

Ganancias por Trimestre																		
Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)	EPS	P/E	Fw P/E	P / VL	Beta
Acero & Aluminio																		
Aluar	ALUA	48,00	-8,92%	48,15%	2.800.000.000	\$ 134.400.000.000	30-jun	30-sep	-\$552,4	-82,0%	\$102,0	\$1.477,9	-\$3.074,9	-0,31	N / D	N / D	3,55	0,89
Siderar	ERAR	53,30	-1,84%	107,80%	4.517.094.023	\$ 240.761.111.426	31-dic	30-sep	\$5.384,9	122,7%	-\$0,4	-\$640,3	\$4.476,0	2,04	26,11	N / D	1,18	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	67,50	-0,74%	-8,16%	179.802.282	\$ 12.136.654.035	30-abr	31-jul	-\$779,0	-226,9%	-\$4.135,1	\$3.040,1	-\$1.314,4	-17,73	N/D	N / D	0,65	1,15
Distribuidora Gas Cuyana	DGCU2	22,55	7,38%	-7,96%	202.351.000	\$ 4.563.015.050	31-dic	30-sep	-\$172,2	-134,2%	-\$230,7	\$79,7	\$255,9	-0,33	N/D	N / D	0,46	1,45
Metrogas	METR	19,50	0,00%	20,37%	569.171.000	\$ 11.098.834.500	31-dic	30-sep	\$685,5	273,4%	-\$1.541,1	-\$160,6	\$732,4	-0,50	N/D	4,05	0,63	1,49
TGN	TGNO4	44,00	-2,65%	9,45%	439.374.000	\$ 19.332.456.000	31-dic	30-sep	\$542,6	-70,8%	\$1.412,0	\$727,3	\$1.171,9	8,77	5,02	9,15	0,04	1,26
TGS	TGSU2	165,95	2,12%	52,74%	794.495.283	\$ 131.846.492.214	31-dic	30-sep	\$391,0	574,1%	\$1.741,0	\$3.401,3	\$4.570,0	12,72	13,05	82,55	2,09	1,04
YPF	YPFD	771,65	0,68%	-9,98%	393.312.793	\$ 303.499.816.718	31-dic	30-sep	-\$35.466,0	-178,7%	-\$84.769,0	\$6.351,0	\$56.585,0	-145,68	N/D	N / D	0,52	0,78
Construcción																		
Holcim Argentina	HARG	124,00	0,81%	30,39%	352.056.899	\$ 43.655.055.476	31-dic	30-sep	\$1.172,8	136,6%	\$18,2	\$2,7	\$958,3	6,11	20,29	9,31	2,19	1,32
Loma Negra	LOMA	169,60	-0,24%	40,98%	596.026.490	\$ 101.086.092.704	31-dic	30-sep	\$6.354,5	7601,5%	\$187,2	\$797,9	\$1.050,0	14,08	12,05	3,98	2,67	-
Ferrum	FERR	10,20	-1,92%	32,47%	411.000.000	\$ 4.192.200.000	30-jun	30-sep	\$225,6	16367,2%	-\$84,8	-\$17,4	\$27,5	0,37	27,78	N / D	0,96	0,73
Dycasa	DYCA	74,50	-1,97%	25,21%	66.054.000	\$ 4.921.023.000	31-dic	30-jun	\$59,0	277,7%	-\$123,9	-\$6,2	-\$18,9	-1,36	N/D	N / D	4,91	0,78
TGLT	TGLT	5,23	-4,91%	11,28%	70.349.485	\$ 367.927.807	31-dic	30-sep	-\$194,5	91,3%	-\$285,2	-\$26,0	-\$283,2	-11,21	N/D	N / D	0,06	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	57,35	-2,13%	9,34%	499.000.000	\$ 28.617.650.000	30-jun	30-sep	\$4.229,0	232,4%	\$14.114,0	-\$11.878,0	\$4.888,0	22,75	2,52	N / D	0,93	0,66
Ledesma	LEDE	28,60	-14,11%	65,32%	440.000.000	\$ 12.584.000.000	31-may	31-ago	\$121,2	-110,9%	\$673,5	\$260,7	\$924,3	4,50	6,36	30,24	1,35	0,58
Molinos	MOLI	89,00	-1,11%	54,51%	201.415.127	\$ 17.925.946.303	31-dic	30-sep	\$1.025,4	130,2%	\$712,6	-\$114,0	\$1.385,7	14,94	N/D	N / D	1,92	0,60
Molinos Agro	MOLA	666,00	-4,31%	87,61%	49.782.024	\$ 33.154.827.984	31-mar	30-sep	\$633,6	360,1%	\$1.447,0	-\$177,0	\$2.098,0	80,38	8,29	N / D	4,98	0,65
Inversora Juramento	INVJ	16,35	0,00%	52,80%	474.924.644	\$ 7.765.017.929	30-sep	30-jun	\$412,5	377,0%	\$136,3	-\$80,8	\$35,8	1,06	15,41	4,71	10,56	0,65
Juan Semino	SEMI	5,40	-3,57%	67,18%	157.000.000	\$ 847.800.000	31-may	30-sep	\$20,1	123,6%	-\$7,7	\$22,1	\$1,7	0,23	23,40	N / D	0,76	0,81
San Miguel	SAMI	124,00	2,48%	7,36%	445.823.899	\$ 55.282.163.476	31-dic	30-sep	-\$1.141,6	1048,7%	-\$362,0	\$585,4	-\$778,5	-3,81	N/D	N / D	2,87	0,80
Havanna	HAVA	129,00	-4,44%	-12,54%	46.976.135	\$ 6.059.921.415	31-dic	30-sep	-\$123,0	-252,5%	-\$222,2	-\$92,7	\$83,6	-7,54	N/D	N / D	6,38	0,26
Telecomunicaciones																		
Telecom *	TECO2	232,40	-5,30%	113,90%	2.153.688.011	\$ 500.517.093.756	31-dic	30-sep	-\$3.360,0	-87,9%	-\$822,0	\$2.783,0	N / D	-0,65	N/D	N / D	1,35	0,60
Grupo Clarin	GCLA	38,50	-0,26%	16,31%	106.776.004	\$ 4.110.876.154	31-dic	30-sep	-\$461,0	-23,0%	\$303,2	-\$541,4	-\$716,2	-13,26	N/D	N / D	0,37	-
Cablevisión Holding	CVH	457,50	5,66%	48,54%	180.642.580	\$ 82.643.980.350	31-dic	30-sep	-\$1.361,0	91,1%	-\$521,0	\$1.619,0	\$11.695,0	63,29	22,51	N / D	0,55	-
Bancos																		
Banco Macro *	BMA	233,90	-5,69%	-14,51%	669.663.000	\$ 156.634.175.700	31-dic	30-sep	\$6.075,6	-33,3%	\$6.396,0	\$7.454,0	\$6.133,0	38,91	4,50	6,45	1,17	1,25
Banco BBVA *	BBAR	159,40	-7,06%	13,45%	612.660.000	\$ 97.658.004.000	31-dic	30-sep	\$2.833,0	-65,4%	\$2.753,0	\$3.274,0	\$3.889,0	20,81	4,54	8,62	0,92	1,08
Banco Patagonia *	BPAT	68,80	-1,71%	57,44%	719.265.000	\$ 49.485.432.000	31-dic	30-sep	\$2.811,6	2,7%	\$5.967,8	\$3.881,5	N / D	17,60	2,43	4,40	1,12	1,08
Grupo Fin. Galicia *	GGAL	128,25	-1,95%	5,47%	1.410.265.000	\$ 180.866.486.250	31-dic	30-sep	\$5.450,0	98,6%	\$6.065,0	\$8.772,0	\$1.149,0	15,20	6,27	8,30	1,17	1,17
Banco Hipotecario *	BHIP	9,42	-4,85%	-33,19%	1.500.000.000	\$ 14.130.000.000	31-dic	30-sep	\$163,9	-140,8%	\$642,0	-\$570,9	N / D	0,16	9,01	N / D	0,93	1,19
Banco Santander Río *	BRIO	21,10	-1,86%	27,88%	2.157.750.000	\$ 45.528.525.000	31-dic	30-sep	\$4.159,2	266,3%	\$1.715,8	\$1.754,0	\$17.456,7	11,63	1,81	2,74	0,42	0,80
Grupo Supervielle *	SUPV	60,00	0,00%	6,19%	456.722.000	\$ 27.403.320.000	31-dic	30-sep	\$860,1	136,7%	\$1.022,2	\$477,7	-\$358,4	4,38	7,00	7,96	0,86	1,30
Grupo Financiero Valores *	VALO	27,80	-3,14%	107,46%	858.453.000	\$ 23.864.993.400	31-dic	30-sep	\$253,7	-59,1%	\$414,6	\$245,3	N / D	1,06	17,02	23,51	4,27	1,25
Utilities																		
Pampa Energía	PAMP	80,00	-5,38%	60,64%	1.836.494.690	\$ 146.919.575.200	31-dic	30-sep	\$6.161,0	-30,5%	-\$8.800,0	\$9.795,0	\$447,0	4,14	19,32	N / D	1,02	1,03
Edenor	EDN	26,05	-2,43%	8,32%	906.455.100	\$ 23.613.155.355	31-dic	30-sep	\$101,2	-71,3%	-\$2.557,0	\$761,4	\$953,1	-0,82	N / D	N / D	0,33	0,90
Transener	TRAN	30,15	3,43%	15,96%	444.673.795	\$ 13.406.914.919	31-dic	30-sep	\$863,6	25,5%	\$1.185,7	\$1.045,0	\$1.224,9	9,71	3,10	3,88	0,55	1,39
Central Puerto	CEPU	37,25	-5,70%	4,34%	1.524.511.474	\$ 56.788.052.407	31-dic	30-sep	\$2.272,1	-60,1%	\$2.244,6	\$932,6	\$577,8	3,95	9,42	6,25	0,75	0,97
Central Costanera	CECO2	16,05	1,58%	15,47%	701.988.378	\$ 11.266.913.467	31-dic	30-sep	\$1.359,6	-14,7%	-\$388,8	\$987,1	\$557,9	3,58	4,48	N / D	0,81	1,60
Papel y Celulosa																		
Celulosa	CELU	21,60	-1,82%	-11,84%	100.974.304	\$ 2.181.044.966	31-may	31-ago	-\$281,4	85,7%	-\$1.337,4	\$103,4	\$967,4	-5,43	N/D	N / D	0,53	0,85
Inmobiliario																		
IRSA	IRSA	67,00	4,93%	31,89%	574.451.000	\$ 38.488.217.000	30-jun	30-sep	\$6.615,0	46,7%	\$23.816,0	-\$8.146,0	-\$5.930,0	28,47	2,35	N / D	0,41	0,79
Consultatio	CTIO	108,50	-7,07%	55,00%	409.907.000	\$ 44.474.909.500	31-dic	30-sep	-\$81,4	-103,0%	\$641,0	\$884,2	\$2.061,8	8,55	12,69	N / D	1,30	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	1417,50	9,04%	94,18%	18.000.000	\$ 25.515.000.000	31-dic	30-sep	\$1.909,7	669,3%	-\$292,7	-\$60,5	\$1.877,3	190,77	7,43	N / D	2,12	1,06
Agrometal	AGRO	17,05	-10,73%	81,96%	75.000.000	\$ 1.278.750.000	31-dic	30-sep	\$196,3	699,2%	\$119,6	-\$89,3	-\$33,8	2,57	6,63	N / D	1,29	1,25
Holdings																		
Boldt	BOLT *	4,37	-2,89%	37,19%	3.000.000.000	\$ 13.110.000.000	31-oct	31-jul	-\$357,3	-427,2%	-\$116,4	\$33,0	N / D	-0,15	N/D	N / D	2,26	0,90
Comercial del Plata	COME	2,56	-1,16%	16,36%	1.583.101.000	\$ 4.052.738.560	31-dic	30-sep	\$473,5	136,4%	-\$100,6	-\$613,1	\$1.496,2	0,79	N / D	N / D	0,18	0,99
Bolsas y Mercados Argentinos	BYMA	603,50	-0,25%	87,71%	76.250.000	\$ 46.016.875.000	31-dic	30-sep	\$580,8	67,3%	\$2.072,3	\$255,7	-\$136,7	36,36	16,60	19,81	2,18	1,01
Autopistas																		
Autopista del Sol	AUSO	69,70	-1,13%	-9,48%	88.384.092	\$ 6.160.371.212	31-dic	30-sep	\$950,0	127,2%	\$901,0	-\$1.692,0	\$880,1	11,76	N/D	N / D	0,71	0,87
Grupo Concesionario del Oeste (*)	OEST	29,00	-1,53%	-0,68%	160.000.000	\$ 4.640.000.000	31-dic	30-sep	\$594,0	169,0%	\$184,8	-\$2.609,8	\$489,7	-8,38	N/D	N / D	1,22	1,23
(*) Ganancias en reales																		
Balance ajustado por inflación																		
Contado con Liquidación		140,770																
ARS / US\$		82,470																
BR\$ / US\$		5,084																
ARS / BR\$		16,221																