

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	47,00	0,43%	45,06%	2.800.000.000	\$ 131.600.000.000	30-jun	30-jun	-\$1.888,5	-212,2%	\$102,0	\$1.477,9	-\$3.074,9	-1,21	-38,89	N / D	3,88	0,89
Siderar	ERAR	49,00	26,45%	91,03%	4.517.094.023	\$ 221.337.607.127	31-dic	30-jun	-\$0,4	-100,0%	-\$640,3	\$4.476,0	\$2.418,0	1,38	35,40	N / D	1,32	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	66,00	6,62%	-10,20%	179.802.282	\$ 11.866.950.612	30-abr	31-jul	-\$779,0	-226,9%	-\$4.135,1	\$3.040,1	-\$1.314,4	-17,73	N/D	N / D	0,63	1,15
Distribuidora Gas Cuyana	DGCU2	19,60	4,53%	-20,00%	202.351.000	\$ 3.966.079.600	31-dic	30-jun	-\$230,7	-158,9%	\$79,7	\$255,9	\$503,1	3,00	6,52	N / D	0,42	1,45
Metrogas	METR	19,10	8,83%	17,90%	569.171.000	\$ 10.871.166.100	31-dic	30-jun	-\$1.541,1	-238,2%	-\$160,6	\$515,8	-\$178,8	-2,40	N/D	N / D	0,69	1,49
TGN	TGNO4	40,50	11,11%	0,75%	439.374.000	\$ 17.794.647.000	31-dic	30-jun	\$1.412,0	128,9%	\$727,3	\$2.423,8	\$607,5	11,77	3,44	2,84	0,04	1,26
TGS	TGSU2	142,00	21,78%	30,69%	794.495.283	\$ 112.818.330.186	31-dic	30-jun	\$1.741,0	-70,0%	\$3.401,3	\$4.587,0	\$41,0	12,30	11,55	13,30	1,94	1,04
YPF	YPFD	510,90	-1,12%	-40,40%	393.312.793	\$ 200.943.505.944	31-dic	30-jun	-\$84.769,0	3542,8%	\$6.351,0	\$56.402,0	-\$12.543,0	-87,87	N/D	N / D	0,35	0,78
Construcción																		
Holcim Argentina	HARG	105,00	-2,78%	10,41%	352.056.899	\$ 36.965.974.395	31-dic	30-jun	\$18,2	-94,5%	\$2,7	\$958,3	\$495,8	4,19	25,06	508,89	2,02	1,32
Loma Negra	LOMA	133,50	4,22%	10,97%	596.026.490	\$ 79.569.536.415	31-dic	30-jun	\$187,2	-72,4%	\$797,9	\$1.050,0	\$50,0	3,50	38,16	106,26	2,51	-
Ferrum	FERR	8,00	14,94%	3,90%	411.000.000	\$ 3.288.000.000	30-jun	30-jun	-\$84,8	-215,5%	-\$17,4	\$27,5	\$1,4	-0,18	N/D	N / D	0,88	0,73
Dycasa	DYCA	73,50	36,11%	23,53%	66.054.000	\$ 4.854.969.000	31-dic	30-jun	\$59,0	277,7%	-\$123,9	-\$6,2	-\$18,9	-1,36	N/D	N / D	4,84	0,78
TGLT	TGLT	5,43	-1,63%	15,53%	70.349.485	\$ 381.997.704	31-dic	30-jun	-\$285,2	-141,8%	-\$26,0	-\$813,1	-\$1.712,6	-40,33	N/D	N / D	0,09	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	47,80	19,35%	-8,87%	499.000.000	\$ 23.852.200.000	30-jun	30-jun	\$14.114,0	170,7%	-\$11.878,0	-\$5.249,0	\$6.942,0	7,87	N/D	N / D	2,62	0,66
Ledesma	LEDE	24,90	6,87%	43,93%	440.000.000	\$ 10.956.000.000	31-may	31-may	\$673,5	-69,9%	\$260,7	\$924,3	-\$1.109,1	1,70	14,62	3,81	1,27	0,58
Molinos	MOLI	88,00	-1,23%	52,78%	201.415.127	\$ 17.724.531.176	31-dic	30-jun	\$712,6	105,2%	-\$114,0	\$375,2	-\$2.385,2	-7,01	N/D	N / D	1,90	0,60
Molinos Agro	MOLA	674,00	32,03%	89,86%	49.782.024	\$ 33.553.084.176	31-mar	30-jun	\$1.447,0	145,5%	-\$177,0	\$2.098,0	\$137,7	70,42	9,57	N / D	6,30	0,65
Inversora Juramento	INVJ	16,25	-4,41%	51,87%	474.924.644	\$ 7.717.525.465	30-sep	30-jun	\$412,5	377,0%	\$136,3	-\$80,8	\$35,8	1,06	15,32	4,68	10,50	0,65
Juan Semino	SEMI	5,58	-0,89%	72,76%	157.000.000	\$ 876.060.000	31-may	30-jun	-\$7,7	-118,8%	\$22,1	\$1,7	\$9,0	0,16	34,86	N / D	0,85	0,81
San Miguel	SAMI	123,00	-4,47%	6,49%	445.823.899	\$ 54.836.339.577	31-dic	30-jun	-\$362,0	-286,4%	\$585,4	-\$778,5	-\$99,4	-1,47	N/D	N / D	2,88	0,80
Havanna	HAVA	130,00	-10,34%	-11,86%	46.976.135	\$ 6.106.897.550	31-dic	30-jun	-\$222,2	-1263,1%	-\$92,7	\$62,1	-\$13,4	-5,67	N/D	N / D	5,15	0,26
Telecomunicaciones																		
Telecom *	TECO2	204,00	10,87%	87,76%	2.153.688.011	\$ 439.352.354.244	31-dic	30-jun	-\$822,0	-110,8%	\$2.783,0	N / D	N / D	0,91	N/D	N / D	1,26	0,60
Grupo Clarin	GCLA	31,30	0,32%	-5,44%	106.776.004	\$ 3.342.088.925	31-dic	30-jun	\$303,2	144,8%	-\$541,4	-\$826,2	-\$488,4	-16,66	N/D	N / D	0,32	-
Cablevisión Holding	CVH	346,50	2,06%	12,50%	180.642.580	\$ 62.592.653.970	31-dic	30-jun	-\$521,0	-109,0%	\$1.619,0	-\$11.695,0	-\$24.836,0	-66,67	N/D	N / D	0,44	-
Bancos																		
Banco Macro *	BMA	186,00	-10,40%	-32,02%	669.663.000	\$ 124.557.318.000	31-dic	30-jun	\$6.396,0	111,4%	\$7.454,0	\$6.133,0	N / D	29,84	3,90	4,87	1,05	1,25
Banco BBVA *	BBAR	122,50	0,82%	-12,81%	612.660.000	\$ 75.050.850.000	31-dic	30-jun	\$2.557,0	-70,1%	\$3.274,0	\$3.889,0	N / D	15,87	3,26	7,34	0,81	1,08
Banco Patagonia *	BPAT	61,00	-5,43%	39,59%	719.265.000	\$ 43.875.165.000	31-dic	30-jun	\$2.479,0	-46,9%	\$3.881,5	N / D	N / D	8,84	2,43	4,42	1,15	1,08
Grupo Fin. Galicia *	GGAL	98,00	-7,46%	-19,41%	1.410.265.000	\$ 138.205.970.000	31-dic	30-jun	\$5.633,0	-43,2%	\$8.772,0	\$1.149,0	N / D	11,03	4,68	6,13	0,98	1,17
Banco Hipotecario *	BHIP	9,24	-1,18%	-34,47%	1.500.000.000	\$ 13.860.000.000	31-dic	30-jun	\$596,3	-2289,2%	-\$525,2	N / D	N / D	0,05	9,01	N / D	1,00	1,19
Banco Santander Río *	BRIO	19,50	0,00%	18,18%	2.157.750.000	\$ 42.076.125.000	31-dic	30-jun	\$1.715,8	N / D	\$1.754,0	\$14.956,2	N / D	8,54	2,28	6,13	0,44	0,80
Grupo Supervielle *	SUPV	50,00	-3,38%	-11,50%	456.722.000	\$ 22.836.100.000	31-dic	30-jun	\$1.022,2	19,7%	\$477,7	-\$358,4	-\$2.401,7	-2,76	9,22	5,59	0,79	1,30
Grupo Financiero Valores *	VALO	24,50	13,43%	82,84%	850.798.102	\$ 20.844.553.499	31-dic	30-jun	\$414,6	N / D	\$245,3	N / D	N / D	0,78	10,63	12,57	4,20	1,25
Utilities																		
Pampa Energía	PAMP	71,00	19,03%	42,57%	1.836.494.690	\$ 130.391.122.990	31-dic	30-jun	-\$8.800,0	-150,8%	\$9.795,0	\$1.149,0	\$8.159,0	5,61	12,66	N / D	0,80	1,03
Edenor	EDN	25,85	13,63%	7,48%	906.455.100	\$ 23.431.864.335	31-dic	30-jun	-\$2.557,0	-124,0%	\$761,4	-\$291,4	\$1.597,4	-0,54	N / D	N / D	0,36	0,90
Transener	TRAN	26,00	5,26%	0,00%	444.673.795	\$ 11.561.518.670	31-dic	30-jun	\$1.185,7	-9,6%	\$1.045,0	\$1.224,9	\$501,2	8,90	2,92	2,44	0,53	1,39
Central Puerto	CEPU	33,70	11,77%	-5,60%	1.524.511.474	\$ 51.376.036.674	31-dic	30-jun	\$2.244,6	75,6%	\$932,6	\$1.786,8	\$4.483,7	6,20	5,44	5,72	0,76	0,97
Central Costanera	CECO2	15,25	9,71%	9,71%	701.988.378	\$ 10.705.322.765	31-dic	30-jun	-\$388,8	-314,5%	\$987,1	\$738,2	\$1.413,7	3,92	3,89	N / D	0,94	1,60
Papel y Celulosa																		
Celulosa	CELU	19,95	-3,39%	-18,57%	100.974.304	\$ 2.014.437.365	31-may	31-ago	-\$281,4	85,7%	-\$1.337,4	\$103,4	\$967,4	-5,43	N/D	N / D	0,49	0,85
Inmobiliario																		
IRSA	IRSA	45,55	13,59%	-10,33%	574.451.000	\$ 26.166.243.050	30-jun	30-jun	\$23.816,0	-241,6%	-\$8.146,0	-\$4.719,0	\$3.298,0	24,80	1,84	N / D	0,91	0,79
Consultatio	CTIO	101,00	-2,65%	44,29%	409.907.000	\$ 41.400.607.000	31-dic	30-jun	\$641,0	103,8%	\$884,2	\$2.061,8	\$2.124,7	9,55	10,58	16,15	1,29	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	1145,00	1,46%	56,85%	18.000.000	\$ 20.610.000.000	31-dic	30-jun	-\$292,7	-127,4%	-\$60,5	\$1.714,9	-\$173,0	66,04	17,34	N / D	2,19	1,06
Agrometal	AGRO	16,75	-6,69%	78,76%	75.000.000	\$ 1.256.250.000	31-dic	30-jun	\$119,6	-465,7%	-\$89,3	\$3,3	-\$12,5	0,28	59,54	N / D	1,70	1,25
Holdings																		
Boldt	BOLT *	4,09	-18,36%	28,40%	3.000.000.000	\$ 12.270.000.000	31-oct	31-jul	-\$357,3	-427,2%	-\$116,4	\$33,0	N / D	-0,15	N/D	N / D	2,11	0,90
Comercial del Plata	COME	2,42	-4,35%	10,00%	1.583.101.000	\$ 3.831.104.420	31-dic	30-jun	-\$100,6	-115,4%	-\$613,1	\$1.031,9	-\$836,0	-0,33	N / D	N / D	0,21	0,99
Bolsas y Mercados Argentinos	BYMA	501,50	0,10%	55,99%	76.250.000	\$ 38.239.375.000	31-dic	30-jun	\$2.072,3	4753,2%	\$255,7	\$315,5	\$1.323,8	52,03	9,64	4,61	2,01	1,01
Autopistas																		
Autopista del Sol	AUSO	46,80	-6,02%	-39,22%	88.384.092	\$ 4.136.375.506	31-dic	30-jun	\$901,0	-156,4%	-\$1.692,0	\$48,1	-\$2.657,9	-38,48	N/D	N / D	0,58	0,87
Grupo Concesionario del Oeste (*) Ganancias en reales	OEST	21,50	-9,85%	-26,37%	160.000.000	\$ 3.440.000.000	31-dic	30-jun	\$184,8	-122,9%	-\$2.609,8	\$309,7	-\$680,6	-17,47	N/D	N / D	0,90	1,23
* Balance ajustado por inflación																		
Contado con Liquidación	161,150																	
ARS / USS	78,300																	
BRS / USS	5,761																	
ARS / BRS	13,592																	