3.000.000.000	\$ 13.860.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N / D	N / D	-0,03	N/D	N / D	2,44	0,90
Comercial del Plata	COME	3,16	4,29%	43,64%	1.583.101.000	\$ 5.002.599.160	31-dic	31-mar	-\$613,1	-391,0%	\$1.031,9	-\$836,0	\$652,6	0,15	21,25	1,21	0,27	0,99
Bolsas y Mercados Argentinos	BYMA	510,00	6,92%	58,63%	76.250.000	\$ 38.887.500.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	20,07	38,02	2,40	1,01
Autopistas																		
Autopista del Sol	AUSO	56,30	-2,93%	-26,88%	88.384.092	\$ 4.976.024.380	31-dic	30-jun	\$901,0	-305,3%	-\$1.692,0	\$48,1	-\$2.657,9	-66,75	N/D	N / D	0,69	0,87
Grupo Concesionario del Oeste	OEST	25,15	-5,63%	-13,87%	160.000.000	\$ 4.024.000.000	31-dic	30-jun	\$184,8	-122,9%	-\$2.609,8	\$309,7	-\$680,6	-17,47	N/D	N / D	1,05	1,23
(*) Ganancias en reales																		
Balance ajustado por inflación																		
Contado con Liquidación		131,050																
ARS / US\$		73,040																
BR\$ / US\$		5,484																
ARS / BR\$		13,319																