

14/10/2020

SOCIEDAD DE BOLSA

Miembro de Bolsa y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	50,80	8,55%	56,79%	2.800.000.000	\$ 142.240.000.000	30-jun	31-mar	\$102,0	-212,2%	\$1.477,9	-\$3.074,9	\$1.683,0	-1,21	-42,04	-15437,51	4,19	0,89
Siderar	ERAR	45,55	17,55%	77,58%	4.517.094.023	\$ 205.753.632.748	31-dic	30-jun	-\$0,4	-100,0%	-\$640,3	\$4.476,0	\$2.418,0	1,38	32,90	N / D	1,23	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	68,20	10,18%	-7,21%	179.802.282	\$ 12.262.515.632	30-abr	30-abr	-\$4.135,1	340,5%	\$3.040,1	-\$1.132,0	\$431,6	-6,43	N/D	N / D	0,67	1,15
Distribuidora Gas Cuyana	DGCU2	19,10	1,87%	-22,04%	202.351.000	\$ 3.864.904.100	31-dic	30-jun	-\$230,7	-158,9%	\$79,7	\$255,9	\$503,1	3,00	6,36	N / D	0,41	1,45
Metrogas	METR	17,35	-1,14%	7,10%	569.171.000	\$ 9.875.116.850	31-dic	30-jun	-\$1.541,1	-238,2%	-\$160,6	\$515,8	-\$178,8	-2,40	N/D	N / D	0,63	1,49
TGN	TGNO4	41,85	14,81%	4,10%	439.374.000	\$ 18.387.801.900	31-dic	30-jun	\$1.412,0	128,9%	\$727,3	\$2.423,8	\$607,5	11,77	3,56	2,84	0,04	1,26
TGS	TGSU2	147,90	26,84%	36,13%	794.495.283	\$ 117.505.852.356	31-dic	30-jun	\$1.741,0	-70,0%	\$3.401,3	\$4.587,0	\$41,0	12,30	12,03	13,30	2,02	1,04
YPF	YPFD	611,00	18,25%	-28,72%	393.312.793	\$ 240.314.116.523	31-dic	30-jun	-\$84.769,0	3542,8%	\$6.351,0	\$56.402,0	-\$12.543,0	-87,87	N/D	N / D	0,42	0,78
Construcción																		
Holcim Argentina	HARG	116,75	8,10%	22,77%	352.056.899	\$ 41.102.642.958	31-dic	30-jun	\$18,2	-94,5%	\$2,7	\$958,3	\$495,8	4,19	27,87	565,84	2,24	1,32
Loma Negra	LOMA	142,85	11,51%	18,74%	596.026.490	\$ 85.142.384.097	31-dic	30-jun	\$187,2	-72,4%	\$797,9	\$1.050,0	\$50,0	3,50	40,83	113,71	2,68	-
Ferrum	FERR	7,21	3,59%	-6,36%	411.000.000	\$ 2.963.310.000	30-jun	31-mar	-\$17,4	-47,2%	\$27,5	\$1,4	\$73,4	0,21	34,91	N / D	0,79	0,73
Dycasa	DYCA	64,00	18,52%	7,56%	66.054.000	\$ 4.227.456.000	31-dic	30-jun	\$59,0	277,7%	-\$123,9	-\$6,2	-\$18,9	-1,36	N/D	N / D	4,22	0,78
TGLT	TGLT	5,31	-3,80%	12,98%	70.349.485	\$ 373.555.765	31-dic	30-jun	-\$285,2	-141,8%	-\$26,0	-\$813,1	-\$1.712,6	-40,33	N/D	N / D	0,08	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	49,85	24,47%	-4,96%	499.000.000	\$ 24.875.150.000	30-jun	31-mar	-\$11.878,0	-215,4%	-\$5.249,0	\$6.942,0	-\$21.702,0	-63,90	N/D	N / D	2,73	0,66
Ledesma	LEDE	23,35	0,21%	34,97%	440.000.000	\$ 10.274.000.000	31-may	31-may	\$673,5	-69,9%	\$260,7	\$924,3	-\$1.109,1	1,70	13,71	3,81	1,19	0,58
Molinos	MOLI	90,00	1,01%	56,25%	201.415.127	\$ 18.127.361.430	31-dic	30-jun	\$712,6	105,2%	-\$114,0	\$375,2	-\$2.385,2	-7,01	N/D	N / D	1,94	0,60
Molinos Agro	MOLA	620,50	21,55%	74,79%	49.782.024	\$ 30.889.745.892	31-mar	30-jun	\$1.447,0	145,5%	-\$177,0	\$2.098,0	\$137,7	70,42	8,81	N / D	5,80	0,65
Inversora Juramento	INVJ	16,75	-1,47%	56,54%	474.924.644	\$ 7.954.987.787	30-sep	30-jun	\$412,5	377,0%	\$136,3	-\$80,8	\$35,8	1,06	15,79	4,82	10,82	0,65
Juan Semino	SEMI	5,50	-2,31%	70,28%	157.000.000	\$ 863.500.000	31-may	30-jun	-\$7,7	-118,8%	\$22,1	\$1,7	\$9,0	0,16	34,36	N / D	0,84	0,81
San Miguel	SAMI	124,00	-3,69%	7,36%	445.823.899	\$ 55.282.163.476	31-dic	30-jun	-\$362,0	-286,4%	\$585,4	-\$778,5	-\$99,4	-1,47	N/D	N / D	2,90	0,80
Havanna	HAVA	135,00	-6,90%	-8,47%	46.976.135	\$ 6.341.778.225	31-dic	30-jun	-\$222,2	-1263,1%	-\$92,7	\$62,1	-\$13,4	-5,67	N/D	N / D	5,35	0,26
Telecomunicaciones																		
Telecom *	TECO2	231,00	25,54%	112,61%	2.153.688.011	\$ 497.501.930.541	31-dic	30-jun	-\$822,0	-110,8%	\$2.783,0	N / D	N / D	0,91	N/D	N / D	1,43	0,60
Grupo Clarín	GCLA	32,85	5,29%	-0,76%	106.776.004	\$ 3.507.591.731	31-dic	30-jun	\$303,2	144,8%	-\$541,4	-\$826,2	-\$488,4	-16,66	N/D	N / D	0,33	-
Cablevision Holding	CVH	362,00	6,63%	17,53%	180.642.580	\$ 65.392.613.960	31-dic	30-jun	-\$521,0	-109,0%	\$1.619,0	-\$11.695,0	-\$24.836,0	-66,67	N/D	N / D	0,46	-
Bancos																		
Banco Macro *	BMA	215,00	3,56%	-21,42%	669.663.000	\$ 143.977.545.000	31-dic	30-jun	\$6.396,0	111,4%	\$7.454,0	\$6.133,0	N / D	29,84	3,90	5,63	1,21	1,25
Banco BBVA *	BBAR	130,80	7,65%	-6,90%	612.660.000	\$ 80.135.928.000	31-dic	30-jun	\$2.557,0	-70,1%	\$3.274,0	\$3.889,0	N / D	15,87	3,26	7,83	0,86	1,08
Banco Patagonia *	BPAT	66,80	3,57%	52,86%	719.265.000	\$ 48.046.902.000	31-dic	30-jun	\$2.479,0	-46,9%	\$3.881,5	N / D	N / D	8,84	2,43	4,85	1,25	1,08
Grupo Fin. Galicia *	GGAL	108,10	2,08%	-11,10%	1.410.265.000	\$ 152.449.646.500	31-dic	30-jun	\$5.633,0	-43,2%	\$8.772,0	\$1.149,0	N / D	11,03	4,68	6,77	1,08	1,17
Banco Hipotecario *	BHIP	9,26	-0,96%	-34,33%	1.500.000.000	\$ 13.890.000.000	31-dic	30-jun	\$596,3	-2289,2%	-\$525,2	N / D	N / D	0,05	9,01	N / D	1,00	1,19
Banco Santander Río *	BRIO	19,80	1,54%	20,00%	2.157.750.000	\$ 42.723.450.000	31-dic	30-jun	\$1.715,8	N / D	\$1.754,0	\$14.956,2	N / D	8,54	2,32	6,23	0,45	0,80
Grupo Supervielle *	SUPV	50,70	-2,03%	-10,27%	456.722.000	\$ 23.155.805.400	31-dic	30-jun	\$1.022,2	19,7%	\$477,7	-\$358,4	-\$2.401,7	-2,76	9,22	5,66	0,80	1,30
Grupo Financiero Valores *	VALO	25,75	19,21%	92,16%	850.798.102	\$ 21.908.051.127	31-dic	30-jun	\$414,6	N / D	\$245,3	N / D	N / D	0,78	10,63	13,21	4,42	1,25
Utilities																		
Pampa Energía	PAMP	73,40	23,05%	47,39%	1.836.494.690	\$ 134.798.710.246	31-dic	30-jun	-\$8.800,0	-150,8%	\$9.795,0	\$1.149,0	\$8.159,0	5,61	13,08	N / D	0,83	1,03
Edenor	EDN	23,60	3,74%	-1,87%	906.455.100	\$ 21.392.340.360	31-dic	30-jun	-\$2.557,0	-124,0%	\$761,4	-\$291,4	\$1.597,4	-0,54	N / D	N / D	0,33	0,90
Transener	TRAN	26,00	5,26%	0,00%	444.673.795	\$ 11.561.518.670	31-dic	30-jun	\$1.185,7	-9,6%	\$1.045,0	\$1.224,9	\$501,2	8,90	2,92	2,44	0,53	1,39
Central Puerto	CEPU	35,75	18,57%	0,14%	1.524.511.474	\$ 54.501.285.196	31-dic	30-jun	\$2.244,6	75,6%	\$932,6	\$1.786,8	\$4.483,7	6,20	5,77	6,07	0,80	0,97
Central Costanera	CECO2	14,20	2,16%	2,16%	701.988.378	\$ 9.968.234.968	31-dic	30-jun	-\$388,8	-314,5%	\$987,1	\$738,2	\$1.413,7	3,92	3,62	N / D	0,87	1,60
Papel y Celulosa																		
Celulosa	CELU	20,40	-1,21%	-16,73%	100.974.304	\$ 2.059.875.802	31-may	31-may	-\$1.337,4	-63,8%	\$103,4	\$399,0	-\$1.396,0	-11,76	N/D	N / D	0,50	0,85
Inmobiliario																		
IRSA	IRSA	48,50	20,95%	-4,53%	574.451.000	\$ 27.860.873.500	30-jun	31-mar	-\$12.865,0	264,4%	-\$4.719,0	\$3.298,0	-\$16.816,0	-54,14	N/D	N / D	0,97	0,79
Consultatio	CTIO	105,25	1,45%	50,36%	409.907.000	\$ 43.142.711.750	31-dic	30-jun	\$641,0	103,8%	\$884,2	\$2.061,8	\$2.124,7	9,55	11,03	16,83	1,35	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	1061,00	-5,98%	45,34%	18.000.000	\$ 19.098.000.000	31-dic	30-jun	-\$292,7	-127,4%	-\$60,5	\$1.714,9	-\$173,0	66,04	16,06	N / D	2,03	1,06
Agrometal	AGRO	17,60	-1,95%	87,83%	75.000.000	\$ 1.320.000.000	31-dic	30-jun	\$119,6	-465,7%	-\$89,3	\$3,3	-\$12,5	0,28	62,56	N / D	1,78	1,25
Holdings																		
Boldt	BOLT *	4,42	-11,78%	38,76%	3.000.000.000	\$ 13.260.000.000	31-oct	30-abr	-\$116,4	-199,9%	\$33,0	N / D	N / D	-0,03	N/D	N / D	2,34	0,90
Comercial del Plata	COME	2,72	7,51%	23,64%	1.583.101.000	\$ 4.306.034.720	31-dic	31-mar	-\$613,1	-115,4%	\$1.031,9	-\$836,0	\$652,6	-0,33	N / D	N / D	0,23	0,99
Bolsas y Mercados Argentinos	BYMA	530,00	5,79%	64,85%	76.250.000	\$ 40.412.500.000	31-dic	30-jun	\$2.072,3	4753,2%	\$255,7	\$315,5	\$1.323,8	52,03	10,19	4,88	2,12	1,01
Autopistas																		
Autopista del Sol	AUSO	17,65	-64,56%	-77,08%	88.384.092	\$ 1.559.979.224	31-dic	30-jun	\$901,0	-156,4%	-\$1.692,0	\$48,1	-\$2.657,9	-38,48	N/D	N / D	0,22	0,87
Grupo Concesionario del Oeste	OEST	22,15	-7,13%	-24,14%	160.000.000	\$ 3.544.000.000	31-dic	30-jun	\$184,8	-122,9%	-\$2.609,8	\$309,7	-\$680,6	-17,47	N/D	N / D	0,93	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación																		
AR\$ / U\$S																		
BR\$ / U\$S																		
AR\$ / BR\$																		