

30/12/2020

SOCIEDAD DE BOLSA
Miembro de Bolsa y Mercados Argentinos (ByMA)

Compañía	Ticker	Precio	Var. % Mes	Var. % Año	Capital Social	Capitalización Bursátil (ARS)	Cierre Balance	Último Balance	Últ. Trim. (mill)	Var. % a/a	Ganancias por Trimestre			EPS	P/E	Fw P/E	P / VL	Beta
											Trim. Ant. 1 (mill)	Trim. Ant. 2 (mill)	Trim. Ant. 3 (mill)					
Acero & Aluminio																		
Aluar	ALUA	47,45	-9,96%	46,45%	2.800.000.000	\$ 132.860.000.000	30-jun	30-sep	-\$552,4	-82,0%	\$102,0	\$1.477,9	-\$3.074,9	-0,31	N / D	N / D	3,51	0,89
Siderar	ERAR	46,45	-14,46%	81,09%	4.517.094.023	\$ 209.819.017.368	31-dic	30-sep	\$5.384,9	122,7%	-\$0,4	-\$640,3	\$4.476,0	2,04	22,76	N / D	1,03	0,90
Petróleo, Gas y Petroquímica																		
Capex	CAPX	70,00	2,94%	-4,76%	179.802.282	\$ 12.586.159.740	30-abr	31-oct	-\$396,6	-239,2%	-\$854,4	-\$4.135,1	\$3.377,0	-18,15	N/D	N / D	0,67	1,15
Distribuidora Gas Cuyana	DGCU2	21,45	2,14%	-12,45%	202.351.000	\$ 4.340.428.950	31-dic	30-sep	-\$172,2	-134,2%	-\$230,7	\$79,7	\$255,9	-0,33	N/D	N / D	0,44	1,45
Metrogas	METR	19,85	1,79%	22,53%	569.171.000	\$ 11.298.044.350	31-dic	30-sep	\$685,5	273,4%	-\$1.541,1	-\$160,6	\$732,4	-0,50	N/D	4,05	0,64	1,49
TGN	TGNO4	41,80	-7,52%	3,98%	439.374.000	\$ 18.365.833.200	31-dic	30-sep	\$542,6	-70,8%	\$1.412,0	\$727,3	\$1.171,9	8,77	4,77	9,15	0,04	1,26
TGS	TGSU2	154,70	-4,80%	42,38%	794.495.283	\$ 122.908.420.280	31-dic	30-sep	\$391,0	574,1%	\$1.741,0	\$3.401,3	\$4.570,0	12,72	12,17	82,55	1,95	1,04
YPF	YPFD	698,00	-8,93%	-18,57%	393.312.793	\$ 274.532.329.514	31-dic	30-sep	-\$35.466,0	-178,7%	-\$84.769,0	\$6.351,0	\$56.585,0	-145,68	N/D	N / D	0,47	0,78
Construcción																		
Holcim Argentina	HARG	124,00	0,81%	30,39%	352.056.899	\$ 43.655.055.476	31-dic	30-sep	\$1.172,8	136,6%	\$18,2	\$2,7	\$958,3	6,11	20,29	9,31	2,19	1,32
Loma Negra	LOMA	182,00	7,06%	51,29%	596.026.490	\$ 108.476.821.180	31-dic	30-sep	\$6.354,5	7601,5%	\$187,2	\$797,9	\$1.050,0	14,08	12,93	4,27	2,87	-
Ferrum	FERR	11,90	14,42%	54,55%	411.000.000	\$ 4.890.900.000	30-jun	30-sep	\$225,6	16367,2%	-\$84,8	-\$17,4	\$27,5	0,37	32,41	N / D	1,12	0,73
Dycasa	DYCA	72,50	-4,61%	21,85%	66.054.000	\$ 4.788.915.000	31-dic	30-jun	\$59,0	277,7%	-\$123,9	-\$6,2	-\$18,9	-1,36	N/D	N / D	4,78	0,78
TGLT	TGLT	5,07	-7,82%	7,87%	70.349.485	\$ 356.671.889	31-dic	30-sep	-\$194,5	91,3%	-\$285,2	-\$26,0	-\$283,2	-11,21	N/D	N / D	0,06	0,81
Alimentos, Bebidas y Agricultura																		
Cresud	CRES	64,90	10,75%	23,74%	499.000.000	\$ 32.385.100.000	30-jun	30-sep	\$4.229,0	232,4%	\$14.114,0	-\$11.878,0	\$4.888,0	22,75	2,85	N / D	1,05	0,66
Ledesma	LEDE	30,00	-9,91%	73,41%	440.000.000	\$ 13.200.000.000	31-may	31-ago	\$121,2	-110,9%	\$673,5	\$260,7	\$924,3	4,50	6,67	30,24	1,41	0,58
Molinos	MOLI	87,80	-2,44%	52,43%	201.415.127	\$ 17.684.248.151	31-dic	30-sep	\$1.025,4	130,2%	\$712,6	-\$114,0	\$1.385,7	14,94	N/D	N / D	1,89	0,60
Molinos Agro	MOLA	674,00	-3,16%	89,86%	49.782.024	\$ 33.553.084.176	31-mar	30-sep	\$633,6	360,1%	\$1.447,0	-\$177,0	\$2.098,0	80,38	8,38	N / D	5,04	0,65
Inversora Juramento	INVJ	16,70	2,14%	56,07%	474.924.644	\$ 7.931.241.555	30-sep	30-jun	\$412,5	377,0%	\$136,3	-\$80,8	\$35,8	1,06	15,74	4,81	10,79	0,65
Juan Semino	SEMI	5,45	-2,68%	68,73%	157.000.000	\$ 855.650.000	31-may	30-sep	\$20,1	123,6%	-\$7,7	\$22,1	\$1,7	0,23	23,62	N / D	0,77	0,81
San Miguel	SAMI	116,00	-4,13%	0,43%	445.823.899	\$ 51.715.572.284	31-dic	30-sep	-\$1.141,6	1048,7%	-\$362,0	\$585,4	-\$778,5	-3,83	N/D	N / D	2,68	0,80
Havanna	HAVA	130,00	-3,70%	-11,86%	46.976.135	\$ 6.106.897.550	31-dic	30-sep	-\$123,0	-252,5%	-\$222,2	-\$92,7	\$83,6	-7,54	N/D	N / D	6,43	0,26
Telecomunicaciones																		
Telecom *	TECO2	199,50	-18,70%	83,62%	2.153.688.011	\$ 429.660.758.195	31-dic	30-sep	-\$3.360,0	-87,9%	-\$822,0	\$2.783,0	N / D	-0,65	N/D	N / D	1,16	0,60
Grupo Clarín	GCLA	38,00	-1,55%	14,80%	106.776.004	\$ 4.057.488.152	31-dic	30-sep	-\$461,0	-23,0%	\$303,2	-\$541,4	-\$716,2	-13,26	N/D	N / D	0,36	-
Cablevisión Holding	CVH	424,00	-2,08%	37,66%	180.642.580	\$ 76.592.453.920	31-dic	30-sep	-\$1.361,0	91,1%	-\$521,0	\$1.619,0	\$11.695,0	63,29	22,51	N / D	0,51	-
Bancos																		
Banco Macro *	BMA	230,00	-7,26%	-15,94%	669.663.000	\$ 154.022.490.000	31-dic	30-sep	\$6.075,6	-33,3%	\$6.396,0	\$7.454,0	\$6.133,0	38,91	4,50	6,34	1,15	1,25
Banco BBVA *	BBAR	153,75	-10,35%	9,43%	612.660.000	\$ 94.196.475.000	31-dic	30-sep	\$2.833,0	-65,4%	\$2.753,0	\$3.274,0	\$3.889,0	20,81	4,54	8,31	0,88	1,08
Banco Patagonia *	BPAT	700,20	900,29%	1502,29%	719.265.000	\$ 503.629.353.000	31-dic	30-sep	\$2.811,6	2,7%	\$5.967,8	\$3.881,5	N / D	17,60	2,43	44,78	11,36	1,08
Grupo Fin. Galicia *	GGAL	125,50	-4,05%	3,21%	1.410.265.000	\$ 176.988.257.500	31-dic	30-sep	\$5.450,0	98,6%	\$6.065,0	\$8.772,0	\$1.149,0	15,20	6,27	8,12	1,14	1,17
Banco Hipotecario *	BHIP	9,37	-5,35%	-33,55%	1.500.000.000	\$ 14.055.000.000	31-dic	30-sep	\$163,9	-140,8%	\$642,0	-\$570,9	N / D	0,16	9,01	N / D	0,93	1,19
Banco Santander Río *	BRIO	21,00	-2,33%	27,27%	2.157.750.000	\$ 45.312.750.000	31-dic	30-sep	\$4.159,2	266,3%	\$1.715,8	\$1.754,0	\$17.456,7	11,63	1,81	2,72	0,42	0,80
Grupo Supervielle *	SUPV	62,90	4,83%	11,33%	456.722.000	\$ 28.727.813.800	31-dic	30-sep	\$860,1	136,7%	\$1.022,2	\$477,7	-\$358,4	4,38	7,00	8,35	0,90	1,30
Grupo Financiero Valores *	VALO	29,10	1,39%	117,16%	858.453.000	\$ 24.980.982.300	31-dic	30-sep	\$253,7	-59,1%	\$414,6	\$245,3	N / D	1,06	17,02	24,61	4,46	1,25
Utilities																		
Pampa Energía	PAMP	76,90	-9,05%	54,42%	1.836.494.690	\$ 141.226.441.661	31-dic	30-sep	\$6.161,0	-30,5%	-\$8.800,0	\$9.795,0	\$447,0	4,14	18,58	N / D	0,98	1,03
Edenor	EDN	28,90	8,24%	20,17%	906.455.100	\$ 26.196.552.390	31-dic	30-sep	\$101,2	-71,3%	-\$2.557,0	\$761,4	\$953,1	-0,82	N / D	N / D	0,37	0,90
Transener	TRAN	29,25	0,34%	12,50%	444.673.795	\$ 13.006.708.504	31-dic	30-sep	\$863,6	25,5%	\$1.185,7	\$1.045,0	\$1.224,9	9,71	3,01	3,77	0,54	1,39
Central Puerto	CEPU	36,10	-8,61%	1,12%	1.524.511.474	\$ 55.034.864.211	31-dic	30-sep	\$2.272,1	-60,1%	\$2.244,6	\$932,6	\$577,8	3,95	9,13	6,06	0,73	0,97
Central Costanera	CECO2	15,20	-3,80%	9,35%	701.988.378	\$ 10.670.223.346	31-dic	30-sep	\$1.359,6	-14,7%	-\$388,8	\$987,1	\$557,9	3,58	4,24	N / D	0,76	1,60
Papel y Celulosa																		
Celulosa	CELU	21,10	-4,09%	-13,88%	100.974.304	\$ 2.130.557.814	31-may	31-ago	-\$281,4	85,7%	-\$1.337,4	\$103,4	\$967,4	-5,43	N/D	N / D	0,52	0,85
Inmobiliario																		
IRSA	IRSA	65,00	1,80%	27,95%	574.451.000	\$ 37.339.315.000	30-jun	30-sep	\$6.615,0	46,7%	\$23.816,0	-\$8.146,0	-\$5.930,0	28,47	2,28	N / D	0,40	0,79
Consultatio	CTIO	106,25	-8,99%	51,79%	409.907.000	\$ 43.552.618.750	31-dic	30-sep	-\$81,4	-103,0%	\$641,0	\$884,2	\$2.061,8	8,55	12,42	N / D	1,27	1,11
Autopartes - Maquinaria Agrícola																		
Mirgor	MIRG	1590,00	22,31%	117,81%	18.000.000	\$ 28.620.000.000	31-dic	30-sep	\$1.909,7	669,3%	-\$292,7	-\$60,5	\$1.877,3	190,77	8,33	N / D	2,38	1,06
Agrometal	AGRO	17,60	-7,85%	87,83%	75.000.000	\$ 1.320.000.000	31-dic	30-sep	\$196,3	699,2%	\$119,6	-\$89,3	-\$33,8	2,57	6,85	N / D	1,33	1,25
Holdings																		
Boldt	BOLT *	3,90	-13,33%	22,44%	3.000.000.000	\$ 11.700.000.000	31-oct	31-jul	-\$357,3	-427,2%	-\$116,4	\$33,0	N / D	-0,15	N/D	N / D	2,01	0,90
Comercial del Plata	COME	2,50	-3,47%	13,64%	1.583.101.000	\$ 3.957.752.500	31-dic	30-sep	\$473,5	136,4%	-\$100,6	-\$613,1	\$1.496,2	0,79	N / D	N / D	0,17	0,99
Bolsas y Mercados Argentinos	BYMA	623,00	2,98%	93,78%	76.250.000	\$ 47.503.750.000	31-dic	30-sep	\$580,8	67,3%	\$2.072,3	\$255,7	-\$136,7	36,36	17,14	20,45	2,25	1,01
Autopistas																		
Autopista del Sol	AUSO	72,30	2,55%	-6,10%	88.384.092	\$ 6.390.169.852	31-dic	30-sep	\$950,0	127,2%	\$901,0	-\$1.692,0	\$880,1	11,76	N/D	N / D	0,74	0,87
Grupo Concesionario del Oeste	OEST	29,00	-1,53%	-0,68%	160.000.000	\$ 4.640.000.000	31-dic	30-sep	\$594,0	169,0%	\$184,8	-\$2.609,8	\$489,7	-8,38	N/D	N / D	1,22	1,23
(*) Ganancias en reales																		
* Balance ajustado por inflación																		
Contado con Liquidación																		
AR\$ / US\$																		
BR\$ / US\$																		
AR\$ / BR\$																		