

3/11/2020

SOCIEDAD DE BOLSA
Miembro de Bolsa y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	50,00	-2,72%	54,32%	2.800.000.000	\$ 140.000.000.000	30-jun	30-jun	-\$1.888,5	-212,2%	\$102,0	\$1.477,9	-\$3.074,9	-1,21	-41,38	N / D	4,12	0,89
Siderar	ERAR	57,00	-1,55%	122,22%	4.517.094.023	\$ 257.474.359.311	31-dic	30-jun	-\$0,4	-100,0%	-\$640,3	\$4.476,0	\$2.418,0	1,38	41,17	N / D	1,54	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	64,30	-0,31%	-12,52%	179.802.282	\$ 11.561.286.733	30-abr	31-jul	-\$779,0	-226,9%	-\$4.135,1	\$3.040,1	-\$1.314,4	-17,73	N/D	N / D	0,62	1,15
Distribuidora Gas Cuyana	DGCU2	20,70	4,28%	-15,51%	202.351.000	\$ 4.188.665.700	31-dic	30-jun	-\$230,7	-158,9%	\$79,7	\$255,9	\$503,1	3,00	6,89	N / D	0,45	1,45
Metrogas	METR	19,15	0,26%	18,21%	569.171.000	\$ 10.899.624.650	31-dic	30-jun	-\$1.541,1	-238,2%	-\$160,6	\$515,8	-\$178,8	-2,40	N/D	N / D	0,70	1,49
TGN	TGNO4	43,95	6,16%	9,33%	439.374.000	\$ 19.310.487.300	31-dic	30-jun	\$1.412,0	128,9%	\$727,3	\$2.423,8	\$607,5	11,77	3,73	3,22	0,05	1,26
TGS	TGSU2	164,00	7,22%	50,94%	794.495.283	\$ 130.297.226.412	31-dic	30-jun	\$1.741,0	-70,0%	\$3.401,3	\$4.587,0	\$41,0	12,30	13,34	17,45	2,24	1,04
YPF	YPFD	543,50	6,49%	-36,60%	393.312.793	\$ 213.765.502.996	31-dic	30-jun	-\$84.769,0	3542,8%	\$6.351,0	\$56.402,0	-\$12.543,0	-87,87	N/D	N / D	0,38	0,78
Construcción																		
Holcim Argentina	HARG	115,50	1,09%	21,45%	352.056.899	\$ 40.662.571.835	31-dic	30-jun	\$18,2	-94,5%	\$2,7	\$958,3	\$495,8	4,19	27,57	559,78	2,22	1,32
Loma Negra	LOMA	143,50	7,05%	19,29%	596.026.490	\$ 85.529.801.315	31-dic	30-jun	\$187,2	-72,4%	\$797,9	\$1.050,0	\$50,0	3,50	41,02	114,22	2,70	-
Ferrum	FERR	8,50	-1,16%	10,39%	411.000.000	\$ 3.493.500.000	30-jun	30-jun	-\$84,8	-215,5%	-\$17,4	\$27,5	\$1,4	-0,18	N/D	N / D	0,93	0,73
Dycasa	DYCA	75,00	2,04%	26,05%	66.054.000	\$ 4.954.050.000	31-dic	30-jun	\$59,0	277,7%	-\$123,9	-\$6,2	-\$18,9	-1,36	N/D	N / D	4,94	0,78
TGLT	TGLT	5,67	3,66%	20,64%	70.349.485	\$ 398.881.580	31-dic	30-jun	-\$285,2	-141,8%	-\$26,0	-\$813,1	-\$1.712,6	-40,33	N/D	N / D	0,09	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	54,75	11,73%	4,39%	499.000.000	\$ 27.320.250.000	30-jun	30-jun	\$14.114,0	170,7%	-\$11.878,0	-\$5.249,0	\$6.942,0	7,87	N/D	N / D	3,00	0,66
Ledesma	LEDE	26,00	1,96%	50,29%	440.000.000	\$ 11.440.000.000	31-may	31-may	\$673,5	-69,9%	\$260,7	\$924,3	-\$1.109,1	1,70	15,27	4,16	1,33	0,58
Molinos	MOLI	92,00	3,02%	59,72%	201.415.127	\$ 18.530.191.684	31-dic	30-jun	\$712,6	105,2%	-\$114,0	\$375,2	-\$2.385,2	-7,01	N/D	N / D	1,98	0,60
Molinos Agro	MOLA	697,00	3,26%	96,34%	49.782.024	\$ 34.698.070.728	31-mar	30-jun	\$1.447,0	145,5%	-\$177,0	\$2.098,0	\$137,7	70,42	9,90	N / D	6,52	0,65
Inversora Juramento	INVJ	16,80	2,13%	57,01%	474.924.644	\$ 7.978.734.019	30-sep	30-jun	\$412,5	377,0%	-\$80,8	\$35,8	\$35,8	1,06	15,84	4,84	10,86	0,65
Juan Semino	SEMI	5,65	6,60%	74,92%	157.000.000	\$ 887.050.000	31-may	30-jun	-\$7,7	-118,8%	\$22,1	\$1,7	\$9,0	0,16	35,30	N / D	0,87	0,81
San Miguel	SAMI	133,25	3,29%	15,37%	445.823.899	\$ 59.406.034.542	31-dic	30-jun	-\$362,0	-286,4%	\$585,4	-\$778,5	-\$99,4	-1,47	N/D	N / D	3,12	0,80
Havanna	HAVA	139,00	2,21%	-5,76%	46.976.135	\$ 6.529.682.765	31-dic	30-jun	-\$222,2	-1263,1%	-\$92,7	\$62,1	-\$13,4	-5,67	N/D	N / D	5,51	0,26
Telecomunicaciones																		
Telecom *	TECO2	205,25	4,59%	88,91%	2.153.688.011	\$ 442.044.464.258	31-dic	30-jun	-\$822,0	-110,8%	\$2.783,0	N / D	N / D	0,91	N/D	N / D	1,27	0,60
Grupo Clarín	GCLA	34,70	5,47%	4,83%	106.776.004	\$ 3.705.127.339	31-dic	30-jun	\$303,2	144,8%	-\$541,4	-\$826,2	-\$488,4	-16,66	N/D	N / D	0,35	-
Cablevision Holding	CVH	409,00	6,37%	32,79%	180.642.580	\$ 73.882.815.220	31-dic	30-jun	-\$521,0	-109,0%	\$1.619,0	-\$11.695,0	-\$24.836,0	-66,67	N/D	N / D	0,52	-
Bancos																		
Banco Macro *	BMA	205,00	10,16%	-25,07%	669.663.000	\$ 137.280.915.000	31-dic	30-jun	\$6.396,0	111,4%	\$7.454,0	\$6.133,0	N / D	29,84	3,90	5,37	1,15	1,25
Banco BBVA *	BBAR	139,40	11,08%	-0,78%	612.660.000	\$ 85.404.804.000	31-dic	30-jun	\$2.557,0	-70,1%	\$3.274,0	\$3.889,0	N / D	15,87	3,26	8,35	0,92	1,08
Banco Patagonia *	BPAT	67,50	6,30%	54,46%	719.265.000	\$ 48.550.387.500	31-dic	30-jun	\$2.479,0	-46,9%	\$3.881,5	N / D	N / D	8,84	2,43	4,90	1,27	1,08
Grupo Fin. Galicia *	GGAL	108,70	12,76%	-10,61%	1.410.265.000	\$ 153.295.805.500	31-dic	30-jun	\$5.633,0	-43,2%	\$8.772,0	\$1.149,0	N / D	11,03	4,68	6,80	1,09	1,17
Banco Hipotecario *	BHIP	9,93	7,35%	-29,57%	1.500.000.000	\$ 14.895.000.000	31-dic	30-jun	\$596,3	-2289,2%	-\$525,2	N / D	N / D	0,05	9,01	N / D	1,07	1,19
Banco Santander Río *	BRIO	21,15	5,75%	28,18%	2.157.750.000	\$ 45.636.412.500	31-dic	30-jun	\$1.715,8	N / D	\$1.754,0	\$14.956,2	N / D	8,54	2,48	6,65	0,48	0,80
Grupo Supervielle *	SUPV	57,40	10,92%	1,59%	456.722.000	\$ 26.215.842.800	31-dic	30-jun	\$1.022,2	19,7%	\$477,7	-\$358,4	-\$2.401,7	-2,76	9,22	6,41	0,91	1,30
Grupo Financiero Valores *	VALO	27,90	23,73%	108,21%	850.798.102	\$ 23.737.267.046	31-dic	30-jun	\$414,6	N / D	\$245,3	N / D	N / D	0,78	10,63	14,31	4,78	1,25
Utilities																		
Pampa Energía	PAMP	74,25	1,64%	49,10%	1.836.494.690	\$ 136.359.730.733	31-dic	30-jun	-\$8.800,0	-150,8%	\$9.795,0	\$1.149,0	\$8.159,0	5,61	13,23	N / D	0,84	1,03
Edenor	EDN	27,65	4,54%	14,97%	906.455.100	\$ 25.063.483.515	31-dic	30-jun	-\$2.557,0	-124,0%	\$761,4	-\$291,4	\$1.597,4	-0,54	N / D	N / D	0,38	0,90
Transener	TRAN	28,40	8,60%	9,23%	444.673.795	\$ 12.628.735.778	31-dic	30-jun	\$1.185,7	-9,6%	\$1.045,0	\$1.224,9	\$501,2	8,90	3,19	2,66	0,58	1,39
Central Puerto	CEPU	36,65	7,48%	2,66%	1.524.511.474	\$ 55.873.345.522	31-dic	30-jun	\$2.244,6	75,6%	\$932,6	\$1.786,8	\$4.483,7	6,20	5,91	6,22	0,82	0,97
Central Costanera	CECO2	15,90	1,27%	14,39%	701.988.378	\$ 11.161.615.210	31-dic	30-jun	-\$388,8	-314,5%	\$987,1	\$738,2	\$1.413,7	3,92	4,06	N / D	0,98	1,60
Papel y Celulosa																		
Celulosa	CELU	22,40	6,67%	-8,57%	100.974.304	\$ 2.261.824.410	31-may	31-ago	-\$281,4	85,7%	-\$1.337,4	\$103,4	\$967,4	-5,43	N/D	N / D	0,55	0,85
Inmobiliario																		
IRSA	IRSA	59,40	7,03%	16,93%	574.451.000	\$ 34.122.389.400	30-jun	30-jun	\$23.816,0	-241,6%	-\$8.146,0	-\$4.719,0	\$3.298,0	24,80	2,39	N / D	1,19	0,79
Consultatio	CTIO	105,25	2,18%	50,36%	409.907.000	\$ 43.142.711.750	31-dic	30-jun	\$641,0	103,8%	\$884,2	\$2.061,8	\$2.124,7	9,55	11,03	16,83	1,35	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	1275,00	10,29%	74,66%	18.000.000	\$ 22.950.000.000	31-dic	30-jun	-\$292,7	-127,4%	-\$60,5	\$1.714,9	-\$173,0	66,04	19,31	N / D	2,44	1,06
Agrometal	AGRO	18,10	7,42%	93,17%	75.000.000	\$ 1.357.500.000	31-dic	30-jun	\$119,6	-465,7%	-\$89,3	\$3,3	-\$12,5	0,28	64,34	N / D	1,83	1,25
Holdings																		
Boldt	BOLT *	4,50	6,38%	41,27%	3.000.000.000	\$ 13.500.000.000	31-oct	31-jul	-\$357,3	-427,2%	-\$116,4	\$33,0	N / D	-0,15	N/D	N / D	2,32	0,90
Comercial del Plata	COME	2,59	8,82%	17,73%	1.583.101.000	\$ 4.100.231.590	31-dic	30-jun	-\$100,6	-115,4%	-\$613,1	\$1.031,9	-\$836,0	-0,33	N / D	N / D	0,22	0,99
Bolsas y Mercados Argentinos	BYMA	559,00	6,68%	73,87%	76.250.000	\$ 42.623.750.000	31-dic	30-jun	\$2.072,3	4753,2%	\$255,7	\$315,5	\$1.323,8	52,03	10,74	5,14	2,24	1,01
Autopistas																		
Autopista del Sol	AUSO	49,90	4,18%	-35,19%	88.384.092	\$ 4.410.366.191	31-dic	30-jun	\$901,0	-156,4%	-\$1.692,0	\$48,1	-\$2.657,9	-38,48	N/D	N / D	0,61	0,87
Grupo Concesionario del Oeste	OEST	22,50	2,97%	-22,95%	160.000.000	\$ 3.600.000.000	31-dic	30-jun	\$184,8	-122,9%	-\$2.609,8	\$309,7	-\$680,6	-17,47	N/D	N / D	0,94	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación																		
AR\$ / US\$																		
BR\$ / US\$																		
AR\$ / BR\$																		