

19/8/2020

SOCIEDAD DE BOLSA

Miembro de Bolsa y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
<b>Acero &amp; Aluminio</b>																		
Aluar	ALUA	48,10	5,25%	48,46%	2.800.000.000	\$ 134.680.000.000	30-jun	31-mar	\$102,0	-95,5%	\$1.477,9	-\$3.074,9	\$1.683,0	0,83	57,69	313,63	3,79	0,89
Siderar	ERAR	38,85	-2,02%	51,46%	4.517.094.023	\$ 175.489.102.794	31-dic	30-jun	-\$0,4	-100,0%	-\$640,3	\$4.476,0	\$2.418,0	1,38	28,06	N / D	1,05	0,90
<b>Petróleo, Gas y Petroquímica</b>																		
Capex	CAPX	72,30	-4,62%	-1,63%	179.802.282	\$ 12.999.704.989	30-abr	31-ene	\$3.040,1	340,5%	-\$1.132,0	\$431,6	\$808,0	-6,43	N/D	N / D	0,79	1,15
Distribuidora Gas Cuyana	DGCU2	20,35	-5,35%	-16,94%	202.351.000	\$ 4.117.842.850	31-dic	31-mar	\$79,7	19,7%	\$255,9	\$610,9	\$283,7	6,18	3,30	13,65	0,45	1,45
Metrogas	METR	19,20	-3,03%	18,52%	569.171.000	\$ 10.928.083.200	31-dic	30-jun	-\$1.541,1	-238,2%	-\$160,6	\$915,8	-\$178,8	-2,40	N/D	N / D	0,70	1,49
TGN	TGNO4	45,50	19,27%	13,18%	439.374.000	\$ 19.991.517.000	31-dic	30-jun	\$1.412,0	128,9%	\$27,3	\$2.423,8	\$607,5	11,77	3,87	2,97	0,05	1,26
TGS	TGSU2	129,80	-8,17%	19,47%	794.495.283	\$ 103.125.487.733	31-dic	30-jun	\$1.741,0	-70,0%	\$3.401,3	\$4.587,0	\$41,0	12,30	10,55	16,13	1,77	1,04
YPF	YPFD	721,20	-5,14%	-15,87%	393.312.793	\$ 283.657.186.312	31-dic	30-jun	-\$84.769,0	3542,8%	\$6.351,0	\$56.402,0	-\$12.543,0	-87,87	N/D	N / D	0,50	0,78
<b>Construcción</b>																		
Holcim Argentina	HARG	127,00	32,29%	33,54%	352.056.899	\$ 44.711.226.173	31-dic	30-jun	\$18,2	-94,5%	\$2,7	\$958,3	\$495,8	4,19	30,31	615,52	2,44	1,32
Loma Negra	LOMA	134,60	5,16%	11,89%	596.026.490	\$ 80.225.165.554	31-dic	30-jun	\$187,2	-72,4%	\$797,9	\$1.050,0	\$50,0	3,50	38,48	107,14	2,53	-
Ferrum	FERR	8,05	7,62%	4,55%	411.000.000	\$ 3.308.550.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	38,98	N / D	0,88	0,73
Dycasa	DYCA	61,00	-6,30%	2,52%	66.054.000	\$ 4.029.294.000	31-dic	31-mar	-\$123,9	-2805,2%	-\$6,2	-\$18,9	\$15,6	-2,02	N/D	N / D	4,53	0,78
TGLT	TGLT	6,67	8,46%	41,91%	70.349.485	\$ 469.231.065	31-dic	31-mar	-\$26,0	-94,8%	-\$813,1	-\$1.712,6	\$683,1	-26,56	N/D	N / D	0,11	0,81
<b>Alimentos, Bebidas y Agricultura</b>																		
Cresud	CRES	45,90	-0,76%	-12,49%	499.000.000	\$ 22.904.100.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N / D	2,51	0,66
Ledesma	LEDE	24,05	-0,62%	39,02%	440.000.000	\$ 10.582.000.000	31-may	29-feb	\$260,7	148,6%	\$924,3	-\$1.109,1	\$2.239,0	5,26	4,57	10,21	1,41	0,58
Molinos	MOLI	98,80	-8,09%	71,53%	201.415.127	\$ 19.899.814.548	31-dic	31-mar	-\$114,0	-117,4%	\$375,2	-\$2.385,2	\$347,2	-8,82	N/D	N / D	2,43	0,60
Molinos Agro	MOLA	476,50	-2,76%	34,23%	49.782.024	\$ 23.721.134.436	31-mar	30-jun	\$1.447,0	145,5%	-\$177,0	\$2.098,0	\$137,7	70,42	6,77	N / D	4,46	0,65
Inversora Juramento	INVJ	17,70	4,73%	65,42%	474.924.644	\$ 8.406.166.199	30-sep	31-mar	\$136,3	202,2%	-\$80,8	\$35,8	-\$148,9	-0,12	N/D	15,42	11,44	0,65
Juan Semino	SEMI	6,13	-3,92%	89,78%	157.000.000	\$ 962.410.000	31-may	31-ene	\$22,1	158,1%	\$1,7	\$9,0	\$40,6	0,47	13,12	10,90	0,99	0,81
San Miguel	SAMI	139,00	-2,46%	20,35%	445.823.899	\$ 61.969.521.961	31-dic	31-mar	\$585,4	82,4%	-\$778,5	-\$99,4	\$194,2	-0,22	N/D	N / D	3,52	0,80
Havanna	HAVA	149,00	-8,59%	1,02%	46.976.135	\$ 6.999.444.115	31-dic	31-mar	-\$92,7	-257,4%	\$62,1	-\$13,4	\$19,1	-0,53	N/D	N / D	4,58	0,26
<b>Telecomunicaciones</b>																		
Telecom *	TECO2	205,45	-7,23%	89,09%	2.153.688.011	\$ 442.475.201.860	31-dic	30-jun	-\$822,0	-110,8%	\$2.783,0	N / D	N / D	0,91	N/D	-134,57	1,34	0,60
Grupo Clarín	GCLA	32,10	0,31%	-3,02%	106.776.004	\$ 3.427.509.728	31-dic	31-mar	-\$541,4	144,8%	-\$826,2	-\$488,4	\$76,6	-16,66	N/D	N / D	0,33	-
Cablevision Holding	CVH	429,50	-3,70%	39,45%	180.642.580	\$ 77.585.988.120	31-dic	31-mar	\$1.125,0	536,0%	\$11.695,0	-\$24.836,0	\$2.657,0	-51,81	N/D	17,24	0,57	-
<b>Bancos</b>																		
Banco Macro *	BMA	247,90	-7,05%	-9,39%	669.663.000	\$ 166.009.457.700	31-dic	31-mar	\$7.074,0	80,1%	\$6.133,0	N / D	N / D	19,72	4,36	5,87	1,39	1,25
Banco BBVA *	BBAR	151,80	-12,58%	8,04%	612.660.000	\$ 93.001.788.000	31-dic	31-mar	\$3.107,0	-36,2%	\$3.889,0	N / D	N / D	11,42	3,45	7,48	1,05	1,08
Banco Patagonia *	BPAT	65,00	-2,99%	48,74%	719.265.000	\$ 46.752.225.000	31-dic	31-mar	\$3.661,2	185,7%	N / D	N / D	N / D	5,09	2,43	3,19	1,21	1,08
Grupo Fin. Galicia *	GGAL	138,20	-7,47%	13,65%	1.410.265.000	\$ 194.898.623.000	31-dic	31-mar	\$8.324,0	-22,0%	\$1.149,0	N / D	N / D	6,72	4,58	42,41	1,54	1,17
Banco Hipotecario *	BHIP	11,70	-1,68%	-17,02%	1.500.000.000	\$ 17.550.000.000	31-dic	31-mar	-\$498,4	-69,4%	N / D	N / D	N / D	-0,33	9,01	N / D	1,39	1,19
Banco Santander Río *	BRIO	22,40	-0,44%	35,76%	2.157.750.000	\$ 48.333.600.000	31-dic	31-mar	\$1.754,0	-76,9%	N / D	N / D	\$7.589,0	7,74	4,39	0,81	0,59	0,80
Grupo Supervielle *	SUPV	66,35	-7,07%	17,43%	456.722.000	\$ 30.303.504.700	31-dic	31-mar	\$453,4	-133,5%	-\$759,4	N / D	N / D	-0,67	7,49	16,71	1,14	1,30
Grupo Financiero Valores *	VALO	26,85	-4,28%	100,37%	850.798.102	\$ 22.843.929.039	31-dic	31-mar	\$245,3	39,0%	N / D	N / D	N / D	0,29	N / D	23,28	6,37	1,25
<b>Utilities</b>																		
Pampa Energía	PAMP	57,90	6,83%	16,27%	1.836.494.690	\$ 106.333.042.551	31-dic	30-jun	-\$8.800,0	-150,8%	\$9.795,0	\$1.149,0	\$8.159,0	5,61	10,32	N / D	0,66	1,03
Edenor	EDN	24,60	3,80%	2,29%	906.455.100	\$ 22.298.795.460	31-dic	30-jun	-\$2.557,0	-124,0%	\$761,4	-\$291,4	\$1.597,4	-0,54	N / D	N / D	0,34	0,90
Transener	TRAN	26,15	-1,69%	0,58%	444.673.795	\$ 11.628.219.739	31-dic	30-jun	\$1.185,7	-9,6%	\$1.045,0	\$1.224,9	\$501,2	8,90	2,94	2,45	0,54	1,39
Central Puerto	CEPU	32,75	0,77%	-8,26%	1.524.511.474	\$ 49.927.750.774	31-dic	31-mar	\$932,6	-26,0%	\$1.786,8	\$4.483,7	\$1.278,3	5,56	5,89	13,38	0,78	0,97
Central Costanera	CECO2	11,85	1,28%	-14,75%	701.988.378	\$ 8.318.562.279	31-dic	31-mar	\$987,1	-43,7%	\$738,2	\$1.413,7	\$181,3	4,73	2,51	2,11	0,73	1,60
<b>Papel y Celulosa</b>																		
Celulosa	CELU	25,95	0,58%	5,92%	100.974.304	\$ 2.620.283.189	31-may	28-feb	\$103,4	-63,8%	\$399,0	-\$1.396,0	-\$294,0	-11,76	N/D	6,34	0,58	0,85
<b>Inmobiliario</b>																		
IRSA	IRSA	45,60	-2,77%	-10,24%	574.451.000	\$ 26.194.965.600	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N / D	0,91	0,79
Consultatio	CTIO	107,75	10,40%	53,93%	409.907.000	\$ 44.167.479.250	31-dic	31-mar	\$884,2	409,907.000	\$2.618,8	\$2.124,7	-\$1.157,9	9,55	11,29	12,49	1,46	1,11
<b>Autopartes - Maquinaria Agrícola</b>																		
Mirgor	MIRG	1111,00	5,16%	52,19%	18.000.000	\$ 19.998.000.000	31-dic	31-mar	-\$60,5	-87,5%	\$1.714,9	-\$173,0	\$1.067,5	141,61	7,85	N / D	2,17	1,06
Agrometal	AGRO	17,50	25,00%	86,77%	75.000.000	\$ 1.312.500.000	31-dic	31-mar	-\$81,8	20,8%	\$3,3	-\$12,5	-\$32,7	-1,65	N/D	N / D	2,19	1,25
<b>Holdings</b>																		
Boldt	BOLT *	4,33	0,23%	35,94%	3.000.000.000	\$ 12.990.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N / D	N / D	-0,03	N/D	N / D	2,29	0,90
Comercial del Plata	COME	3,07	1,32%	39,55%	1.583.101.000	\$ 4.860.120.070	31-dic	31-mar	-\$613,1	-391,0%	\$1.031,9	-\$836,0	\$652,6	0,15	20,65	1,18	0,26	0,99
Bolsas y Mercados Argentinos	BYMA	486,00	1,89%	51,17%	76.250.000	\$ 37.057.500.000	31-dic	31-mar	\$255,7	72,8%	\$315,5	\$1.323,8	\$42,7	25,41	19,12	36,23	2,29	1,01
<b>Autopistas</b>																		
Autopista del Sol	AUSO	55,70	-3,97%	-27,66%	88.384.092	\$ 4.922.993.924	31-dic	30-jun	\$901,0	-305,3%	-\$1.692,0	\$48,1	-\$2.657,9	-66,75	N/D	N / D	0,68	0,87
Grupo Concesionario del Oeste	OEST	27,70	3,94%	-5,14%	160.000.000	\$ 4.432.000.000	31-dic	30-jun	\$184,8	-122,9%	-\$2.609,8	\$309,7	-\$680,6	-17,47	N/D	N / D	1,16	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación 131,050																		
AR\$ / US\$ 73,470																		
BR\$ / US\$ 5,558																		
AR\$ / BR\$ 13,220																		